

Global Passive Metal Self-ligating Brackets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Passive Metal Self-ligating Brackets market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 188 million by 2032 with a CAGR of 3.0% during review period.

Passive metal self-ligating brackets are fixed orthodontic brackets made mainly from medical-grade stainless steel or metal alloys, with an integrated slide, door, or locking mechanism. Once closed, the mechanism retains the archwire in the bracket slot without actively pressing it against the slot base. As a result, these brackets offer low friction, efficient sliding mechanics, high strength, relatively low cost, and broad clinical applicability.

The upstream supply chain includes medical-grade stainless steel, cobalt-chromium alloys, nickel-titanium components, precision slides or clips, welding materials, polishing consumables, surface-treatment chemicals, and medical packaging. Midstream production covers bracket design, metal injection molding, CNC micro-machining, precision slot processing, slide assembly, laser welding, polishing, passivation, dimensional inspection, and sterile packaging. Downstream demand comes from orthodontic device brands, dental distributors, dental chains, hospitals, and orthodontic clinics.

In 2025, global passive metal self-ligating brackets production reached approximately 1.4 million units, with an average global market price is \$105 per unit.

Global passive metal self-ligating brackets are a mature premium product category within fixed orthodontic appliances. They are typically made of stainless steel or other

medical-grade metals and use an integrated slide, door or locking mechanism to hold the archwire without conventional elastomeric or metal ligatures. Their passive design means that, once the slide is closed, it generally does not actively press against the archwire, allowing the wire to move with relatively low friction inside the bracket slot. This gives passive metal self-ligating brackets advantages in early alignment, light-force mechanics, reduced ligation steps, faster archwire changes and easier oral hygiene. Compared with ceramic self-ligating brackets, metal products offer stronger mechanical strength, better slot precision, higher slide durability and more controllable cost. Compared with active self-ligating brackets, passive metal systems emphasize low-friction sliding and alignment efficiency, although torque expression, rotational control and finishing still depend heavily on clinical planning, archwire sequence and auxiliary mechanics.

In terms of industry trends, passive metal self-ligating brackets are moving toward lower friction, higher precision, lower profile, better comfort, greater durability and stronger compatibility with digital orthodontic workflows. Early products mainly highlighted “no ligatures” and “low friction,” while current product development focuses more on slot-size consistency, slide opening-and-closing durability, archwire fit, rounded bracket edges, bond-failure control and stable clinical handling. With the development of digital orthodontics, indirect bonding, intraoral scanning, digital setup and standardized archwire protocols are increasingly being integrated with self-ligating bracket systems. As a result, these brackets are no longer viewed only as standalone hardware, but as part of a broader orthodontic workflow. However, passive metal self-ligating brackets should not be positioned as devices that automatically shorten treatment time or universally outperform conventional brackets; a more accurate positioning is that they improve chairside efficiency, reduce ligation complexity, support oral hygiene and enhance the overall patient experience.

The main growth drivers come from three areas. First, demand for adolescent and adult fixed orthodontic treatment remains strong, while patients are paying more attention to comfort, appointment convenience, oral hygiene and treatment experience, making passive metal self-ligating brackets an upgraded alternative to conventional metal brackets. Second, orthodontic clinics and dental chains increasingly value treatment efficiency and workflow standardization, so fewer ligation steps, faster wire changes and reduced chairside complexity are important product benefits. Third, advances in precision metal processing, micro-slide mechanisms, surface treatment and digital orthodontic workflows are driving further improvements in slot accuracy, locking stability, wear resistance and case adaptability. Overall, passive metal self-ligating brackets represent an important product format in the shift of fixed orthodontic

appliances toward low-friction mechanics, higher efficiency, easier hygiene, greater durability and digital workflow integration.

This report is a detailed and comprehensive analysis for global Passive Metal Self-ligating Brackets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Passive Metal Self-ligating Brackets market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passive Metal Self-ligating Brackets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passive Metal Self-ligating Brackets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passive Metal Self-ligating Brackets market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Passive Metal Self-ligating Brackets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Passive Metal Self-ligating Brackets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solventum?3M?, Henry Schein, Ormco, G&H Orthodontics, Innovative Material and Devices, Shinye Orthodontic Products, Zhejiang Protect Medical Equipment, 3B Orthodontics, Dentaaurum, JJ Orthodontics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Passive Metal Self-ligating Brackets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Slide Type

Clip Type

Others

Market segment by Slot Size

0.018 Inches

0.022 Inches

Others

Market segment by Application

Hospital

Dental Clinic

Major players covered

Solventum?3M?

Henry Schein

Ormco

G&H Orthodontics

Innovative Material and Devices

Shinye Orthodontic Products

Zhejiang Protect Medical Equipment

3B Orthodontics

Dentaurum

JJ Orthodontics

FORESTADENT

Leone

Ortho Technology

Strite Industries

World Bio Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Passive Metal Self-ligating Brackets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Passive Metal Self-ligating Brackets, with price, sales quantity, revenue, and global market share of Passive Metal Self-ligating Brackets from 2021 to 2026.

Chapter 3, the Passive Metal Self-ligating Brackets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Passive Metal Self-ligating Brackets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Passive Metal Self-ligating Brackets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Passive Metal Self-ligating Brackets.

Chapter 14 and 15, to describe Passive Metal Self-ligating Brackets sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Passive Metal Self-ligating Brackets Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Slide Type

1.3.3 Clip Type

1.3.4 Others

1.4 Market Analysis by Slot Size

1.4.1 Overview: Global Passive Metal Self-ligating Brackets Consumption Value by Slot Size: 2021 Versus 2025 Versus 2032

1.4.2 0.018 Inches

1.4.3 0.022 Inches

1.4.4 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global Passive Metal Self-ligating Brackets Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Hospital

1.5.3 Dental Clinic

1.6 Global Passive Metal Self-ligating Brackets Market Size & Forecast

1.6.1 Global Passive Metal Self-ligating Brackets Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Passive Metal Self-ligating Brackets Sales Quantity (2021-2032)

1.6.3 Global Passive Metal Self-ligating Brackets Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Solventum?3M?

2.1.1 Solventum?3M? Details

2.1.2 Solventum?3M? Major Business

2.1.3 Solventum?3M? Passive Metal Self-ligating Brackets Product and Services

2.1.4 Solventum?3M? Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Solventum?3M? Recent Developments/Updates

2.2 Henry Schein

- 2.2.1 Henry Schein Details
- 2.2.2 Henry Schein Major Business
- 2.2.3 Henry Schein Passive Metal Self-ligating Brackets Product and Services
- 2.2.4 Henry Schein Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Henry Schein Recent Developments/Updates
- 2.3 Ormco
 - 2.3.1 Ormco Details
 - 2.3.2 Ormco Major Business
 - 2.3.3 Ormco Passive Metal Self-ligating Brackets Product and Services
 - 2.3.4 Ormco Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Ormco Recent Developments/Updates
- 2.4 G&H Orthodontics
 - 2.4.1 G&H Orthodontics Details
 - 2.4.2 G&H Orthodontics Major Business
 - 2.4.3 G&H Orthodontics Passive Metal Self-ligating Brackets Product and Services
 - 2.4.4 G&H Orthodontics Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 G&H Orthodontics Recent Developments/Updates
- 2.5 Innovative Material and Devices
 - 2.5.1 Innovative Material and Devices Details
 - 2.5.2 Innovative Material and Devices Major Business
 - 2.5.3 Innovative Material and Devices Passive Metal Self-ligating Brackets Product and Services
 - 2.5.4 Innovative Material and Devices Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Innovative Material and Devices Recent Developments/Updates
- 2.6 Shinye Orthodontic Products
 - 2.6.1 Shinye Orthodontic Products Details
 - 2.6.2 Shinye Orthodontic Products Major Business
 - 2.6.3 Shinye Orthodontic Products Passive Metal Self-ligating Brackets Product and Services
 - 2.6.4 Shinye Orthodontic Products Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Shinye Orthodontic Products Recent Developments/Updates
- 2.7 Zhejiang Protect Medical Equipment
 - 2.7.1 Zhejiang Protect Medical Equipment Details
 - 2.7.2 Zhejiang Protect Medical Equipment Major Business

2.7.3 Zhejiang Protect Medical Equipment Passive Metal Self-ligating Brackets Product and Services

2.7.4 Zhejiang Protect Medical Equipment Passive Metal Self-ligating Brackets Sales
Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Zhejiang Protect Medical Equipment Recent Developments/Updates

2.8 3B Orthodontics

2.8.1 3B Orthodontics Details

2.8.2 3B Orthodontics Major Business

2.8.3 3B Orthodontics Passive Metal Self-ligating Brackets Product and Services

2.8.4 3B Orthodontics Passive Metal Self-ligating Brackets Sales Quantity, Average
Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 3B Orthodontics Recent Developments/Updates

2.9 Dentaurem

2.9.1 Dentaurem Details

2.9.2 Dentaurem Major Business

2.9.3 Dentaurem Passive Metal Self-ligating Brackets Product and Services

2.9.4 Dentaurem Passive Metal Self-ligating Brackets Sales Quantity, Average Price,
Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Dentaurem Recent Developments/Updates

2.10 JJ Orthodontics

2.10.1 JJ Orthodontics Details

2.10.2 JJ Orthodontics Major Business

2.10.3 JJ Orthodontics Passive Metal Self-ligating Brackets Product and Services

2.10.4 JJ Orthodontics Passive Metal Self-ligating Brackets Sales Quantity, Average
Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 JJ Orthodontics Recent Developments/Updates

2.11 FORESTADENT

2.11.1 FORESTADENT Details

2.11.2 FORESTADENT Major Business

2.11.3 FORESTADENT Passive Metal Self-ligating Brackets Product and Services

2.11.4 FORESTADENT Passive Metal Self-ligating Brackets Sales Quantity, Average
Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 FORESTADENT Recent Developments/Updates

2.12 Leone

2.12.1 Leone Details

2.12.2 Leone Major Business

2.12.3 Leone Passive Metal Self-ligating Brackets Product and Services

2.12.4 Leone Passive Metal Self-ligating Brackets Sales Quantity, Average Price,
Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Leone Recent Developments/Updates
- 2.13 Ortho Technology
 - 2.13.1 Ortho Technology Details
 - 2.13.2 Ortho Technology Major Business
 - 2.13.3 Ortho Technology Passive Metal Self-ligating Brackets Product and Services
 - 2.13.4 Ortho Technology Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Ortho Technology Recent Developments/Updates
- 2.14 Strite Industries
 - 2.14.1 Strite Industries Details
 - 2.14.2 Strite Industries Major Business
 - 2.14.3 Strite Industries Passive Metal Self-ligating Brackets Product and Services
 - 2.14.4 Strite Industries Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Strite Industries Recent Developments/Updates
- 2.15 World Bio Tech
 - 2.15.1 World Bio Tech Details
 - 2.15.2 World Bio Tech Major Business
 - 2.15.3 World Bio Tech Passive Metal Self-ligating Brackets Product and Services
 - 2.15.4 World Bio Tech Passive Metal Self-ligating Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 World Bio Tech Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PASSIVE METAL SELF-LIGATING BRACKETS BY MANUFACTURER

- 3.1 Global Passive Metal Self-ligating Brackets Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Passive Metal Self-ligating Brackets Revenue by Manufacturer (2021-2026)
- 3.3 Global Passive Metal Self-ligating Brackets Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Passive Metal Self-ligating Brackets by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Passive Metal Self-ligating Brackets Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Passive Metal Self-ligating Brackets Manufacturer Market Share in 2025
- 3.5 Passive Metal Self-ligating Brackets Market: Overall Company Footprint Analysis
 - 3.5.1 Passive Metal Self-ligating Brackets Market: Region Footprint
 - 3.5.2 Passive Metal Self-ligating Brackets Market: Company Product Type Footprint

- 3.5.3 Passive Metal Self-ligating Brackets Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Passive Metal Self-ligating Brackets Market Size by Region
 - 4.1.1 Global Passive Metal Self-ligating Brackets Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Passive Metal Self-ligating Brackets Consumption Value by Region (2021-2032)
 - 4.1.3 Global Passive Metal Self-ligating Brackets Average Price by Region (2021-2032)
- 4.2 North America Passive Metal Self-ligating Brackets Consumption Value (2021-2032)
- 4.3 Europe Passive Metal Self-ligating Brackets Consumption Value (2021-2032)
- 4.4 Asia-Pacific Passive Metal Self-ligating Brackets Consumption Value (2021-2032)
- 4.5 South America Passive Metal Self-ligating Brackets Consumption Value (2021-2032)
- 4.6 Middle East & Africa Passive Metal Self-ligating Brackets Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2032)
- 5.2 Global Passive Metal Self-ligating Brackets Consumption Value by Type (2021-2032)
- 5.3 Global Passive Metal Self-ligating Brackets Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2032)
- 6.2 Global Passive Metal Self-ligating Brackets Consumption Value by Application (2021-2032)
- 6.3 Global Passive Metal Self-ligating Brackets Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2032)

7.2 North America Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2032)

7.3 North America Passive Metal Self-ligating Brackets Market Size by Country

7.3.1 North America Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2032)

7.3.2 North America Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2032)

8.2 Europe Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2032)

8.3 Europe Passive Metal Self-ligating Brackets Market Size by Country

8.3.1 Europe Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2032)

8.3.2 Europe Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Passive Metal Self-ligating Brackets Market Size by Region

9.3.1 Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Passive Metal Self-ligating Brackets Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2032)

10.2 South America Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2032)

10.3 South America Passive Metal Self-ligating Brackets Market Size by Country

10.3.1 South America Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2032)

10.3.2 South America Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Passive Metal Self-ligating Brackets Market Size by Country

11.3.1 Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Passive Metal Self-ligating Brackets Market Drivers
- 12.2 Passive Metal Self-ligating Brackets Market Restraints
- 12.3 Passive Metal Self-ligating Brackets Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Passive Metal Self-ligating Brackets and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Passive Metal Self-ligating Brackets
- 13.3 Passive Metal Self-ligating Brackets Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Passive Metal Self-ligating Brackets Typical Distributors
- 14.3 Passive Metal Self-ligating Brackets Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Passive Metal Self-ligating Brackets Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Passive Metal Self-ligating Brackets Consumption Value by Slot Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global Passive Metal Self-ligating Brackets Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Solventum?3M? Basic Information, Manufacturing Base and Competitors

Table 5. Solventum?3M? Major Business

Table 6. Solventum?3M? Passive Metal Self-ligating Brackets Product and Services

Table 7. Solventum?3M? Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Solventum?3M? Recent Developments/Updates

Table 9. Henry Schein Basic Information, Manufacturing Base and Competitors

Table 10. Henry Schein Major Business

Table 11. Henry Schein Passive Metal Self-ligating Brackets Product and Services

Table 12. Henry Schein Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Henry Schein Recent Developments/Updates

Table 14. Ormco Basic Information, Manufacturing Base and Competitors

Table 15. Ormco Major Business

Table 16. Ormco Passive Metal Self-ligating Brackets Product and Services

Table 17. Ormco Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Ormco Recent Developments/Updates

Table 19. G&H Orthodontics Basic Information, Manufacturing Base and Competitors

Table 20. G&H Orthodontics Major Business

Table 21. G&H Orthodontics Passive Metal Self-ligating Brackets Product and Services

Table 22. G&H Orthodontics Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. G&H Orthodontics Recent Developments/Updates

Table 24. Innovative Material and Devices Basic Information, Manufacturing Base and Competitors

Table 25. Innovative Material and Devices Major Business

Table 26. Innovative Material and Devices Passive Metal Self-ligating Brackets Product and Services

Table 27. Innovative Material and Devices Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Innovative Material and Devices Recent Developments/Updates

Table 29. Shinye Orthodontic Products Basic Information, Manufacturing Base and Competitors

Table 30. Shinye Orthodontic Products Major Business

Table 31. Shinye Orthodontic Products Passive Metal Self-ligating Brackets Product and Services

Table 32. Shinye Orthodontic Products Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Shinye Orthodontic Products Recent Developments/Updates

Table 34. Zhejiang Protect Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 35. Zhejiang Protect Medical Equipment Major Business

Table 36. Zhejiang Protect Medical Equipment Passive Metal Self-ligating Brackets Product and Services

Table 37. Zhejiang Protect Medical Equipment Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Zhejiang Protect Medical Equipment Recent Developments/Updates

Table 39. 3B Orthodontics Basic Information, Manufacturing Base and Competitors

Table 40. 3B Orthodontics Major Business

Table 41. 3B Orthodontics Passive Metal Self-ligating Brackets Product and Services

Table 42. 3B Orthodontics Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. 3B Orthodontics Recent Developments/Updates

Table 44. Dentaurum Basic Information, Manufacturing Base and Competitors

Table 45. Dentaurum Major Business

Table 46. Dentaurum Passive Metal Self-ligating Brackets Product and Services

Table 47. Dentaurum Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Dentaurum Recent Developments/Updates

- Table 49. JJ Orthodontics Basic Information, Manufacturing Base and Competitors
- Table 50. JJ Orthodontics Major Business
- Table 51. JJ Orthodontics Passive Metal Self-ligating Brackets Product and Services
- Table 52. JJ Orthodontics Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. JJ Orthodontics Recent Developments/Updates
- Table 54. FORESTADENT Basic Information, Manufacturing Base and Competitors
- Table 55. FORESTADENT Major Business
- Table 56. FORESTADENT Passive Metal Self-ligating Brackets Product and Services
- Table 57. FORESTADENT Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. FORESTADENT Recent Developments/Updates
- Table 59. Leone Basic Information, Manufacturing Base and Competitors
- Table 60. Leone Major Business
- Table 61. Leone Passive Metal Self-ligating Brackets Product and Services
- Table 62. Leone Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Leone Recent Developments/Updates
- Table 64. Ortho Technology Basic Information, Manufacturing Base and Competitors
- Table 65. Ortho Technology Major Business
- Table 66. Ortho Technology Passive Metal Self-ligating Brackets Product and Services
- Table 67. Ortho Technology Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Ortho Technology Recent Developments/Updates
- Table 69. Strite Industries Basic Information, Manufacturing Base and Competitors
- Table 70. Strite Industries Major Business
- Table 71. Strite Industries Passive Metal Self-ligating Brackets Product and Services
- Table 72. Strite Industries Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Strite Industries Recent Developments/Updates
- Table 74. World Bio Tech Basic Information, Manufacturing Base and Competitors
- Table 75. World Bio Tech Major Business
- Table 76. World Bio Tech Passive Metal Self-ligating Brackets Product and Services
- Table 77. World Bio Tech Passive Metal Self-ligating Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 78. World Bio Tech Recent Developments/Updates

Table 79. Global Passive Metal Self-ligating Brackets Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 80. Global Passive Metal Self-ligating Brackets Revenue by Manufacturer (2021-2026) & (USD Million)

Table 81. Global Passive Metal Self-ligating Brackets Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 82. Market Position of Manufacturers in Passive Metal Self-ligating Brackets, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 83. Head Office and Passive Metal Self-ligating Brackets Production Site of Key Manufacturer

Table 84. Passive Metal Self-ligating Brackets Market: Company Product Type Footprint

Table 85. Passive Metal Self-ligating Brackets Market: Company Product Application Footprint

Table 86. Passive Metal Self-ligating Brackets New Market Entrants and Barriers to Market Entry

Table 87. Passive Metal Self-ligating Brackets Mergers, Acquisition, Agreements, and Collaborations

Table 88. Global Passive Metal Self-ligating Brackets Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 89. Global Passive Metal Self-ligating Brackets Sales Quantity by Region (2021-2026) & (K Units)

Table 90. Global Passive Metal Self-ligating Brackets Sales Quantity by Region (2027-2032) & (K Units)

Table 91. Global Passive Metal Self-ligating Brackets Consumption Value by Region (2021-2026) & (USD Million)

Table 92. Global Passive Metal Self-ligating Brackets Consumption Value by Region (2027-2032) & (USD Million)

Table 93. Global Passive Metal Self-ligating Brackets Average Price by Region (2021-2026) & (US\$/Unit)

Table 94. Global Passive Metal Self-ligating Brackets Average Price by Region (2027-2032) & (US\$/Unit)

Table 95. Global Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 96. Global Passive Metal Self-ligating Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 97. Global Passive Metal Self-ligating Brackets Consumption Value by Type (2021-2026) & (USD Million)

Table 98. Global Passive Metal Self-ligating Brackets Consumption Value by Type (2027-2032) & (USD Million)

Table 99. Global Passive Metal Self-ligating Brackets Average Price by Type (2021-2026) & (US\$/Unit)

Table 100. Global Passive Metal Self-ligating Brackets Average Price by Type (2027-2032) & (US\$/Unit)

Table 101. Global Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 102. Global Passive Metal Self-ligating Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 103. Global Passive Metal Self-ligating Brackets Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Global Passive Metal Self-ligating Brackets Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Global Passive Metal Self-ligating Brackets Average Price by Application (2021-2026) & (US\$/Unit)

Table 106. Global Passive Metal Self-ligating Brackets Average Price by Application (2027-2032) & (US\$/Unit)

Table 107. North America Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 108. North America Passive Metal Self-ligating Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 109. North America Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 110. North America Passive Metal Self-ligating Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 111. North America Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 112. North America Passive Metal Self-ligating Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 113. North America Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 114. North America Passive Metal Self-ligating Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Europe Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 116. Europe Passive Metal Self-ligating Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 117. Europe Passive Metal Self-ligating Brackets Sales Quantity by Application

(2021-2026) & (K Units)

Table 118. Europe Passive Metal Self-ligating Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Europe Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 120. Europe Passive Metal Self-ligating Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 121. Europe Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Europe Passive Metal Self-ligating Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 124. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 125. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 126. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 127. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Region (2021-2026) & (K Units)

Table 128. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity by Region (2027-2032) & (K Units)

Table 129. Asia-Pacific Passive Metal Self-ligating Brackets Consumption Value by Region (2021-2026) & (USD Million)

Table 130. Asia-Pacific Passive Metal Self-ligating Brackets Consumption Value by Region (2027-2032) & (USD Million)

Table 131. South America Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 132. South America Passive Metal Self-ligating Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 133. South America Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 134. South America Passive Metal Self-ligating Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 135. South America Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 136. South America Passive Metal Self-ligating Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 137. South America Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America Passive Metal Self-ligating Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 144. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 145. Middle East & Africa Passive Metal Self-ligating Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Middle East & Africa Passive Metal Self-ligating Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 147. Passive Metal Self-ligating Brackets Raw Material

Table 148. Key Manufacturers of Passive Metal Self-ligating Brackets Raw Materials

Table 149. Passive Metal Self-ligating Brackets Typical Distributors

Table 150. Passive Metal Self-ligating Brackets Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Passive Metal Self-ligating Brackets Picture
- Figure 2. Global Passive Metal Self-ligating Brackets Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Passive Metal Self-ligating Brackets Revenue Market Share by Type in 2025
- Figure 4. Slide Type Examples
- Figure 5. Clip Type Examples
- Figure 6. Others Examples
- Figure 7. Global Passive Metal Self-ligating Brackets Revenue by Slot Size, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Passive Metal Self-ligating Brackets Revenue Market Share by Slot Size in 2025
- Figure 9. 0.018 Inches Examples
- Figure 10. 0.022 Inches Examples
- Figure 11. Others Examples
- Figure 12. Global Passive Metal Self-ligating Brackets Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Passive Metal Self-ligating Brackets Revenue Market Share by Application in 2025
- Figure 14. Hospital Examples
- Figure 15. Dental Clinic Examples
- Figure 16. Global Passive Metal Self-ligating Brackets Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 17. Global Passive Metal Self-ligating Brackets Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 18. Global Passive Metal Self-ligating Brackets Sales Quantity (2021-2032) & (K Units)
- Figure 19. Global Passive Metal Self-ligating Brackets Price (2021-2032) & (US\$/Unit)
- Figure 20. Global Passive Metal Self-ligating Brackets Sales Quantity Market Share by Manufacturer in 2025
- Figure 21. Global Passive Metal Self-ligating Brackets Revenue Market Share by Manufacturer in 2025
- Figure 22. Producer Shipments of Passive Metal Self-ligating Brackets by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 23. Top 3 Passive Metal Self-ligating Brackets Manufacturer (Revenue) Market

Share in 2025

Figure 24. Top 6 Passive Metal Self-ligating Brackets Manufacturer (Revenue) Market Share in 2025

Figure 25. Global Passive Metal Self-ligating Brackets Sales Quantity Market Share by Region (2021-2032)

Figure 26. Global Passive Metal Self-ligating Brackets Consumption Value Market Share by Region (2021-2032)

Figure 27. North America Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 32. Global Passive Metal Self-ligating Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 33. Global Passive Metal Self-ligating Brackets Consumption Value Market Share by Type (2021-2032)

Figure 34. Global Passive Metal Self-ligating Brackets Average Price by Type (2021-2032) & (US\$/Unit)

Figure 35. Global Passive Metal Self-ligating Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 36. Global Passive Metal Self-ligating Brackets Revenue Market Share by Application (2021-2032)

Figure 37. Global Passive Metal Self-ligating Brackets Average Price by Application (2021-2032) & (US\$/Unit)

Figure 38. North America Passive Metal Self-ligating Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 39. North America Passive Metal Self-ligating Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 40. North America Passive Metal Self-ligating Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 41. North America Passive Metal Self-ligating Brackets Consumption Value Market Share by Country (2021-2032)

Figure 42. United States Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe Passive Metal Self-ligating Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 46. Europe Passive Metal Self-ligating Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 47. Europe Passive Metal Self-ligating Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 48. Europe Passive Metal Self-ligating Brackets Consumption Value Market Share by Country (2021-2032)

Figure 49. Germany Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 50. France Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 51. United Kingdom Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 52. Russia Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 53. Italy Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 55. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 56. Asia-Pacific Passive Metal Self-ligating Brackets Sales Quantity Market Share by Region (2021-2032)

Figure 57. Asia-Pacific Passive Metal Self-ligating Brackets Consumption Value Market Share by Region (2021-2032)

Figure 58. China Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 61. India Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Passive Metal Self-ligating Brackets Consumption Value

(2021-2032) & (USD Million)

Figure 63. Australia Passive Metal Self-ligating Brackets Consumption Value

(2021-2032) & (USD Million)

Figure 64. South America Passive Metal Self-ligating Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 65. South America Passive Metal Self-ligating Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 66. South America Passive Metal Self-ligating Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 67. South America Passive Metal Self-ligating Brackets Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Passive Metal Self-ligating Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 73. Middle East & Africa Passive Metal Self-ligating Brackets Consumption Value Market Share by Country (2021-2032)

Figure 74. Turkey Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 75. Egypt Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 77. South Africa Passive Metal Self-ligating Brackets Consumption Value (2021-2032) & (USD Million)

Figure 78. Passive Metal Self-ligating Brackets Market Drivers

Figure 79. Passive Metal Self-ligating Brackets Market Restraints

Figure 80. Passive Metal Self-ligating Brackets Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Passive Metal Self-ligating Brackets in 2025

Figure 83. Manufacturing Process Analysis of Passive Metal Self-ligating Brackets

Figure 84. Passive Metal Self-ligating Brackets Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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