

Global Pathology Devices Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pathology Devices market size was valued at USD 9643.3 million in 2023 and is forecast to a readjusted size of USD 14600 million by 2030 with a CAGR of 6.1% during review period.

Pathology is the medical discipline that provides diagnostic information to patients and clinicians. It impacts nearly all aspects of patient care, from diagnosing cancer to managing chronic diseases through accurate laboratory testing. Pathologists use gross, microscopic, immunologic, genetic and molecular modalities to determine the presence of disease, and frequently work closely with surgeons, radiologists, and oncologists. Pathologists can sub-specialize in different areas, such as gastroenterology, gynecologic pathology, blood diseases, clotting disorders, microbiology, lung and breast cancers, and more. For every sub-specialty in medicine or surgery, there is a pathologist counterpart, helping to make the correct diagnosis and guide the care of the patient.

In this report, we only study pathology diagnosis device which mainly used in histopathology, cytopathology, Immunohistochemistry, molecular pathology. There are many types of subdivided products, mainly includes tissue processor, embedding machine, dyeing machine, microscope image analysis system, etc.

The key manufacturers of global pathology devices include Danaher, Roche Diagnostics, Thermo Fisher Scientific, Abbott Laboratories, BD, Siemens Healthineers, Philips, PHC Holdings, Agilent, Sakura Finetek, Hamamatsu Photonics, 3DHistoCh, and Mikoscan Technologies, among which the top three manufacturers account for more than 15% of the market share. The global production of pathology devices is mainly distributed in North America, Europe and Asia-Pacific region, among which North

America is the largest production region, accounting for more than 28% of the market share. In terms of products, the growth rate of immunohistochemistry pathology devices is faster, and the current market share of histopathology pathology devices has exceeded 40%. In terms of application, hospital & diagnostic Centers are the largest application field, accounting for more than 65% of the total, followed by laboratories & research institutes.

The Global Info Research report includes an overview of the development of the Pathology Devices industry chain, the market status of Hospital & Diagnostic Centers (Histopathology, Cytopathology), Laboratories & Research Institutes (Histopathology, Cytopathology), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pathology Devices.

Regionally, the report analyzes the Pathology Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pathology Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pathology Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pathology Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Histopathology, Cytopathology).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pathology Devices market.

Regional Analysis: The report involves examining the Pathology Devices market at a

regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pathology Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pathology Devices:

Company Analysis: Report covers individual Pathology Devices players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pathology Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital & Diagnostic Centers, Laboratories & Research Institutes).

Technology Analysis: Report covers specific technologies relevant to Pathology Devices. It assesses the current state, advancements, and potential future developments in Pathology Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pathology Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pathology Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Histopathology

Cytopathology

Immunohistochemistry

Molecular Pathology

Market segment by Application

Hospital & Diagnostic Centers

Laboratories & Research Institutes

Market segment by players, this report covers

Danaher

Roche Diagnostics

Thermo Fisher Scientific

Abbott Laboratories

BD

Siemens Healthineers

Philips

PHC Holdings

Agilent

Sakura Finetek

Hamamatsu Photonics

3DHitech

Mikrosan Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pathology Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pathology Devices, with revenue, gross margin and global market share of Pathology Devices from 2019 to 2024.

Chapter 3, the Pathology Devices competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Pathology Devices market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pathology Devices.

Chapter 13, to describe Pathology Devices research findings and conclusion.

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