

# Global Partially Hydrolyzed Guar Gum (PHGG) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Partially Hydrolyzed Guar Gum (PHGG) market size was valued at US\$ 28.3 million in 2024 and is forecast to a readjusted size of USD 43.5 million by 2031 with a CAGR of 4.9% during review period.

Guar beans are a seed of legume called guar which is native to India, and has been eaten there since ancient times. Guar gum is a water-soluble polysaccharide obtained from the endosperm of the guar bean, and reportedly has benefits such as reducing cholesterol and controlling blood glucose levels. But its high viscosity has limited its applications as a food ingredient. Partially Hydrolyzed Guar Gum (PHGG) is a water-soluble dietary fiber made by enzymatically hydrolyzed guar gum and transforming it into a low viscosity substance.

Global key players of Partially Hydrolyzed Guar Gum (PHGG) market include Taiyo Kagaku, Beijing Guaran Science and Technology, ZymeBase, etc. The top three players hold a share about 100%. Asia Pacific is the largest market and has a share about 51%, followed by North America and Europe, with share 37% and 10%, separately. In terms of product type, 85% Fiber is the largest segment, occupied for a share of 81%. In terms of application, Food is the largest field with a share about 45 percent.

This report is a detailed and comprehensive analysis for global Partially Hydrolyzed Guar Gum (PHGG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Partially Hydrolyzed Guar Gum (PHGG) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Partially Hydrolyzed Guar Gum (PHGG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Partially Hydrolyzed Guar Gum (PHGG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Partially Hydrolyzed Guar Gum (PHGG) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Partially Hydrolyzed Guar Gum (PHGG)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Partially Hydrolyzed Guar Gum (PHGG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Kagaku, Beijing Guaran Science and Technology, ZymeBase, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Partially Hydrolyzed Guar Gum (PHGG) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

85% Fiber

80% -85% Fiber

80% Fiber

### Market segment by Application

Food

Drinks

Supplements

### Major players covered

Taiyo Kagaku

Beijing Guaran Science and Technology

ZymeBase

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Partially Hydrolyzed Guar Gum (PHGG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Partially Hydrolyzed Guar Gum (PHGG), with price, sales quantity, revenue, and global market share of Partially Hydrolyzed Guar Gum (PHGG) from 2020 to 2025.

Chapter 3, the Partially Hydrolyzed Guar Gum (PHGG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Partially Hydrolyzed Guar Gum (PHGG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Partially Hydrolyzed Guar Gum (PHGG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Partially

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Chapter 14 and 15, to describe Partially Hydrolyzed Guar Gum (PHGG) sales channel, distributors, customers, research findings and conclusion.

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