

Global Passenger Vehicle EGR System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4AF1E128C67EN.html>

Date: March 2026

Pages: 157

Price: US\$ 3,480.00 (Single User License)

ID: G4AF1E128C67EN

Abstracts

According to our (Global Info Research) latest study, the global Passenger Vehicle EGR System market size was valued at US\$ 1703 million in 2025 and is forecast to a readjusted size of US\$ 2557 million by 2032 with a CAGR of 6.0% during review period.

The Passenger Vehicle EGR System (Exhaust Gas Recirculation System) is a key component of internal combustion engine emission control systems. It reduces combustion temperature and nitrogen oxide (NOx) emissions by recirculating a portion of exhaust gas back into the engine's intake system. This system suppresses NOx formation by lowering the oxygen concentration in the combustion zone. EGR systems typically consist of an EGR valve, sensors, and a control unit assembly, and are widely used in modern passenger vehicles (especially gasoline and diesel engines) to meet increasingly stringent global emission regulations (such as Euro VI and EPA 10). Furthermore, EGR systems improve engine fuel efficiency and reduce carbon footprint. In 2025, the production volume of Passenger Vehicle EGR Systems is estimated at approximately 29.386 million units, with an average price of approximately US\$56.33 per unit and a gross profit margin of approximately 21.13%. Downstream customers include BYD, Chery Automobile, Geely Automobile, GAC Group, Wuling Motors, Dong'an Power, and SAIC Motor.

Stricter Environmental Regulations: With increasingly stringent global requirements for vehicle emissions, especially the tightening of NOx emission control standards, the EGR system has become one of the key technologies for meeting these standards. **Fuel efficiency requirements:** EGR systems not only reduce harmful emissions but also improve engine fuel efficiency by optimizing the combustion process. Therefore, more and more passenger car manufacturers are adopting EGR systems to meet energy

consumption and cost-effectiveness requirements. The rise of new energy vehicles and hybrid vehicles: With the rise of the new energy vehicle market (including hybrid and electric vehicles), more and more models (especially hybrid models) are also beginning to use EGR systems to meet environmental requirements and improve power performance.

This report is a detailed and comprehensive analysis for global Passenger Vehicle EGR System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Passenger Vehicle EGR System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passenger Vehicle EGR System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passenger Vehicle EGR System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passenger Vehicle EGR System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Passenger Vehicle EGR System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Passenger Vehicle EGR System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental AG, Denso, BorgWarner, Valeo, Astemo, Mahle GmbH, Aisin, FORVIA HELLA, Vitesco Technologies, Klüber+Schmidt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Passenger Vehicle EGR System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-voltage EGR System

Low-voltage EGR System

Market segment by Control

Mechanical Type

Electronic Type

Market segment by Market

OEM

Aftermarket

Market segment by Application

Passenger Gasoline Vehicles EGR (HEV)

Passenger Hybrid Vehicles

Major players covered

Continental AG

Denso

BorgWarner

Valeo

Astemo

Mahle GmbH

Aisin

FORVIA HELLA

Vitesco Technologies

Klüber+Schmidt

Rheinmetall Automotive

Aisan Industry Co., Ltd.

Rheinmetall

Mitsubishi Electric

Gits Mfg

Nissens

PurePower Technologies

Korens

Wells Vehicle Electronics

Cummins

Yinlun Co., Ltd.

Wuxi Long Sheng Technology Co., Ltd.

Changzhou Tenglong Auto Parts Co., Ltd.

Zhejiang Richleo Environmental Technology Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Passenger Vehicle EGR System product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Passenger Vehicle EGR System, with price, sales quantity, revenue, and global market share of Passenger Vehicle EGR System from 2021 to 2026.

Chapter 3, the Passenger Vehicle EGR System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Passenger Vehicle EGR System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Passenger Vehicle EGR System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Passenger Vehicle EGR System.

Chapter 14 and 15, to describe Passenger Vehicle EGR System sales channel, distributors, customers, research findings and conclusion.

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