

Global Parts Sorting System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Parts Sorting System market size was valued at US\$ 27177 million in 2025 and is forecast to a readjusted size of US\$ 50357 million by 2032 with a CAGR of 9.2% during review period.

In 2025, global sales of parts sorting systems reached 142,000 units, with an average selling price of RMB 186,000 per unit. Global production capacity reached 165,000 units, and the industry's average gross profit margin was 27%. Parts sorting systems are automated equipment integrating visual recognition, robotic arms, sensor control, and conveying mechanisms. They can quickly complete parts identification, positioning, grasping, and sorting, and are widely used in industrial production lines and warehousing. The upstream core components are servo motors, sensors, controllers, and precision structural parts, with material consumption primarily focused on core electronic control components. Downstream, the main suppliers are automotive manufacturing, electronic assembly, machining, and logistics warehousing, with consumption concentrated in the automotive and electronics sectors, establishing stable supply relationships with end-user manufacturers. Industry demand continues to grow with the upgrading of intelligent manufacturing, and flexibility and intelligence bring business opportunities. Future development will focus on technological upgrades, domestic substitution, modular customization, and expansion into new energy and precision manufacturing scenarios.

Parts sorting systems are at the core of the intelligent manufacturing and logistics automation upgrade track, with the market showing steady demand growth, continuous structural optimization, and distinct competitive stratification. With the digital transformation of manufacturing, the expansion of new energy vehicle and 3C

electronics production capacity, and the improvement of warehousing and logistics efficiency, the market demand for high-precision, high-flexibility, and high-stability automated sorting continues to be released. Competition in the low-end standardized equipment market is fierce, while there is a significant shortage of high-end intelligent systems equipped with AI vision, robot collaboration, and digital twins, becoming the main driver of industry growth. Currently, the market is dominated by international brands in the high-end sector, while domestic manufacturers are rapidly catching up with their cost and service advantages. Modularization, integration, and hardware-software integration are becoming the mainstream development directions, and business models are extending from equipment sales to overall solutions and leasing services.

In the long term, the industry will continue to deepen around technological upgrades, domestic substitution, scenario segmentation, and green and low-carbon development. Companies with algorithm R&D, customization capabilities, and full-chain service capabilities will be more likely to gain an advantage, and market concentration is expected to steadily increase.

This report is a detailed and comprehensive analysis for global Parts Sorting System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Parts Sorting System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Parts Sorting System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Parts Sorting System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Parts Sorting System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Parts Sorting System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Parts Sorting System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westcam, CDS Manufacturing, Jerhen Industries, Bystronic, MAC Automation Concepts, Inc., CDS LIPE, Kistler, Anker Andersen, IMA Schelling, KNAPP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Parts Sorting System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Machine Vision Sorting

Laser Ranging Sorting

Others

Market segment by Positioning Accuracy

Positioning Accuracy: ?0.05 - ?0.5 mm

Positioning Accuracy: ?1 mm

Positioning Accuracy: ?2 mm

Others

Market segment by Executive Agency

Collaborative Robots

Parallel Robots

Others

Market segment by Application

Automotive Manufacturing

Electronics

Food

Pharmaceuticals

Others

Major players covered

Westcam

CDS Manufacturing

Jerhen Industries

Bystronic

MAC Automation Concepts, Inc.

CDS LIPE

Kistler

Anker Andersen

IMA Schelling

KNAPP

SICKAG

MAC Automation Concepts, Inc.

Eckel & Sohn

APREX Solutions

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Parts Sorting System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Parts Sorting System, with price, sales quantity, revenue, and global market share of Parts Sorting System from 2021 to 2026.

Chapter 3, the Parts Sorting System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Parts Sorting System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Parts Sorting System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Parts Sorting System.

Chapter 14 and 15, to describe Parts Sorting System sales channel, distributors, customers, research findings and conclusion.

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