

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PARP (Poly ADP-Ribose Polymerase) Inhibitor market size was valued at US\$ 6169 million in 2025 and is forecast to a readjusted size of US\$ 10990 million by 2032 with a CAGR of 8.7% during review period.

PARP inhibitors are a group of pharmacological inhibitors of the enzyme poly ADP ribose polymerase (PARP). They are developed for multiple indications; the most important is the treatment of cancer. Several forms of cancer are more dependent on PARP than regular cells, making PARP an attractive target for cancer therapy. PARP inhibitors appear to improve progression-free survival in women with recurrent platinum-sensitive ovarian cancer, as evidenced mainly by olaparib added to conventional treatment. In our report, we only study four approved PARPi (Lynparza, Zejula, Rubraca and Talzenna). One unit is one tablet or one capsule.

Market Driver: The increasing prevalence of cancer, particularly ovarian, breast, and prostate cancers, is a major driver of the PARP inhibitors market. As targeted therapies become more popular for cancer treatment, PARP inhibitors, which work by blocking the repair of DNA damage in cancer cells, have shown promising results in clinical trials, especially for patients with specific genetic mutations such as BRCA1 and BRCA2. The growing recognition of the effectiveness of PARP inhibitors in both monotherapy and combination treatments is driving demand, as these therapies offer personalized treatment options with fewer side effects compared to traditional chemotherapy. Ongoing research and the expansion of indications for PARP inhibitors in other cancers also contribute to market growth.

Market Challenge: One of the key challenges for the PARP inhibitors market is the high cost of these therapies, which limits patient access and increases the financial burden on healthcare systems. Despite their effectiveness, the prices of PARP inhibitors are often prohibitively expensive, particularly for long-term use. Additionally, not all cancer patients benefit from PARP inhibition, and there is a risk of resistance developing over time, which can reduce the long-term efficacy of the drugs. Regulatory hurdles and the need for further clinical evidence to support broader indications also pose challenges to market expansion. As the market evolves, ensuring access and affordability while continuing to innovate will be critical to overcoming these barriers.

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor key players include AstraZeneca, Tesaro, Merck & Co, etc. Global top three manufacturers hold a share about 90%. North America is the largest market, with a share about 70%, followed by Europe and Emerging Country, both have a share about 25 percent. In terms of product, Lynparza is the largest segment, with a share over 65%. And in terms of application, the largest application is Ovarian Cancer, followed by Breast Cancer.

This report is a detailed and comprehensive analysis for global PARP (Poly ADP-Ribose Polymerase) Inhibitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global PARP (Poly ADP-Ribose Polymerase) Inhibitor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PARP (Poly ADP-Ribose Polymerase) Inhibitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PARP (Poly ADP-Ribose Polymerase) Inhibitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AstraZeneca, Tesaro, Merck & Co, Clovis Oncology, Pfizer, GSK, Zai Lab, Hengrui Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PARP (Poly ADP-Ribose Polymerase) Inhibitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lynparza

Zejula

Rubraca

Talzenna

Other

Market segment by Application

Ovarian Cancer

Breast Cancer

Other

Major players covered

AstraZeneca

Tesaro

Merck & Co

Clovis Oncology

Pfizer

GSK

Zai Lab

Hengrui Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PARP (Poly ADP-Ribose Polymerase) Inhibitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PARP (Poly ADP-Ribose Polymerase) Inhibitor, with price, sales quantity, revenue, and global market share of PARP (Poly ADP-Ribose Polymerase) Inhibitor from 2021 to 2026.

Chapter 3, the PARP (Poly ADP-Ribose Polymerase) Inhibitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PARP (Poly ADP-Ribose Polymerase) Inhibitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PARP (Poly ADP-Ribose Polymerase) Inhibitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PARP (Poly ADP-Ribose Polymerase) Inhibitor.

Chapter 14 and 15, to describe PARP (Poly ADP-Ribose Polymerase) Inhibitor sales channel, distributors, customers, research findings and conclusion.

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