

Global Patio Heaters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Patio Heaters market size was valued at US\$ 569 million in 2025 and is forecast to a readjusted size of US\$ 709 million by 2032 with a CAGR of 3.2% during review period.

A patio heater is a device designed to provide warmth in outdoor spaces such as patios, gardens, terraces, or open-air dining areas. It typically uses fuel sources like propane, natural gas, or electricity to generate heat, allowing people to comfortably enjoy outdoor environments during cooler weather. Patio heaters are commonly used in residential backyards, restaurants, and hospitality venues to extend outdoor usability throughout the year.

Market Drivers

Rising Popularity of Outdoor Living and Hospitality Spaces: The growing trend of extending living and dining experiences outdoors—both in residential and commercial settings—has significantly increased demand for patio heaters.

Shift Toward Eco-Friendly and Electric Heating Solutions: With increasing environmental awareness, consumers and businesses are turning to cleaner, energy-efficient electric and infrared patio heaters as alternatives to traditional gas-powered units.

Product Innovation and Smart Features: The development of aesthetically designed, smart-controlled, and weather-resistant patio heaters is attracting customers looking for both functionality and visual appeal.

Growth in E-commerce and Urbanization: The expansion of online retail platforms has made patio heaters more accessible, while urban development has led to more rooftops, balconies, and patios that benefit from outdoor heating solutions.

Market Challenges

High Initial Costs and Seasonal Demand: Many patio heaters are relatively expensive, which may limit adoption, especially in price-sensitive markets. Additionally, sales are heavily dependent on colder seasons, creating demand volatility.

Environmental and Regulatory Pressures: Gas-powered heaters contribute to greenhouse gas emissions, and some regions are introducing stricter regulations or bans, pressuring the market to shift toward sustainable alternatives.

Supply Chain Disruptions and Material Costs: Fluctuating prices and availability of raw materials like steel and aluminum, as well as electronic components, can increase production costs and lead times.

Competition from Alternative Outdoor Heating Solutions: The market faces competition from other outdoor heating options, such as fire pits, heated seating, and portable electric devices, which may be more affordable or convenient in certain contexts.

This report is a detailed and comprehensive analysis for global Patio Heaters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Patio Heaters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Patio Heaters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Patio Heaters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Patio Heaters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Patio Heaters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Patio Heaters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bond Manufacturing, AZ Patio Heaters, AmazonBasics, Napoleon, Blue Rhino, Lava Heat Italia, Bromic Group, Infratech, Lynx Grills, Solaira, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Patio Heaters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric

Natural Gas

Propane

Market segment by Application

Commercial

Residential

Major players covered

Bond Manufacturing

AZ Patio Heaters

AmazonBasics

Napoleon

Blue Rhino

Lava Heat Italia

Bromic Group

Infratech

Lynx Grills

Solaira

Infrared Dynamics

Symo Parasols

Fire Sense

Detroit Radiant Products

Superior Radiant Products

Roberts Gordon

Gas Fired Products

Hi-Seasons Products (Changzhou)

VHAN

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Patio Heaters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Patio Heaters, with price, sales quantity, revenue, and global market share of Patio Heaters from 2021 to 2026.

Chapter 3, the Patio Heaters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Patio Heaters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Patio Heaters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Patio Heaters.

Chapter 14 and 15, to describe Patio Heaters sales channel, distributors, customers, research findings and conclusion.

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