

# Global Particle Size Analyzers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Particle Size Analyzers market size is expected to reach \$ 696 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Particle Size Analyzer is an analytical technique by which the distribution of sizes in a sample of solid or liquid particulate material is measured and reported. Particle size analysis is an important tool in characterizing a wide range of final-product performance factors. Numerous analytical techniques and approaches exist for particle size analysis. Particle Size Analyzer range from the historical sieve to modern automated light scattering instruments. The most appropriate selection for a particular application depends on a number of factors including the size range of interest, nature of the sample, the information required from the analysis, the analytical method, and sample throughput. The particle size can have considerable importance in a number of industries including the chemical, mining, forestry, agriculture, nutrition, pharmaceutical, energy, and aggregate industries.

The global key manufacturers of Particle Size Analyzing Equipment include Malvern Panalytical, Sympatec, Dandong Bettersize, Micromeritics Instrument, Shimadzu, HORIBA, FRITSCH GmbH, omec, Anton Paar, and Beckman Coulter etc. In 2024, the global top five players had a share approximately 64.41% in terms of revenue.

The rapid development of the particle size analyzer industry is primarily driven by technological innovation and growing market demand. With advancements in technology, modern particle size analyzers increasingly incorporate automation and artificial intelligence algorithms, significantly improving measurement speed and accuracy while reducing human error. These technological advancements not only enhance work efficiency but also provide more possibilities for analyzing complex

samples. Additionally, various industries have become increasingly stringent in their requirements for product quality and production processes, particularly in sectors such as pharmaceuticals, chemicals, and food processing, where particle size distribution plays a crucial role in product performance. To ensure product quality and consistency, companies require more precise particle size analysis tools, further driving market expansion. Meanwhile, the growing awareness of environmental protection and the demand for sustainable development have prompted enterprises to optimize production processes, reduce waste, and improve resource utilization, thereby promoting the application and development of particle size analyzers.

Intensified global competition has led companies to place greater emphasis on product differentiation and quality advantages. Particle size analyzers, as critical quality control tools, help businesses better meet customer needs and enhance market competitiveness. Governments and international organizations worldwide have enacted numerous regulations and standards to regulate relevant industries, especially in areas like pharmaceuticals, cosmetics, and food, where these industries have strict requirements for particle size, increasing the demand for particle size analyzers. Furthermore, the expansion into emerging fields, such as nanotechnology, biomedicine, and new energy, has created new growth points for the particle size analyzer market. The increase in customized customer demands has encouraged manufacturers to offer a wider range of solutions, including specific application software development, hardware configuration adjustments, and professional training services, enhancing customer satisfaction and creating new business opportunities.

This report studies the global Particle Size Analyzers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Particle Size Analyzers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Particle Size Analyzers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Particle Size Analyzers total production and demand, 2021-2032, (Units)

Global Particle Size Analyzers total production value, 2021-2032, (USD Million)

Global Particle Size Analyzers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Particle Size Analyzers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Particle Size Analyzers domestic production, consumption, key domestic manufacturers and share

Global Particle Size Analyzers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Particle Size Analyzers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Particle Size Analyzers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Particle Size Analyzers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, Micromeritics Instrument, Dandong Bettersize, Shimadzu, Sympatec, Anton Paar, Beckman Coulter, omec, Microtrac, Entegris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Particle Size Analyzers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Particle Size Analyzers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Particle Size Analyzers Market, Segmentation by Type:

Nano Particle Size Analyzers

Micron Particle Size Analyzers

## Global Particle Size Analyzers Market, Segmentation by Application:

Biological and Pharmaceutical Industry

Chemical Industry

Food and Beverage Industry

Research Institutions

Mining, Minerals and Cement

Others

## Companies Profiled:

Malvern Panalytical

Micromeritics Instrument

Dandong Bettersize

Shimadzu

Sympatec

Anton Paar

Beckman Coulter

omec

Microtrac

Entegris

TSI

HORIBA

OTSUKA Electronics

Fritsch

Yokogawa Fluid Imaging Technologies

LS Instruments

Brookhaven Instruments

Jinan Winner Particle Instrument

Jinan Rise Science & Technology

Xoptix Limited

WipWare

Palas GmbH

DURAG GROUP

**Key Questions Answered:**

1. How big is the global Particle Size Analyzers market?
2. What is the demand of the global Particle Size Analyzers market?
3. What is the year over year growth of the global Particle Size Analyzers market?
4. What is the production and production value of the global Particle Size Analyzers market?
5. Who are the key producers in the global Particle Size Analyzers market?
6. What are the growth factors driving the market demand?

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