

Global Parcel Single-Piece Separator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Parcel Single-Piece Separator market size was valued at US\$ 308 million in 2025 and is forecast to a readjusted size of US\$ 535 million by 2032 with a CAGR of 8.3% during review period.

The Parcel Single-Piece Separator is an automated device used to optimize parcel handling processes in the logistics sorting field. It integrates components such as a scattering belt conveyor, a separation belt conveyor, a visual recognition system, and a servo drive system. It uses visual technologies such as 3D cameras or laser imaging to capture parcel location, size, and shape information in real time. After intelligent algorithm analysis, it dynamically adjusts the separation unit to separate piles of disordered parcels one by one and precisely arrange them into a set spacing and sequence. It can also be used with centering or side processing modules to ensure accurate parcel positioning. Suitable for handling various types of parcels, including cartons, soft bags, and envelopes, it significantly improves sorting efficiency, reduces labor costs and error rates, and provides efficient, flexible, and intelligent sorting solutions for scenarios such as express distribution centers and e-commerce warehousing and distribution.

The parcel single-piece separator market operates within a logistics automation value chain, where upstream suppliers of sensors, conveyors, and control systems provide inputs to system integrators and equipment manufacturers. Downstream, the main customers are express delivery companies, e-commerce fulfillment centers, and postal operators seeking higher throughput and reduced manual handling.

In 2024, global production reached about 1,244 units, with an average market price of

224.7 k USD per unit. A single production line generally has limited annual capacity because these machines involve precision assembly, software integration, and extensive quality testing, making output relatively small compared to standard conveyor equipment.

Costs are driven by components such as servo motors, vision systems, and control software. Despite high material and engineering expenses, strong demand for automation allows producers to achieve healthy gross margins. Typical gross margins range between 25% and 35%, with higher profitability for customized systems tailored to large-scale e-commerce hubs.

The current global market competition landscape is highly concentrated. By 2024, major players will include Fives Group, K?rber Supply Chain Solutions, Kejie Intelligent, Jinfeng Logistics Equipment, and Kunchuan Intelligent, with leading companies holding a combined market share exceeding 44%. Industry competition is expected to intensify in the coming years as technology evolves and downstream application scenarios expand. Companies with strengths in technological innovation and cost control will be particularly competitive. Chinese companies, leveraging their comprehensive supply chain, rapid response capabilities, and cost advantages, are gaining an increasingly important position in the global market.

From a regional market perspective, China has become a crucial component of the global single-piece parcel separator market. The rapid expansion of the Chinese market is driven by the explosive growth of China's e-commerce express delivery business, national policy support for the intelligent logistics equipment industry, and the urgent need for automation transformation within enterprises. To address the pain points of efficient and automated processing of massive parcel volumes in sorting centers, the demand for single-piece parcel separators, the 'front-end core' of intelligent sorting systems, has become particularly urgent. In terms of product types, vision-controlled Parcel Single-Piece Separators have become a mainstream market player, with their market share projected to increase to 95.08% by 2031. This type of equipment leverages high-precision industrial vision sensors and intelligent recognition algorithms to capture parcel location and shape information in real time. Through precise control of single or multiple conveyor belts, it enables efficient and orderly separation and spacing adjustment of parcels. This vision-controlled system not only significantly improves sorting accuracy and equipment adaptability, but also reduces reliance on manual intervention, meeting the evolving requirements of intelligent and unmanned logistics systems.

This report is a detailed and comprehensive analysis for global Parcel Single-Piece Separator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Parcel Single-Piece Separator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Parcel Single-Piece Separator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Parcel Single-Piece Separator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Parcel Single-Piece Separator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Parcel Single-Piece Separator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Parcel Single-Piece Separator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fives Group, K?rber Supply Chain Solutions, KENGIC Intelligent Technology, Ginfon Logistics System, KSEC Intelligent Technology, Wayz Intelligent Manufacturing Technology, Shanghai Simba Automation Technology, DIJIEINDUSTRY, BEUMER Group, HOUNGFUH, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Parcel Single-Piece Separator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vision Control Based

Mechanical Based

Market segment by Application

Postal Industry

E-Commerce Industry

Retail Industry

Others

Major players covered

Fives Group

K?rber Supply Chain Solutions

KENGIC Intelligent Technology

Ginfon Logistics System

KSEC Intelligent Technology

Wayz Intelligent Manufacturing Technology

Shanghai Simba Automation Technology

DIJIEINDUSTRY

BEUMER Group

Houngfuh

Zhejiang Xingchengjiyue Intelligent Technology

Shandong New Beiyang Information Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Parcel Single-Piece Separator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Parcel Single-Piece Separator, with price, sales quantity, revenue, and global market share of Parcel Single-Piece Separator from 2021 to 2026.

Chapter 3, the Parcel Single-Piece Separator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Parcel Single-Piece Separator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Parcel Single-Piece Separator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Parcel Single-Piece Separator.

Chapter 14 and 15, to describe Parcel Single-Piece Separator sales channel, distributors, customers, research findings and conclusion.

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