

Global Passwordless Authentication Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Passwordless Authentication Solution market size was valued at US\$ 20065 million in 2025 and is forecast to a readjusted size of US\$ 51639 million by 2032 with a CAGR of 14.6% during review period.

A passwordless authentication solution is an identity and access capability stack designed to eliminate passwords as the primary sign-in factor. Instead of relying on reusable shared secrets that can be phished, guessed, or replayed, it shifts trust to device-bound credentials and user presence verification. Common implementations use asymmetric cryptography (challenge–response signatures), hardware-backed private key storage on the user’s device, and on-device user verification such as biometrics or local unlock. Many deployments also combine these controls with risk-based policies so authentication strength can adapt to context, reducing account takeover risk from phishing, credential stuffing, and social engineering.

In enterprise environments, passwordless is typically delivered as part of an integrated platform alongside identity directories, single sign-on, endpoint/mobile management, and zero-trust access policies. It covers workforce sign-in, privileged access, remote operations access, and customer-facing identity journeys, with supporting functions such as enrollment and binding, credential lifecycle management, cross-device portability, secure recovery, audit trails, and compliance reporting—so organizations can optimize security, user experience, and operational cost in a measurable way.

Passwordless authentication is moving from an “optional security upgrade” to a new sign-in foundation. As cloud applications, mobile-first experiences, and distributed

workforces become the default, password-related attacks—especially phishing and credential stuffing—continue to drive account takeovers and downstream business disruption. By replacing typed secrets with device-bound cryptographic proofs and user presence checks, passwordless dramatically reduces the value of stolen credentials and limits large-scale abuse.

Growth is powered by three converging forces: stronger native device security capabilities, enterprise adoption of zero-trust architectures that require continuous verification, and tighter compliance expectations that push identity from scattered tools to platform-grade governance. For many organizations, the business case also includes lower helpdesk volume and fewer password reset cycles, turning security improvements into tangible operational efficiency.

Challenges concentrate on migration and governance rather than cryptography: modernizing legacy sign-in chains, defining cross-device portability rules, hardening account recovery so it does not become the weakest link, and maintaining clear privacy boundaries. Downstream demand is expanding from workforce access to customer identity and high-value transactions, where organizations want higher assurance without sacrificing conversion—embedding passwordless into registration, sign-in, step-up actions, and sensitive approvals with auditable, continuously optimized policies.

This report is a detailed and comprehensive analysis for global Passwordless Authentication Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Passwordless Authentication Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Passwordless Authentication Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Passwordless Authentication Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Passwordless Authentication Solution market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Passwordless Authentication Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Passwordless Authentication Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alibaba Cloud, Tencent Cloud, Huawei Cloud, Volcano Engine, Authing, BambooCloud, QiAnXin, Sangfor Technologies, Feitian Technologies, CFCA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Passwordless Authentication Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Independent Authentication Platforms

Embedded Identity Solutions

Managed Authentication Services

Market segment by Deployment Mode

Cloud-based SaaS

On-premises

Hybrid

Market segment by Core Standard

FIDO2 and WebAuthn

Public Key Infrastructure Based

Proprietary and Others

Market segment by Vertical

Technology and IT Services

Banking and Financial Services

Healthcare and Government

Others

Market segment by Application

Workforce Access

Customer Identity Access Management

Privileged Access Management

Market segment by players, this report covers

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Volcano Engine

Authing

BambooCloud

QiAnXin

Sangfor Technologies

Feitian Technologies

CFCA

Microsoft

Okta

Ping Identity

Cisco

CyberArk

Thales

Entrust

Amazon Web Services

Yubico

JumpCloud

HYPR

Beyond Identity

OneSpan

1Kosmos

Secret Double Octopus

Trusona

Veridium

Desclope

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Passwordless Authentication Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Passwordless Authentication Solution, with revenue, gross margin, and global market share of Passwordless Authentication Solution from 2021 to 2026.

Chapter 3, the Passwordless Authentication Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Passwordless Authentication Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Passwordless Authentication Solution.

Chapter 13, to describe Passwordless Authentication Solution research findings and conclusion.

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