

# Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global PARP (Poly ADP-Ribose Polymerase) Inhibitor market size was valued at USD 4822.1 million in 2023 and is forecast to a readjusted size of USD 8545.3 million by 2030 with a CAGR of 8.5% during review period.

PARP inhibitors are a group of pharmacological inhibitors of the enzyme poly ADP ribose polymerase (PARP).

They are developed for multiple indications; the most important is the treatment of cancer. Several forms of cancer are more dependent on PARP than regular cells, making PARP an attractive target for cancer therapy. PARP inhibitors appear to improve progression-free survival in women with recurrent platinum-sensitive ovarian cancer, as evidenced mainly by olaparib added to conventional treatment.

In our report, we only study four approved PARPi (Lynparza, Zejula, Rubraca and Talzenna). One unit is one tablet or one capsule.

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor key players include AstraZeneca, Tesaro, Merck & Co, etc. Global top three manufacturers hold a share about 90%.

North America is the largest market, with a share about 70%, followed by Europe and Emerging Country, both have a share about 25 percent.

In terms of product, Lynparza is the largest segment, with a share over 65%. And in terms of application, the largest application is Ovarian Cancer, followed by Breast

## Cancer.

The Global Info Research report includes an overview of the development of the PARP (Poly ADP-Ribose Polymerase) Inhibitor industry chain, the market status of Ovarian Cancer (Lynparza, Zejula), Breast Cancer (Lynparza, Zejula), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PARP (Poly ADP-Ribose Polymerase) Inhibitor.

Regionally, the report analyzes the PARP (Poly ADP-Ribose Polymerase) Inhibitor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PARP (Poly ADP-Ribose Polymerase) Inhibitor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the PARP (Poly ADP-Ribose Polymerase) Inhibitor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PARP (Poly ADP-Ribose Polymerase) Inhibitor industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Lynparza, Zejula).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PARP (Poly ADP-Ribose Polymerase) Inhibitor market.

**Regional Analysis:** The report involves examining the PARP (Poly ADP-Ribose Polymerase) Inhibitor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the PARP (Poly ADP-Ribose Polymerase) Inhibitor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PARP (Poly ADP-Ribose Polymerase) Inhibitor:

**Company Analysis:** Report covers individual PARP (Poly ADP-Ribose Polymerase) Inhibitor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards PARP (Poly ADP-Ribose Polymerase) Inhibitor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Ovarian Cancer, Breast Cancer).

**Technology Analysis:** Report covers specific technologies relevant to PARP (Poly ADP-Ribose Polymerase) Inhibitor. It assesses the current state, advancements, and potential future developments in PARP (Poly ADP-Ribose Polymerase) Inhibitor areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the PARP (Poly ADP-Ribose Polymerase) Inhibitor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

PARP (Poly ADP-Ribose Polymerase) Inhibitor market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Lynparza

Zejula

Rubraca

Talzenna

Other

#### Market segment by Application

Ovarian Cancer

Breast Cancer

Other

#### Major players covered

AstraZeneca

Tesaro

Merck & Co

Clovis Oncology

Pfizer

GSK

Zai Lab

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PARP (Poly ADP-Ribose Polymerase) Inhibitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PARP (Poly ADP-Ribose Polymerase) Inhibitor, with price, sales, revenue and global market share of PARP (Poly ADP-Ribose Polymerase) Inhibitor from 2019 to 2024.

Chapter 3, the PARP (Poly ADP-Ribose Polymerase) Inhibitor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PARP (Poly ADP-Ribose Polymerase) Inhibitor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PARP (Poly ADP-Ribose Polymerase) Inhibitor market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PARP (Poly ADP-Ribose Polymerase) Inhibitor.

Chapter 14 and 15, to describe PARP (Poly ADP-Ribose Polymerase) Inhibitor sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of PARP (Poly ADP-Ribose Polymerase) Inhibitor

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Lynparza

1.3.3 Zejula

1.3.4 Rubraca

1.3.5 Talzenna

1.3.6 Other

1.4 Market Analysis by Application

1.4.1 Overview: Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Ovarian Cancer

1.4.3 Breast Cancer

1.4.4 Other

1.5 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size & Forecast

1.5.1 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019 & 2023 & 2030)

1.5.2 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (2019-2030)

1.5.3 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 AstraZeneca

2.1.1 AstraZeneca Details

2.1.2 AstraZeneca Major Business

2.1.3 AstraZeneca PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services

2.1.4 AstraZeneca PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 AstraZeneca Recent Developments/Updates

2.2 Tesaro

- 2.2.1 Tesaro Details
- 2.2.2 Tesaro Major Business
- 2.2.3 Tesaro PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
- 2.2.4 Tesaro PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Tesaro Recent Developments/Updates
- 2.3 Merck & Co
  - 2.3.1 Merck & Co Details
  - 2.3.2 Merck & Co Major Business
  - 2.3.3 Merck & Co PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
  - 2.3.4 Merck & Co PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Merck & Co Recent Developments/Updates
- 2.4 Clovis Oncology
  - 2.4.1 Clovis Oncology Details
  - 2.4.2 Clovis Oncology Major Business
  - 2.4.3 Clovis Oncology PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
  - 2.4.4 Clovis Oncology PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Clovis Oncology Recent Developments/Updates
- 2.5 Pfizer
  - 2.5.1 Pfizer Details
  - 2.5.2 Pfizer Major Business
  - 2.5.3 Pfizer PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
  - 2.5.4 Pfizer PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Pfizer Recent Developments/Updates
- 2.6 GSK
  - 2.6.1 GSK Details
  - 2.6.2 GSK Major Business
  - 2.6.3 GSK PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
  - 2.6.4 GSK PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 GSK Recent Developments/Updates
- 2.7 Zai Lab
  - 2.7.1 Zai Lab Details
  - 2.7.2 Zai Lab Major Business



- 2.7.3 Zai Lab PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
- 2.7.4 Zai Lab PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Zai Lab Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PARP (POLY ADP-RIBOSE POLYMERASE) INHIBITOR BY MANUFACTURER**

- 3.1 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Revenue by Manufacturer (2019-2024)
- 3.3 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of PARP (Poly ADP-Ribose Polymerase) Inhibitor by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 PARP (Poly ADP-Ribose Polymerase) Inhibitor Manufacturer Market Share in 2023
  - 3.4.2 Top 6 PARP (Poly ADP-Ribose Polymerase) Inhibitor Manufacturer Market Share in 2023
- 3.5 PARP (Poly ADP-Ribose Polymerase) Inhibitor Market: Overall Company Footprint Analysis
  - 3.5.1 PARP (Poly ADP-Ribose Polymerase) Inhibitor Market: Region Footprint
  - 3.5.2 PARP (Poly ADP-Ribose Polymerase) Inhibitor Market: Company Product Type Footprint
  - 3.5.3 PARP (Poly ADP-Ribose Polymerase) Inhibitor Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size by Region
  - 4.1.1 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2019-2030)
  - 4.1.2 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2019-2030)
  - 4.1.3 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Region

(2019-2030)

4.2 North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030)

4.3 Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030)

4.4 Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030)

4.5 South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030)

4.6 Middle East and Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2030)

5.2 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Type (2019-2030)

5.3 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2030)

6.2 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Application (2019-2030)

6.3 Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2030)

7.2 North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2030)

7.3 North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size by Country

7.3.1 North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by

## Country (2019-2030)

7.3.2 North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2030)

8.2 Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2030)

8.3 Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size by Country

8.3.1 Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2019-2030)

8.3.2 Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size by Region

9.3.1 Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2030)

10.2 South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2030)

10.3 South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size by Country

10.3.1 South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2019-2030)

10.3.2 South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Size by Country

11.3.1 Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Drivers

12.2 PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Restraints

12.3 PARP (Poly ADP-Ribose Polymerase) Inhibitor Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of PARP (Poly ADP-Ribose Polymerase) Inhibitor and Key Manufacturers

13.2 Manufacturing Costs Percentage of PARP (Poly ADP-Ribose Polymerase) Inhibitor

13.3 PARP (Poly ADP-Ribose Polymerase) Inhibitor Production Process

13.4 PARP (Poly ADP-Ribose Polymerase) Inhibitor Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 PARP (Poly ADP-Ribose Polymerase) Inhibitor Typical Distributors

14.3 PARP (Poly ADP-Ribose Polymerase) Inhibitor Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. AstraZeneca Basic Information, Manufacturing Base and Competitors
- Table 4. AstraZeneca Major Business
- Table 5. AstraZeneca PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
- Table 6. AstraZeneca PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. AstraZeneca Recent Developments/Updates
- Table 8. Tesaro Basic Information, Manufacturing Base and Competitors
- Table 9. Tesaro Major Business
- Table 10. Tesaro PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
- Table 11. Tesaro PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Tesaro Recent Developments/Updates
- Table 13. Merck & Co Basic Information, Manufacturing Base and Competitors
- Table 14. Merck & Co Major Business
- Table 15. Merck & Co PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
- Table 16. Merck & Co PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Merck & Co Recent Developments/Updates
- Table 18. Clovis Oncology Basic Information, Manufacturing Base and Competitors
- Table 19. Clovis Oncology Major Business
- Table 20. Clovis Oncology PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services
- Table 21. Clovis Oncology PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Clovis Oncology Recent Developments/Updates



Table 23. Pfizer Basic Information, Manufacturing Base and Competitors

Table 24. Pfizer Major Business

Table 25. Pfizer PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services

Table 26. Pfizer PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Pfizer Recent Developments/Updates

Table 28. GSK Basic Information, Manufacturing Base and Competitors

Table 29. GSK Major Business

Table 30. GSK PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services

Table 31. GSK PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. GSK Recent Developments/Updates

Table 33. Zai Lab Basic Information, Manufacturing Base and Competitors

Table 34. Zai Lab Major Business

Table 35. Zai Lab PARP (Poly ADP-Ribose Polymerase) Inhibitor Product and Services

Table 36. Zai Lab PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Zai Lab Recent Developments/Updates

Table 38. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 39. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Revenue by Manufacturer (2019-2024) & (USD Million)

Table 40. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 41. Market Position of Manufacturers in PARP (Poly ADP-Ribose Polymerase) Inhibitor, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 42. Head Office and PARP (Poly ADP-Ribose Polymerase) Inhibitor Production Site of Key Manufacturer

Table 43. PARP (Poly ADP-Ribose Polymerase) Inhibitor Market: Company Product Type Footprint

Table 44. PARP (Poly ADP-Ribose Polymerase) Inhibitor Market: Company Product Application Footprint

Table 45. PARP (Poly ADP-Ribose Polymerase) Inhibitor New Market Entrants and Barriers to Market Entry

Table 46. PARP (Poly ADP-Ribose Polymerase) Inhibitor Mergers, Acquisition, Agreements, and Collaborations

Table 47. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2019-2024) & (K Units)

Table 48. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2025-2030) & (K Units)

Table 49. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2019-2024) & (USD Million)

Table 50. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2025-2030) & (USD Million)

Table 51. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Region (2019-2024) & (USD/Unit)

Table 52. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Region (2025-2030) & (USD/Unit)

Table 53. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2024) & (K Units)

Table 54. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2025-2030) & (K Units)

Table 55. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Type (2019-2024) & (USD Million)

Table 56. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Type (2025-2030) & (USD Million)

Table 57. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Type (2019-2024) & (USD/Unit)

Table 58. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Type (2025-2030) & (USD/Unit)

Table 59. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2024) & (K Units)

Table 60. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2025-2030) & (K Units)

Table 61. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Application (2019-2024) & (USD Million)

Table 62. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Application (2025-2030) & (USD Million)

Table 63. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Application (2019-2024) & (USD/Unit)

Table 64. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Application (2025-2030) & (USD/Unit)

Table 65. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2024) & (K Units)

Table 66. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity



by Type (2025-2030) & (K Units)

Table 67. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2024) & (K Units)

Table 68. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2025-2030) & (K Units)

Table 69. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2019-2024) & (K Units)

Table 70. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2025-2030) & (K Units)

Table 71. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2024) & (USD Million)

Table 72. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2025-2030) & (USD Million)

Table 73. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2024) & (K Units)

Table 74. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2025-2030) & (K Units)

Table 75. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2024) & (K Units)

Table 76. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2025-2030) & (K Units)

Table 77. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2019-2024) & (K Units)

Table 78. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2025-2030) & (K Units)

Table 79. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2024) & (USD Million)

Table 80. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2025-2030) & (USD Million)

Table 81. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2024) & (K Units)

Table 82. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2025-2030) & (K Units)

Table 83. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2024) & (K Units)

Table 84. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2025-2030) & (K Units)

Table 85. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2019-2024) & (K Units)

Table 86. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2025-2030) & (K Units)

Table 87. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2019-2024) & (USD Million)

Table 88. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2025-2030) & (USD Million)

Table 89. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2024) & (K Units)

Table 90. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2025-2030) & (K Units)

Table 91. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2024) & (K Units)

Table 92. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2025-2030) & (K Units)

Table 93. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2019-2024) & (K Units)

Table 94. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Country (2025-2030) & (K Units)

Table 95. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2019-2024) & (USD Million)

Table 96. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Country (2025-2030) & (USD Million)

Table 97. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2019-2024) & (K Units)

Table 98. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Type (2025-2030) & (K Units)

Table 99. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2019-2024) & (K Units)

Table 100. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Application (2025-2030) & (K Units)

Table 101. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2019-2024) & (K Units)

Table 102. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity by Region (2025-2030) & (K Units)

Table 103. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2019-2024) & (USD Million)

Table 104. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Region (2025-2030) & (USD Million)

Table 105. PARP (Poly ADP-Ribose Polymerase) Inhibitor Raw Material

Table 106. Key Manufacturers of PARP (Poly ADP-Ribose Polymerase) Inhibitor Raw Materials

Table 107. PARP (Poly ADP-Ribose Polymerase) Inhibitor Typical Distributors

Table 108. PARP (Poly ADP-Ribose Polymerase) Inhibitor Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. PARP (Poly ADP-Ribose Polymerase) Inhibitor Picture
- Figure 2. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Type in 2023
- Figure 4. Lynparza Examples
- Figure 5. Zejula Examples
- Figure 6. Rubraca Examples
- Figure 7. Talzenna Examples
- Figure 8. Other Examples
- Figure 9. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 10. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Application in 2023
- Figure 11. Ovarian Cancer Examples
- Figure 12. Breast Cancer Examples
- Figure 13. Other Examples
- Figure 14. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity (2019-2030) & (K Units)
- Figure 17. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price (2019-2030) & (USD/Unit)
- Figure 18. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of PARP (Poly ADP-Ribose Polymerase) Inhibitor by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 PARP (Poly ADP-Ribose Polymerase) Inhibitor Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 PARP (Poly ADP-Ribose Polymerase) Inhibitor Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Region (2019-2030)

Figure 25. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030) & (USD Million)

Figure 28. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value (2019-2030) & (USD Million)

Figure 30. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Type (2019-2030)

Figure 32. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Type (2019-2030) & (USD/Unit)

Figure 33. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Application (2019-2030)

Figure 35. Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Average Price by Application (2019-2030) & (USD/Unit)

Figure 36. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Country (2019-2030)

Figure 40. United States PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value



and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Region (2019-2030)

Figure 56. China PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa PARP (Poly ADP-Ribose Polymerase) Inhibitor Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Drivers

Figure 77. PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Restraints

Figure 78. PARP (Poly ADP-Ribose Polymerase) Inhibitor Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of PARP (Poly ADP-Ribose Polymerase) Inhibitor in 2023

Figure 81. Manufacturing Process Analysis of PARP (Poly ADP-Ribose Polymerase) Inhibitor

Figure 82. PARP (Poly ADP-Ribose Polymerase) Inhibitor Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source



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