

Global Parallel Evaporator Chillers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Parallel Evaporator Chillers market size is expected to reach \$ 55.51 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of Parallel Evaporator Chillers reached approximately 3,300 units, with an average market price of about USD 12,000 per unit, an annual production capacity of roughly 3,700 units, and an industry-average gross margin of approximately 48%.

Parallel Evaporator Chillers are laboratory instruments designed to simultaneously concentrate or dry multiple samples, enhancing throughput and efficiency for applications like synthesis, extraction, and quality control. They work by applying vacuum, heat, and sometimes vortex motion or nitrogen blowing to process several vials at once.

The upstream of Parallel Evaporator Chillers mainly consists of stainless gas-distribution manifolds, heated aluminum blocks or water baths, vacuum pumps, condensers, recirculating chillers, glass tubes/racks, seals, and control electronics. Midstream is the instrument manufacturers' system integration, assembly, calibration, and workflow adaptation. Downstream demand is concentrated in environmental testing, forensic, agricultural and petroleum labs, as well as chemistry, pharmaceutical sample-prep, and food/feed analytical workflows that require high-throughput sample concentration.

The Parallel Evaporator Chillers market has been experiencing steady growth, mainly driven by increasing laboratory automation, rising demand for high-throughput sample

preparation, and the need for greater efficiency and reproducibility in environmental testing, pharmaceutical research, food safety, and forensic analysis. Compared with traditional single-sample evaporation methods, parallel evaporators significantly improve batch-processing efficiency, reduce operator-related variability, and better fit the standardized workflow requirements of modern analytical laboratories. The competitive landscape is still dominated by established European and American instrument suppliers, while mid- and lower-end products are gaining ground through cost advantages and flexible customization. Going forward, as sample-preparation workflows continue to evolve toward automation, enclosed operation, and improved safety, parallel evaporators are expected to maintain solid application value and stable market potential in the laboratory concentration equipment field.

This report studies the global Parallel Evaporator Chillers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Parallel Evaporator Chillers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Parallel Evaporator Chillers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Parallel Evaporator Chillers total production and demand, 2021-2032, (Units)

Global Parallel Evaporator Chillers total production value, 2021-2032, (USD Million)

Global Parallel Evaporator Chillers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Parallel Evaporator Chillers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Parallel Evaporator Chillers domestic production, consumption, key domestic manufacturers and share

Global Parallel Evaporator Chillers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Parallel Evaporator Chillers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Parallel Evaporator Chillers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Parallel Evaporator Chillers market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BUCHI, SP Industries (ATS Automation Tooling Systems), GERSTEL, Raykol, Organomation, Labconco, LabTech, Rocker Scientific, EXPEC Technology, Asynt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Parallel Evaporator Chillers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Parallel Evaporator Chillers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Parallel Evaporator Chillers Market, Segmentation by Type:

Open System

Enclosed System

Global Parallel Evaporator Chillers Market, Segmentation by Automation:

Semi-automatic

Fully Automatic

Global Parallel Evaporator Chillers Market, Segmentation by Throughput:

Low-throughput

Mid-throughput

High-throughput

Global Parallel Evaporator Chillers Market, Segmentation by Application:

Hospital

Clinic

Laboratory

Others

Companies Profiled:

BUCHI

SP Industries (ATS Automation Tooling Systems)

GERSTEL

Raykol

Organomation

Labconco

LabTech

Rocker Scientific

EXPEC Technology

Asynt

HengAo Technology

Key Questions Answered:

1. How big is the global Parallel Evaporator Chillers market?
2. What is the demand of the global Parallel Evaporator Chillers market?
3. What is the year over year growth of the global Parallel Evaporator Chillers market?
4. What is the production and production value of the global Parallel Evaporator Chillers market?
5. Who are the key producers in the global Parallel Evaporator Chillers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Parallel Evaporator Chillers Introduction
- 1.2 World Parallel Evaporator Chillers Supply & Forecast
 - 1.2.1 World Parallel Evaporator Chillers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Parallel Evaporator Chillers Production (2021-2032)
 - 1.2.3 World Parallel Evaporator Chillers Pricing Trends (2021-2032)
- 1.3 World Parallel Evaporator Chillers Production by Region (Based on Production Site)
 - 1.3.1 World Parallel Evaporator Chillers Production Value by Region (2021-2032)
 - 1.3.2 World Parallel Evaporator Chillers Production by Region (2021-2032)
 - 1.3.3 World Parallel Evaporator Chillers Average Price by Region (2021-2032)
 - 1.3.4 North America Parallel Evaporator Chillers Production (2021-2032)
 - 1.3.5 Europe Parallel Evaporator Chillers Production (2021-2032)
 - 1.3.6 China Parallel Evaporator Chillers Production (2021-2032)
 - 1.3.7 Japan Parallel Evaporator Chillers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Parallel Evaporator Chillers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Parallel Evaporator Chillers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Parallel Evaporator Chillers Demand (2021-2032)
- 2.2 World Parallel Evaporator Chillers Consumption by Region
 - 2.2.1 World Parallel Evaporator Chillers Consumption by Region (2021-2026)
 - 2.2.2 World Parallel Evaporator Chillers Consumption Forecast by Region (2027-2032)
- 2.3 United States Parallel Evaporator Chillers Consumption (2021-2032)
- 2.4 China Parallel Evaporator Chillers Consumption (2021-2032)
- 2.5 Europe Parallel Evaporator Chillers Consumption (2021-2032)
- 2.6 Japan Parallel Evaporator Chillers Consumption (2021-2032)
- 2.7 South Korea Parallel Evaporator Chillers Consumption (2021-2032)
- 2.8 ASEAN Parallel Evaporator Chillers Consumption (2021-2032)
- 2.9 India Parallel Evaporator Chillers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Parallel Evaporator Chillers Production Value by Manufacturer (2021-2026)

- 3.2 World Parallel Evaporator Chillers Production by Manufacturer (2021-2026)
- 3.3 World Parallel Evaporator Chillers Average Price by Manufacturer (2021-2026)
- 3.4 Parallel Evaporator Chillers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Parallel Evaporator Chillers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Parallel Evaporator Chillers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Parallel Evaporator Chillers in 2025
- 3.6 Parallel Evaporator Chillers Market: Overall Company Footprint Analysis
 - 3.6.1 Parallel Evaporator Chillers Market: Region Footprint
 - 3.6.2 Parallel Evaporator Chillers Market: Company Product Type Footprint
 - 3.6.3 Parallel Evaporator Chillers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Parallel Evaporator Chillers Production Value Comparison
 - 4.1.1 United States VS China: Parallel Evaporator Chillers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Parallel Evaporator Chillers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Parallel Evaporator Chillers Production Comparison
 - 4.2.1 United States VS China: Parallel Evaporator Chillers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Parallel Evaporator Chillers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Parallel Evaporator Chillers Consumption Comparison
 - 4.3.1 United States VS China: Parallel Evaporator Chillers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Parallel Evaporator Chillers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Parallel Evaporator Chillers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Parallel Evaporator Chillers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Parallel Evaporator Chillers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Parallel Evaporator Chillers Production (2021-2026)

4.5 China Based Parallel Evaporator Chillers Manufacturers and Market Share

4.5.1 China Based Parallel Evaporator Chillers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Parallel Evaporator Chillers Production Value (2021-2026)

4.5.3 China Based Manufacturers Parallel Evaporator Chillers Production (2021-2026)

4.6 Rest of World Based Parallel Evaporator Chillers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Parallel Evaporator Chillers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Parallel Evaporator Chillers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Parallel Evaporator Chillers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Parallel Evaporator Chillers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Open System

5.2.2 Enclosed System

5.3 Market Segment by Type

5.3.1 World Parallel Evaporator Chillers Production by Type (2021-2032)

5.3.2 World Parallel Evaporator Chillers Production Value by Type (2021-2032)

5.3.3 World Parallel Evaporator Chillers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION

6.1 World Parallel Evaporator Chillers Market Size Overview by Automation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation

6.2.1 Semi-automatic

6.2.2 Fully Automatic

6.3 Market Segment by Automation

- 6.3.1 World Parallel Evaporator Chillers Production by Automation (2021-2032)
- 6.3.2 World Parallel Evaporator Chillers Production Value by Automation (2021-2032)
- 6.3.3 World Parallel Evaporator Chillers Average Price by Automation (2021-2032)

7 MARKET ANALYSIS BY THROUGHPUT

- 7.1 World Parallel Evaporator Chillers Market Size Overview by Throughput: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Throughput
 - 7.2.1 Low-throughput
 - 7.2.2 Mid-throughput
 - 7.2.3 High-throughput
- 7.3 Market Segment by Throughput
 - 7.3.1 World Parallel Evaporator Chillers Production by Throughput (2021-2032)
 - 7.3.2 World Parallel Evaporator Chillers Production Value by Throughput (2021-2032)
 - 7.3.3 World Parallel Evaporator Chillers Average Price by Throughput (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Parallel Evaporator Chillers Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Hospital
 - 8.2.2 Clinic
 - 8.2.3 Laboratory
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Parallel Evaporator Chillers Production by Application (2021-2032)
 - 8.3.2 World Parallel Evaporator Chillers Production Value by Application (2021-2032)
 - 8.3.3 World Parallel Evaporator Chillers Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 BUCHI
 - 9.1.1 BUCHI Details
 - 9.1.2 BUCHI Major Business
 - 9.1.3 BUCHI Parallel Evaporator Chillers Product and Services
 - 9.1.4 BUCHI Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 BUCHI Recent Developments/Updates
- 9.1.6 BUCHI Competitive Strengths & Weaknesses
- 9.2 SP Industries (ATS Automation Tooling Systems)
 - 9.2.1 SP Industries (ATS Automation Tooling Systems) Details
 - 9.2.2 SP Industries (ATS Automation Tooling Systems) Major Business
 - 9.2.3 SP Industries (ATS Automation Tooling Systems) Parallel Evaporator Chillers Product and Services
 - 9.2.4 SP Industries (ATS Automation Tooling Systems) Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 SP Industries (ATS Automation Tooling Systems) Recent Developments/Updates
 - 9.2.6 SP Industries (ATS Automation Tooling Systems) Competitive Strengths & Weaknesses
- 9.3 GERSTEL
 - 9.3.1 GERSTEL Details
 - 9.3.2 GERSTEL Major Business
 - 9.3.3 GERSTEL Parallel Evaporator Chillers Product and Services
 - 9.3.4 GERSTEL Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 GERSTEL Recent Developments/Updates
 - 9.3.6 GERSTEL Competitive Strengths & Weaknesses
- 9.4 Raykol
 - 9.4.1 Raykol Details
 - 9.4.2 Raykol Major Business
 - 9.4.3 Raykol Parallel Evaporator Chillers Product and Services
 - 9.4.4 Raykol Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Raykol Recent Developments/Updates
 - 9.4.6 Raykol Competitive Strengths & Weaknesses
- 9.5 Organomation
 - 9.5.1 Organomation Details
 - 9.5.2 Organomation Major Business
 - 9.5.3 Organomation Parallel Evaporator Chillers Product and Services
 - 9.5.4 Organomation Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Organomation Recent Developments/Updates
 - 9.5.6 Organomation Competitive Strengths & Weaknesses
- 9.6 Labconco
 - 9.6.1 Labconco Details
 - 9.6.2 Labconco Major Business

- 9.6.3 Labconco Parallel Evaporator Chillers Product and Services
- 9.6.4 Labconco Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Labconco Recent Developments/Updates
- 9.6.6 Labconco Competitive Strengths & Weaknesses
- 9.7 LabTech
 - 9.7.1 LabTech Details
 - 9.7.2 LabTech Major Business
 - 9.7.3 LabTech Parallel Evaporator Chillers Product and Services
 - 9.7.4 LabTech Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 LabTech Recent Developments/Updates
 - 9.7.6 LabTech Competitive Strengths & Weaknesses
- 9.8 Rocker Scientific
 - 9.8.1 Rocker Scientific Details
 - 9.8.2 Rocker Scientific Major Business
 - 9.8.3 Rocker Scientific Parallel Evaporator Chillers Product and Services
 - 9.8.4 Rocker Scientific Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Rocker Scientific Recent Developments/Updates
 - 9.8.6 Rocker Scientific Competitive Strengths & Weaknesses
- 9.9 EXPEC Technology
 - 9.9.1 EXPEC Technology Details
 - 9.9.2 EXPEC Technology Major Business
 - 9.9.3 EXPEC Technology Parallel Evaporator Chillers Product and Services
 - 9.9.4 EXPEC Technology Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 EXPEC Technology Recent Developments/Updates
 - 9.9.6 EXPEC Technology Competitive Strengths & Weaknesses
- 9.10 Asynt
 - 9.10.1 Asynt Details
 - 9.10.2 Asynt Major Business
 - 9.10.3 Asynt Parallel Evaporator Chillers Product and Services
 - 9.10.4 Asynt Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Asynt Recent Developments/Updates
 - 9.10.6 Asynt Competitive Strengths & Weaknesses
- 9.11 HengAo Technology
 - 9.11.1 HengAo Technology Details

- 9.11.2 HengAo Technology Major Business
- 9.11.3 HengAo Technology Parallel Evaporator Chillers Product and Services
- 9.11.4 HengAo Technology Parallel Evaporator Chillers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 HengAo Technology Recent Developments/Updates
- 9.11.6 HengAo Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Parallel Evaporator Chillers Industry Chain
- 10.2 Parallel Evaporator Chillers Upstream Analysis
 - 10.2.1 Parallel Evaporator Chillers Core Raw Materials
 - 10.2.2 Main Manufacturers of Parallel Evaporator Chillers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Parallel Evaporator Chillers Production Mode
- 10.6 Parallel Evaporator Chillers Procurement Model
- 10.7 Parallel Evaporator Chillers Industry Sales Model and Sales Channels
 - 10.7.1 Parallel Evaporator Chillers Sales Model
 - 10.7.2 Parallel Evaporator Chillers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Parallel Evaporator Chillers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Parallel Evaporator Chillers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Parallel Evaporator Chillers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Parallel Evaporator Chillers Production Value Market Share by Region (2021-2026)

Table 5. World Parallel Evaporator Chillers Production Value Market Share by Region (2027-2032)

Table 6. World Parallel Evaporator Chillers Production by Region (2021-2026) & (Units)

Table 7. World Parallel Evaporator Chillers Production by Region (2027-2032) & (Units)

Table 8. World Parallel Evaporator Chillers Production Market Share by Region (2021-2026)

Table 9. World Parallel Evaporator Chillers Production Market Share by Region (2027-2032)

Table 10. World Parallel Evaporator Chillers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Parallel Evaporator Chillers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Parallel Evaporator Chillers Major Market Trends

Table 13. World Parallel Evaporator Chillers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Parallel Evaporator Chillers Consumption by Region (2021-2026) & (Units)

Table 15. World Parallel Evaporator Chillers Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Parallel Evaporator Chillers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Parallel Evaporator Chillers Producers in 2025

Table 18. World Parallel Evaporator Chillers Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Parallel Evaporator Chillers Producers in 2025

Table 20. World Parallel Evaporator Chillers Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 21. Global Parallel Evaporator Chillers Company Evaluation Quadrant
Table 22. World Parallel Evaporator Chillers Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Parallel Evaporator Chillers Production Site of Key Manufacturer
Table 24. Parallel Evaporator Chillers Market: Company Product Type Footprint
Table 25. Parallel Evaporator Chillers Market: Company Product Application Footprint
Table 26. Parallel Evaporator Chillers Competitive Factors
Table 27. Parallel Evaporator Chillers New Entrant and Capacity Expansion Plans
Table 28. Parallel Evaporator Chillers Mergers & Acquisitions Activity
Table 29. United States VS China Parallel Evaporator Chillers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Parallel Evaporator Chillers Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Parallel Evaporator Chillers Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Parallel Evaporator Chillers Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Parallel Evaporator Chillers Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Parallel Evaporator Chillers Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Parallel Evaporator Chillers Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Parallel Evaporator Chillers Production Market Share (2021-2026)
Table 37. China Based Parallel Evaporator Chillers Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Parallel Evaporator Chillers Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Parallel Evaporator Chillers Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Parallel Evaporator Chillers Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Parallel Evaporator Chillers Production Market Share (2021-2026)
Table 42. Rest of World Based Parallel Evaporator Chillers Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Parallel Evaporator Chillers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Parallel Evaporator Chillers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Parallel Evaporator Chillers Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Parallel Evaporator Chillers Production Market Share (2021-2026)

Table 47. World Parallel Evaporator Chillers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Parallel Evaporator Chillers Production by Type (2021-2026) & (Units)

Table 49. World Parallel Evaporator Chillers Production by Type (2027-2032) & (Units)

Table 50. World Parallel Evaporator Chillers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Parallel Evaporator Chillers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Parallel Evaporator Chillers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Parallel Evaporator Chillers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Parallel Evaporator Chillers Production Value by Automation, (USD Million), 2021 & 2025 & 2032

Table 55. World Parallel Evaporator Chillers Production by Automation (2021-2026) & (Units)

Table 56. World Parallel Evaporator Chillers Production by Automation (2027-2032) & (Units)

Table 57. World Parallel Evaporator Chillers Production Value by Automation (2021-2026) & (USD Million)

Table 58. World Parallel Evaporator Chillers Production Value by Automation (2027-2032) & (USD Million)

Table 59. World Parallel Evaporator Chillers Average Price by Automation (2021-2026) & (US\$/Unit)

Table 60. World Parallel Evaporator Chillers Average Price by Automation (2027-2032) & (US\$/Unit)

Table 61. World Parallel Evaporator Chillers Production Value by Throughput, (USD Million), 2021 & 2025 & 2032

Table 62. World Parallel Evaporator Chillers Production by Throughput (2021-2026) & (Units)

Table 63. World Parallel Evaporator Chillers Production by Throughput (2027-2032) & (Units)

Table 64. World Parallel Evaporator Chillers Production Value by Throughput (2021-2026) & (USD Million)

Table 65. World Parallel Evaporator Chillers Production Value by Throughput (2027-2032) & (USD Million)

Table 66. World Parallel Evaporator Chillers Average Price by Throughput (2021-2026) & (US\$/Unit)

Table 67. World Parallel Evaporator Chillers Average Price by Throughput (2027-2032) & (US\$/Unit)

Table 68. World Parallel Evaporator Chillers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Parallel Evaporator Chillers Production by Application (2021-2026) & (Units)

Table 70. World Parallel Evaporator Chillers Production by Application (2027-2032) & (Units)

Table 71. World Parallel Evaporator Chillers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Parallel Evaporator Chillers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Parallel Evaporator Chillers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Parallel Evaporator Chillers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. BUCHI Basic Information, Manufacturing Base and Competitors

Table 76. BUCHI Major Business

Table 77. BUCHI Parallel Evaporator Chillers Product and Services

Table 78. BUCHI Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BUCHI Recent Developments/Updates

Table 80. BUCHI Competitive Strengths & Weaknesses

Table 81. SP Industries (ATS Automation Tooling Systems) Basic Information, Manufacturing Base and Competitors

Table 82. SP Industries (ATS Automation Tooling Systems) Major Business

Table 83. SP Industries (ATS Automation Tooling Systems) Parallel Evaporator Chillers Product and Services

Table 84. SP Industries (ATS Automation Tooling Systems) Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. SP Industries (ATS Automation Tooling Systems) Recent Developments/Updates

Table 86. SP Industries (ATS Automation Tooling Systems) Competitive Strengths & Weaknesses

Table 87. GERSTEL Basic Information, Manufacturing Base and Competitors

Table 88. GERSTEL Major Business

Table 89. GERSTEL Parallel Evaporator Chillers Product and Services

Table 90. GERSTEL Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. GERSTEL Recent Developments/Updates

Table 92. GERSTEL Competitive Strengths & Weaknesses

Table 93. Raykol Basic Information, Manufacturing Base and Competitors

Table 94. Raykol Major Business

Table 95. Raykol Parallel Evaporator Chillers Product and Services

Table 96. Raykol Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Raykol Recent Developments/Updates

Table 98. Raykol Competitive Strengths & Weaknesses

Table 99. Organomation Basic Information, Manufacturing Base and Competitors

Table 100. Organomation Major Business

Table 101. Organomation Parallel Evaporator Chillers Product and Services

Table 102. Organomation Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Organomation Recent Developments/Updates

Table 104. Organomation Competitive Strengths & Weaknesses

Table 105. Labconco Basic Information, Manufacturing Base and Competitors

Table 106. Labconco Major Business

Table 107. Labconco Parallel Evaporator Chillers Product and Services

Table 108. Labconco Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Labconco Recent Developments/Updates

Table 110. Labconco Competitive Strengths & Weaknesses

Table 111. LabTech Basic Information, Manufacturing Base and Competitors

Table 112. LabTech Major Business

Table 113. LabTech Parallel Evaporator Chillers Product and Services

Table 114. LabTech Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. LabTech Recent Developments/Updates

Table 116. LabTech Competitive Strengths & Weaknesses
Table 117. Rocker Scientific Basic Information, Manufacturing Base and Competitors
Table 118. Rocker Scientific Major Business
Table 119. Rocker Scientific Parallel Evaporator Chillers Product and Services
Table 120. Rocker Scientific Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Rocker Scientific Recent Developments/Updates
Table 122. Rocker Scientific Competitive Strengths & Weaknesses
Table 123. EXPEC Technology Basic Information, Manufacturing Base and Competitors
Table 124. EXPEC Technology Major Business
Table 125. EXPEC Technology Parallel Evaporator Chillers Product and Services
Table 126. EXPEC Technology Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. EXPEC Technology Recent Developments/Updates
Table 128. EXPEC Technology Competitive Strengths & Weaknesses
Table 129. Asynt Basic Information, Manufacturing Base and Competitors
Table 130. Asynt Major Business
Table 131. Asynt Parallel Evaporator Chillers Product and Services
Table 132. Asynt Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Asynt Recent Developments/Updates
Table 134. Asynt Competitive Strengths & Weaknesses
Table 135. HengAo Technology Basic Information, Manufacturing Base and Competitors
Table 136. HengAo Technology Major Business
Table 137. HengAo Technology Parallel Evaporator Chillers Product and Services
Table 138. HengAo Technology Parallel Evaporator Chillers Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. HengAo Technology Recent Developments/Updates
Table 140. HengAo Technology Competitive Strengths & Weaknesses
Table 141. Global Key Players of Parallel Evaporator Chillers Upstream (Raw Materials)
Table 142. Global Parallel Evaporator Chillers Typical Customers
Table 143. Parallel Evaporator Chillers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Parallel Evaporator Chillers Picture

Figure 2. World Parallel Evaporator Chillers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Parallel Evaporator Chillers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Parallel Evaporator Chillers Production (2021-2032) & (Units)

Figure 5. World Parallel Evaporator Chillers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Parallel Evaporator Chillers Production Value Market Share by Region (2021-2032)

Figure 7. World Parallel Evaporator Chillers Production Market Share by Region (2021-2032)

Figure 8. North America Parallel Evaporator Chillers Production (2021-2032) & (Units)

Figure 9. Europe Parallel Evaporator Chillers Production (2021-2032) & (Units)

Figure 10. China Parallel Evaporator Chillers Production (2021-2032) & (Units)

Figure 11. Japan Parallel Evaporator Chillers Production (2021-2032) & (Units)

Figure 12. Parallel Evaporator Chillers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 15. World Parallel Evaporator Chillers Consumption Market Share by Region (2021-2032)

Figure 16. United States Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 17. China Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 18. Europe Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 19. Japan Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 20. South Korea Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 21. ASEAN Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 22. India Parallel Evaporator Chillers Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Parallel Evaporator Chillers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Parallel Evaporator Chillers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Parallel Evaporator Chillers Markets in 2025

Figure 26. United States VS China: Parallel Evaporator Chillers Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Parallel Evaporator Chillers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Parallel Evaporator Chillers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Parallel Evaporator Chillers Production Market Share 2025

Figure 30. China Based Manufacturers Parallel Evaporator Chillers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Parallel Evaporator Chillers Production Market Share 2025

Figure 32. World Parallel Evaporator Chillers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Parallel Evaporator Chillers Production Value Market Share by Type in 2025

Figure 34. Open System

Figure 35. Enclosed System

Figure 36. World Parallel Evaporator Chillers Production Market Share by Type (2021-2032)

Figure 37. World Parallel Evaporator Chillers Production Value Market Share by Type (2021-2032)

Figure 38. World Parallel Evaporator Chillers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Parallel Evaporator Chillers Production Value by Automation, (USD Million), 2021 & 2025 & 2032

Figure 40. World Parallel Evaporator Chillers Production Value Market Share by Automation in 2025

Figure 41. Semi-automatic

Figure 42. Fully Automatic

Figure 43. World Parallel Evaporator Chillers Production Market Share by Automation (2021-2032)

Figure 44. World Parallel Evaporator Chillers Production Value Market Share by Automation (2021-2032)

Figure 45. World Parallel Evaporator Chillers Average Price by Automation (2021-2032) & (US\$/Unit)

Figure 46. World Parallel Evaporator Chillers Production Value by Throughput, (USD Million), 2021 & 2025 & 2032

Figure 47. World Parallel Evaporator Chillers Production Value Market Share by Throughput in 2025

Figure 48. Low-throughput

Figure 49. Mid-throughput

Figure 50. High-throughput

Figure 51. World Parallel Evaporator Chillers Production Market Share by Throughput (2021-2032)

Figure 52. World Parallel Evaporator Chillers Production Value Market Share by Throughput (2021-2032)

Figure 53. World Parallel Evaporator Chillers Average Price by Throughput (2021-2032) & (US\$/Unit)

Figure 54. World Parallel Evaporator Chillers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Parallel Evaporator Chillers Production Value Market Share by Application in 2025

Figure 56. Hospital

Figure 57. Clinic

Figure 58. Laboratory

Figure 59. Others

Figure 60. World Parallel Evaporator Chillers Production Market Share by Application (2021-2032)

Figure 61. World Parallel Evaporator Chillers Production Value Market Share by Application (2021-2032)

Figure 62. World Parallel Evaporator Chillers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Parallel Evaporator Chillers Industry Chain

Figure 64. Parallel Evaporator Chillers Procurement Model

Figure 65. Parallel Evaporator Chillers Sales Model

Figure 66. Parallel Evaporator Chillers Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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