

Global Parts Sorting System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Parts Sorting System market size is expected to reach \$ 50357 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of parts sorting systems reached 142,000 units, with an average selling price of RMB 186,000 per unit. Global production capacity reached 165,000 units, and the industry's average gross profit margin was 27%. Parts sorting systems are automated equipment integrating visual recognition, robotic arms, sensor control, and conveying mechanisms. They can quickly complete parts identification, positioning, grasping, and sorting, and are widely used in industrial production lines and warehousing. The upstream core components are servo motors, sensors, controllers, and precision structural parts, with material consumption primarily focused on core electronic control components. Downstream, the main suppliers are automotive manufacturing, electronic assembly, machining, and logistics warehousing, with consumption concentrated in the automotive and electronics sectors, establishing stable supply relationships with end-user manufacturers. Industry demand continues to grow with the upgrading of intelligent manufacturing, and flexibility and intelligence bring business opportunities. Future development will focus on technological upgrades, domestic substitution, modular customization, and expansion into new energy and precision manufacturing scenarios.

Parts sorting systems are at the core of the intelligent manufacturing and logistics automation upgrade track, with the market showing steady demand growth, continuous structural optimization, and distinct competitive stratification. With the digital transformation of manufacturing, the expansion of new energy vehicle and 3C electronics production capacity, and the improvement of warehousing and logistics efficiency, the market demand for high-precision, high-flexibility, and high-stability

automated sorting continues to be released. Competition in the low-end standardized equipment market is fierce, while there is a significant shortage of high-end intelligent systems equipped with AI vision, robot collaboration, and digital twins, becoming the main driver of industry growth. Currently, the market is dominated by international brands in the high-end sector, while domestic manufacturers are rapidly catching up with their cost and service advantages. Modularization, integration, and hardware-software integration are becoming the mainstream development directions, and business models are extending from equipment sales to overall solutions and leasing services.

In the long term, the industry will continue to deepen around technological upgrades, domestic substitution, scenario segmentation, and green and low-carbon development. Companies with algorithm R&D, customization capabilities, and full-chain service capabilities will be more likely to gain an advantage, and market concentration is expected to steadily increase.

This report studies the global Parts Sorting System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Parts Sorting System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Parts Sorting System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Parts Sorting System total production and demand, 2021-2032, (K Units)

Global Parts Sorting System total production value, 2021-2032, (USD Million)

Global Parts Sorting System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Parts Sorting System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Parts Sorting System domestic production, consumption, key domestic manufacturers and share

Global Parts Sorting System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Parts Sorting System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Parts Sorting System production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Parts Sorting System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westcam, CDS Manufacturing, Jerhen Industries, Bystronic, MAC Automation Concepts, Inc., CDS LIPE, Kistler, Anker Andersen, IMA Schelling, KNAPP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Parts Sorting System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Parts Sorting System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Parts Sorting System Market, Segmentation by Type:

Machine Vision Sorting

Laser Ranging Sorting

Others

Global Parts Sorting System Market, Segmentation by Positioning Accuracy:

Positioning Accuracy: $\pm 0.05 - \pm 0.5$ mm

Positioning Accuracy: ± 1 mm

Positioning Accuracy: ± 2 mm

Others

Global Parts Sorting System Market, Segmentation by Executive Agency:

Collaborative Robots

Parallel Robots

Others

Global Parts Sorting System Market, Segmentation by Application:

Automotive Manufacturing

Electronics

Food

Pharmaceuticals

Others

Companies Profiled:

Westcam

CDS Manufacturing

Jerhen Industries

Bystronic

MAC Automation Concepts, Inc.

CDS LIPE

Kistler

Anker Andersen

IMA Schelling

KNAPP

SICKAG

MAC Automation Concepts, Inc.

Eckel & Sohn

APREX Solutions

Key Questions Answered:

1. How big is the global Parts Sorting System market?

2. What is the demand of the global Parts Sorting System market?
3. What is the year over year growth of the global Parts Sorting System market?
4. What is the production and production value of the global Parts Sorting System market?
5. Who are the key producers in the global Parts Sorting System market?
6. What are the growth factors driving the market demand?

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