

Global Parcel Sortation Monitoring and Control Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Parcel Sortation Monitoring and Control Software market size was valued at US\$ 1286 million in 2025 and is forecast to a readjusted size of US\$ 2601 million by 2032 with a CAGR of 10.5% during review period.

Parcel Sortation Monitoring and Control Software refers to facility-level industrial and logistics automation software deployed in parcel hubs, postal processing centers, e-commerce fulfillment centers, third-party logistics distribution centers, retail distribution centers and cross-border parcel handling facilities. It connects cross-belt sorters, sliding-shoe sorters, wheel sorters, narrow-belt sorters, pouch sorters, robotic sortation systems, conveyors, induction stations, barcode/OCR/DWS stations, chutes, PLCs, sensors and upstream systems such as WMS, TMS or OMS. The software supports parcel identification, routing decisions, chute assignment, equipment monitoring, throughput tracking, alarm handling, jam detection, no-read and mis-sort management, operational visualization, maintenance diagnostics, shift reporting and multi-site performance analytics. Its core purpose is to keep parcel sorting operations fast, accurate, traceable, stable and continuously optimized.

Based on our research, parcel sortation monitoring software should be understood as facility-level control and operations software for parcel hubs, postal processing centers, e-commerce fulfillment centers and third-party logistics distribution centers. It is not the same as a broad WMS, TMS or courier operations system. The software sits between upstream order, transport and warehouse systems and the physical automation layer, receiving route, destination and dispatch instructions while controlling or monitoring sorters, conveyors, induction stations, barcode/OCR/DWS systems, chutes, robots,

sensors and PLCs. UPU identifies e-commerce as one of the major drivers of postal delivery business, which helps explain the long-term demand for higher-throughput, more accurate and more traceable parcel sortation systems. From a supply-side perspective, the market is not led only by pure software vendors. It is shaped by logistics automation OEMs, sorter manufacturers, WCS/WES software providers, OCR and vision recognition companies, and China-based intelligent logistics system suppliers. Vanderlande describes VISION as a software platform that connects and orchestrates equipment, robotics, people and processes; BEUMER's material flow control software covers parcel entry, identification, routing, sorting, discharge and containerization; and K&R's Network Booster focuses on real-time analytics and visualization across parcel and mail distribution networks. These official product directions indicate that competition is moving from equipment-level sortation toward end-to-end flow control and network-level analytics. Demand differs by application scenario. Large CEP hubs and postal centers focus on peak throughput, no-read rates, mis-sorts, jams, chute utilization and downtime; e-commerce fulfillment centers focus on wave execution, dispatch rhythm and order-to-parcel coordination; cross-border parcel operations focus on destination country, service channel, customs flow and bagging logic; and last-mile depots require lighter, more flexible and lower-cost automation. BEUMER notes that small parcels are creating challenges for traditional CEP sortation systems, especially where irregular shapes and polybags interact poorly with some legacy sorter technologies. This increases the value of monitoring software that can support exception handling, dynamic routing, recirculation management and coordinated control across multiple automation assets. From a technology roadmap perspective, WCS and PLC-based control will remain the operational foundation of parcel sortation centers, but the incremental value pool is shifting toward WES orchestration, AI-based OCR and vision recognition, digital twins, predictive maintenance, real-time KPI dashboards and multi-site network optimization. Future competition will not depend only on who can supply a sorter, but on who can reliably orchestrate sorters, conveyors, identification systems, DWS stations, robots, chutes, manual workstations and upstream business systems. Vendors with strong equipment-control know-how, parcel-domain data, software platform capability and network optimization experience are likely to hold stronger positions, while project-only integrators without proprietary software platforms may face increasing pressure.

This report is a detailed and comprehensive analysis for global Parcel Sortation Monitoring and Control Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Primary Software Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Parcel Sortation Monitoring and Control Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Parcel Sortation Monitoring and Control Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Parcel Sortation Monitoring and Control Software market size and forecasts, by Primary Software Function and by Application, in consumption value (\$ Million), 2021-2032

Global Parcel Sortation Monitoring and Control Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Parcel Sortation Monitoring and Control Software

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Parcel Sortation Monitoring and Control Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanderlande B.V., BEUMER Group GmbH & Co. KG, K?rber Supply Chain GmbH, Dematic Corp., Honeywell International Inc., BlueCrest Inc., Prime Vision B.V., Fives SAS, Siemens AG, Schneider Electric SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Parcel Sortation Monitoring and Control Software market is split by Primary Software Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Primary Software Function and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Primary Software Function

Sorter Control Software

Warehouse Control System

Warehouse Execution System

Parcel Identification Software

Operational Monitoring Dashboard

Maintenance and Diagnostics Software

Market segment by Sortation Technology

Cross-belt Sorter Software

Sliding-shoe Sorter Software

Wheel Sorter Software

Narrow-belt Sorter Software

Robotic Sortation Software

Pouch and Bag Sortation Software

Market segment by Deployment Architecture

On-premise Control Software

Edge-control Platform

Cloud Operations Platform

Hybrid Edge-cloud Platform

Embedded Sorter Software

Market segment by Application

Parcel Hub Sortation Monitoring

Postal Parcel Processing Monitoring

E-commerce Fulfillment Sortation Monitoring

Cross-border Parcel Sortation Monitoring

Last-mile Depot Sortation Monitoring

Return Parcel Sortation Monitoring

Parcel Identification and Traceability Monitoring

Sorter Asset Health and Maintenance Monitoring

Multi-site Sortation Operations Dashboard

Market segment by players, this report covers

Vanderlande B.V.

BEUMER Group GmbH & Co. KG

K?rber Supply Chain GmbH

Dematic Corp.

Honeywell International Inc.

BlueCrest Inc.

Prime Vision B.V.

Fives SAS

Siemens AG

Schneider Electric SE

Rockwell Automation, Inc.

SSI SCHAEFER Group

Swisslog AG

KNAPP AG

TGW Logistics Group GmbH

Toyota Automated Logistics

Bastian Solutions, LLC

Equinox MHE B.V.

Interroll Holding AG

Intralox, L.L.C.

Cognex Corporation

SICK AG

Zebra Technologies Corporation

EuroSort B.V.

Damon Technology Group Co., Ltd.

Kengic Intelligent Technology Co., Ltd.

New Trend International Logis-Tech Co., Ltd.

JD Logistics, Inc.

Hangzhou Hikrobot Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Parcel Sortation Monitoring and Control Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Parcel Sortation Monitoring and Control Software, with revenue, gross margin, and global market share of Parcel

Sortation Monitoring and Control Software from 2021 to 2026.

Chapter 3, the Parcel Sortation Monitoring and Control Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Primary Software Function and by Application, with consumption value and growth rate by Primary Software Function, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Parcel Sortation Monitoring and Control Software market forecast, by regions, by Primary Software Function and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Parcel Sortation Monitoring and Control Software.

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