

# Global Parasomnia Treatment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Parasomnia Treatment market size was valued at US\$ 398 million in 2025 and is forecast to a readjusted size of US\$ 571 million by 2032 with a CAGR of 5.5% during review period.

Parasomnia Treatment refers to a comprehensive medical intervention system targeting abnormal sleep behaviors such as sleepwalking, night terrors, REM sleep behavior disorder, sleep paralysis, and related parasomnias. It includes pharmacological therapy, behavioral interventions, cognitive behavioral therapy (CBT), sleep hygiene management, and neurological modulation. The core objective is to regulate abnormal neurophysiological activities during sleep cycles, reduce risks associated with sleep-wake dissociation behaviors, and improve overall sleep quality and patient well-being. Built on the integration of sleep medicine, neuroscience, and psychiatry, it is widely applied in sleep centers, neurology, and psychiatric clinical pathways, representing a key component of modern sleep health management and neurobehavioral disorder treatment systems. The average gross profit margin of this product is 40%.

Against the backdrop of rising global sleep health burden, the parasomnia treatment market is entering a structural expansion phase. Industry reports and clinical data indicate that increasing stress levels, irregular lifestyles, and higher prevalence of psychiatric comorbidities are driving greater recognition of parasomnia disorders. Advances in sleep monitoring technologies such as polysomnography (PSG), wearable devices, and AI-based sleep analytics are improving diagnostic accessibility and expanding clinical detection rates. Meanwhile, pharmaceutical innovations in benzodiazepines, anticonvulsants, and antidepressants are providing diversified

therapeutic pathways. Government initiatives integrating sleep health into public healthcare systems are further accelerating the expansion of specialized sleep centers, transforming the market from isolated drug-based therapy into an integrated ?diagnosis?intervention?long-term management? ecosystem. The industry continues to face multiple constraints. First, the heterogeneity and episodic nature of parasomnias make diagnosis highly dependent on specialized sleep studies and expert interpretation, increasing the risk of misdiagnosis or underdiagnosis. Second, treatment often involves psychotropic or sedative medications, which may lead to side effects and dependency concerns, limiting widespread clinical adoption. Third, sleep medicine resources remain concentrated in large hospitals, resulting in uneven regional accessibility. In addition, low patient awareness and limited proactive consultation behavior indicate that the market is still in an early education and awareness-building stage. Downstream demand is shifting from episodic treatment toward long-term sleep health management. Hospital demand is concentrated in neurology and sleep centers managing high-risk cases such as sleepwalking, night terrors, and REM sleep behavior disorder, while out-of-hospital demand is rapidly expanding among stressed populations, adolescents, and the elderly. The integration of digital sleep monitoring devices and telemedicine platforms enables continuous tracking and behavioral intervention, shifting treatment from reactive response to proactive management. Moreover, the strong comorbidity between psychiatric disorders and sleep disturbances is driving increased interdisciplinary demand across neurology and psychiatry, creating a converging growth pathway. The upstream ecosystem consists of pharmaceutical active ingredients, neuroregulatory compounds, medical devices, and digital sleep monitoring technologies. Pharmaceutical inputs include sedative-hypnotics, anticonvulsants, and antidepressant compounds that directly influence neurotransmitter regulation. Device infrastructure includes polysomnography systems, EEG devices, and wearable sensors, relying on advanced biomedical signal processing and electronic engineering. On the digital side, AI algorithms and sleep analytics platforms are emerging as critical infrastructure for abnormal sleep pattern detection. With the advancement of precision medicine, upstream players are evolving from standalone drug or device suppliers into integrated ?data?device?therapy? solution providers, driving deeper industry convergence and ecosystem integration.

This report is a detailed and comprehensive analysis for global Parasomnia Treatment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Parasomnia Treatment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Parasomnia Treatment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Parasomnia Treatment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Parasomnia Treatment market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Parasomnia Treatment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Parasomnia Treatment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Teva Pharmaceutical, Aurobindo Pharma, Sun Pharmaceutical, Takeda Pharmaceuticals, Sanofi, Intas Pharmaceuticals, Sandoz International, Merck, Roche, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Parasomnia Treatment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Non-Rapid Eye Movement (NREM) Related Parasomnia

Rapid Eye Movement (REM) Related Parasomnia

Other Parasomnia

#### Market segment by Treatment Type

Benzodiazepines

Anticonvulsants

Antidepressants

Other

#### Market segment by End Users

Adult Patients

Pediatric & Teens

Elderly Patients

#### Market segment by Application

Hospitals Pharmacies

Retail Stores

Other

Market segment by players, this report covers

Pfizer

Teva Pharmaceutical

Aurobindo Pharma

Sun Pharmaceutical

Takeda Pharmaceuticals

Sanofi

Intas Pharmaceuticals

Sandoz International

Merck

Roche

ResMed

Philips Healthcare

Fisher & Paykel Healthcare

Natus Medical

Compumedics

Itamar Medical

ProSomnus Sleep Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Parasomnia Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Parasomnia Treatment, with revenue, gross margin, and global market share of Parasomnia Treatment from 2021 to 2026.

Chapter 3, the Parasomnia Treatment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Parasomnia Treatment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of

Parasomnia Treatment.

Chapter 13, to describe Parasomnia Treatment research findings and conclusion.

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