

Global Parallel Robot Sorting Workstation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Parallel Robot Sorting Workstation market size was valued at US\$ 1435 million in 2025 and is forecast to a readjusted size of US\$ 2283 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Parallel Robot Sorting Workstation production reached approximately 38,752 Units. The average price is approximately \$36,000. Parallel Robot Sorting Workstation are high-speed automated sorting and material handling systems that integrate machine vision systems, conveying systems, gripping end effectors, motion control systems, and industrial software, with parallel robot mechanisms as the core execution unit. Through a multi-axis parallel motion structure, this system achieves high-speed identification, dynamic tracking, precise gripping, and classification of moving targets, and is widely used in downstream automated production lines in industries such as food, pharmaceuticals, electronics, and light industrial packaging.

Gross Profit Margin Levels

Looking at the industry's profit structure, the gross profit margin of parallel robot sorting workstations is typically higher than that of ordinary mechanical conveying equipment, but lower than that of purely software-based automation products. Based on publicly available price anchors and project structures, the industry's overall gross profit margin is estimated to be roughly between 28% and 35%. Specifically, the gross profit margin for highly standardized robot bodies, control software, vision algorithms, and high-cleanliness food/pharmaceutical modules can often reach 30%-40%; while for highly customized, non-standard, and complex turnkey projects with complex on-site delivery, the gross profit margin usually falls back to 20%-30% due to the higher proportion of

mechanical integration, debugging, acceptance, and after-sales service. Essentially, the industry's profits do not come solely from 'robotic arm hardware,' but rather from the combined premium of 'high-speed motion control + visual recognition + gripper technology + industry know-how + rapid changeover capabilities.' This assessment is primarily based on a comprehensive calculation combining publicly available price anchors, standard module prices, and the product forms of standard workstations/packaging units from companies such as Syntegon, MULTIVAC, and AFA.

Industry Drivers

The growth of parallel robot sorting workstations is not simply about 'robots replacing human labor,' but rather a shift from single-point automation to flexible, clean, and rapidly changeable system automation in downstream packaging and high-speed sorting. First, labor shortages and rising labor costs remain the most direct drivers; the IFR has listed 'robots alleviating labor shortages' as one of the top five global robotics trends for 2026. Second, the food, pharmaceutical, and electronics industries are increasingly demanding high-speed, clean, and traceable sorting capabilities, which is why manufacturers like OMRON, KUKA, and Yaskawa continue to emphasize food/pharma/electronics scenarios. Third, the maturity of visual recognition, conveyor tracking, and AI algorithms has enabled parallel robots to expand from grasping regular items to handling scattered items, mixed SKUs, dynamic targets, and multi-grabbing tasks; official solutions from companies like Siasun, Syntegon, Neuromeka, and AtomRobot are all strengthening the integrated capabilities of 'vision + conveyor + robot.' Fourth, the packaging automation market itself is still expanding, and parallel robot sorting workstations are one of the fastest growing and most standardized sub-sectors.

This report is a detailed and comprehensive analysis for global Parallel Robot Sorting Workstation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Parallel Robot Sorting Workstation market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit),

2021-2032

Global Parallel Robot Sorting Workstation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Parallel Robot Sorting Workstation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Parallel Robot Sorting Workstation market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Parallel Robot Sorting Workstation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Parallel Robot Sorting Workstation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, FANUC, OMRON, KUKA, Yaskawa, Kawasaki Robotics, Stäubli, Gerhard Schubert, Syntegon, Cama Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Parallel Robot Sorting Workstation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

2-axis Parallel

3-axis Parallel

Others

Market segment by Load Capacity

Low Load Type (<1kg)

Light Load Type (1kg-3kg)

Medium Load Type (3kg-10kg)

Heavy Load Type (>10kg)

Market segment by Operating Radius

Compact (<800mm)

Standard (800mm-1600mm)

Long Stroke (>1600mm)

Market segment by Application

Food and Beverage Industry

3C Electronics Industry

Pharmaceutical and Medical Device Industry

Others

Major players covered

ABB

FANUC

OMRON

KUKA

Yaskawa

Kawasaki Robotics

Stäubli

Gerhard Schubert

Syntegon

Cama Group

MULTIVAC

Codian Robotics

Festo

WEISS

SIASUN

ESTUN

GSK

Neuromeka

Topstar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Parallel Robot Sorting Workstation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Parallel Robot Sorting Workstation, with price, sales quantity, revenue, and global market share of Parallel Robot Sorting Workstation from 2021 to 2026.

Chapter 3, the Parallel Robot Sorting Workstation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Parallel Robot Sorting Workstation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Parallel Robot Sorting Workstation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Parallel Robot Sorting Workstation.

Chapter 14 and 15, to describe Parallel Robot Sorting Workstation sales channel, distributors, customers, research findings and conclusion.

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