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Global Patient Temperature Management Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Patient Temperature Management market size was valued at USD 1605.3 million in 2023 and is forecast to a readjusted size of USD 2128.8 million by 2030 with a CAGR of 4.1% during review period.

Normally, core body temperature falls between 96.8 °F and 99.5 °F. Patient temperature management enables treatment to a patient by maintaining and achieving core body temperature (normothermia) to avoid hypothermia or hyperthermia. Hypothermia can cause discomfort, prolong healing time, and increase risks during surgeries, while hyperthermia affects the central nervous system. Therefore, hospitals and other healthcare centers adopt patient temperature management systems to control and monitor the core body temperature of a patient.

The top three players of the global market for Patient Temperature Management Devices is expected to witness an intense competitive scenario, The top companies namely 3M Healthcare, ZOLL Medical, Medtronic (Covidien), Stryker, C. R. Bard and Smiths Medical held a share of around 60% in the Patient Temperature Management Devices market.

North America is the largest consumption place, with a market share nearly 46%. Following North America, Europe is the second largest consumption place with the revenue market share of 25%.

The Global Info Research report includes an overview of the development of the Patient Temperature Management industry chain, the market status of Operating Room (Patient

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Warming Systems, Patient Cooling Systems), ICU (Patient Warming Systems, Patient Cooling Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Patient Temperature Management.

Regionally, the report analyzes the Patient Temperature Management markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Patient Temperature Management market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Patient Temperature Management market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Patient Temperature Management industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Patient Warming Systems, Patient Cooling Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Patient Temperature Management market.

Regional Analysis: The report involves examining the Patient Temperature Management market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Patient Temperature Management market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

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The report also involves a more granular approach to Patient Temperature Management:

Company Analysis: Report covers individual Patient Temperature Management manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Patient Temperature Management This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Operating Room, ICU).

Technology Analysis: Report covers specific technologies relevant to Patient Temperature Management. It assesses the current state, advancements, and potential future developments in Patient Temperature Management areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Patient Temperature Management market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Patient Temperature Management market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Patient Warming Systems

Patient Cooling Systems

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Market segment by Application

- Operating Room
- ICU
- Emergency Room
- Others

Major players covered

- 3M Healthcare
- ZOLL Medical
- Medtronic (Covidien)
- Stryker
- C. R. Bard
- Smiths Medical
- Cincinnati Sub-Zero (CSZ)
- The 37Company
- Mennen Medical
- Inspiration
- Geratherm Medical
- Healthcare 21

Market segment by region, regional analysis covers

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North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Patient Temperature Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Patient Temperature Management, with price, sales, revenue and global market share of Patient Temperature Management from 2019 to 2024.

Chapter 3, the Patient Temperature Management competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Patient Temperature Management breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Patient Temperature Management market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Patient Temperature Management.

Chapter 14 and 15, to describe Patient Temperature Management sales channel, distributors, customers, research findings and conclusion.

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