

# Global Patient Monitoring Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF7A75727D1EN.html>

Date: June 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: GF7A75727D1EN

## Abstracts

According to our (Global Info Research) latest study, the global Patient Monitoring Equipment market size was valued at US\$ 5517 million in 2025 and is forecast to a readjusted size of US\$ 7290 million by 2032 with a CAGR of 4.1% during review period.

Patient Monitoring Equipment refers to a comprehensive category of medical devices designed for continuous or intermittent monitoring of patients' vital signs. It includes bedside monitors, portable monitoring devices, telemetry systems, and wearable monitoring terminals. By integrating multi-parameter sensing technologies such as electrocardiogram (ECG), oxygen saturation (SpO<sub>2</sub>), blood pressure, respiration, and temperature, these devices enable real-time data acquisition, analysis, and early warning of abnormalities. Through connectivity with hospital information systems and telemedicine platforms, patient monitoring equipment supports seamless data exchange. With the advancement of healthcare digitalization, intelligent systems, and continuous care models, these devices are evolving from standalone monitoring tools into data-driven healthcare infrastructure spanning both in-hospital and out-of-hospital scenarios, playing a critical role in improving care quality, optimizing resource allocation, and strengthening risk management. In 2025, global Patient Monitoring Equipment production reached approximately 1824 k units and price is about 2.94 K USD/Unit. The average gross profit margin of this product is 50%.

Driven by healthcare system upgrades and policy support for high-quality development, the patient monitoring equipment market is experiencing multi-dimensional growth opportunities. Increasing investments in smart hospitals and healthcare digitalization are transforming monitoring devices from standalone products into integrated solutions, significantly raising industry potential. Meanwhile, aging populations and rising chronic

disease management needs are expanding monitoring applications from ICUs to general wards, primary care, and out-of-hospital settings. According to company disclosures, leading players are accelerating investments in intelligent monitoring, remote solutions, and platform-based capabilities, creating new growth engines through continuous technological advancement.

Despite strong growth, the industry faces multiple constraints. High-end technologies such as core algorithms, precision sensing, and system integration remain key competitive barriers. At the same time, centralized procurement and healthcare cost-control policies are intensifying price pressure and market competition. Increasingly stringent regulations and data security requirements are raising standards for quality systems, compliance management, and information security, extending product approval timelines and increasing overall operational costs. Downstream demand is shifting from device procurement toward integrated solutions. Healthcare providers are placing greater emphasis on interoperability and data integration to support clinical decision-making and refined management. Meanwhile, rapid growth in mobile and wearable monitoring devices is extending continuous health monitoring from hospitals to homes and communities. Demand from primary healthcare and elderly care sectors continues to rise, with clear preferences for cost-effective, easy-to-deploy, and easy-to-maintain products, further driving market segmentation across multiple tiers and application scenarios. The upstream of patient monitoring equipment includes key components such as electronic parts, biosensors, display modules, and software algorithms, with high-performance chips and precision sensors directly determining device performance and stability. In response to global supply chain changes, companies are accelerating localization and diversification strategies for critical components to enhance supply resilience. Advances in low-power technologies and high-sensitivity materials are supporting device miniaturization, wireless capabilities, and long-term monitoring. Strengthened collaboration across the upstream ecosystem is enabling continuous improvements in product performance and cost efficiency.

This report is a detailed and comprehensive analysis for global Patient Monitoring Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Patient Monitoring Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Patient Monitoring Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Patient Monitoring Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Patient Monitoring Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Patient Monitoring Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Patient Monitoring Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips Healthcare, GE Healthcare, Nihon Kohden, Dragerwerk, Mindray, OSI (Spacelabs), Baxter, Edan, Biolight, Schiller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Patient Monitoring Equipment market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

High-acuity Monitors

Mid-acuity Monitors

Low-acuity Monitors

#### Market segment by Form Factor

Bedside Unit

Portable Unit

Wearable Device

#### Market segment by Connectivity

Wired System

Wireless System

#### Market segment by Application

Hospital

Ambulatory Surgical Centers

Other

#### Major players covered

Philips Healthcare

GE Healthcare

Nihon Kohden

Dragerwerk

Mindray

OSI (Spacelabs)

Baxter

Edan

Biolight

Schiller

COMEN

BPL Medical

Infinium Medical

Medtronic

Fukuda Denshi

Contec Medical Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Patient Monitoring Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Patient Monitoring Equipment, with price, sales quantity, revenue, and global market share of Patient Monitoring Equipment from 2021 to 2026.

Chapter 3, the Patient Monitoring Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Patient Monitoring Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Patient Monitoring Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Patient Monitoring Equipment.

Chapter 14 and 15, to describe Patient Monitoring Equipment sales channel, distributors, customers, research findings and conclusion.

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