

Global Parallel Electric Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Parallel Electric Gripper market size is expected to reach \$ 431 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). In 2025, global Parallel Electric Gripper production reached approximately 72k units, with an average global market price of around US\$3.8k per unit.

A parallel electric gripper is an electrically actuated end-effector that opens and closes two jaws in a parallel motion, typically driven by a motor through mechanisms such as ball screws, rack-and-pinion gears, or wedge transmissions. It integrates a motor/drive train, guidance, position and/or force (current) feedback, and industrial control interfaces (e.g., discrete I/O, IO-Link, EtherNet/IP, PROFINET). Compared with pneumatic alternatives, it offers adjustable stroke and gripping force, high repeatability, easier parameterization, and richer diagnostics?making it well-suited for flexible automation tasks such as pick-and-place, machine tending, precision assembly, and in-line inspection.

Upstream consists of core components and materials: servo/stepper motors and drives, transmission and motion parts (ball screws, rack-and-pinion, bearings, linear guides), sensing/control electronics (encoders, force/position feedback, MCUs/driver ICs), connectors/cables, structural materials (aluminum, stainless steel, engineering plastics), plus surface treatment and sealing/protection parts. Representative upstream suppliers include THK/HIWIN (linear motion), SKF/NSK (bearings), Maxon/Faulhaber (precision motors), and TE Connectivity/HARTING (connectivity), alongside broader industrial sensor and motion-control ecosystems. Midstream players are gripper OEMs and EOAT/system integrators who deliver mechanics, control logic, industrial communications, and reliability validation. Downstream demand comes from robot and automation users in automotive, electronics, battery/PV, semiconductors, medical devices, food & packaging, and general industry?often deployed on platforms from ABB, FANUC, KUKA, and Yaskawa and integrated by automation solution providers.

The parallel electric gripper market is in an upgrade cycle from pneumatic to electric actuation and from 'simple gripping' to smart EOAT. As flexible manufacturing and rapid changeover become more important, electric grippers gain share in cobot and higher-end automation lines thanks to programmable force/stroke, high repeatability, and richer visibility/diagnostics. Key trends include tighter integration of force/position closed-loop control, grip-strategy libraries, grip-state monitoring (anti-drop/empty-grip detection), broader industrial communications, and easier parameterization for plug-and-play commissioning and MES/traceability connectivity. In parallel, industry-specific EOAT demand—especially in batteries, PV, semiconductors, and electronics—drives designs with dust protection, ESD compatibility, cleanroom readiness, corrosion resistance, and lightweight construction, often combined into modular ecosystems with vision, force sensing, and quick changers. Growth drivers include labor constraints, automation retrofits in machine tending and assembly, the expanding adoption of collaborative robots, and rising quality and traceability requirements. Headwinds include higher upfront cost versus pneumatics, thermal and lifetime validation challenges in high-duty/heavy-load applications, application engineering needs for complex part gripping (finger design, friction materials, tolerances), and integration/commissioning effort across diverse robot controllers and fieldbus environments; harsh environments with dust, coolant, and oil further elevate requirements for IP rating and sealing reliability, increasing total system cost and delivery complexity.

This report studies the global Parallel Electric Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Parallel Electric Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Parallel Electric Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Parallel Electric Gripper total production and demand, 2021-2032, (K Units)

Global Parallel Electric Gripper total production value, 2021-2032, (USD Million)

Global Parallel Electric Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Parallel Electric Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Parallel Electric Gripper domestic production, consumption, key domestic manufacturers and share

Global Parallel Electric Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Parallel Electric Gripper production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Parallel Electric Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Parallel Electric Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Robotiq, Chelic, OnRobot, Jodell, Schunk, Stabilus, Festo, SMC Corporation, Zimmer, IAI Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Parallel Electric Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Parallel Electric Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Parallel Electric Gripper Market, Segmentation by Type:

Stroke Adjustable

Stroke Not Adjustable

Global Parallel Electric Gripper Market, Segmentation by Clamping Force:

50 N

100 N

200 N

300 N

Others

Global Parallel Electric Gripper Market, Segmentation by Load:

5 kg

10 kg

20kg

30kg

Others

Global Parallel Electric Gripper Market, Segmentation by Application:

Electronics Industry

Medical and Biotechnology

Chemical Industry

Logistics Industry

Automobile Industry

Food and Drinks

Other

Companies Profiled:

Robotiq

Chelic

OnRobot

Jodell

Schunk

Stabilus

Festo

SMC Corporation

Zimmer

IAI Automation

FIPA

Weiss Robotics

PHD Inc

SCIC-Robot

Allegro Hand

Tesollo

SmarAct

Gimatic

Oriental Motor

Yamaha Motor

Inspire-Robots

DH-Robotics

Hitbot

ElephantRobotics

Hiwin

Daken Tech

Key Questions Answered:

1. How big is the global Parallel Electric Gripper market?
2. What is the demand of the global Parallel Electric Gripper market?
3. What is the year over year growth of the global Parallel Electric Gripper market?
4. What is the production and production value of the global Parallel Electric Gripper market?
5. Who are the key producers in the global Parallel Electric Gripper market?
6. What are the growth factors driving the market demand?

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