

Global Parallel NOR Flash Memory Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Parallel NOR Flash Memory market size was valued at US\$ 773 million in 2025 and is forecast to a readjusted size of US\$ 1099 million by 2032 with a CAGR of 5.2% during review period.

Parallel NOR Flash Memory is a class of non-volatile semiconductor memory that uses a NOR-array architecture to provide true random read access, and connects to a host processor through a parallel external bus (typically 8-/16-bit data bus with dedicated address and control signals) so it can be memory-mapped and read like conventional ROM. Its product intent is to ensure ?instant-on? and reliable code storage: the system must fetch boot code immediately after power-up, and it must be able to update firmware in the field without losing data when power is removed. Historically, parallel NOR grew out of the era when embedded CPUs relied on a wide, synchronous/asynchronous memory bus (similar to SRAM/ROM), making NOR an ideal drop-in for storing bootloaders and firmware while enabling XIP (execute-in-place) to reduce RAM requirements. Over time, as devices demanded higher density at lower cost, NAND flash took over mass storage, while serial NOR (SPI/QSPI/Octal SPI) gained popularity for boot due to fewer pins and simpler board design. Nevertheless, parallel NOR persists in applications that prioritize deterministic random read latency, long-term availability, robust qualification, and stable platform compatibility?especially where legacy bus architectures remain or where firmware safety and auditability outweigh BOM and routing costs. In 2025, the global production capacity of Parallel NOR Flash is projected to reach 450 million units, with total shipments of 401 million units. The average selling price per unit is approximately USD 1.87, and corporate gross margins are expected to range between 25% and 35%.

In today's market, parallel NOR is increasingly characterized by a 'legacy foundation plus reliability-driven niches' pattern. Many industrial, infrastructure, and safety-conscious platforms were architected around parallel external memory buses, and those designs have accumulated years of validation across boot flows, diagnostics, and qualification packages; switching interfaces would ripple through hardware, firmware, tooling, and compliance artifacts, so customers often prefer continuity and risk containment. In contrast, fast-moving consumer designs gravitate toward lower-pin-count boot media, making parallel NOR less common in new mainstream platforms. As a result, purchasing priorities shift away from raw performance and toward batch consistency, long-term availability commitments, wide-environment robustness, explainable failure modes, and documentation that supports functional-safety and security assurance processes.

Looking ahead, parallel NOR is more likely to evolve through 'trust, predictability, and system fit' rather than through density races. Expect tighter coupling with secure boot and firmware integrity features—rollback protection, authenticated updates, and partitioning strategies—so the device participates more directly in establishing a trusted boot chain. Improvements in write-management predictability and in-field update resilience will matter, especially for incremental upgrades, diagnostics, and serviceability in constrained maintenance environments. At the same time, as SoCs reduce parallel bus exposure and pin budgets tighten, parallel NOR may increasingly appear in compatibility or bridge-based architectures, working alongside external controllers, bus bridges, or programmable logic to preserve existing software and validation investments while enabling platform refreshes without a full redesign.

The forces sustaining parallel NOR are rooted in deterministic behavior and engineering economics of change: predictable random read latency and mature memory-mapped execution models simplify verification, fault handling, and auditability of critical firmware paths, which is valuable in regulated or mission-relevant deployments. Long lifecycle expectations reward components with stable interfaces and well-understood integration, enabling 'hardware stays, software evolves' operational models. The barriers are equally concrete: high pin count and routing complexity raise board-level cost and signal-integrity/EMC burden; manufacturing and supplier focus may favor more broadly used interface families; and continued SoC integration trends can displace discrete parallel boot media as platforms consolidate functions. Net effect: parallel NOR remains a dependable cornerstone in domains that prioritize stability, qualification, and maintainability, while its footprint in highly integrated, rapid-turn product categories continues to narrow.

This report is a detailed and comprehensive analysis for global Parallel NOR Flash Memory market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Parallel NOR Flash Memory market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Parallel NOR Flash Memory market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Parallel NOR Flash Memory market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Parallel NOR Flash Memory market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Parallel NOR Flash Memory

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Parallel NOR Flash Memory market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Samsung Electronics, Toshiba/SanDisk, SK Hynix Semiconductor, Infineon, Intel Corporation, MXIC, Winbond Electronics, Cypress, Micron Technology, GigaDevice, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Parallel NOR Flash Memory market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Capacity

Medium Capacity

Low Capacity

Market segment by Bus Width

X8 Interface

X16 Interface

X32 Interface

Market segment by Voltage

High Voltage

Standard Voltage

Low Voltage

Market segment by Application

Consumer Electronics

Automobile

Industrial Control

Other

Major players covered

Samsung Electronics

Toshiba/SanDisk

SK Hynix Semiconductor

Infineon

Intel Corporation

MXIC

Winbond Electronics

Cypress

Micron Technology

GigaDevice

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Parallel NOR Flash Memory product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Parallel NOR Flash Memory, with price, sales quantity, revenue, and global market share of Parallel NOR Flash Memory from 2021 to 2026.

Chapter 3, the Parallel NOR Flash Memory competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Parallel NOR Flash Memory breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Parallel NOR Flash Memory market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Parallel NOR Flash Memory.

Chapter 14 and 15, to describe Parallel NOR Flash Memory sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Parallel NOR Flash Memory Consumption Value by Type:
2021 Versus 2025 Versus 2032

1.3.2 High Capacity

1.3.3 Medium Capacity

1.3.4 Low Capacity

1.4 Market Analysis by Bus Width

1.4.1 Overview: Global Parallel NOR Flash Memory Consumption Value by Bus Width:
2021 Versus 2025 Versus 2032

1.4.2 X8 Interface

1.4.3 X16 Interface

1.4.4 X32 Interface

1.5 Market Analysis by Voltage

1.5.1 Overview: Global Parallel NOR Flash Memory Consumption Value by Voltage:
2021 Versus 2025 Versus 2032

1.5.2 High Voltage

1.5.3 Standard Voltage

1.5.4 Low Voltage

1.6 Market Analysis by Application

1.6.1 Overview: Global Parallel NOR Flash Memory Consumption Value by
Application: 2021 Versus 2025 Versus 2032

1.6.2 Consumer Electronics

1.6.3 Automobile

1.6.4 Industrial Control

1.6.5 Other

1.7 Global Parallel NOR Flash Memory Market Size & Forecast

1.7.1 Global Parallel NOR Flash Memory Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Parallel NOR Flash Memory Sales Quantity (2021-2032)

1.7.3 Global Parallel NOR Flash Memory Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Samsung Electronics

- 2.1.1 Samsung Electronics Details
- 2.1.2 Samsung Electronics Major Business
- 2.1.3 Samsung Electronics Parallel NOR Flash Memory Product and Services
- 2.1.4 Samsung Electronics Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Samsung Electronics Recent Developments/Updates
- 2.2 Toshiba/SanDisk
 - 2.2.1 Toshiba/SanDisk Details
 - 2.2.2 Toshiba/SanDisk Major Business
 - 2.2.3 Toshiba/SanDisk Parallel NOR Flash Memory Product and Services
 - 2.2.4 Toshiba/SanDisk Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Toshiba/SanDisk Recent Developments/Updates
- 2.3 SK Hynix Semiconductor
 - 2.3.1 SK Hynix Semiconductor Details
 - 2.3.2 SK Hynix Semiconductor Major Business
 - 2.3.3 SK Hynix Semiconductor Parallel NOR Flash Memory Product and Services
 - 2.3.4 SK Hynix Semiconductor Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 SK Hynix Semiconductor Recent Developments/Updates
- 2.4 Infineon
 - 2.4.1 Infineon Details
 - 2.4.2 Infineon Major Business
 - 2.4.3 Infineon Parallel NOR Flash Memory Product and Services
 - 2.4.4 Infineon Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Infineon Recent Developments/Updates
- 2.5 Intel Corporation
 - 2.5.1 Intel Corporation Details
 - 2.5.2 Intel Corporation Major Business
 - 2.5.3 Intel Corporation Parallel NOR Flash Memory Product and Services
 - 2.5.4 Intel Corporation Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Intel Corporation Recent Developments/Updates
- 2.6 MXIC
 - 2.6.1 MXIC Details
 - 2.6.2 MXIC Major Business
 - 2.6.3 MXIC Parallel NOR Flash Memory Product and Services
 - 2.6.4 MXIC Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.6.5 MXIC Recent Developments/Updates

2.7 Winbond Electronics

2.7.1 Winbond Electronics Details

2.7.2 Winbond Electronics Major Business

2.7.3 Winbond Electronics Parallel NOR Flash Memory Product and Services

2.7.4 Winbond Electronics Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Winbond Electronics Recent Developments/Updates

2.8 Cypress

2.8.1 Cypress Details

2.8.2 Cypress Major Business

2.8.3 Cypress Parallel NOR Flash Memory Product and Services

2.8.4 Cypress Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Cypress Recent Developments/Updates

2.9 Micron Technology

2.9.1 Micron Technology Details

2.9.2 Micron Technology Major Business

2.9.3 Micron Technology Parallel NOR Flash Memory Product and Services

2.9.4 Micron Technology Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Micron Technology Recent Developments/Updates

2.10 GigaDevice

2.10.1 GigaDevice Details

2.10.2 GigaDevice Major Business

2.10.3 GigaDevice Parallel NOR Flash Memory Product and Services

2.10.4 GigaDevice Parallel NOR Flash Memory Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 GigaDevice Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PARALLEL NOR FLASH MEMORY BY MANUFACTURER

3.1 Global Parallel NOR Flash Memory Sales Quantity by Manufacturer (2021-2026)

3.2 Global Parallel NOR Flash Memory Revenue by Manufacturer (2021-2026)

3.3 Global Parallel NOR Flash Memory Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Parallel NOR Flash Memory by Manufacturer Revenue

(\$MM) and Market Share (%): 2025

3.4.2 Top 3 Parallel NOR Flash Memory Manufacturer Market Share in 2025

3.4.3 Top 6 Parallel NOR Flash Memory Manufacturer Market Share in 2025

3.5 Parallel NOR Flash Memory Market: Overall Company Footprint Analysis

3.5.1 Parallel NOR Flash Memory Market: Region Footprint

3.5.2 Parallel NOR Flash Memory Market: Company Product Type Footprint

3.5.3 Parallel NOR Flash Memory Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Parallel NOR Flash Memory Market Size by Region

4.1.1 Global Parallel NOR Flash Memory Sales Quantity by Region (2021-2032)

4.1.2 Global Parallel NOR Flash Memory Consumption Value by Region (2021-2032)

4.1.3 Global Parallel NOR Flash Memory Average Price by Region (2021-2032)

4.2 North America Parallel NOR Flash Memory Consumption Value (2021-2032)

4.3 Europe Parallel NOR Flash Memory Consumption Value (2021-2032)

4.4 Asia-Pacific Parallel NOR Flash Memory Consumption Value (2021-2032)

4.5 South America Parallel NOR Flash Memory Consumption Value (2021-2032)

4.6 Middle East & Africa Parallel NOR Flash Memory Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Parallel NOR Flash Memory Sales Quantity by Type (2021-2032)

5.2 Global Parallel NOR Flash Memory Consumption Value by Type (2021-2032)

5.3 Global Parallel NOR Flash Memory Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Parallel NOR Flash Memory Sales Quantity by Application (2021-2032)

6.2 Global Parallel NOR Flash Memory Consumption Value by Application (2021-2032)

6.3 Global Parallel NOR Flash Memory Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Parallel NOR Flash Memory Sales Quantity by Type (2021-2032)

7.2 North America Parallel NOR Flash Memory Sales Quantity by Application
(2021-2032)

7.3 North America Parallel NOR Flash Memory Market Size by Country

7.3.1 North America Parallel NOR Flash Memory Sales Quantity by Country (2021-2032)

7.3.2 North America Parallel NOR Flash Memory Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Parallel NOR Flash Memory Sales Quantity by Type (2021-2032)

8.2 Europe Parallel NOR Flash Memory Sales Quantity by Application (2021-2032)

8.3 Europe Parallel NOR Flash Memory Market Size by Country

8.3.1 Europe Parallel NOR Flash Memory Sales Quantity by Country (2021-2032)

8.3.2 Europe Parallel NOR Flash Memory Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Parallel NOR Flash Memory Market Size by Region

9.3.1 Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Parallel NOR Flash Memory Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Parallel NOR Flash Memory Sales Quantity by Type (2021-2032)
- 10.2 South America Parallel NOR Flash Memory Sales Quantity by Application (2021-2032)
- 10.3 South America Parallel NOR Flash Memory Market Size by Country
 - 10.3.1 South America Parallel NOR Flash Memory Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Parallel NOR Flash Memory Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Parallel NOR Flash Memory Market Size by Country
 - 11.3.1 Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Parallel NOR Flash Memory Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Parallel NOR Flash Memory Market Drivers
- 12.2 Parallel NOR Flash Memory Market Restraints
- 12.3 Parallel NOR Flash Memory Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Parallel NOR Flash Memory and Key Manufacturers

13.2 Manufacturing Costs Percentage of Parallel NOR Flash Memory

13.3 Parallel NOR Flash Memory Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Parallel NOR Flash Memory Typical Distributors

14.3 Parallel NOR Flash Memory Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Parallel NOR Flash Memory Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Parallel NOR Flash Memory Consumption Value by Bus Width, (USD Million), 2021 & 2025 & 2032

Table 3. Global Parallel NOR Flash Memory Consumption Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 4. Global Parallel NOR Flash Memory Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Samsung Electronics Basic Information, Manufacturing Base and Competitors

Table 6. Samsung Electronics Major Business

Table 7. Samsung Electronics Parallel NOR Flash Memory Product and Services

Table 8. Samsung Electronics Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Samsung Electronics Recent Developments/Updates

Table 10. Toshiba/SanDisk Basic Information, Manufacturing Base and Competitors

Table 11. Toshiba/SanDisk Major Business

Table 12. Toshiba/SanDisk Parallel NOR Flash Memory Product and Services

Table 13. Toshiba/SanDisk Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Toshiba/SanDisk Recent Developments/Updates

Table 15. SK Hynix Semiconductor Basic Information, Manufacturing Base and Competitors

Table 16. SK Hynix Semiconductor Major Business

Table 17. SK Hynix Semiconductor Parallel NOR Flash Memory Product and Services

Table 18. SK Hynix Semiconductor Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. SK Hynix Semiconductor Recent Developments/Updates

Table 20. Infineon Basic Information, Manufacturing Base and Competitors

Table 21. Infineon Major Business

Table 22. Infineon Parallel NOR Flash Memory Product and Services

Table 23. Infineon Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Infineon Recent Developments/Updates

Table 25. Intel Corporation Basic Information, Manufacturing Base and Competitors

Table 26. Intel Corporation Major Business

Table 27. Intel Corporation Parallel NOR Flash Memory Product and Services

Table 28. Intel Corporation Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Intel Corporation Recent Developments/Updates

Table 30. MXIC Basic Information, Manufacturing Base and Competitors

Table 31. MXIC Major Business

Table 32. MXIC Parallel NOR Flash Memory Product and Services

Table 33. MXIC Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. MXIC Recent Developments/Updates

Table 35. Winbond Electronics Basic Information, Manufacturing Base and Competitors

Table 36. Winbond Electronics Major Business

Table 37. Winbond Electronics Parallel NOR Flash Memory Product and Services

Table 38. Winbond Electronics Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Winbond Electronics Recent Developments/Updates

Table 40. Cypress Basic Information, Manufacturing Base and Competitors

Table 41. Cypress Major Business

Table 42. Cypress Parallel NOR Flash Memory Product and Services

Table 43. Cypress Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Cypress Recent Developments/Updates

Table 45. Micron Technology Basic Information, Manufacturing Base and Competitors

Table 46. Micron Technology Major Business

Table 47. Micron Technology Parallel NOR Flash Memory Product and Services

Table 48. Micron Technology Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Micron Technology Recent Developments/Updates

Table 50. GigaDevice Basic Information, Manufacturing Base and Competitors

Table 51. GigaDevice Major Business

Table 52. GigaDevice Parallel NOR Flash Memory Product and Services

Table 53. GigaDevice Parallel NOR Flash Memory Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 54. GigaDevice Recent Developments/Updates

Table 55. Global Parallel NOR Flash Memory Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 56. Global Parallel NOR Flash Memory Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Parallel NOR Flash Memory Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Parallel NOR Flash Memory, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Parallel NOR Flash Memory Production Site of Key Manufacturer

Table 60. Parallel NOR Flash Memory Market: Company Product Type Footprint

Table 61. Parallel NOR Flash Memory Market: Company Product Application Footprint

Table 62. Parallel NOR Flash Memory New Market Entrants and Barriers to Market Entry

Table 63. Parallel NOR Flash Memory Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Parallel NOR Flash Memory Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Parallel NOR Flash Memory Sales Quantity by Region (2021-2026) & (Million Units)

Table 66. Global Parallel NOR Flash Memory Sales Quantity by Region (2027-2032) & (Million Units)

Table 67. Global Parallel NOR Flash Memory Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Parallel NOR Flash Memory Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Parallel NOR Flash Memory Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global Parallel NOR Flash Memory Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Parallel NOR Flash Memory Sales Quantity by Type (2021-2026) & (Million Units)

Table 72. Global Parallel NOR Flash Memory Sales Quantity by Type (2027-2032) & (Million Units)

Table 73. Global Parallel NOR Flash Memory Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Parallel NOR Flash Memory Consumption Value by Type (2027-2032)

& (USD Million)

Table 75. Global Parallel NOR Flash Memory Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Parallel NOR Flash Memory Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Parallel NOR Flash Memory Sales Quantity by Application (2021-2026) & (Million Units)

Table 78. Global Parallel NOR Flash Memory Sales Quantity by Application (2027-2032) & (Million Units)

Table 79. Global Parallel NOR Flash Memory Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Parallel NOR Flash Memory Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Parallel NOR Flash Memory Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Parallel NOR Flash Memory Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Parallel NOR Flash Memory Sales Quantity by Type (2021-2026) & (Million Units)

Table 84. North America Parallel NOR Flash Memory Sales Quantity by Type (2027-2032) & (Million Units)

Table 85. North America Parallel NOR Flash Memory Sales Quantity by Application (2021-2026) & (Million Units)

Table 86. North America Parallel NOR Flash Memory Sales Quantity by Application (2027-2032) & (Million Units)

Table 87. North America Parallel NOR Flash Memory Sales Quantity by Country (2021-2026) & (Million Units)

Table 88. North America Parallel NOR Flash Memory Sales Quantity by Country (2027-2032) & (Million Units)

Table 89. North America Parallel NOR Flash Memory Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Parallel NOR Flash Memory Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Parallel NOR Flash Memory Sales Quantity by Type (2021-2026) & (Million Units)

Table 92. Europe Parallel NOR Flash Memory Sales Quantity by Type (2027-2032) & (Million Units)

Table 93. Europe Parallel NOR Flash Memory Sales Quantity by Application (2021-2026) & (Million Units)

- Table 94. Europe Parallel NOR Flash Memory Sales Quantity by Application (2027-2032) & (Million Units)
- Table 95. Europe Parallel NOR Flash Memory Sales Quantity by Country (2021-2026) & (Million Units)
- Table 96. Europe Parallel NOR Flash Memory Sales Quantity by Country (2027-2032) & (Million Units)
- Table 97. Europe Parallel NOR Flash Memory Consumption Value by Country (2021-2026) & (USD Million)
- Table 98. Europe Parallel NOR Flash Memory Consumption Value by Country (2027-2032) & (USD Million)
- Table 99. Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Type (2021-2026) & (Million Units)
- Table 100. Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Type (2027-2032) & (Million Units)
- Table 101. Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Application (2021-2026) & (Million Units)
- Table 102. Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Application (2027-2032) & (Million Units)
- Table 103. Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Region (2021-2026) & (Million Units)
- Table 104. Asia-Pacific Parallel NOR Flash Memory Sales Quantity by Region (2027-2032) & (Million Units)
- Table 105. Asia-Pacific Parallel NOR Flash Memory Consumption Value by Region (2021-2026) & (USD Million)
- Table 106. Asia-Pacific Parallel NOR Flash Memory Consumption Value by Region (2027-2032) & (USD Million)
- Table 107. South America Parallel NOR Flash Memory Sales Quantity by Type (2021-2026) & (Million Units)
- Table 108. South America Parallel NOR Flash Memory Sales Quantity by Type (2027-2032) & (Million Units)
- Table 109. South America Parallel NOR Flash Memory Sales Quantity by Application (2021-2026) & (Million Units)
- Table 110. South America Parallel NOR Flash Memory Sales Quantity by Application (2027-2032) & (Million Units)
- Table 111. South America Parallel NOR Flash Memory Sales Quantity by Country (2021-2026) & (Million Units)
- Table 112. South America Parallel NOR Flash Memory Sales Quantity by Country (2027-2032) & (Million Units)
- Table 113. South America Parallel NOR Flash Memory Consumption Value by Country

(2021-2026) & (USD Million)

Table 114. South America Parallel NOR Flash Memory Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Type (2021-2026) & (Million Units)

Table 116. Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Type (2027-2032) & (Million Units)

Table 117. Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Application (2021-2026) & (Million Units)

Table 118. Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Application (2027-2032) & (Million Units)

Table 119. Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Country (2021-2026) & (Million Units)

Table 120. Middle East & Africa Parallel NOR Flash Memory Sales Quantity by Country (2027-2032) & (Million Units)

Table 121. Middle East & Africa Parallel NOR Flash Memory Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Parallel NOR Flash Memory Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Parallel NOR Flash Memory Raw Material

Table 124. Key Manufacturers of Parallel NOR Flash Memory Raw Materials

Table 125. Parallel NOR Flash Memory Typical Distributors

Table 126. Parallel NOR Flash Memory Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Parallel NOR Flash Memory Picture
- Figure 2. Global Parallel NOR Flash Memory Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Parallel NOR Flash Memory Revenue Market Share by Type in 2025
- Figure 4. High Capacity Examples
- Figure 5. Medium Capacity Examples
- Figure 6. Low Capacity Examples
- Figure 7. Global Parallel NOR Flash Memory Revenue by Bus Width, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Parallel NOR Flash Memory Revenue Market Share by Bus Width in 2025
- Figure 9. X8 Interface Examples
- Figure 10. X16 Interface Examples
- Figure 11. X32 Interface Examples
- Figure 12. Global Parallel NOR Flash Memory Revenue by Voltage, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Parallel NOR Flash Memory Revenue Market Share by Voltage in 2025
- Figure 14. High Voltage Examples
- Figure 15. Standard Voltage Examples
- Figure 16. Low Voltage Examples
- Figure 17. Global Parallel NOR Flash Memory Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Parallel NOR Flash Memory Revenue Market Share by Application in 2025
- Figure 19. Consumer Electronics Examples
- Figure 20. Automobile Examples
- Figure 21. Industrial Control Examples
- Figure 22. Other Examples
- Figure 23. Global Parallel NOR Flash Memory Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Parallel NOR Flash Memory Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Parallel NOR Flash Memory Sales Quantity (2021-2032) & (Million Units)

- Figure 26. Global Parallel NOR Flash Memory Price (2021-2032) & (US\$/Unit)
- Figure 27. Global Parallel NOR Flash Memory Sales Quantity Market Share by Manufacturer in 2025
- Figure 28. Global Parallel NOR Flash Memory Revenue Market Share by Manufacturer in 2025
- Figure 29. Producer Shipments of Parallel NOR Flash Memory by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 30. Top 3 Parallel NOR Flash Memory Manufacturer (Revenue) Market Share in 2025
- Figure 31. Top 6 Parallel NOR Flash Memory Manufacturer (Revenue) Market Share in 2025
- Figure 32. Global Parallel NOR Flash Memory Sales Quantity Market Share by Region (2021-2032)
- Figure 33. Global Parallel NOR Flash Memory Consumption Value Market Share by Region (2021-2032)
- Figure 34. North America Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)
- Figure 35. Europe Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)
- Figure 36. Asia-Pacific Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)
- Figure 37. South America Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)
- Figure 38. Middle East & Africa Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)
- Figure 39. Global Parallel NOR Flash Memory Sales Quantity Market Share by Type (2021-2032)
- Figure 40. Global Parallel NOR Flash Memory Consumption Value Market Share by Type (2021-2032)
- Figure 41. Global Parallel NOR Flash Memory Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 42. Global Parallel NOR Flash Memory Sales Quantity Market Share by Application (2021-2032)
- Figure 43. Global Parallel NOR Flash Memory Revenue Market Share by Application (2021-2032)
- Figure 44. Global Parallel NOR Flash Memory Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 45. North America Parallel NOR Flash Memory Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Parallel NOR Flash Memory Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Parallel NOR Flash Memory Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Parallel NOR Flash Memory Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Parallel NOR Flash Memory Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Parallel NOR Flash Memory Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Parallel NOR Flash Memory Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Parallel NOR Flash Memory Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 57. France Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Parallel NOR Flash Memory Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Parallel NOR Flash Memory Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Parallel NOR Flash Memory Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Parallel NOR Flash Memory Consumption Value Market Share by Region (2021-2032)

Figure 65. China Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Million)

Figure 66. Japan Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 68. India Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Parallel NOR Flash Memory Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Parallel NOR Flash Memory Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Parallel NOR Flash Memory Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Parallel NOR Flash Memory Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Parallel NOR Flash Memory Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Parallel NOR Flash Memory Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Parallel NOR Flash Memory Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Parallel NOR Flash Memory Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Parallel NOR Flash Memory Consumption Value (2021-2032) & (USD Million)

- Figure 85. Parallel NOR Flash Memory Market Drivers
- Figure 86. Parallel NOR Flash Memory Market Restraints
- Figure 87. Parallel NOR Flash Memory Market Trends
- Figure 88. Porters Five Forces Analysis
- Figure 89. Manufacturing Cost Structure Analysis of Parallel NOR Flash Memory in 2025
- Figure 90. Manufacturing Process Analysis of Parallel NOR Flash Memory
- Figure 91. Parallel NOR Flash Memory Industrial Chain
- Figure 92. Sales Channel: Direct to End-User vs Distributors
- Figure 93. Direct Channel Pros & Cons
- Figure 94. Indirect Channel Pros & Cons
- Figure 95. Methodology
- Figure 96. Research Process and Data Source

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