

# Global Patient Transfer Disc Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Patient Transfer Disc market size is expected to reach \$ 409 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of patient transfer disc will be approximately 5 million units, with an average selling price of about \$50 per unit and a gross profit margin of approximately 45%. The annual production capacity per line will be about 60,000 units. A patient transfer disc is a nursing aid used to assist individuals with limited mobility (such as the elderly, post-operative patients, and people with disabilities) in horizontal rotational transfers between beds, wheelchairs, sofas, commodes, or car seats. Its core function is to reduce the difficulty and risk of transfers by minimizing friction. The upstream supply chain of patient transfer turntables mainly includes suppliers of raw materials and components such as engineering plastics, steel, and ball bearings; the midstream consists of medical device manufacturers, who produce them through injection molding and assembly processes; and the downstream reaches hospitals, nursing homes, and home users through medical device distributors, rehabilitation supply stores, and online platforms. Its core demand stems from the rigid nursing needs of the disabled elderly and postoperative patients to be safely transferred between beds and chairs in the context of a global aging society. At the same time, hospitals and nursing homes have also formed stable procurement to reduce the workload and occupational injury of nursing staff. The overall market is driven by the improvement of professional nursing quality and the trend of home-based elderly care.

The core market drivers for the patient transfer disc can be summarized into three points: Firstly, the global aging population and the scale of disabled individuals are continuously expanding. There is a growing gap in long-term care beds in countries such as Europe, the United States, China, Japan, and South Korea. In the family care

scenario, the demand for single-person transfer of bedridden patients has surged. The transfer turntable achieves 'easy rotation by one person' with low friction and 360-degree rotation, significantly reducing the risk of lumbar spine injury for caregivers. Secondly, the dual pressures of infection control and efficiency in medical institutions drive the demand. In high-frequency moving scenarios such as postoperative transportation and imaging department examinations, traditional manual handling is time-consuming and has a high risk of cross-infection. The turntable's surface is easy to disinfect and the operation only takes a few seconds, making it a recommended tool for hospital infection control ratings. Thirdly, the trend of elderly-friendly renovations and the tilt of rehabilitation payment systems. Countries such as the United States, Germany, and Japan have included transfer aids in the long-term care insurance reimbursement list. The self-payment cost for families has decreased, promoting this category from 'professional rehabilitation equipment' to a standard daily item for home-based elderly care.

This report studies the global Patient Transfer Disc production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Patient Transfer Disc and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Patient Transfer Disc that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Patient Transfer Disc total production and demand, 2021-2032, (K Units)

Global Patient Transfer Disc total production value, 2021-2032, (USD Million)

Global Patient Transfer Disc production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Patient Transfer Disc consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Patient Transfer Disc domestic production, consumption, key domestic manufacturers and share

Global Patient Transfer Disc production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Patient Transfer Disc production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Patient Transfer Disc production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Patient Transfer Disc market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sammons Preston, Rolko, Medline, Millbrook Healthcare, Drive Medical Ltd., Invacare Corporation, Reliable Mobility, Leshey Medical, Human Care HC AB, Etac AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Patient Transfer Disc market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Patient Transfer Disc Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Patient Transfer Disc Market, Segmentation by Type:

Ball Bearing Type

Low Friction Pad Type

### Global Patient Transfer Disc Market, Segmentation by Nursing Level:

General Nursing Grade

Medical Antibacterial Grade

### Global Patient Transfer Disc Market, Segmentation by Load-bearing Grade:

Standard Capacity Type

Extra Heavy Duty Type

### Global Patient Transfer Disc Market, Segmentation by Application:

Hospitals

Home Care

Other

### Companies Profiled:

Sammons Preston

Rolko

Medline

Millbrook Healthcare

Drive Medical Ltd.

Invacare Corporation

Reliable Mobility

Leshey Medical

Human Care HC AB

Etac AB

**Key Questions Answered:**

1. How big is the global Patient Transfer Disc market?
2. What is the demand of the global Patient Transfer Disc market?
3. What is the year over year growth of the global Patient Transfer Disc market?
4. What is the production and production value of the global Patient Transfer Disc market?
5. Who are the key producers in the global Patient Transfer Disc market?
6. What are the growth factors driving the market demand?

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