

Global Passwordless Authentication Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Passwordless Authentication Solution market size is expected to reach \$ 51639 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

A passwordless authentication solution is an identity and access capability stack designed to eliminate passwords as the primary sign-in factor. Instead of relying on reusable shared secrets that can be phished, guessed, or replayed, it shifts trust to device-bound credentials and user presence verification. Common implementations use asymmetric cryptography (challenge–response signatures), hardware-backed private key storage on the user’s device, and on-device user verification such as biometrics or local unlock. Many deployments also combine these controls with risk-based policies so authentication strength can adapt to context, reducing account takeover risk from phishing, credential stuffing, and social engineering.

In enterprise environments, passwordless is typically delivered as part of an integrated platform alongside identity directories, single sign-on, endpoint/mobile management, and zero-trust access policies. It covers workforce sign-in, privileged access, remote operations access, and customer-facing identity journeys, with supporting functions such as enrollment and binding, credential lifecycle management, cross-device portability, secure recovery, audit trails, and compliance reporting—so organizations can optimize security, user experience, and operational cost in a measurable way.

Passwordless authentication is moving from an “optional security upgrade” to a new sign-in foundation. As cloud applications, mobile-first experiences, and distributed workforces become the default, password-related attacks—especially phishing and credential stuffing—continue to drive account takeovers and downstream business

disruption. By replacing typed secrets with device-bound cryptographic proofs and user presence checks, passwordless dramatically reduces the value of stolen credentials and limits large-scale abuse.

Growth is powered by three converging forces: stronger native device security capabilities, enterprise adoption of zero-trust architectures that require continuous verification, and tighter compliance expectations that push identity from scattered tools to platform-grade governance. For many organizations, the business case also includes lower helpdesk volume and fewer password reset cycles, turning security improvements into tangible operational efficiency.

Challenges concentrate on migration and governance rather than cryptography: modernizing legacy sign-in chains, defining cross-device portability rules, hardening account recovery so it does not become the weakest link, and maintaining clear privacy boundaries. Downstream demand is expanding from workforce access to customer identity and high-value transactions, where organizations want higher assurance without sacrificing conversion—embedding passwordless into registration, sign-in, step-up actions, and sensitive approvals with auditable, continuously optimized policies.

This report studies the global Passwordless Authentication Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Passwordless Authentication Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Passwordless Authentication Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Passwordless Authentication Solution total market, 2021-2032, (USD Million)

Global Passwordless Authentication Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Passwordless Authentication Solution total market, key domestic companies, and share, (USD Million)

Global Passwordless Authentication Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global Passwordless Authentication Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global Passwordless Authentication Solution total market by Application, CAGR,

2021-2032, (USD Million)

This report profiles major players in the global Passwordless Authentication Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alibaba Cloud, Tencent Cloud, Huawei Cloud, Volcano Engine, Authing, BambooCloud, QiAnXin, Sangfor Technologies, Feitian Technologies, CFCA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Passwordless Authentication Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Passwordless Authentication Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Passwordless Authentication Solution Market, Segmentation by Type:

Independent Authentication Platforms

Embedded Identity Solutions

Managed Authentication Services

Global Passwordless Authentication Solution Market, Segmentation by Deployment Mode:

Cloud-based SaaS

On-premises

Hybrid

Global Passwordless Authentication Solution Market, Segmentation by Core Standard:

FIDO2 and WebAuthn

Public Key Infrastructure Based

Proprietary and Others

Global Passwordless Authentication Solution Market, Segmentation by Vertical:

Technology and IT Services

Banking and Financial Services

Healthcare and Government

Others

Global Passwordless Authentication Solution Market, Segmentation by Application:

Workforce Access

Customer Identity Access Management

Privileged Access Management

Companies Profiled:

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Volcano Engine

Authing

BambooCloud

QiAnXin

Sangfor Technologies

Feitian Technologies

CFCA

Microsoft

Okta

Ping Identity

Cisco

CyberArk

Thales

Entrust

Amazon Web Services

Yubico

JumpCloud

HYPR

Beyond Identity

OneSpan

1Kosmos

Secret Double Octopus

Trusona

Veridium

Desclope

Key Questions Answered

1. How big is the global Passwordless Authentication Solution market?
2. What is the demand of the global Passwordless Authentication Solution market?
3. What is the year over year growth of the global Passwordless Authentication Solution market?
4. What is the total value of the global Passwordless Authentication Solution market?
5. Who are the Major Players in the global Passwordless Authentication Solution market?

6. What are the growth factors driving the market demand?

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