

Global Passenger Vehicle Automated Valet Parking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Passenger Vehicle Automated Valet Parking market size is expected to reach \$ 6857 million by 2032, rising at a market growth of 34.4% CAGR during the forecast period (2026-2032).

Passenger Vehicle Automated Valet Parking System is a low-speed automated driving and automated parking function operating within a defined parking ODD, typically positioned across SAE Level 3 to Level 4. After drop-off, the driver initiates a 'park/recall' mission via a smartphone or the in-vehicle HMI; the vehicle?leveraging onboard automated driving capabilities and, where applicable, parking-facility infrastructure (e.g., sensing, localization markers, connectivity, and orchestration systems)?performs route planning, obstacle avoidance, slot parking, and vehicle retrieval. Level 3 implementations generally retain a defined driver-responsibility and takeover framework (subject to local regulations and operational procedures), whereas Level 4 AVP enables unoccupied, unsupervised valet-style parking within the constrained domain, which is the typical target state for AVP.

Passenger Vehicle Automated Valet Parking (AVP) is a controlled-environment automated driving application in which an unoccupied vehicle is handed over at a designated drop-off/transfer zone and then navigates at low speed within a defined parking facility to find a parking space, park, and later return to a pick-up zone. In standards and industry practice, AVP is commonly positioned as a Level 4 automated driving use case within a prescribed area and operating boundary?prioritizing a verifiable safety case and well-defined environmental conditions rather than open-road generality.

Technically, AVP is evolving along two main paths. A vehicle-centric approach relies primarily on onboard sensing and compute to localize, plan, and maneuver inside parking facilities, reducing infrastructure dependency but increasing the burden on onboard perception and robustness across diverse garages. An infrastructure-/facility-

centric approach equips the parking facility with sensors, markers, connectivity, and edge compute to perceive the environment and coordinate vehicle motion, improving controllability and accelerating commercialization in specific sites while requiring facility investment and multi-party coordination. With international standards now published, AVP is moving from one-off pilots toward more repeatable deployments, supported by clearer expectations on operating functions, environmental conditions, and performance verification.

Commercially, AVP is not a single product but a system-of-systems spanning vehicle capability, parking facility equipment, and operational services. Automakers monetize vehicle-side features and user experience; suppliers deliver sensing, control, and integration; parking operators provide site access, retrofits, and daily O&M; and infrastructure/platform providers deliver facility sensing, orchestration, and backend operations. Value capture typically comes from vehicle feature packaging, site retrofit delivery plus software/maintenance revenue, and operator-side benefits such as improved bay utilization, reduced labor, and service bundling with charging, cleaning, and concierge offerings. In practice, the party that controls orchestration and the clarity of safety responsibility boundaries often determines scalability.

Regionally, AVP tends to advance fastest where regulations, standardization, and controlled pilot sites converge. Europe has been active in standardization and pilots, and Germany has hosted commercially approved trials demonstrating a compliance pathway for driverless parking within defined facilities. Overall, AVP scales more like an infrastructure rollout (replicating site-by-site) than a purely vehicle-driven feature diffusion.

This report studies the global Passenger Vehicle Automated Valet Parking demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Passenger Vehicle Automated Valet Parking, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Passenger Vehicle Automated Valet Parking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Passenger Vehicle Automated Valet Parking total market, 2021-2032, (USD Million)

Global Passenger Vehicle Automated Valet Parking total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Passenger Vehicle Automated Valet Parking total market, key domestic companies, and share, (USD Million)

Global Passenger Vehicle Automated Valet Parking revenue by player, revenue and market share 2021-2026, (USD Million)

Global Passenger Vehicle Automated Valet Parking total market by Type, CAGR, 2021-2032, (USD Million)

Global Passenger Vehicle Automated Valet Parking total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Passenger Vehicle Automated Valet Parking market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Valeo, Bosch, Motovis Intelligent Technology, Huawei, Apollo, UISEE, Momenta, Tesla, Voyager Technology, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Passenger Vehicle Automated Valet Parking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Passenger Vehicle Automated Valet Parking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Passenger Vehicle Automated Valet Parking Market, Segmentation by Type:

Smart Vehicle

Smart Infrastructure

Global Passenger Vehicle Automated Valet Parking Market, Segmentation by Parking ODD:

Home-AVP

Public-AVP

Global Passenger Vehicle Automated Valet Parking Market, Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Global Passenger Vehicle Automated Valet Parking Market, Segmentation by Application:

Personal

Commercial

Companies Profiled:

Valeo

Bosch

Motovis Intelligent Technology

Huawei

Apollo

UISEE

Momenta

Tesla

Voyager Technology

Key Questions Answered

1. How big is the global Passenger Vehicle Automated Valet Parking market?
2. What is the demand of the global Passenger Vehicle Automated Valet Parking market?
3. What is the year over year growth of the global Passenger Vehicle Automated Valet Parking market?
4. What is the total value of the global Passenger Vehicle Automated Valet Parking market?
5. Who are the Major Players in the global Passenger Vehicle Automated Valet Parking market?
6. What are the growth factors driving the market demand?

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