

Global Parasomnia Treatment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Parasomnia Treatment market size is expected to reach \$ 571 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Parasomnia Treatment refers to a comprehensive medical intervention system targeting abnormal sleep behaviors such as sleepwalking, night terrors, REM sleep behavior disorder, sleep paralysis, and related parasomnias. It includes pharmacological therapy, behavioral interventions, cognitive behavioral therapy (CBT), sleep hygiene management, and neurological modulation. The core objective is to regulate abnormal neurophysiological activities during sleep cycles, reduce risks associated with sleep-wake dissociation behaviors, and improve overall sleep quality and patient well-being. Built on the integration of sleep medicine, neuroscience, and psychiatry, it is widely applied in sleep centers, neurology, and psychiatric clinical pathways, representing a key component of modern sleep health management and neurobehavioral disorder treatment systems. The average gross profit margin of this product is 40%.

Against the backdrop of rising global sleep health burden, the parasomnia treatment market is entering a structural expansion phase. Industry reports and clinical data indicate that increasing stress levels, irregular lifestyles, and higher prevalence of psychiatric comorbidities are driving greater recognition of parasomnia disorders. Advances in sleep monitoring technologies such as polysomnography (PSG), wearable devices, and AI-based sleep analytics are improving diagnostic accessibility and expanding clinical detection rates. Meanwhile, pharmaceutical innovations in benzodiazepines, anticonvulsants, and antidepressants are providing diversified therapeutic pathways. Government initiatives integrating sleep health into public healthcare systems are further accelerating the expansion of specialized sleep centers,

transforming the market from isolated drug-based therapy into an integrated ?diagnosis?intervention?long-term management? ecosystemThe industry continues to face multiple constraints. First, the heterogeneity and episodic nature of parasomnias make diagnosis highly dependent on specialized sleep studies and expert interpretation, increasing the risk of misdiagnosis or underdiagnosis. Second, treatment often involves psychotropic or sedative medications, which may lead to side effects and dependency concerns, limiting widespread clinical adoption. Third, sleep medicine resources remain concentrated in large hospitals, resulting in uneven regional accessibility. In addition, low patient awareness and limited proactive consultation behavior indicate that the market is still in an early education and awareness-building stage. Downstream demand is shifting from episodic treatment toward long-term sleep health management. Hospital demand is concentrated in neurology and sleep centers managing high-risk cases such as sleepwalking, night terrors, and REM sleep behavior disorder, while out-of-hospital demand is rapidly expanding among stressed populations, adolescents, and the elderly. The integration of digital sleep monitoring devices and telemedicine platforms enables continuous tracking and behavioral intervention, shifting treatment from reactive response to proactive management. Moreover, the strong comorbidity between psychiatric disorders and sleep disturbances is driving increased interdisciplinary demand across neurology and psychiatry, creating a converging growth pathway. The upstream ecosystem consists of pharmaceutical active ingredients, neuroregulatory compounds, medical devices, and digital sleep monitoring technologies. Pharmaceutical inputs include sedative-hypnotics, anticonvulsants, and antidepressant compounds that directly influence neurotransmitter regulation. Device infrastructure includes polysomnography systems, EEG devices, and wearable sensors, relying on advanced biomedical signal processing and electronic engineering. On the digital side, AI algorithms and sleep analytics platforms are emerging as critical infrastructure for abnormal sleep pattern detection. With the advancement of precision medicine, upstream players are evolving from standalone drug or device suppliers into integrated ?data?device?therapy? solution providers, driving deeper industry convergence and ecosystem integration.

This report studies the global Parasomnia Treatment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Parasomnia Treatment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Parasomnia Treatment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Parasomnia Treatment total market, 2021-2032, (USD Million)

Global Parasomnia Treatment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Parasomnia Treatment total market, key domestic companies, and share, (USD Million)

Global Parasomnia Treatment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Parasomnia Treatment total market by Type, CAGR, 2021-2032, (USD Million)

Global Parasomnia Treatment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Parasomnia Treatment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Teva Pharmaceutical, Aurobindo Pharma, Sun Pharmaceutical, Takeda Pharmaceuticals, Sanofi, Intas Pharmaceuticals, Sandoz International, Merck, Roche, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Parasomnia Treatment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Parasomnia Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Parasomnia Treatment Market, Segmentation by Type:

Non-Rapid Eye Movement (NREM) Related Parasomnia

Rapid Eye Movement (REM) Related Parasomnia

Other Parasomnia

Global Parasomnia Treatment Market, Segmentation by Treatment Type:

Benzodiazepines

Anticonvulsants

Antidepressants

Other

Global Parasomnia Treatment Market, Segmentation by End Users:

Adult Patients

Pediatric & Teens

Elderly Patients

Global Parasomnia Treatment Market, Segmentation by Application:

Hospitals Pharmacies

Retail Stores

Other

Companies Profiled:

Pfizer

Teva Pharmaceutical

Aurobindo Pharma

Sun Pharmaceutical

Takeda Pharmaceuticals

Sanofi

Intas Pharmaceuticals

Sandoz International

Merck

Roche

ResMed

Philips Healthcare

Fisher & Paykel Healthcare

Natus Medical

Compumedics

Itamar Medical

ProSomnus Sleep Technologies

Key Questions Answered

1. How big is the global Parasomnia Treatment market?
2. What is the demand of the global Parasomnia Treatment market?
3. What is the year over year growth of the global Parasomnia Treatment market?
4. What is the total value of the global Parasomnia Treatment market?
5. Who are the Major Players in the global Parasomnia Treatment market?
6. What are the growth factors driving the market demand?

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