

# Global Particle Size Analyzer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Particle Size Analyzer market size was valued at USD 304.9 million in 2023 and is forecast to a readjusted size of USD 364.5 million by 2030 with a CAGR of 2.6% during review period.

Particle Size Analyzer is an analytical technique by which the distribution of sizes in a sample of solid or liquid particulate material is measured and reported. Particle size analysis is an important tool in characterizing a wide range of final-product performance factors.

Numerous analytical techniques and approaches exist for particle size analysis. Particle size analyzers range from the historical sieve to modern automated light scattering instruments. The most appropriate selection for a particular application depends on a number of factors including the size range of interest, nature of the sample, the information required from the analysis, the analytical method, and sample throughput.

The particle size can have considerable importance in a number of industries including the chemical, mining, forestry, agriculture, nutrition, pharmaceutical, energy, and aggregate industries.

Malvern, Beckman Coulter, HORIBA, Micromeritics and SYMPATEC are the main player of the Particle Size Analyzer production. Malvern holds about 25% of the whole market. North America and China are the main production regions, which hold about 20% of the market respectively.

The Global Info Research report includes an overview of the development of the

Particle Size Analyzer industry chain, the market status of Healthcare Industry (Laser Diffraction, Dynamic Light Scattering), Petrochemical Industry (Laser Diffraction, Dynamic Light Scattering), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Particle Size Analyzer.

Regionally, the report analyzes the Particle Size Analyzer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Particle Size Analyzer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Particle Size Analyzer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Particle Size Analyzer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Laser Diffraction, Dynamic Light Scattering).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Particle Size Analyzer market.

**Regional Analysis:** The report involves examining the Particle Size Analyzer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Particle Size Analyzer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Particle Size Analyzer:

**Company Analysis:** Report covers individual Particle Size Analyzer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Particle Size Analyzer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Healthcare Industry, Petrochemical Industry).

**Technology Analysis:** Report covers specific technologies relevant to Particle Size Analyzer. It assesses the current state, advancements, and potential future developments in Particle Size Analyzer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Particle Size Analyzer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Particle Size Analyzer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Laser Diffraction

Dynamic Light Scattering

Imaging Analysis

Coulter Principle

Nanoparticle Tracking Analysis

Others

#### Market segment by Application

Healthcare Industry

Petrochemical Industry

Mining, Minerals and Cement

Food and Beverage

Others

#### Major players covered

Malvern

Beckman Coulter

HORIBA

Microtrac

Micromeritics

SYMPATEC

CILAS

IZON

PSS

Shimadzu

Brookhaven

Retsch

OMEC

Bettersize

Winner Particle

Chengdu Jingxin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Particle Size Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Particle Size Analyzer, with price, sales, revenue and global market share of Particle Size Analyzer from 2019 to 2024.

Chapter 3, the Particle Size Analyzer competitive situation, sales quantity, revenue and

global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Particle Size Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Particle Size Analyzer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Particle Size Analyzer.

Chapter 14 and 15, to describe Particle Size Analyzer sales channel, distributors, customers, research findings and conclusion.

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