

# Global Patient Transfer Disc Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Patient Transfer Disc market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 409 million by 2032 with a CAGR of 6.8% during review period.

In 2025, the global production of patient transfer disc will be approximately 5 million units, with an average selling price of about \$50 per unit and a gross profit margin of approximately 45%. The annual production capacity per line will be about 60,000 units. A patient transfer disc is a nursing aid used to assist individuals with limited mobility (such as the elderly, post-operative patients, and people with disabilities) in horizontal rotational transfers between beds, wheelchairs, sofas, commodes, or car seats. Its core function is to reduce the difficulty and risk of transfers by minimizing friction. The upstream supply chain of patient transfer turntables mainly includes suppliers of raw materials and components such as engineering plastics, steel, and ball bearings; the midstream consists of medical device manufacturers, who produce them through injection molding and assembly processes; and the downstream reaches hospitals, nursing homes, and home users through medical device distributors, rehabilitation supply stores, and online platforms. Its core demand stems from the rigid nursing needs of the disabled elderly and postoperative patients to be safely transferred between beds and chairs in the context of a global aging society. At the same time, hospitals and nursing homes have also formed stable procurement to reduce the workload and occupational injury of nursing staff. The overall market is driven by the improvement of professional nursing quality and the trend of home-based elderly care.

The core market drivers for the patient transfer disc can be summarized into three points: Firstly, the global aging population and the scale of disabled individuals are

continuously expanding. There is a growing gap in long-term care beds in countries such as Europe, the United States, China, Japan, and South Korea. In the family care scenario, the demand for single-person transfer of bedridden patients has surged. The transfer turntable achieves 'easy rotation by one person' with low friction and 360-degree rotation, significantly reducing the risk of lumbar spine injury for caregivers. Secondly, the dual pressures of infection control and efficiency in medical institutions drive the demand. In high-frequency moving scenarios such as postoperative transportation and imaging department examinations, traditional manual handling is time-consuming and has a high risk of cross-infection. The turntable's surface is easy to disinfect and the operation only takes a few seconds, making it a recommended tool for hospital infection control ratings. Thirdly, the trend of elderly-friendly renovations and the tilt of rehabilitation payment systems. Countries such as the United States, Germany, and Japan have included transfer aids in the long-term care insurance reimbursement list. The self-payment cost for families has decreased, promoting this category from 'professional rehabilitation equipment' to a standard daily item for home-based elderly care.

This report is a detailed and comprehensive analysis for global Patient Transfer Disc market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Patient Transfer Disc market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Patient Transfer Disc market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Patient Transfer Disc market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Patient Transfer Disc market shares of main players, shipments in revenue (\$

Million), sales quantity (K Units), and ASP (US\$/K Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Patient Transfer Disc

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Patient Transfer Disc market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sammons Preston, Rolko, Medline, Millbrook Healthcare, Drive Medical Ltd., Invacare Corporation, Reliable Mobility, Leshey Medical, Human Care HC AB, Etac AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Patient Transfer Disc market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball Bearing Type

Low Friction Pad Type

Market segment by Nursing Level

General Nursing Grade

Medical Antibacterial Grade

#### Market segment by Load-bearing Grade

Standard Capacity Type

Extra Heavy Duty Type

#### Market segment by Application

Hospitals

Home Care

Other

#### Major players covered

Sammons Preston

Rolko

Medline

Millbrook Healthcare

Drive Medical Ltd.

Invacare Corporation

Reliable Mobility

Leshey Medical

Human Care HC AB

Etac AB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Patient Transfer Disc product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Patient Transfer Disc, with price, sales quantity, revenue, and global market share of Patient Transfer Disc from 2021 to 2026.

Chapter 3, the Patient Transfer Disc competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Patient Transfer Disc breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Patient Transfer Disc market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Patient Transfer Disc.

Chapter 14 and 15, to describe Patient Transfer Disc sales channel, distributors, customers, research findings and conclusion.

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