

# Global Partially Hydrolyzed Guar Gum (PHGG) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Partially Hydrolyzed Guar Gum (PHGG) market size was valued at US\$ 28.3 million in 2024 and is forecast to a readjusted size of USD 43.5 million by 2031 with a CAGR of 4.9% during review period.

Guar beans are a seed of legume called guar which is native to India, and has been eaten there since ancient times. Guar gum is a water-soluble polysaccharide obtained from the endosperm of the guar bean, and reportedly has benefits such as reducing cholesterol and controlling blood glucose levels. But its high viscosity has limited its applications as a food ingredient. Partially Hydrolyzed Guar Gum (PHGG) is a water-soluble dietary fiber made by enzymatically hydrolyzed guar gum and transforming it into a low viscosity substance.

Global key players of Partially Hydrolyzed Guar Gum (PHGG) market include Taiyo Kagaku, Beijing Guaran Science and Technology, ZymeBase, etc. The top three players hold a share about 100%. Asia Pacific is the largest market and has a share about 51%, followed by North America and Europe, with share 37% and 10%, separately. In terms of product type, 85% Fiber is the largest segment, occupied for a share of 81%. In terms of application, Food is the largest field with a share about 45 percent.

This report is a detailed and comprehensive analysis for global Partially Hydrolyzed Guar Gum (PHGG) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Partially Hydrolyzed Guar Gum (PHGG) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Partially Hydrolyzed Guar Gum (PHGG) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Partially Hydrolyzed Guar Gum (PHGG) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Partially Hydrolyzed Guar Gum (PHGG) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Partially Hydrolyzed Guar Gum (PHGG)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Partially Hydrolyzed Guar Gum (PHGG) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Kagaku, Beijing Guaran Science and Technology, ZymeBase, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Partially Hydrolyzed Guar Gum (PHGG) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

85% Fiber

80% -85% Fiber

80% Fiber

### Market segment by Application

Food

Drinks

Supplements

### Major players covered

Taiyo Kagaku

Beijing Guaran Science and Technology

ZymeBase

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Partially Hydrolyzed Guar Gum (PHGG) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Partially Hydrolyzed Guar Gum (PHGG), with price, sales quantity, revenue, and global market share of Partially Hydrolyzed Guar Gum (PHGG) from 2020 to 2025.

Chapter 3, the Partially Hydrolyzed Guar Gum (PHGG) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Partially Hydrolyzed Guar Gum (PHGG) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Partially Hydrolyzed Guar Gum (PHGG) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Partially

Hydrolyzed Guar Gum (PHGG).

Chapter 14 and 15, to describe Partially Hydrolyzed Guar Gum (PHGG) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 85% Fiber

1.3.3 80% -85% Fiber

1.3.4 80% Fiber

1.4 Market Analysis by Application

1.4.1 Overview: Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Food

1.4.3 Drinks

1.4.4 Supplements

1.5 Global Partially Hydrolyzed Guar Gum (PHGG) Market Size & Forecast

1.5.1 Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity (2020-2031)

1.5.3 Global Partially Hydrolyzed Guar Gum (PHGG) Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

2.1 Taiyo Kagaku

2.1.1 Taiyo Kagaku Details

2.1.2 Taiyo Kagaku Major Business

2.1.3 Taiyo Kagaku Partially Hydrolyzed Guar Gum (PHGG) Product and Services

2.1.4 Taiyo Kagaku Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Taiyo Kagaku Recent Developments/Updates

2.2 Beijing Guaran Science and Technology

2.2.1 Beijing Guaran Science and Technology Details

2.2.2 Beijing Guaran Science and Technology Major Business

2.2.3 Beijing Guaran Science and Technology Partially Hydrolyzed Guar Gum (PHGG) Product and Services

2.2.4 Beijing Guaran Science and Technology Partially Hydrolyzed Guar Gum (PHGG)

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Beijing Guaran Science and Technology Recent Developments/Updates

2.3 ZymeBase

2.3.1 ZymeBase Details

2.3.2 ZymeBase Major Business

2.3.3 ZymeBase Partially Hydrolyzed Guar Gum (PHGG) Product and Services

2.3.4 ZymeBase Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 ZymeBase Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PARTIALLY HYDROLYZED GUAR GUM (PHGG) BY MANUFACTURER**

3.1 Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Manufacturer (2020-2025)

3.2 Global Partially Hydrolyzed Guar Gum (PHGG) Revenue by Manufacturer (2020-2025)

3.3 Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Partially Hydrolyzed Guar Gum (PHGG) by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Partially Hydrolyzed Guar Gum (PHGG) Manufacturer Market Share in 2024

3.4.3 Top 6 Partially Hydrolyzed Guar Gum (PHGG) Manufacturer Market Share in 2024

3.5 Partially Hydrolyzed Guar Gum (PHGG) Market: Overall Company Footprint Analysis

3.5.1 Partially Hydrolyzed Guar Gum (PHGG) Market: Region Footprint

3.5.2 Partially Hydrolyzed Guar Gum (PHGG) Market: Company Product Type Footprint

3.5.3 Partially Hydrolyzed Guar Gum (PHGG) Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Partially Hydrolyzed Guar Gum (PHGG) Market Size by Region

*Global Partially Hydrolyzed Guar Gum (PHGG) Market 2025 by Manufacturers, Regions, Type and Application, Forec...*

4.1.1 Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Region (2020-2031)

4.1.2 Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2020-2031)

4.1.3 Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Region (2020-2031)

4.2 North America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031)

4.3 Europe Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031)

4.4 Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031)

4.5 South America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031)

4.6 Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Type (2020-2031)

5.2 Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Type (2020-2031)

5.3 Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2031)

6.2 Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Application (2020-2031)

6.3 Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

7.1 North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Type (2020-2031)

7.2 North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2031)

7.3 North America Partially Hydrolyzed Guar Gum (PHGG) Market Size by Country

7.3.1 North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2031)

7.3.2 North America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

8.1 Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Type (2020-2031)

8.2 Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2031)

8.3 Europe Partially Hydrolyzed Guar Gum (PHGG) Market Size by Country

8.3.1 Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2031)

8.3.2 Europe Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Market Size by Region

9.3.1 Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

- 10.1 South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Type (2020-2031)
- 10.2 South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2031)
- 10.3 South America Partially Hydrolyzed Guar Gum (PHGG) Market Size by Country
  - 10.3.1 South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2031)
  - 10.3.2 South America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2031)
  - 10.3.3 Brazil Market Size and Forecast (2020-2031)
  - 10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Market Size by Country
  - 11.3.1 Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2031)
  - 11.3.2 Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2031)
  - 11.3.3 Turkey Market Size and Forecast (2020-2031)
  - 11.3.4 Egypt Market Size and Forecast (2020-2031)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
  - 11.3.6 South Africa Market Size and Forecast (2020-2031)

## **12 MARKET DYNAMICS**

- 12.1 Partially Hydrolyzed Guar Gum (PHGG) Market Drivers
- 12.2 Partially Hydrolyzed Guar Gum (PHGG) Market Restraints

12.3 Partially Hydrolyzed Guar Gum (PHGG) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Partially Hydrolyzed Guar Gum (PHGG) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Partially Hydrolyzed Guar Gum (PHGG)

13.3 Partially Hydrolyzed Guar Gum (PHGG) Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Partially Hydrolyzed Guar Gum (PHGG) Typical Distributors

14.3 Partially Hydrolyzed Guar Gum (PHGG) Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## **LIST OF TABLES**

Table 1. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Taiyo Kagaku Basic Information, Manufacturing Base and Competitors

Table 4. Taiyo Kagaku Major Business

Table 5. Taiyo Kagaku Partially Hydrolyzed Guar Gum (PHGG) Product and Services

Table 6. Taiyo Kagaku Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Taiyo Kagaku Recent Developments/Updates

Table 8. Beijing Guaran Science and Technology Basic Information, Manufacturing Base and Competitors

Table 9. Beijing Guaran Science and Technology Major Business

Table 10. Beijing Guaran Science and Technology Partially Hydrolyzed Guar Gum (PHGG) Product and Services

Table 11. Beijing Guaran Science and Technology Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Beijing Guaran Science and Technology Recent Developments/Updates

Table 13. ZymeBase Basic Information, Manufacturing Base and Competitors

Table 14. ZymeBase Major Business

Table 15. ZymeBase Partially Hydrolyzed Guar Gum (PHGG) Product and Services

Table 16. ZymeBase Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. ZymeBase Recent Developments/Updates

Table 18. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Manufacturer (2020-2025) & (Tons)

Table 19. Global Partially Hydrolyzed Guar Gum (PHGG) Revenue by Manufacturer (2020-2025) & (USD Million)

Table 20. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Manufacturer (2020-2025) & (US\$/Ton)

Table 21. Market Position of Manufacturers in Partially Hydrolyzed Guar Gum (PHGG), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 22. Head Office and Partially Hydrolyzed Guar Gum (PHGG) Production Site of Key Manufacturer

Table 23. Partially Hydrolyzed Guar Gum (PHGG) Market: Company Product Type Footprint

Table 24. Partially Hydrolyzed Guar Gum (PHGG) Market: Company Product Application Footprint

Table 25. Partially Hydrolyzed Guar Gum (PHGG) New Market Entrants and Barriers to Market Entry

Table 26. Partially Hydrolyzed Guar Gum (PHGG) Mergers, Acquisition, Agreements, and Collaborations

Table 27. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 28. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Region (2020-2025) & (Tons)

Table 29. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Region (2026-2031) & (Tons)

Table 30. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2020-2025) & (USD Million)

Table 31. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2026-2031) & (USD Million)

Table 32. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Region (2020-2025) & (US\$/Ton)

Table 33. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Region (2026-2031) & (US\$/Ton)

Table 34. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2020-2025) & (Tons)

Table 35. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2026-2031) & (Tons)

Table 36. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value byType (2020-2025) & (USD Million)

Table 37. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value byType (2026-2031) & (USD Million)

Table 38. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price byType (2020-2025) & (US\$/Ton)

Table 39. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price byType (2026-2031) & (US\$/Ton)

Table 40. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2025) & (Tons)

Table 41. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2026-2031) & (Tons)

Table 42. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Application (2020-2025) & (USD Million)

Table 43. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Application (2026-2031) & (USD Million)

Table 44. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Application (2020-2025) & (US\$/Ton)

Table 45. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Application (2026-2031) & (US\$/Ton)

Table 46. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity

byType (2020-2025) & (Tons)

Table 47. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity

byType (2026-2031) & (Tons)

Table 48. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2025) & (Tons)

Table 49. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2026-2031) & (Tons)

Table 50. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2025) & (Tons)

Table 51. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2026-2031) & (Tons)

Table 52. North America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2025) & (USD Million)

Table 53. North America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2026-2031) & (USD Million)

Table 54. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2020-2025) & (Tons)

Table 55. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2026-2031) & (Tons)

Table 56. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2025) & (Tons)

Table 57. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2026-2031) & (Tons)

Table 58. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2025) & (Tons)

Table 59. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2026-2031) & (Tons)

Table 60. Europe Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2025) & (USD Million)

Table 61. Europe Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2026-2031) & (USD Million)

Table 62. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2020-2025) & (Tons)

Table 63. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2026-2031) & (Tons)

Table 64. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2025) & (Tons)

Table 65. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2026-2031) & (Tons)

Table 66. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Region (2020-2025) & (Tons)

Table 67. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Region (2026-2031) & (Tons)

Table 68. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2020-2025) & (USD Million)

Table 69. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Region (2026-2031) & (USD Million)

Table 70. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2020-2025) & (Tons)

Table 71. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2026-2031) & (Tons)

Table 72. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2025) & (Tons)

Table 73. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2026-2031) & (Tons)

Table 74. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2025) & (Tons)

Table 75. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2026-2031) & (Tons)

Table 76. South America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2025) & (USD Million)

Table 77. South America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2026-2031) & (USD Million)

Table 78. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2020-2025) & (Tons)

Table 79. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity byType (2026-2031) & (Tons)

Table 80. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2020-2025) & (Tons)

Table 81. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Application (2026-2031) & (Tons)

Table 82. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2020-2025) & (Tons)

Table 83. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity by Country (2026-2031) & (Tons)

Table 84. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Country (2020-2025) & (USD Million)

Table 85. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption

Value by Country (2026-2031) & (USD Million)

Table 86. Partially Hydrolyzed Guar Gum (PHGG) Raw Material

Table 87. Key Manufacturers of Partially Hydrolyzed Guar Gum (PHGG) Raw Materials

Table 88. Partially Hydrolyzed Guar Gum (PHGG) Typical Distributors

Table 89. Partially Hydrolyzed Guar Gum (PHGG) Typical Customers

## LIST OFFIGURES

Figure 1. Partially Hydrolyzed Guar Gum (PHGG) Picture

Figure 2. Global Partially Hydrolyzed Guar Gum (PHGG) Revenue byType, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Partially Hydrolyzed Guar Gum (PHGG) Revenue Market Share byType in 2024

Figure 4. 85%Fiber Examples

Figure 5. 80% -85%Fiber Examples

Figure 6. 80%Fiber Examples

Figure 7. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Global Partially Hydrolyzed Guar Gum (PHGG) Revenue Market Share by Application in 2024

Figure 9. Food Examples

Figure 10. Drinks Examples

Figure 11. Supplements Examples

Figure 12. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value andForecast (2020-2031) & (USD Million)

Figure 14. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity (2020-2031) & (Tons)

Figure 15. Global Partially Hydrolyzed Guar Gum (PHGG) Price (2020-2031) & (US\$/Ton)

Figure 16. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global Partially Hydrolyzed Guar Gum (PHGG) Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of Partially Hydrolyzed Guar Gum (PHGG) by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 Partially Hydrolyzed Guar Gum (PHGG) Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 Partially Hydrolyzed Guar Gum (PHGG) Manufacturer (Revenue) Market Share in 2024

Figure 21. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Region (2020-2031)

Figure 23. North America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 24. Europe Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Type (2020-2031) & (US\$/Ton)

Figure 31. Global Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Partially Hydrolyzed Guar Gum (PHGG) Revenue Market Share by Application (2020-2031)

Figure 33. Global Partially Hydrolyzed Guar Gum (PHGG) Average Price by Application (2020-2031) & (US\$/Ton)

Figure 34. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Partially Hydrolyzed Guar Gum (PHGG) Consumption Value

(2020-2031) & (USD Million)

Figure 39. Canada Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 46. France Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Region (2020-2031)

Figure 54. China Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 57. India Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share byType (2020-2031)

Figure 61. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share byType (2020-2031)

Figure 67. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Partially Hydrolyzed Guar Gum (PHGG) Consumption Value (2020-2031) & (USD Million)

Figure 74. Partially Hydrolyzed Guar Gum (PHGG) Market Drivers

Figure 75. Partially Hydrolyzed Guar Gum (PHGG) Market Restraints

Figure 76. Partially Hydrolyzed Guar Gum (PHGG) Market Trends

Figure 77. PortersFiveForces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Partially Hydrolyzed Guar Gum (PHGG) in 2024

Figure 79. Manufacturing Process Analysis of Partially Hydrolyzed Guar Gum (PHGG)

Figure 80. Partially Hydrolyzed Guar Gum (PHGG) Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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