

Global Passenger Rail Signalling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Passenger Rail Signalling System market size is expected to reach \$ 16582 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A Passenger Rail Signalling System is a critical, integrated technical system designed to ensure the safe, efficient, and orderly operation of passenger trains by transmitting real-time information, controlling train movements, and preventing collisions or operational errors. Composed of core components including signal devices (semaphores, color light signals), train detection equipment (track circuits, axle counters), interlocking systems, train control systems (such as CBTC, ETCS), and communication networks, it serves as the "brain and nervous system" of passenger rail networks, guiding train speed, route allocation, and station docking. Unlike freight rail signalling systems, it prioritizes passenger safety, punctuality, and comfort, with high reliability, fast response speed, and compatibility with high-speed and urban rail operations. Engineered to adapt to diverse passenger rail scenarios—from high-speed railways and intercity rail to urban metro and light rail—it ensures that trains operate within safe speed limits, maintain appropriate intervals, and follow designated routes, directly safeguarding the lives of passengers and the stability of rail operations.

The demand for Passenger Rail Signalling Systems is growing steadily, driven by the global expansion and upgrading of passenger rail networks, the rapid development of high-speed rail and urban metro systems, the increasing emphasis on rail safety and operational efficiency, and the adoption of intelligent, digital technologies in rail transportation. Demand is concentrated in regions with robust rail infrastructure development, including Asia-Pacific (China, India, Japan), Europe, and North America—Asia-Pacific leads due to large-scale high-speed rail and metro construction,

as well as continuous upgrades to existing rail networks. Key users include national rail operators, urban metro authorities, and rail infrastructure construction companies, with needs ranging from advanced CBTC systems for high-speed and urban rail to upgraded interlocking and detection systems for existing passenger rail lines. This demand presents substantial business opportunities: manufacturers can invest in R&D to develop intelligent, digital signalling systems (integrated with AI, IoT, and big data) for real-time monitoring and predictive maintenance, optimize compatibility with global rail standards (ETCS, CBTC), and customize solutions for different rail types (high-speed, metro, intercity). Additionally, providing comprehensive services including system design, installation, commissioning, and after-sales maintenance, ensuring compliance with strict safety standards, and addressing challenges such as system integration and technological upgrading can unlock further market potential, while the continuous expansion of passenger rail networks and the global push for intelligent transportation will drive long-term demand growth.

This report studies the global Passenger Rail Signalling System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Passenger Rail Signalling System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Passenger Rail Signalling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Passenger Rail Signalling System total market, 2021-2032, (USD Million)

Global Passenger Rail Signalling System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Passenger Rail Signalling System total market, key domestic companies, and share, (USD Million)

Global Passenger Rail Signalling System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Passenger Rail Signalling System total market by Automation Level, CAGR, 2021-2032, (USD Million)

Global Passenger Rail Signalling System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Passenger Rail Signalling System market based on the following parameters - company overview, revenue, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alstom, Siemens Mobility, Hitachi Rail, CRSC, CASCO Signal, Traffic Control Technology, Hollysys Automation Technologies, UniTTEC, Shanghai Electric Thales Transportation Automation System, CRRC Zhuzhou Institute, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Passenger Rail Signalling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Automation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Passenger Rail Signalling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Passenger Rail Signalling System Market, Segmentation by Automation Level:

GoA0?GoA1 (Manual / Basic Protection)

GoA2 (Semi-Automatic Operation)

GoA3 (Driverless With Attendant)

GoA4 (Unattended Train Operation)

Others

Global Passenger Rail Signalling System Market, Segmentation by Signalling Architecture:

Fixed Block Signalling

Moving Block Signalling (CBTC / ETCS L3)

Overlay Signalling (ETCS / PTC)

Others

Global Passenger Rail Signalling System Market, Segmentation by System Function:

Train Control System (ATP / ATO / ATS)

Interlocking System

Traffic Management System (TMS)

Global Passenger Rail Signalling System Market, Segmentation by Application:

High-Speed Passenger Rail

Urban Metro and Light Rail

Intercity and Suburban Rail

Others

Companies Profiled:

Alstom

Siemens Mobility

Hitachi Rail

CRSC

CASCO Signal

Traffic Control Technology

Hollysys Automation Technologies

UniTTEC

Shanghai Electric Thales Transportation Automation System

CRRC Zhuzhou Institute

CRRC Times Electric

Nippon Signal

Kyosan Electric Manufacturing

Mitsubishi Electric

Toshiba Infrastructure Systems & Solutions

CAF Signalling

MERMEC

Wabtec

Stadler Signalling

A?D Praha

Mipro

PINTSCH

SICE

Efacec

Indra Sistemas

A?D Slovakia

LS ELECTRIC

Hyundai Rotem

Woojin Industrial Systems

Key Questions Answered

1. How big is the global Passenger Rail Signalling System market?
2. What is the demand of the global Passenger Rail Signalling System market?
3. What is the year over year growth of the global Passenger Rail Signalling System market?
4. What is the total value of the global Passenger Rail Signalling System market?
5. Who are the Major Players in the global Passenger Rail Signalling System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Passenger Rail Signalling System Introduction
- 1.2 World Passenger Rail Signalling System Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Passenger Rail Signalling System Total Market by Region (by Headquarter Location)
 - 1.3.1 World Passenger Rail Signalling System Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Passenger Rail Signalling System Revenue (2021-2032)
 - 1.3.3 China Based Company Passenger Rail Signalling System Revenue (2021-2032)
 - 1.3.4 Europe Based Company Passenger Rail Signalling System Revenue (2021-2032)
 - 1.3.5 Japan Based Company Passenger Rail Signalling System Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Passenger Rail Signalling System Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Passenger Rail Signalling System Revenue (2021-2032)
 - 1.3.8 India Based Company Passenger Rail Signalling System Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Passenger Rail Signalling System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Passenger Rail Signalling System Consumption Value (2021-2032)
- 2.2 World Passenger Rail Signalling System Consumption Value by Region
 - 2.2.1 World Passenger Rail Signalling System Consumption Value by Region (2021-2026)
 - 2.2.2 World Passenger Rail Signalling System Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Passenger Rail Signalling System Consumption Value (2021-2032)
- 2.4 China Passenger Rail Signalling System Consumption Value (2021-2032)
- 2.5 Europe Passenger Rail Signalling System Consumption Value (2021-2032)
- 2.6 Japan Passenger Rail Signalling System Consumption Value (2021-2032)
- 2.7 South Korea Passenger Rail Signalling System Consumption Value (2021-2032)
- 2.8 ASEAN Passenger Rail Signalling System Consumption Value (2021-2032)

2.9 India Passenger Rail Signalling System Consumption Value (2021-2032)

3 WORLD PASSENGER RAIL SIGNALLING SYSTEM COMPANIES COMPETITIVE ANALYSIS

3.1 World Passenger Rail Signalling System Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Passenger Rail Signalling System Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Passenger Rail Signalling System in 2025

3.2.3 Global Concentration Ratios (CR8) for Passenger Rail Signalling System in 2025

3.3 Passenger Rail Signalling System Company Evaluation Quadrant

3.4 Passenger Rail Signalling System Market: Overall Company Footprint Analysis

3.4.1 Passenger Rail Signalling System Market: Region Footprint

3.4.2 Passenger Rail Signalling System Market: Company Product Type Footprint

3.4.3 Passenger Rail Signalling System Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Passenger Rail Signalling System Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Passenger Rail Signalling System Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Passenger Rail Signalling System Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Passenger Rail Signalling System Consumption Value Comparison

4.2.1 United States VS China: Passenger Rail Signalling System Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Passenger Rail Signalling System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Passenger Rail Signalling System Companies and Market Share, 2021-2026

4.3.1 United States Based Passenger Rail Signalling System Companies, Headquarters

(States, Country)

4.3.2 United States Based Companies Passenger Rail Signalling System Revenue, (2021-2026)

4.4 China Based Companies Passenger Rail Signalling System Revenue and Market Share, 2021-2026

4.4.1 China Based Passenger Rail Signalling System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Passenger Rail Signalling System Revenue, (2021-2026)

4.5 Rest of World Based Passenger Rail Signalling System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Passenger Rail Signalling System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Passenger Rail Signalling System Revenue (2021-2026)

5 MARKET ANALYSIS BY AUTOMATION LEVEL

5.1 World Passenger Rail Signalling System Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Automation Level

5.2.1 GoA0?GoA1 (Manual / Basic Protection)

5.2.2 GoA2 (Semi-Automatic Operation)

5.2.3 GoA3 (Driverless With Attendant)

5.2.4 GoA4 (Unattended Train Operation)

5.2.5 Others

5.3 Market Segment by Automation Level

5.3.1 World Passenger Rail Signalling System Market Size by Automation Level (2021-2026)

5.3.2 World Passenger Rail Signalling System Market Size by Automation Level (2027-2032)

5.3.3 World Passenger Rail Signalling System Market Size Market Share by Automation Level (2027-2032)

6 MARKET ANALYSIS BY SIGNALLING ARCHITECTURE

6.1 World Passenger Rail Signalling System Market Size Overview by Signalling Architecture: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Signalling Architecture

6.2.1 Fixed Block Signalling

6.2.2 Moving Block Signalling (CBTC / ETCS L3)

6.2.3 Overlay Signalling (ETCS / PTC)

6.2.4 Others

6.3 Market Segment by Signalling Architecture

6.3.1 World Passenger Rail Signalling System Market Size by Signalling Architecture (2021-2026)

6.3.2 World Passenger Rail Signalling System Market Size by Signalling Architecture (2027-2032)

6.3.3 World Passenger Rail Signalling System Market Size Market Share by Signalling Architecture (2027-2032)

7 MARKET ANALYSIS BY SYSTEM FUNCTION

7.1 World Passenger Rail Signalling System Market Size Overview by System Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Function

7.2.1 Train Control System (ATP / ATO / ATS)

7.2.2 Interlocking System

7.2.3 Traffic Management System (TMS)

7.3 Market Segment by System Function

7.3.1 World Passenger Rail Signalling System Market Size by System Function (2021-2026)

7.3.2 World Passenger Rail Signalling System Market Size by System Function (2027-2032)

7.3.3 World Passenger Rail Signalling System Market Size Market Share by System Function (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Passenger Rail Signalling System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 High-Speed Passenger Rail

8.2.2 Urban Metro and Light Rail

8.2.3 Intercity and Suburban Rail

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Passenger Rail Signalling System Market Size by Application (2021-2032)

8.3.2 World Passenger Rail Signalling System Market Size by Application (2027-2032)

8.3.3 World Passenger Rail Signalling System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Alstom

9.1.1 Alstom Details

9.1.2 Alstom Major Business

9.1.3 Alstom Passenger Rail Signalling System Product and Services

9.1.4 Alstom Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Alstom Recent Developments/Updates

9.1.6 Alstom Competitive Strengths & Weaknesses

9.2 Siemens Mobility

9.2.1 Siemens Mobility Details

9.2.2 Siemens Mobility Major Business

9.2.3 Siemens Mobility Passenger Rail Signalling System Product and Services

9.2.4 Siemens Mobility Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Siemens Mobility Recent Developments/Updates

9.2.6 Siemens Mobility Competitive Strengths & Weaknesses

9.3 Hitachi Rail

9.3.1 Hitachi Rail Details

9.3.2 Hitachi Rail Major Business

9.3.3 Hitachi Rail Passenger Rail Signalling System Product and Services

9.3.4 Hitachi Rail Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Hitachi Rail Recent Developments/Updates

9.3.6 Hitachi Rail Competitive Strengths & Weaknesses

9.4 CRSC

9.4.1 CRSC Details

9.4.2 CRSC Major Business

9.4.3 CRSC Passenger Rail Signalling System Product and Services

9.4.4 CRSC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 CRSC Recent Developments/Updates

9.4.6 CRSC Competitive Strengths & Weaknesses

9.5 CASCO Signal

- 9.5.1 CASCO Signal Details
- 9.5.2 CASCO Signal Major Business
- 9.5.3 CASCO Signal Passenger Rail Signalling System Product and Services
- 9.5.4 CASCO Signal Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.5.5 CASCO Signal Recent Developments/Updates
- 9.5.6 CASCO Signal Competitive Strengths & Weaknesses
- 9.6 Traffic Control Technology
 - 9.6.1 Traffic Control Technology Details
 - 9.6.2 Traffic Control Technology Major Business
 - 9.6.3 Traffic Control Technology Passenger Rail Signalling System Product and Services
 - 9.6.4 Traffic Control Technology Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Traffic Control Technology Recent Developments/Updates
 - 9.6.6 Traffic Control Technology Competitive Strengths & Weaknesses
- 9.7 Hollysys Automation Technologies
 - 9.7.1 Hollysys Automation Technologies Details
 - 9.7.2 Hollysys Automation Technologies Major Business
 - 9.7.3 Hollysys Automation Technologies Passenger Rail Signalling System Product and Services
 - 9.7.4 Hollysys Automation Technologies Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Hollysys Automation Technologies Recent Developments/Updates
 - 9.7.6 Hollysys Automation Technologies Competitive Strengths & Weaknesses
- 9.8 UniTTEC
 - 9.8.1 UniTTEC Details
 - 9.8.2 UniTTEC Major Business
 - 9.8.3 UniTTEC Passenger Rail Signalling System Product and Services
 - 9.8.4 UniTTEC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 UniTTEC Recent Developments/Updates
 - 9.8.6 UniTTEC Competitive Strengths & Weaknesses
- 9.9 Shanghai Electric Thales Transportation Automation System
 - 9.9.1 Shanghai Electric Thales Transportation Automation System Details
 - 9.9.2 Shanghai Electric Thales Transportation Automation System Major Business
 - 9.9.3 Shanghai Electric Thales Transportation Automation System Passenger Rail Signalling System Product and Services
 - 9.9.4 Shanghai Electric Thales Transportation Automation System Passenger Rail

Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Shanghai Electric Thales Transportation Automation System Recent Developments/Updates

9.9.6 Shanghai Electric Thales Transportation Automation System Competitive Strengths & Weaknesses

9.10 CRRC Zhuzhou Institute

9.10.1 CRRC Zhuzhou Institute Details

9.10.2 CRRC Zhuzhou Institute Major Business

9.10.3 CRRC Zhuzhou Institute Passenger Rail Signalling System Product and Services

9.10.4 CRRC Zhuzhou Institute Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 CRRC Zhuzhou Institute Recent Developments/Updates

9.10.6 CRRC Zhuzhou Institute Competitive Strengths & Weaknesses

9.11 CRRC Times Electric

9.11.1 CRRC Times Electric Details

9.11.2 CRRC Times Electric Major Business

9.11.3 CRRC Times Electric Passenger Rail Signalling System Product and Services

9.11.4 CRRC Times Electric Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 CRRC Times Electric Recent Developments/Updates

9.11.6 CRRC Times Electric Competitive Strengths & Weaknesses

9.12 Nippon Signal

9.12.1 Nippon Signal Details

9.12.2 Nippon Signal Major Business

9.12.3 Nippon Signal Passenger Rail Signalling System Product and Services

9.12.4 Nippon Signal Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Nippon Signal Recent Developments/Updates

9.12.6 Nippon Signal Competitive Strengths & Weaknesses

9.13 Kyosan Electric Manufacturing

9.13.1 Kyosan Electric Manufacturing Details

9.13.2 Kyosan Electric Manufacturing Major Business

9.13.3 Kyosan Electric Manufacturing Passenger Rail Signalling System Product and Services

9.13.4 Kyosan Electric Manufacturing Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Kyosan Electric Manufacturing Recent Developments/Updates

9.13.6 Kyosan Electric Manufacturing Competitive Strengths & Weaknesses

9.14 Mitsubishi Electric

- 9.14.1 Mitsubishi Electric Details
- 9.14.2 Mitsubishi Electric Major Business
- 9.14.3 Mitsubishi Electric Passenger Rail Signalling System Product and Services
- 9.14.4 Mitsubishi Electric Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 Mitsubishi Electric Recent Developments/Updates
- 9.14.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.15 Toshiba Infrastructure Systems & Solutions
- 9.15.1 Toshiba Infrastructure Systems & Solutions Details
- 9.15.2 Toshiba Infrastructure Systems & Solutions Major Business
- 9.15.3 Toshiba Infrastructure Systems & Solutions Passenger Rail Signalling System Product and Services
- 9.15.4 Toshiba Infrastructure Systems & Solutions Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 Toshiba Infrastructure Systems & Solutions Recent Developments/Updates
- 9.15.6 Toshiba Infrastructure Systems & Solutions Competitive Strengths & Weaknesses
- 9.16 CAF Signalling
- 9.16.1 CAF Signalling Details
- 9.16.2 CAF Signalling Major Business
- 9.16.3 CAF Signalling Passenger Rail Signalling System Product and Services
- 9.16.4 CAF Signalling Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 CAF Signalling Recent Developments/Updates
- 9.16.6 CAF Signalling Competitive Strengths & Weaknesses
- 9.17 MERMEC
- 9.17.1 MERMEC Details
- 9.17.2 MERMEC Major Business
- 9.17.3 MERMEC Passenger Rail Signalling System Product and Services
- 9.17.4 MERMEC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 MERMEC Recent Developments/Updates
- 9.17.6 MERMEC Competitive Strengths & Weaknesses
- 9.18 Wabtec
- 9.18.1 Wabtec Details
- 9.18.2 Wabtec Major Business
- 9.18.3 Wabtec Passenger Rail Signalling System Product and Services
- 9.18.4 Wabtec Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

- 9.18.5 Wabtec Recent Developments/Updates
- 9.18.6 Wabtec Competitive Strengths & Weaknesses
- 9.19 Stadler Signalling
 - 9.19.1 Stadler Signalling Details
 - 9.19.2 Stadler Signalling Major Business
 - 9.19.3 Stadler Signalling Passenger Rail Signalling System Product and Services
 - 9.19.4 Stadler Signalling Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Stadler Signalling Recent Developments/Updates
 - 9.19.6 Stadler Signalling Competitive Strengths & Weaknesses
- 9.20 A?D Praha
 - 9.20.1 A?D Praha Details
 - 9.20.2 A?D Praha Major Business
 - 9.20.3 A?D Praha Passenger Rail Signalling System Product and Services
 - 9.20.4 A?D Praha Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.20.5 A?D Praha Recent Developments/Updates
 - 9.20.6 A?D Praha Competitive Strengths & Weaknesses
- 9.21 Mipro
 - 9.21.1 Mipro Details
 - 9.21.2 Mipro Major Business
 - 9.21.3 Mipro Passenger Rail Signalling System Product and Services
 - 9.21.4 Mipro Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Mipro Recent Developments/Updates
 - 9.21.6 Mipro Competitive Strengths & Weaknesses
- 9.22 PINTSCH
 - 9.22.1 PINTSCH Details
 - 9.22.2 PINTSCH Major Business
 - 9.22.3 PINTSCH Passenger Rail Signalling System Product and Services
 - 9.22.4 PINTSCH Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 PINTSCH Recent Developments/Updates
 - 9.22.6 PINTSCH Competitive Strengths & Weaknesses
- 9.23 SICE
 - 9.23.1 SICE Details
 - 9.23.2 SICE Major Business
 - 9.23.3 SICE Passenger Rail Signalling System Product and Services
 - 9.23.4 SICE Passenger Rail Signalling System Revenue, Gross Margin and Market

Share (2021-2026)

9.23.5 SICE Recent Developments/Updates

9.23.6 SICE Competitive Strengths & Weaknesses

9.24 Efacec

9.24.1 Efacec Details

9.24.2 Efacec Major Business

9.24.3 Efacec Passenger Rail Signalling System Product and Services

9.24.4 Efacec Passenger Rail Signalling System Revenue, Gross Margin and Market

Share (2021-2026)

9.24.5 Efacec Recent Developments/Updates

9.24.6 Efacec Competitive Strengths & Weaknesses

9.25 Indra Sistemas

9.25.1 Indra Sistemas Details

9.25.2 Indra Sistemas Major Business

9.25.3 Indra Sistemas Passenger Rail Signalling System Product and Services

9.25.4 Indra Sistemas Passenger Rail Signalling System Revenue, Gross Margin and

Market Share (2021-2026)

9.25.5 Indra Sistemas Recent Developments/Updates

9.25.6 Indra Sistemas Competitive Strengths & Weaknesses

9.26 A?D Slovakia

9.26.1 A?D Slovakia Details

9.26.2 A?D Slovakia Major Business

9.26.3 A?D Slovakia Passenger Rail Signalling System Product and Services

9.26.4 A?D Slovakia Passenger Rail Signalling System Revenue, Gross Margin and

Market Share (2021-2026)

9.26.5 A?D Slovakia Recent Developments/Updates

9.26.6 A?D Slovakia Competitive Strengths & Weaknesses

9.27 LS ELECTRIC

9.27.1 LS ELECTRIC Details

9.27.2 LS ELECTRIC Major Business

9.27.3 LS ELECTRIC Passenger Rail Signalling System Product and Services

9.27.4 LS ELECTRIC Passenger Rail Signalling System Revenue, Gross Margin and

Market Share (2021-2026)

9.27.5 LS ELECTRIC Recent Developments/Updates

9.27.6 LS ELECTRIC Competitive Strengths & Weaknesses

9.28 Hyundai Rotem

9.28.1 Hyundai Rotem Details

9.28.2 Hyundai Rotem Major Business

9.28.3 Hyundai Rotem Passenger Rail Signalling System Product and Services

9.28.4 Hyundai Rotem Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.28.5 Hyundai Rotem Recent Developments/Updates

9.28.6 Hyundai Rotem Competitive Strengths & Weaknesses

9.29 Woojin Industrial Systems

9.29.1 Woojin Industrial Systems Details

9.29.2 Woojin Industrial Systems Major Business

9.29.3 Woojin Industrial Systems Passenger Rail Signalling System Product and Services

9.29.4 Woojin Industrial Systems Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026)

9.29.5 Woojin Industrial Systems Recent Developments/Updates

9.29.6 Woojin Industrial Systems Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Passenger Rail Signalling System Industry Chain

10.2 Passenger Rail Signalling System Upstream Analysis

10.3 Passenger Rail Signalling System Midstream Analysis

10.4 Passenger Rail Signalling System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Passenger Rail Signalling System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Passenger Rail Signalling System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Passenger Rail Signalling System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Passenger Rail Signalling System Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Passenger Rail Signalling System Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Passenger Rail Signalling System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Passenger Rail Signalling System Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Passenger Rail Signalling System Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Passenger Rail Signalling System Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Passenger Rail Signalling System Players in 2025

Table 12. World Passenger Rail Signalling System Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Passenger Rail Signalling System Company Evaluation Quadrant

Table 14. Head Office of Key Passenger Rail Signalling System Players

Table 15. Passenger Rail Signalling System Market: Company Product Type Footprint

Table 16. Passenger Rail Signalling System Market: Company Product Application Footprint

Table 17. Passenger Rail Signalling System Mergers & Acquisitions Activity

Table 18. United States VS China Passenger Rail Signalling System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Passenger Rail Signalling System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Passenger Rail Signalling System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Passenger Rail Signalling System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Passenger Rail Signalling System Revenue Market Share (2021-2026)

Table 23. China Based Passenger Rail Signalling System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Passenger Rail Signalling System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Passenger Rail Signalling System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Passenger Rail Signalling System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Passenger Rail Signalling System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Passenger Rail Signalling System Revenue Market Share (2021-2026)

Table 29. World Passenger Rail Signalling System Market Size by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 30. World Passenger Rail Signalling System Market Size Value by Automation Level (2021-2026) & (USD Million)

Table 31. World Passenger Rail Signalling System Market Size by Automation Level (2027-2032) & (USD Million)

Table 32. World Passenger Rail Signalling System Market Size by Signalling Architecture, (USD Million), 2021 & 2025 & 2032

Table 33. World Passenger Rail Signalling System Market Size Value by Signalling Architecture (2021-2026) & (USD Million)

Table 34. World Passenger Rail Signalling System Market Size by Signalling Architecture (2027-2032) & (USD Million)

Table 35. World Passenger Rail Signalling System Market Size by System Function, (USD Million), 2021 & 2025 & 2032

Table 36. World Passenger Rail Signalling System Market Size Value by System Function (2021-2026) & (USD Million)

Table 37. World Passenger Rail Signalling System Market Size by System Function (2027-2032) & (USD Million)

Table 38. World Passenger Rail Signalling System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Passenger Rail Signalling System Market Size by Application (2021-2026) & (USD Million)

Table 40. World Passenger Rail Signalling System Market Size by Application

(2027-2032) & (USD Million)

Table 41. Alstom Basic Information, Manufacturing Base and Competitors

Table 42. Alstom Major Business

Table 43. Alstom Passenger Rail Signalling System Product and Services

Table 44. Alstom Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Alstom Recent Developments/Updates

Table 46. Alstom Competitive Strengths & Weaknesses

Table 47. Siemens Mobility Basic Information, Manufacturing Base and Competitors

Table 48. Siemens Mobility Major Business

Table 49. Siemens Mobility Passenger Rail Signalling System Product and Services

Table 50. Siemens Mobility Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Siemens Mobility Recent Developments/Updates

Table 52. Siemens Mobility Competitive Strengths & Weaknesses

Table 53. Hitachi Rail Basic Information, Manufacturing Base and Competitors

Table 54. Hitachi Rail Major Business

Table 55. Hitachi Rail Passenger Rail Signalling System Product and Services

Table 56. Hitachi Rail Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Hitachi Rail Recent Developments/Updates

Table 58. Hitachi Rail Competitive Strengths & Weaknesses

Table 59. CRSC Basic Information, Manufacturing Base and Competitors

Table 60. CRSC Major Business

Table 61. CRSC Passenger Rail Signalling System Product and Services

Table 62. CRSC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. CRSC Recent Developments/Updates

Table 64. CRSC Competitive Strengths & Weaknesses

Table 65. CASCO Signal Basic Information, Manufacturing Base and Competitors

Table 66. CASCO Signal Major Business

Table 67. CASCO Signal Passenger Rail Signalling System Product and Services

Table 68. CASCO Signal Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. CASCO Signal Recent Developments/Updates

Table 70. CASCO Signal Competitive Strengths & Weaknesses

Table 71. Traffic Control Technology Basic Information, Manufacturing Base and Competitors

Table 72. Traffic Control Technology Major Business

Table 73. Traffic Control Technology Passenger Rail Signalling System Product and Services

Table 74. Traffic Control Technology Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Traffic Control Technology Recent Developments/Updates

Table 76. Traffic Control Technology Competitive Strengths & Weaknesses

Table 77. Hollysys Automation Technologies Basic Information, Manufacturing Base and Competitors

Table 78. Hollysys Automation Technologies Major Business

Table 79. Hollysys Automation Technologies Passenger Rail Signalling System Product and Services

Table 80. Hollysys Automation Technologies Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Hollysys Automation Technologies Recent Developments/Updates

Table 82. Hollysys Automation Technologies Competitive Strengths & Weaknesses

Table 83. UnitTEC Basic Information, Manufacturing Base and Competitors

Table 84. UnitTEC Major Business

Table 85. UnitTEC Passenger Rail Signalling System Product and Services

Table 86. UnitTEC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. UnitTEC Recent Developments/Updates

Table 88. UnitTEC Competitive Strengths & Weaknesses

Table 89. Shanghai Electric Thales Transportation Automation System Basic Information, Manufacturing Base and Competitors

Table 90. Shanghai Electric Thales Transportation Automation System Major Business

Table 91. Shanghai Electric Thales Transportation Automation System Passenger Rail Signalling System Product and Services

Table 92. Shanghai Electric Thales Transportation Automation System Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Shanghai Electric Thales Transportation Automation System Recent Developments/Updates

Table 94. Shanghai Electric Thales Transportation Automation System Competitive Strengths & Weaknesses

Table 95. CRRC Zhuzhou Institute Basic Information, Manufacturing Base and Competitors

Table 96. CRRC Zhuzhou Institute Major Business

Table 97. CRRC Zhuzhou Institute Passenger Rail Signalling System Product and Services

Table 98. CRRC Zhuzhou Institute Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. CRRC Zhuzhou Institute Recent Developments/Updates

Table 100. CRRC Zhuzhou Institute Competitive Strengths & Weaknesses

Table 101. CRRC Times Electric Basic Information, Manufacturing Base and Competitors

Table 102. CRRC Times Electric Major Business

Table 103. CRRC Times Electric Passenger Rail Signalling System Product and Services

Table 104. CRRC Times Electric Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. CRRC Times Electric Recent Developments/Updates

Table 106. CRRC Times Electric Competitive Strengths & Weaknesses

Table 107. Nippon Signal Basic Information, Manufacturing Base and Competitors

Table 108. Nippon Signal Major Business

Table 109. Nippon Signal Passenger Rail Signalling System Product and Services

Table 110. Nippon Signal Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Nippon Signal Recent Developments/Updates

Table 112. Nippon Signal Competitive Strengths & Weaknesses

Table 113. Kyosan Electric Manufacturing Basic Information, Manufacturing Base and Competitors

Table 114. Kyosan Electric Manufacturing Major Business

Table 115. Kyosan Electric Manufacturing Passenger Rail Signalling System Product and Services

Table 116. Kyosan Electric Manufacturing Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Kyosan Electric Manufacturing Recent Developments/Updates

Table 118. Kyosan Electric Manufacturing Competitive Strengths & Weaknesses

Table 119. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 120. Mitsubishi Electric Major Business

Table 121. Mitsubishi Electric Passenger Rail Signalling System Product and Services

Table 122. Mitsubishi Electric Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Mitsubishi Electric Recent Developments/Updates

Table 124. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 125. Toshiba Infrastructure Systems & Solutions Basic Information, Manufacturing Base and Competitors

Table 126. Toshiba Infrastructure Systems & Solutions Major Business

Table 127. Toshiba Infrastructure Systems & Solutions Passenger Rail Signalling System Product and Services

Table 128. Toshiba Infrastructure Systems & Solutions Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Toshiba Infrastructure Systems & Solutions Recent Developments/Updates

Table 130. Toshiba Infrastructure Systems & Solutions Competitive Strengths & Weaknesses

Table 131. CAF Signalling Basic Information, Manufacturing Base and Competitors

Table 132. CAF Signalling Major Business

Table 133. CAF Signalling Passenger Rail Signalling System Product and Services

Table 134. CAF Signalling Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. CAF Signalling Recent Developments/Updates

Table 136. CAF Signalling Competitive Strengths & Weaknesses

Table 137. MERMEC Basic Information, Manufacturing Base and Competitors

Table 138. MERMEC Major Business

Table 139. MERMEC Passenger Rail Signalling System Product and Services

Table 140. MERMEC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. MERMEC Recent Developments/Updates

Table 142. MERMEC Competitive Strengths & Weaknesses

Table 143. Wabtec Basic Information, Manufacturing Base and Competitors

Table 144. Wabtec Major Business

Table 145. Wabtec Passenger Rail Signalling System Product and Services

Table 146. Wabtec Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Wabtec Recent Developments/Updates

Table 148. Wabtec Competitive Strengths & Weaknesses

Table 149. Stadler Signalling Basic Information, Manufacturing Base and Competitors

Table 150. Stadler Signalling Major Business

Table 151. Stadler Signalling Passenger Rail Signalling System Product and Services

Table 152. Stadler Signalling Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Stadler Signalling Recent Developments/Updates

Table 154. Stadler Signalling Competitive Strengths & Weaknesses

Table 155. A?D Praha Basic Information, Manufacturing Base and Competitors

Table 156. A?D Praha Major Business

Table 157. A?D Praha Passenger Rail Signalling System Product and Services

Table 158. A?D Praha Passenger Rail Signalling System Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 159. A?D Praha Recent Developments/Updates

Table 160. A?D Praha Competitive Strengths & Weaknesses

Table 161. Mipro Basic Information, Manufacturing Base and Competitors

Table 162. Mipro Major Business

Table 163. Mipro Passenger Rail Signalling System Product and Services

Table 164. Mipro Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Mipro Recent Developments/Updates

Table 166. Mipro Competitive Strengths & Weaknesses

Table 167. PINTSCH Basic Information, Manufacturing Base and Competitors

Table 168. PINTSCH Major Business

Table 169. PINTSCH Passenger Rail Signalling System Product and Services

Table 170. PINTSCH Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. PINTSCH Recent Developments/Updates

Table 172. PINTSCH Competitive Strengths & Weaknesses

Table 173. SICE Basic Information, Manufacturing Base and Competitors

Table 174. SICE Major Business

Table 175. SICE Passenger Rail Signalling System Product and Services

Table 176. SICE Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. SICE Recent Developments/Updates

Table 178. SICE Competitive Strengths & Weaknesses

Table 179. Efacec Basic Information, Manufacturing Base and Competitors

Table 180. Efacec Major Business

Table 181. Efacec Passenger Rail Signalling System Product and Services

Table 182. Efacec Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 183. Efacec Recent Developments/Updates

Table 184. Efacec Competitive Strengths & Weaknesses

Table 185. Indra Sistemas Basic Information, Manufacturing Base and Competitors

Table 186. Indra Sistemas Major Business

Table 187. Indra Sistemas Passenger Rail Signalling System Product and Services

Table 188. Indra Sistemas Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 189. Indra Sistemas Recent Developments/Updates

Table 190. Indra Sistemas Competitive Strengths & Weaknesses

Table 191. A?D Slovakia Basic Information, Manufacturing Base and Competitors

Table 192. A?D Slovakia Major Business
Table 193. A?D Slovakia Passenger Rail Signalling System Product and Services
Table 194. A?D Slovakia Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 195. A?D Slovakia Recent Developments/Updates
Table 196. A?D Slovakia Competitive Strengths & Weaknesses
Table 197. LS ELECTRIC Basic Information, Manufacturing Base and Competitors
Table 198. LS ELECTRIC Major Business
Table 199. LS ELECTRIC Passenger Rail Signalling System Product and Services
Table 200. LS ELECTRIC Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 201. LS ELECTRIC Recent Developments/Updates
Table 202. LS ELECTRIC Competitive Strengths & Weaknesses
Table 203. Hyundai Rotem Basic Information, Manufacturing Base and Competitors
Table 204. Hyundai Rotem Major Business
Table 205. Hyundai Rotem Passenger Rail Signalling System Product and Services
Table 206. Hyundai Rotem Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 207. Hyundai Rotem Recent Developments/Updates
Table 208. Hyundai Rotem Competitive Strengths & Weaknesses
Table 209. Woojin Industrial Systems Basic Information, Manufacturing Base and Competitors
Table 210. Woojin Industrial Systems Major Business
Table 211. Woojin Industrial Systems Passenger Rail Signalling System Product and Services
Table 212. Woojin Industrial Systems Passenger Rail Signalling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 213. Woojin Industrial Systems Recent Developments/Updates
Table 214. Woojin Industrial Systems Competitive Strengths & Weaknesses
Table 215. Global Key Players of Passenger Rail Signalling System Upstream (Raw Materials)
Table 216. Global Passenger Rail Signalling System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Passenger Rail Signalling System Picture

Figure 2. World Passenger Rail Signalling System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Passenger Rail Signalling System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Passenger Rail Signalling System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Passenger Rail Signalling System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Passenger Rail Signalling System Revenue (2021-2032) & (USD Million)

Figure 13. Passenger Rail Signalling System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 16. World Passenger Rail Signalling System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Passenger Rail Signalling System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Passenger Rail Signalling System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Passenger Rail Signalling System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Passenger Rail Signalling System Markets in 2025

Figure 27. United States VS China: Passenger Rail Signalling System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Passenger Rail Signalling System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Passenger Rail Signalling System Market Size by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 30. World Passenger Rail Signalling System Market Size Market Share by Automation Level in 2025

Figure 31. GoA0?GoA1 (Manual / Basic Protection)

Figure 32. GoA2 (Semi-Automatic Operation)

Figure 33. GoA3 (Driverless With Attendant)

Figure 34. GoA4 (Unattended Train Operation)

Figure 35. Others

Figure 36. World Passenger Rail Signalling System Market Size Market Share by Automation Level (2021-2032)

Figure 37. World Passenger Rail Signalling System Market Size by Signalling Architecture, (USD Million), 2021 & 2025 & 2032

Figure 38. World Passenger Rail Signalling System Market Size Market Share by Signalling Architecture in 2025

Figure 39. Fixed Block Signalling

Figure 40. Moving Block Signalling (CBTC / ETCS L3)

Figure 41. Overlay Signalling (ETCS / PTC)

Figure 42. Others

Figure 43. World Passenger Rail Signalling System Market Size Market Share by Signalling Architecture (2021-2032)

Figure 44. World Passenger Rail Signalling System Market Size by System Function, (USD Million), 2021 & 2025 & 2032

Figure 45. World Passenger Rail Signalling System Market Size Market Share by System Function in 2025

Figure 46. Train Control System (ATP / ATO / ATS)

Figure 47. Interlocking System

Figure 48. Traffic Management System (TMS)

Figure 49. World Passenger Rail Signalling System Market Size Market Share by System Function (2021-2032)

Figure 50. World Passenger Rail Signalling System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Passenger Rail Signalling System Market Size Market Share by Application in 2025

Figure 52. High-Speed Passenger Rail

Figure 53. Urban Metro and Light Rail

Figure 54. Intercity and Suburban Rail

Figure 55. Others

Figure 56. World Passenger Rail Signalling System Market Size Market Share by Application (2021-2032)

Figure 57. Passenger Rail Signalling System Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

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