

Global Passenger Monitoring System (OMS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Passenger Monitoring System (OMS) market size was valued at US\$ 640 million in 2025 and is forecast to a readjusted size of US\$ 1133 million by 2032 with a CAGR of 8.6% during review period.

Occupant Monitoring Systems (OMS) are safety systems that monitor the real-time status of all occupants (including drivers and passengers) using in-cabin sensors (such as cameras and radar). Core functions include vital sign detection, behavioral analysis (distraction, fatigue), child forgetfulness warnings, and occupant interaction, aiming to improve driving safety and the intelligent cabin experience. Upstream suppliers include those providing infrared/visible light cameras, chip modules, algorithm software, and central control domain controllers; downstream suppliers are OEMs and mobility/operation companies, applying OMS to passenger cars, commercial vehicles, and intelligent connected vehicles for safety and interactive functions. In 2024, the global OMS market price was \$114 per unit, with sales of approximately 2.845 million units and an estimated global production capacity of 3.4 million units, resulting in an industry profit margin of 12-20%.

Driving Factors for the Future Development of the OMS (Operating Management System) Industry

Mandatory Regulatory Requirements: Many countries and regions worldwide have begun to mandate Driver Monitoring Systems (DMS) as standard equipment in vehicles. This has paved the way for the OMS, which shares the same technology as DMS, and promoted its widespread adoption throughout the automotive supply chain.

Upgrading Market Demand: Beyond its fundamental function of ensuring passenger safety, market expectations for OMS are rising. It is expected to enable more intelligent cabin environment control, personalized comfort adjustments (such as automatic adjustment of air conditioning and music based on passenger needs), and immersive entertainment experiences. Automakers also see this as a key differentiator for their products.

Technological Integration and Empowerment: The maturity of artificial intelligence (AI) and computer vision technologies is also a cornerstone of OMS development. These technologies enable OMS to more accurately and reliably identify passenger states, postures, and behaviors, thereby supporting the realization of the aforementioned safety and intelligent functions.

Technological Integration and Empowerment: Application scenarios expansion: The potential of OMS is not limited to passenger cars. In the commercial vehicle sector, such as buses, school buses, and freight vehicles, OMS can be used to monitor driver behavior, count passenger numbers, and prevent children from being left in the vehicle, showing broad application prospects.

This report is a detailed and comprehensive analysis for global Passenger Monitoring System (OMS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Passenger Monitoring System (OMS) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passenger Monitoring System (OMS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Passenger Monitoring System (OMS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Passenger Monitoring System (OMS) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Passenger Monitoring System (OMS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Passenger Monitoring System (OMS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Mobility, Aptiv, Valeo, Antolin, Magna International, Harman International, Continental AG, OFILM, Neusoft, Visteon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Passenger Monitoring System (OMS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standalone

Integrated

Market segment by Sensing Technology

Radar Solutions

Vision Solutions

Multi-Sensor Solutions

Market segment by Functions

Active Safety

Passive Safety Adaptation

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Bosch Mobility

Aptiv

Valeo

Antolin

Magna International

Harman International

Continental AG

OFILM

Neusoft

Visteon

MINTH Group

INVO

Dahua Technology

Beijing Jingwei Hirain Technologies

Mitsubishi Electric Corporation

JOYNEXT(Joyson Electronics)

AED Vantage

LG Innotek

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Passenger Monitoring System (OMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Passenger Monitoring System (OMS), with price, sales quantity, revenue, and global market share of Passenger Monitoring System (OMS) from 2021 to 2026.

Chapter 3, the Passenger Monitoring System (OMS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Passenger Monitoring System (OMS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Passenger Monitoring System (OMS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Passenger Monitoring System (OMS).

Chapter 14 and 15, to describe Passenger Monitoring System (OMS) sales channel, distributors, customers, research findings and conclusion.

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