

# Global Passive Exoskeleton Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Passive Exoskeleton market size is expected to reach \$ 400 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

A Passive Exoskeleton is a wearable mechanical device that requires no external power source, relying entirely on purely mechanical components such as springs, elastic bands, and gas springs to store and release energy, providing body support and movement assistance to the wearer. TÜV AUSTRIA defines a passive exoskeleton as a structure that reduces physical burden through force redirection, typically worn as lightly and flexibly as a backpack. Unlike active exoskeletons equipped with batteries, motors, and sensors, passive exoskeletons have no actuators or complex control systems. Their energy comes from the wearer's own muscle movements, harvesting kinetic energy through mechanical components and storing it as elastic potential energy, which is then converted back to kinetic energy and released to the wearer at the appropriate time. The core value of these devices lies in their lightweight design, freedom from recharging, ease of maintenance, ability to operate continuously for extended periods, and the absence of electrical hazards. As labor force demographics shift and industrial ergonomics demand rises, this product is evolving from early military support equipment into functional wearable devices covering multiple scenarios including industrial manufacturing, logistics and warehousing, medical rehabilitation, and outdoor consumer applications.

### Market Development Opportunities and Key Drivers

Advances in lightweight composite materials and textile engineering have significantly reduced device weight, while the application of carbon fiber and high-density polymers has greatly improved wearing comfort. The action plan for robot plus application

implementation jointly issued by seventeen Chinese government departments including the Ministry of Industry and Information Technology explicitly promotes the application validation of exoskeleton robots in elderly care services, while substantial portions of United States defense research and development funding are also invested in robotic augmentation system construction. The demand for reducing musculoskeletal occupational injuries in the industrial manufacturing sector is driving logistics, construction, and manufacturing industries to accelerate the adoption of passive exoskeletons, and the personal rehabilitation assistance demand brought by the growing silver economy is becoming a new growth pole.

### Market Challenges and Risks

Passive systems still face user experience pain points such as strong wearing restriction, limited joint freedom, and insufficient body fit, requiring further optimization of ergonomic design to accommodate customized needs for users of different body types. International trade of core components including specialty composite materials and precision elastic elements is significantly affected by tariff policy fluctuations, potentially compressing profit margins. Furthermore, technology substitution competition from active exoskeletons and soft exoskeletons, along with debates over efficacy comparisons between passive and powered systems in medical rehabilitation scenarios, are both influencing downstream users procurement decision preferences.

### Downstream Demand Trends

Healthcare institutions tend to select passive assistive devices with strong compatibility to existing rehabilitation systems for patient early functional training and daily postural support. The consumer grade market is experiencing explosive growth, with scenarios such as mountain hiking, prolonged standing tasks, and household assistance driving strong demand for lightweight products, and scenic area rental services continue to boost personal purchase intentions. The demand for enhanced individual soldier load carrying capacity in defense and public security sectors remains stable, as passive systems maintain competitive advantages in specific mission scenarios due to their high reliability and absence of electronic signal signatures.

### Regional Trends

The North American market holds a dominant position in global passive exoskeleton demand, with integrated applications in United States rehabilitation centers and defense institutions being relatively mature, and pilot projects in industrial logistics widely

deployed. The European market follows closely, with deep foundations in medical rehabilitation systems and industrial manufacturing in countries such as Germany and Switzerland, while European Union funded research projects continue advancing standardization efforts. The Asia Pacific region represents the most dynamic growth area globally, with China making rapid progress in policy support and consumer grade product commercialization, while Japan accumulated strengths in aging care and industrial robotics form a solid demand foundation.

This report studies the global Passive Exoskeleton production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Passive Exoskeleton and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Passive Exoskeleton that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Passive Exoskeleton total production and demand, 2021-2032, (K Units)

Global Passive Exoskeleton total production value, 2021-2032, (USD Million)

Global Passive Exoskeleton production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Passive Exoskeleton consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Passive Exoskeleton domestic production, consumption, key domestic manufacturers and share

Global Passive Exoskeleton production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Passive Exoskeleton production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Passive Exoskeleton production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Passive Exoskeleton market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ottobock, HeroWear, Verve Motion, Exhaus, Auxivo, Hapo, Japet Medical, Comau, Hilti, Noonee, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Passive Exoskeleton market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Passive Exoskeleton Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Passive Exoskeleton Market, Segmentation by Type:

Limb Passive Exoskeleton

Back Passive Exoskeleton

Limb Passive Exoskeleton

Full Body Passive Exoskeleton

Global Passive Exoskeleton Market, Segmentation by Structural Design:

Rigid Passive Exoskeleton

Soft Passive Exoskeleton

Global Passive Exoskeleton Market, Segmentation by Support Mechanism:

Gravity Compensation Type

Torque Assistance Type

Energy Storage and Return Type

Force Redistribution Type

Global Passive Exoskeleton Market, Segmentation by Component Type:

Spring Based Passive Exoskeleton

Elastic Band Based Passive Exoskeleton

Elastic Fabric Based Passive Exoskeleton

Global Passive Exoskeleton Market, Segmentation by Application:

Industrial Manufacturing

Logistics and Warehousing

Medical Rehabilitation

## Military Safety

### Companies Profiled:

Ottobock

HeroWear

Verve Motion

Exhauss

Auxivo

Hapo

Japet Medical

Comau

Hilti

Noonee

SuitX

Ekso Bionics

SpringLoaded Technology

SKELEX

Exomys

CYBERDYNE

Gogoa Mobility Robots

B-Temia

OYMotion

RoboCT

ULS Robotics

Taixi Robot

MeBotX Intelligent

EULON Robot

Key Questions Answered:

1. How big is the global Passive Exoskeleton market?
2. What is the demand of the global Passive Exoskeleton market?
3. What is the year over year growth of the global Passive Exoskeleton market?
4. What is the production and production value of the global Passive Exoskeleton market?
5. Who are the key producers in the global Passive Exoskeleton market?
6. What are the growth factors driving the market demand?

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