

Global Patient Positioning Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Patient Positioning Equipment market size is expected to reach \$ 1930 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Patient Positioning Equipment can be described as the set of devices and accessories used to place and stabilise patients in defined postures so that diagnostic imaging, radiotherapy or surgical procedures can be carried out safely, accurately and comfortably. This category covers products such as radiolucent cushions and sponges, wedges, bolsters, straps, sandbags, vacuum cushions, thermoplastic masks, support boards, gel pads, table pads and specialised positioning systems indexed to treatment or imaging couches. In practice these devices serve two critical roles at once, they help clinicians align the anatomy of interest with beams or imaging fields according to a planned geometry, and they support the patient physically so that the required position can be maintained with minimal movement and acceptable comfort during the entire procedure.

The patient positioning equipment market is becoming a more strategic component of modern care pathways rather than a set of simple accessories. As radiotherapy, image guided interventions and minimally invasive surgery demand higher geometric accuracy and reproducibility, providers are investing in positioning systems that combine mechanical stability, ergonomic design and workflow efficiency across the full course of treatment or diagnosis. Vendors are moving beyond commodity pads and supports toward integrated solutions that interface with imaging and treatment tables, support advanced techniques in oncology and interventional radiology, and help reduce complications such as pressure injuries or set up errors. At the same time, hospital purchasing decisions are increasingly influenced by evidence of clinical benefit, compatibility with existing imaging and treatment platforms, and the ability of manufacturers to provide training, digital documentation and long term service support,

which favours specialised positioning companies and diversified medtech groups with strong clinical relationships.

This report studies the global Patient Positioning Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Patient Positioning Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Patient Positioning Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Patient Positioning Equipment total market, 2021-2032, (USD Million)

Global Patient Positioning Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Patient Positioning Equipment total market, key domestic companies, and share, (USD Million)

Global Patient Positioning Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Patient Positioning Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Patient Positioning Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Patient Positioning Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, STERIS, Elekta, Varian, Brainlab, Vision RT, Alcare, Mizuho OSI, C-RAD, Orfit Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Patient Positioning Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Patient Positioning Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Patient Positioning Equipment Market, Segmentation by Type:

Immobilisation Reproducibility

Pressure Management

Patient Transfer

Others

Global Patient Positioning Equipment Market, Segmentation by Target Body Region:

Head Immobilization System

Body Immobilization System

Limb Immobilization System

Whole-Body/Integrated Immobilization System

Global Patient Positioning Equipment Market, Segmentation by Intelligence:

Basic Type

Advanced Type

Global Patient Positioning Equipment Market, Segmentation by Application:

Operating Room

Diagnostic Imaging

Radiation Oncology

Others

Companies Profiled:

Stryker

STERIS

Elekta

Varian

Brainlab

Vision RT

Alcare

Mizuho OSI

C-RAD

Orfit Industries

Sun Nuclear

Xodus Medical

Bionix

Leo Cancer Care

IZI Medical Products

SchureMed

CDR Systems

David Scott

CQ Medical

Candor Denmark

LAP

Guangdong Meicen Medical

Klarity Medical

Shenzhen Tengfeiyu Technology

RAYER Medical Technology

Key Questions Answered

1. How big is the global Patient Positioning Equipment market?
2. What is the demand of the global Patient Positioning Equipment market?
3. What is the year over year growth of the global Patient Positioning Equipment market?
4. What is the total value of the global Patient Positioning Equipment market?
5. Who are the Major Players in the global Patient Positioning Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Patient Positioning Equipment Introduction
- 1.2 World Patient Positioning Equipment Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Patient Positioning Equipment Total Market by Region (by Headquarter Location)
 - 1.3.1 World Patient Positioning Equipment Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Patient Positioning Equipment Revenue (2021-2032)
 - 1.3.3 China Based Company Patient Positioning Equipment Revenue (2021-2032)
 - 1.3.4 Europe Based Company Patient Positioning Equipment Revenue (2021-2032)
 - 1.3.5 Japan Based Company Patient Positioning Equipment Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Patient Positioning Equipment Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Patient Positioning Equipment Revenue (2021-2032)
 - 1.3.8 India Based Company Patient Positioning Equipment Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Patient Positioning Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Patient Positioning Equipment Consumption Value (2021-2032)
- 2.2 World Patient Positioning Equipment Consumption Value by Region
 - 2.2.1 World Patient Positioning Equipment Consumption Value by Region (2021-2026)
 - 2.2.2 World Patient Positioning Equipment Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Patient Positioning Equipment Consumption Value (2021-2032)
- 2.4 China Patient Positioning Equipment Consumption Value (2021-2032)
- 2.5 Europe Patient Positioning Equipment Consumption Value (2021-2032)
- 2.6 Japan Patient Positioning Equipment Consumption Value (2021-2032)
- 2.7 South Korea Patient Positioning Equipment Consumption Value (2021-2032)
- 2.8 ASEAN Patient Positioning Equipment Consumption Value (2021-2032)
- 2.9 India Patient Positioning Equipment Consumption Value (2021-2032)

3 WORLD PATIENT POSITIONING EQUIPMENT COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Patient Positioning Equipment Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Patient Positioning Equipment Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Patient Positioning Equipment in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Patient Positioning Equipment in 2025
- 3.3 Patient Positioning Equipment Company Evaluation Quadrant
- 3.4 Patient Positioning Equipment Market: Overall Company Footprint Analysis
 - 3.4.1 Patient Positioning Equipment Market: Region Footprint
 - 3.4.2 Patient Positioning Equipment Market: Company Product Type Footprint
 - 3.4.3 Patient Positioning Equipment Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Patient Positioning Equipment Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Patient Positioning Equipment Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Patient Positioning Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Patient Positioning Equipment Consumption Value Comparison
 - 4.2.1 United States VS China: Patient Positioning Equipment Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Patient Positioning Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Patient Positioning Equipment Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Patient Positioning Equipment Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Patient Positioning Equipment Revenue,

(2021-2026)

4.4 China Based Companies Patient Positioning Equipment Revenue and Market Share, 2021-2026

4.4.1 China Based Patient Positioning Equipment Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Patient Positioning Equipment Revenue, (2021-2026)

4.5 Rest of World Based Patient Positioning Equipment Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Patient Positioning Equipment Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Patient Positioning Equipment Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Patient Positioning Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Immobilisation Reproducibility

5.2.2 Pressure Management

5.2.3 Patient Transfer

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Patient Positioning Equipment Market Size by Type (2021-2026)

5.3.2 World Patient Positioning Equipment Market Size by Type (2027-2032)

5.3.3 World Patient Positioning Equipment Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TARGET BODY REGION

6.1 World Patient Positioning Equipment Market Size Overview by Target Body Region: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Target Body Region

6.2.1 Head Immobilization System

6.2.2 Body Immobilization System

6.2.3 Limb Immobilization System

6.2.4 Whole-Body/Integrated Immobilization System

6.3 Market Segment by Target Body Region

6.3.1 World Patient Positioning Equipment Market Size by Target Body Region

(2021-2026)

6.3.2 World Patient Positioning Equipment Market Size by Target Body Region

(2027-2032)

6.3.3 World Patient Positioning Equipment Market Size Market Share by Target Body Region (2027-2032)

7 MARKET ANALYSIS BY INTELLIGENCE

7.1 World Patient Positioning Equipment Market Size Overview by Intelligence: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Intelligence

7.2.1 Basic Type

7.2.2 Advanced Type

7.3 Market Segment by Intelligence

7.3.1 World Patient Positioning Equipment Market Size by Intelligence (2021-2026)

7.3.2 World Patient Positioning Equipment Market Size by Intelligence (2027-2032)

7.3.3 World Patient Positioning Equipment Market Size Market Share by Intelligence (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Patient Positioning Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Operating Room

8.2.2 Diagnostic Imaging

8.2.3 Radiation Oncology

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Patient Positioning Equipment Market Size by Application (2021-2026)

8.3.2 World Patient Positioning Equipment Market Size by Application (2027-2032)

8.3.3 World Patient Positioning Equipment Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Stryker

9.1.1 Stryker Details

9.1.2 Stryker Major Business

- 9.1.3 Stryker Patient Positioning Equipment Product and Services
- 9.1.4 Stryker Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Stryker Recent Developments/Updates
- 9.1.6 Stryker Competitive Strengths & Weaknesses
- 9.2 STERIS
 - 9.2.1 STERIS Details
 - 9.2.2 STERIS Major Business
 - 9.2.3 STERIS Patient Positioning Equipment Product and Services
 - 9.2.4 STERIS Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 STERIS Recent Developments/Updates
 - 9.2.6 STERIS Competitive Strengths & Weaknesses
- 9.3 Elekta
 - 9.3.1 Elekta Details
 - 9.3.2 Elekta Major Business
 - 9.3.3 Elekta Patient Positioning Equipment Product and Services
 - 9.3.4 Elekta Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Elekta Recent Developments/Updates
 - 9.3.6 Elekta Competitive Strengths & Weaknesses
- 9.4 Varian
 - 9.4.1 Varian Details
 - 9.4.2 Varian Major Business
 - 9.4.3 Varian Patient Positioning Equipment Product and Services
 - 9.4.4 Varian Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Varian Recent Developments/Updates
 - 9.4.6 Varian Competitive Strengths & Weaknesses
- 9.5 Brainlab
 - 9.5.1 Brainlab Details
 - 9.5.2 Brainlab Major Business
 - 9.5.3 Brainlab Patient Positioning Equipment Product and Services
 - 9.5.4 Brainlab Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Brainlab Recent Developments/Updates
 - 9.5.6 Brainlab Competitive Strengths & Weaknesses
- 9.6 Vision RT
 - 9.6.1 Vision RT Details

- 9.6.2 Vision RT Major Business
- 9.6.3 Vision RT Patient Positioning Equipment Product and Services
- 9.6.4 Vision RT Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Vision RT Recent Developments/Updates
- 9.6.6 Vision RT Competitive Strengths & Weaknesses
- 9.7 Alcare
 - 9.7.1 Alcare Details
 - 9.7.2 Alcare Major Business
 - 9.7.3 Alcare Patient Positioning Equipment Product and Services
 - 9.7.4 Alcare Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Alcare Recent Developments/Updates
 - 9.7.6 Alcare Competitive Strengths & Weaknesses
- 9.8 Mizuho OSI
 - 9.8.1 Mizuho OSI Details
 - 9.8.2 Mizuho OSI Major Business
 - 9.8.3 Mizuho OSI Patient Positioning Equipment Product and Services
 - 9.8.4 Mizuho OSI Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mizuho OSI Recent Developments/Updates
 - 9.8.6 Mizuho OSI Competitive Strengths & Weaknesses
- 9.9 C-RAD
 - 9.9.1 C-RAD Details
 - 9.9.2 C-RAD Major Business
 - 9.9.3 C-RAD Patient Positioning Equipment Product and Services
 - 9.9.4 C-RAD Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 C-RAD Recent Developments/Updates
 - 9.9.6 C-RAD Competitive Strengths & Weaknesses
- 9.10 Orfit Industries
 - 9.10.1 Orfit Industries Details
 - 9.10.2 Orfit Industries Major Business
 - 9.10.3 Orfit Industries Patient Positioning Equipment Product and Services
 - 9.10.4 Orfit Industries Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Orfit Industries Recent Developments/Updates
 - 9.10.6 Orfit Industries Competitive Strengths & Weaknesses
- 9.11 Sun Nuclear

- 9.11.1 Sun Nuclear Details
- 9.11.2 Sun Nuclear Major Business
- 9.11.3 Sun Nuclear Patient Positioning Equipment Product and Services
- 9.11.4 Sun Nuclear Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Sun Nuclear Recent Developments/Updates
- 9.11.6 Sun Nuclear Competitive Strengths & Weaknesses
- 9.12 Xodus Medical
 - 9.12.1 Xodus Medical Details
 - 9.12.2 Xodus Medical Major Business
 - 9.12.3 Xodus Medical Patient Positioning Equipment Product and Services
 - 9.12.4 Xodus Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Xodus Medical Recent Developments/Updates
 - 9.12.6 Xodus Medical Competitive Strengths & Weaknesses
- 9.13 Bionix
 - 9.13.1 Bionix Details
 - 9.13.2 Bionix Major Business
 - 9.13.3 Bionix Patient Positioning Equipment Product and Services
 - 9.13.4 Bionix Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Bionix Recent Developments/Updates
 - 9.13.6 Bionix Competitive Strengths & Weaknesses
- 9.14 Leo Cancer Care
 - 9.14.1 Leo Cancer Care Details
 - 9.14.2 Leo Cancer Care Major Business
 - 9.14.3 Leo Cancer Care Patient Positioning Equipment Product and Services
 - 9.14.4 Leo Cancer Care Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Leo Cancer Care Recent Developments/Updates
 - 9.14.6 Leo Cancer Care Competitive Strengths & Weaknesses
- 9.15 IZI Medical Products
 - 9.15.1 IZI Medical Products Details
 - 9.15.2 IZI Medical Products Major Business
 - 9.15.3 IZI Medical Products Patient Positioning Equipment Product and Services
 - 9.15.4 IZI Medical Products Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 IZI Medical Products Recent Developments/Updates
 - 9.15.6 IZI Medical Products Competitive Strengths & Weaknesses

9.16 SchureMed

9.16.1 SchureMed Details

9.16.2 SchureMed Major Business

9.16.3 SchureMed Patient Positioning Equipment Product and Services

9.16.4 SchureMed Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 SchureMed Recent Developments/Updates

9.16.6 SchureMed Competitive Strengths & Weaknesses

9.17 CDR Systems

9.17.1 CDR Systems Details

9.17.2 CDR Systems Major Business

9.17.3 CDR Systems Patient Positioning Equipment Product and Services

9.17.4 CDR Systems Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 CDR Systems Recent Developments/Updates

9.17.6 CDR Systems Competitive Strengths & Weaknesses

9.18 David Scott

9.18.1 David Scott Details

9.18.2 David Scott Major Business

9.18.3 David Scott Patient Positioning Equipment Product and Services

9.18.4 David Scott Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 David Scott Recent Developments/Updates

9.18.6 David Scott Competitive Strengths & Weaknesses

9.19 CQ Medical

9.19.1 CQ Medical Details

9.19.2 CQ Medical Major Business

9.19.3 CQ Medical Patient Positioning Equipment Product and Services

9.19.4 CQ Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 CQ Medical Recent Developments/Updates

9.19.6 CQ Medical Competitive Strengths & Weaknesses

9.20 Candor Denmark

9.20.1 Candor Denmark Details

9.20.2 Candor Denmark Major Business

9.20.3 Candor Denmark Patient Positioning Equipment Product and Services

9.20.4 Candor Denmark Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Candor Denmark Recent Developments/Updates

- 9.20.6 Candor Denmark Competitive Strengths & Weaknesses
- 9.21 LAP
 - 9.21.1 LAP Details
 - 9.21.2 LAP Major Business
 - 9.21.3 LAP Patient Positioning Equipment Product and Services
 - 9.21.4 LAP Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 LAP Recent Developments/Updates
 - 9.21.6 LAP Competitive Strengths & Weaknesses
- 9.22 Guangdong Meicen Medical
 - 9.22.1 Guangdong Meicen Medical Details
 - 9.22.2 Guangdong Meicen Medical Major Business
 - 9.22.3 Guangdong Meicen Medical Patient Positioning Equipment Product and Services
 - 9.22.4 Guangdong Meicen Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Guangdong Meicen Medical Recent Developments/Updates
 - 9.22.6 Guangdong Meicen Medical Competitive Strengths & Weaknesses
- 9.23 Klarity Medical
 - 9.23.1 Klarity Medical Details
 - 9.23.2 Klarity Medical Major Business
 - 9.23.3 Klarity Medical Patient Positioning Equipment Product and Services
 - 9.23.4 Klarity Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Klarity Medical Recent Developments/Updates
 - 9.23.6 Klarity Medical Competitive Strengths & Weaknesses
- 9.24 Shenzhen Tengfeiyu Technology
 - 9.24.1 Shenzhen Tengfeiyu Technology Details
 - 9.24.2 Shenzhen Tengfeiyu Technology Major Business
 - 9.24.3 Shenzhen Tengfeiyu Technology Patient Positioning Equipment Product and Services
 - 9.24.4 Shenzhen Tengfeiyu Technology Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Shenzhen Tengfeiyu Technology Recent Developments/Updates
 - 9.24.6 Shenzhen Tengfeiyu Technology Competitive Strengths & Weaknesses
- 9.25 RAYER Medical Technology
 - 9.25.1 RAYER Medical Technology Details
 - 9.25.2 RAYER Medical Technology Major Business
 - 9.25.3 RAYER Medical Technology Patient Positioning Equipment Product and

Services

9.25.4 RAYER Medical Technology Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 RAYER Medical Technology Recent Developments/Updates

9.25.6 RAYER Medical Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Patient Positioning Equipment Industry Chain

10.2 Patient Positioning Equipment Upstream Analysis

10.3 Patient Positioning Equipment Midstream Analysis

10.4 Patient Positioning Equipment Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Patient Positioning Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Patient Positioning Equipment Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Patient Positioning Equipment Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Patient Positioning Equipment Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Patient Positioning Equipment Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Patient Positioning Equipment Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Patient Positioning Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Patient Positioning Equipment Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Patient Positioning Equipment Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Patient Positioning Equipment Players in 2025

Table 12. World Patient Positioning Equipment Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Patient Positioning Equipment Company Evaluation Quadrant

Table 14. Head Office of Key Patient Positioning Equipment Players

Table 15. Patient Positioning Equipment Market: Company Product Type Footprint

Table 16. Patient Positioning Equipment Market: Company Product Application Footprint

Table 17. Patient Positioning Equipment Mergers & Acquisitions Activity

Table 18. United States VS China Patient Positioning Equipment Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Patient Positioning Equipment Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Patient Positioning Equipment Companies, Headquarters (States, Country)

Table 21. United States Based Companies Patient Positioning Equipment Revenue,

(2021-2026) & (USD Million)

Table 22. United States Based Companies Patient Positioning Equipment Revenue Market Share (2021-2026)

Table 23. China Based Patient Positioning Equipment Companies, Headquarters (Province, Country)

Table 24. China Based Companies Patient Positioning Equipment Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Patient Positioning Equipment Revenue Market Share (2021-2026)

Table 26. Rest of World Based Patient Positioning Equipment Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Patient Positioning Equipment Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Patient Positioning Equipment Revenue Market Share (2021-2026)

Table 29. World Patient Positioning Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Patient Positioning Equipment Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Patient Positioning Equipment Market Size by Type (2027-2032) & (USD Million)

Table 32. World Patient Positioning Equipment Market Size by Target Body Region, (USD Million), 2021 & 2025 & 2032

Table 33. World Patient Positioning Equipment Market Size Value by Target Body Region (2021-2026) & (USD Million)

Table 34. World Patient Positioning Equipment Market Size by Target Body Region (2027-2032) & (USD Million)

Table 35. World Patient Positioning Equipment Market Size by Intelligence, (USD Million), 2021 & 2025 & 2032

Table 36. World Patient Positioning Equipment Market Size Value by Intelligence (2021-2026) & (USD Million)

Table 37. World Patient Positioning Equipment Market Size by Intelligence (2027-2032) & (USD Million)

Table 38. World Patient Positioning Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Patient Positioning Equipment Market Size by Application (2021-2026) & (USD Million)

Table 40. World Patient Positioning Equipment Market Size by Application (2027-2032) & (USD Million)

- Table 41. Stryker Basic Information, Manufacturing Base and Competitors
- Table 42. Stryker Major Business
- Table 43. Stryker Patient Positioning Equipment Product and Services
- Table 44. Stryker Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Stryker Recent Developments/Updates
- Table 46. Stryker Competitive Strengths & Weaknesses
- Table 47. STERIS Basic Information, Manufacturing Base and Competitors
- Table 48. STERIS Major Business
- Table 49. STERIS Patient Positioning Equipment Product and Services
- Table 50. STERIS Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. STERIS Recent Developments/Updates
- Table 52. STERIS Competitive Strengths & Weaknesses
- Table 53. Elekta Basic Information, Manufacturing Base and Competitors
- Table 54. Elekta Major Business
- Table 55. Elekta Patient Positioning Equipment Product and Services
- Table 56. Elekta Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Elekta Recent Developments/Updates
- Table 58. Elekta Competitive Strengths & Weaknesses
- Table 59. Varian Basic Information, Manufacturing Base and Competitors
- Table 60. Varian Major Business
- Table 61. Varian Patient Positioning Equipment Product and Services
- Table 62. Varian Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Varian Recent Developments/Updates
- Table 64. Varian Competitive Strengths & Weaknesses
- Table 65. Brainlab Basic Information, Manufacturing Base and Competitors
- Table 66. Brainlab Major Business
- Table 67. Brainlab Patient Positioning Equipment Product and Services
- Table 68. Brainlab Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Brainlab Recent Developments/Updates
- Table 70. Brainlab Competitive Strengths & Weaknesses
- Table 71. Vision RT Basic Information, Manufacturing Base and Competitors
- Table 72. Vision RT Major Business
- Table 73. Vision RT Patient Positioning Equipment Product and Services
- Table 74. Vision RT Patient Positioning Equipment Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 75. Vision RT Recent Developments/Updates

Table 76. Vision RT Competitive Strengths & Weaknesses

Table 77. Alcare Basic Information, Manufacturing Base and Competitors

Table 78. Alcare Major Business

Table 79. Alcare Patient Positioning Equipment Product and Services

Table 80. Alcare Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Alcare Recent Developments/Updates

Table 82. Alcare Competitive Strengths & Weaknesses

Table 83. Mizuho OSI Basic Information, Manufacturing Base and Competitors

Table 84. Mizuho OSI Major Business

Table 85. Mizuho OSI Patient Positioning Equipment Product and Services

Table 86. Mizuho OSI Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Mizuho OSI Recent Developments/Updates

Table 88. Mizuho OSI Competitive Strengths & Weaknesses

Table 89. C-RAD Basic Information, Manufacturing Base and Competitors

Table 90. C-RAD Major Business

Table 91. C-RAD Patient Positioning Equipment Product and Services

Table 92. C-RAD Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. C-RAD Recent Developments/Updates

Table 94. C-RAD Competitive Strengths & Weaknesses

Table 95. Orfit Industries Basic Information, Manufacturing Base and Competitors

Table 96. Orfit Industries Major Business

Table 97. Orfit Industries Patient Positioning Equipment Product and Services

Table 98. Orfit Industries Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Orfit Industries Recent Developments/Updates

Table 100. Orfit Industries Competitive Strengths & Weaknesses

Table 101. Sun Nuclear Basic Information, Manufacturing Base and Competitors

Table 102. Sun Nuclear Major Business

Table 103. Sun Nuclear Patient Positioning Equipment Product and Services

Table 104. Sun Nuclear Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Sun Nuclear Recent Developments/Updates

Table 106. Sun Nuclear Competitive Strengths & Weaknesses

Table 107. Xodus Medical Basic Information, Manufacturing Base and Competitors

- Table 108. Xodus Medical Major Business
- Table 109. Xodus Medical Patient Positioning Equipment Product and Services
- Table 110. Xodus Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Xodus Medical Recent Developments/Updates
- Table 112. Xodus Medical Competitive Strengths & Weaknesses
- Table 113. Bionix Basic Information, Manufacturing Base and Competitors
- Table 114. Bionix Major Business
- Table 115. Bionix Patient Positioning Equipment Product and Services
- Table 116. Bionix Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Bionix Recent Developments/Updates
- Table 118. Bionix Competitive Strengths & Weaknesses
- Table 119. Leo Cancer Care Basic Information, Manufacturing Base and Competitors
- Table 120. Leo Cancer Care Major Business
- Table 121. Leo Cancer Care Patient Positioning Equipment Product and Services
- Table 122. Leo Cancer Care Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Leo Cancer Care Recent Developments/Updates
- Table 124. Leo Cancer Care Competitive Strengths & Weaknesses
- Table 125. IZI Medical Products Basic Information, Manufacturing Base and Competitors
- Table 126. IZI Medical Products Major Business
- Table 127. IZI Medical Products Patient Positioning Equipment Product and Services
- Table 128. IZI Medical Products Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. IZI Medical Products Recent Developments/Updates
- Table 130. IZI Medical Products Competitive Strengths & Weaknesses
- Table 131. SchureMed Basic Information, Manufacturing Base and Competitors
- Table 132. SchureMed Major Business
- Table 133. SchureMed Patient Positioning Equipment Product and Services
- Table 134. SchureMed Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. SchureMed Recent Developments/Updates
- Table 136. SchureMed Competitive Strengths & Weaknesses
- Table 137. CDR Systems Basic Information, Manufacturing Base and Competitors
- Table 138. CDR Systems Major Business
- Table 139. CDR Systems Patient Positioning Equipment Product and Services
- Table 140. CDR Systems Patient Positioning Equipment Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 141. CDR Systems Recent Developments/Updates

Table 142. CDR Systems Competitive Strengths & Weaknesses

Table 143. David Scott Basic Information, Manufacturing Base and Competitors

Table 144. David Scott Major Business

Table 145. David Scott Patient Positioning Equipment Product and Services

Table 146. David Scott Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. David Scott Recent Developments/Updates

Table 148. David Scott Competitive Strengths & Weaknesses

Table 149. CQ Medical Basic Information, Manufacturing Base and Competitors

Table 150. CQ Medical Major Business

Table 151. CQ Medical Patient Positioning Equipment Product and Services

Table 152. CQ Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. CQ Medical Recent Developments/Updates

Table 154. CQ Medical Competitive Strengths & Weaknesses

Table 155. Candor Denmark Basic Information, Manufacturing Base and Competitors

Table 156. Candor Denmark Major Business

Table 157. Candor Denmark Patient Positioning Equipment Product and Services

Table 158. Candor Denmark Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Candor Denmark Recent Developments/Updates

Table 160. Candor Denmark Competitive Strengths & Weaknesses

Table 161. LAP Basic Information, Manufacturing Base and Competitors

Table 162. LAP Major Business

Table 163. LAP Patient Positioning Equipment Product and Services

Table 164. LAP Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. LAP Recent Developments/Updates

Table 166. LAP Competitive Strengths & Weaknesses

Table 167. Guangdong Meicen Medical Basic Information, Manufacturing Base and Competitors

Table 168. Guangdong Meicen Medical Major Business

Table 169. Guangdong Meicen Medical Patient Positioning Equipment Product and Services

Table 170. Guangdong Meicen Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Guangdong Meicen Medical Recent Developments/Updates

- Table 172. Guangdong Meicen Medical Competitive Strengths & Weaknesses
- Table 173. Klarity Medical Basic Information, Manufacturing Base and Competitors
- Table 174. Klarity Medical Major Business
- Table 175. Klarity Medical Patient Positioning Equipment Product and Services
- Table 176. Klarity Medical Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 177. Klarity Medical Recent Developments/Updates
- Table 178. Klarity Medical Competitive Strengths & Weaknesses
- Table 179. Shenzhen Tengfeiyu Technology Basic Information, Manufacturing Base and Competitors
- Table 180. Shenzhen Tengfeiyu Technology Major Business
- Table 181. Shenzhen Tengfeiyu Technology Patient Positioning Equipment Product and Services
- Table 182. Shenzhen Tengfeiyu Technology Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 183. Shenzhen Tengfeiyu Technology Recent Developments/Updates
- Table 184. Shenzhen Tengfeiyu Technology Competitive Strengths & Weaknesses
- Table 185. RAYER Medical Technology Basic Information, Manufacturing Base and Competitors
- Table 186. RAYER Medical Technology Major Business
- Table 187. RAYER Medical Technology Patient Positioning Equipment Product and Services
- Table 188. RAYER Medical Technology Patient Positioning Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 189. RAYER Medical Technology Recent Developments/Updates
- Table 190. RAYER Medical Technology Competitive Strengths & Weaknesses
- Table 191. Global Key Players of Patient Positioning Equipment Upstream (Raw Materials)
- Table 192. Global Patient Positioning Equipment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Patient Positioning Equipment Picture

Figure 2. World Patient Positioning Equipment Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Patient Positioning Equipment Total Revenue (2021-2032) & (USD Million)

Figure 4. World Patient Positioning Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Patient Positioning Equipment Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Patient Positioning Equipment Revenue (2021-2032) & (USD Million)

Figure 13. Patient Positioning Equipment Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 16. World Patient Positioning Equipment Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 18. China Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 23. India Patient Positioning Equipment Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Patient Positioning Equipment by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Patient Positioning Equipment Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Patient Positioning Equipment Markets in 2025

Figure 27. United States VS China: Patient Positioning Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Patient Positioning Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Patient Positioning Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Patient Positioning Equipment Market Size Market Share by Type in 2025

Figure 31. Immobilisation Reproducibility

Figure 32. Pressure Management

Figure 33. Patient Transfer

Figure 34. Others

Figure 35. World Patient Positioning Equipment Market Size Market Share by Type (2021-2032)

Figure 36. World Patient Positioning Equipment Market Size by Target Body Region, (USD Million), 2021 & 2025 & 2032

Figure 37. World Patient Positioning Equipment Market Size Market Share by Target Body Region in 2025

Figure 38. Head Immobilization System

Figure 39. Body Immobilization System

Figure 40. Limb Immobilization System

Figure 41. Whole-Body/Integrated Immobilization System

Figure 42. World Patient Positioning Equipment Market Size Market Share by Target Body Region (2021-2032)

Figure 43. World Patient Positioning Equipment Market Size by Intelligence, (USD

Million), 2021 & 2025 & 2032

Figure 44. World Patient Positioning Equipment Market Size Market Share by Intelligence in 2025

Figure 45. Basic Type

Figure 46. Advanced Type

Figure 47. World Patient Positioning Equipment Market Size Market Share by Intelligence (2021-2032)

Figure 48. World Patient Positioning Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Patient Positioning Equipment Market Size Market Share by Application in 2025

Figure 50. Operating Room

Figure 51. Diagnostic Imaging

Figure 52. Radiation Oncology

Figure 53. Others

Figure 54. World Patient Positioning Equipment Market Size Market Share by Application (2021-2032)

Figure 55. Patient Positioning Equipment Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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