

Global Parallel EEPROM Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Parallel EEPROM market size is expected to reach \$ 220 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Parallel EEPROM is a non-volatile electrically erasable programmable read-only memory device that utilizes a parallel data bus interface for data read and write operations. The device is typically packaged in DIP, PLCC, or SOIC forms and consists internally of floating-gate MOS memory cell arrays, row and column decoders, data buffers, high-voltage programming circuitry, and control logic units. Data programming and erasure are achieved through Fowler-Nordheim tunneling mechanisms, while data retrieval is performed by sensing threshold voltage variations of the memory cells. Parallel EEPROM devices feature 8-bit or 16-bit wide data buses combined with dedicated address lines and control signals, enabling high-speed random access with typical access times ranging from 70 to 250 nanoseconds. They offer endurance cycles from 10^4 to 10^6 and data retention exceeding 10 years. These devices are widely deployed in industrial control systems, legacy communication equipment, medical instruments, and early-generation automotive electronic control units for configuration storage, calibration parameters, and firmware data. Production is primarily carried out by mature-process semiconductor memory manufacturers, positioning the product as a long-lifecycle industrial-grade non-volatile memory solution.

From an industry analyst's perspective, although the Parallel EEPROM market is generally in a mature or slowly declining stage, it still presents structural development opportunities and stable driving forces. First, a large number of industrial control systems, railway equipment, power automation devices, and early-generation automotive electronic platforms are still designed based on parallel bus architectures. These hardware systems have undergone long-term validation and formed highly stable

supply chains. In industrial sectors where product lifecycles range from 10 to 20 years, maintenance, upgrade, and replacement demand of installed equipment form a continuous market foundation. Second, certain military and high-reliability applications continue to prefer the deterministic timing and higher data throughput provided by parallel interfaces. In addition, industrial-grade and automotive-grade products operating under extreme environmental conditions maintain ongoing demand for mature-process, high-reliability Parallel EEPROM solutions. Furthermore, global supply chain diversification is encouraging regional foundries to undertake long-lifecycle products based on mature process nodes, creating opportunities for localized substitution. Overall, market opportunities are mainly driven by replacement demand in installed systems and stable demand in high-reliability niche segments rather than large-scale growth from new consumer electronics. At the same time, the Parallel EEPROM market faces significant challenges and risks. The most critical challenge comes from technological substitution. Serial EEPROM, SPI NOR Flash, and embedded Flash MCUs have clear advantages in cost, pin count, power consumption, and system integration, continuously eroding the share of Parallel EEPROM in new designs. In addition, parallel interfaces require more pins and occupy larger PCB space, which does not align with the current trend toward miniaturization and high integration of electronic products. Moreover, as the global semiconductor industry shifts toward advanced process nodes, mature-node capacity may be deprioritized during industry cycles, leading to potential supply instability. The relatively small memory capacity and limited price elasticity also constrain overall market expansion, making high-growth strategies difficult. If downstream customers gradually complete system architecture upgrades, demand for Parallel EEPROM may enter an accelerated decline phase. Therefore, manufacturers must rely on long-term supply commitments, industrial-grade certifications, and stable delivery capabilities to sustain competitiveness. In terms of downstream demand trends, the demand structure of Parallel EEPROM is becoming increasingly differentiated. The consumer electronics sector has largely migrated to serial interfaces and embedded memory, leaving very limited new demand. However, industrial control, medical equipment, energy and power systems, railway transportation, and certain automotive aftermarket replacement segments continue to maintain relatively stable demand. Future demand will concentrate more on low- to mid-density, wide-temperature-range, and long supply-cycle products rather than capacity upgrades. Meanwhile, in emerging markets undergoing industrial automation upgrades, some newly installed equipment that continues to adopt legacy parallel architectures may still generate incremental demand, though on a manageable scale. Overall, the product is gradually evolving into a typical 'long-tail industrial memory' category, characterized by a steadily declining market size but extended lifecycle, with competition increasingly centered on cost control, inventory management, and

customized customer support rather than technological innovation.

This report studies the global Parallel EEPROM production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Parallel EEPROM and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Parallel EEPROM that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Parallel EEPROM total production and demand, 2021-2032, (K Units)

Global Parallel EEPROM total production value, 2021-2032, (USD Million)

Global Parallel EEPROM production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Parallel EEPROM consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Parallel EEPROM domestic production, consumption, key domestic manufacturers and share

Global Parallel EEPROM production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Parallel EEPROM production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Parallel EEPROM production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Parallel EEPROM market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microchip Technology Incorporated, onsemi, Renesas Electronics Corporation, STMicroelectronics, Everspin Technologies, Infineon Technologies, Macronix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Parallel EEPROM market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Parallel EEPROM Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Parallel EEPROM Market, Segmentation by Type:

Less Than 1 Mb

1 Mb - 2 Mb

Others

Global Parallel EEPROM Market, Segmentation by Data Bus Width:

8-bit Parallel EEPROM

16-bit Parallel EEPROM

32-bit Parallel EEPROM

Global Parallel EEPROM Market, Segmentation by Memory Density:

Low Density (16Kb)

Medium Density (32Kb-256Kb)

High Density (>512Kb)

Global Parallel EEPROM Market, Segmentation by Semiconductor Process Node:

350nm CMOS EEPROM

250nm CMOS EEPROM

180nm CMOS EEPROM

130nm Embedded EEPROM

Global Parallel EEPROM Market, Segmentation by Application:

Automotive

Consumer Electronics

Home Appliance

Industrial

Others

Companies Profiled:

Microchip Technology Incorporated

onsemi

Renesas Electronics Corporation

STMicroelectronics

Everspin Technologies

Infineon Technologies

Macronix

Key Questions Answered:

1. How big is the global Parallel EEPROM market?
2. What is the demand of the global Parallel EEPROM market?
3. What is the year over year growth of the global Parallel EEPROM market?
4. What is the production and production value of the global Parallel EEPROM market?
5. Who are the key producers in the global Parallel EEPROM market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Parallel EEPROM Introduction
- 1.2 World Parallel EEPROM Supply & Forecast
 - 1.2.1 World Parallel EEPROM Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Parallel EEPROM Production (2021-2032)
 - 1.2.3 World Parallel EEPROM Pricing Trends (2021-2032)
- 1.3 World Parallel EEPROM Production by Region (Based on Production Site)
 - 1.3.1 World Parallel EEPROM Production Value by Region (2021-2032)
 - 1.3.2 World Parallel EEPROM Production by Region (2021-2032)
 - 1.3.3 World Parallel EEPROM Average Price by Region (2021-2032)
 - 1.3.4 North America Parallel EEPROM Production (2021-2032)
 - 1.3.5 Europe Parallel EEPROM Production (2021-2032)
 - 1.3.6 China Parallel EEPROM Production (2021-2032)
 - 1.3.7 Japan Parallel EEPROM Production (2021-2032)
 - 1.3.8 South Korea Parallel EEPROM Production (2021-2032)
 - 1.3.9 Taiwan China Parallel EEPROM Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Parallel EEPROM Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Parallel EEPROM Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Parallel EEPROM Demand (2021-2032)
- 2.2 World Parallel EEPROM Consumption by Region
 - 2.2.1 World Parallel EEPROM Consumption by Region (2021-2026)
 - 2.2.2 World Parallel EEPROM Consumption Forecast by Region (2027-2032)
- 2.3 United States Parallel EEPROM Consumption (2021-2032)
- 2.4 China Parallel EEPROM Consumption (2021-2032)
- 2.5 Europe Parallel EEPROM Consumption (2021-2032)
- 2.6 Japan Parallel EEPROM Consumption (2021-2032)
- 2.7 South Korea Parallel EEPROM Consumption (2021-2032)
- 2.8 ASEAN Parallel EEPROM Consumption (2021-2032)
- 2.9 India Parallel EEPROM Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Parallel EEPROM Production Value by Manufacturer (2021-2026)
- 3.2 World Parallel EEPROM Production by Manufacturer (2021-2026)
- 3.3 World Parallel EEPROM Average Price by Manufacturer (2021-2026)
- 3.4 Parallel EEPROM Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Parallel EEPROM Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Parallel EEPROM in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Parallel EEPROM in 2025
- 3.6 Parallel EEPROM Market: Overall Company Footprint Analysis
 - 3.6.1 Parallel EEPROM Market: Region Footprint
 - 3.6.2 Parallel EEPROM Market: Company Product Type Footprint
 - 3.6.3 Parallel EEPROM Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Parallel EEPROM Production Value Comparison
 - 4.1.1 United States VS China: Parallel EEPROM Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Parallel EEPROM Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Parallel EEPROM Production Comparison
 - 4.2.1 United States VS China: Parallel EEPROM Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Parallel EEPROM Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Parallel EEPROM Consumption Comparison
 - 4.3.1 United States VS China: Parallel EEPROM Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Parallel EEPROM Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Parallel EEPROM Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Parallel EEPROM Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Parallel EEPROM Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Parallel EEPROM Production (2021-2026)
- 4.5 China Based Parallel EEPROM Manufacturers and Market Share
 - 4.5.1 China Based Parallel EEPROM Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Parallel EEPROM Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Parallel EEPROM Production (2021-2026)
- 4.6 Rest of World Based Parallel EEPROM Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Parallel EEPROM Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Parallel EEPROM Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Parallel EEPROM Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Parallel EEPROM Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Less Than 1 Mb
 - 5.2.2 1 Mb - 2 Mb
 - 5.2.3 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Parallel EEPROM Production by Type (2021-2032)
 - 5.3.2 World Parallel EEPROM Production Value by Type (2021-2032)
 - 5.3.3 World Parallel EEPROM Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DATA BUS WIDTH

- 6.1 World Parallel EEPROM Market Size Overview by Data Bus Width: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Data Bus Width
 - 6.2.1 8-bit Parallel EEPROM
 - 6.2.2 16-bit Parallel EEPROM
 - 6.2.3 32-bit Parallel EEPROM
- 6.3 Market Segment by Data Bus Width

- 6.3.1 World Parallel EEPROM Production by Data Bus Width (2021-2032)
- 6.3.2 World Parallel EEPROM Production Value by Data Bus Width (2021-2032)
- 6.3.3 World Parallel EEPROM Average Price by Data Bus Width (2021-2032)

7 MARKET ANALYSIS BY MEMORY DENSITY

- 7.1 World Parallel EEPROM Market Size Overview by Memory Density: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Memory Density
 - 7.2.1 Low Density (?16Kb)
 - 7.2.2 Medium Density (32Kb?256Kb)
 - 7.2.3 High Density (?512Kb)
- 7.3 Market Segment by Memory Density
 - 7.3.1 World Parallel EEPROM Production by Memory Density (2021-2032)
 - 7.3.2 World Parallel EEPROM Production Value by Memory Density (2021-2032)
 - 7.3.3 World Parallel EEPROM Average Price by Memory Density (2021-2032)

8 MARKET ANALYSIS BY SEMICONDUCTOR PROCESS NODE

- 8.1 World Parallel EEPROM Market Size Overview by Semiconductor Process Node: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Semiconductor Process Node
 - 8.2.1 350nm CMOS EEPROM
 - 8.2.2 250nm CMOS EEPROM
 - 8.2.3 180nm CMOS EEPROM
 - 8.2.4 130nm Embedded EEPROM
- 8.3 Market Segment by Semiconductor Process Node
 - 8.3.1 World Parallel EEPROM Production by Semiconductor Process Node (2021-2032)
 - 8.3.2 World Parallel EEPROM Production Value by Semiconductor Process Node (2021-2032)
 - 8.3.3 World Parallel EEPROM Average Price by Semiconductor Process Node (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

- 9.1 World Parallel EEPROM Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application

- 9.2.1 Automotive
- 9.2.2 Consumer Electronics
- 9.2.3 Home Appliance
- 9.2.4 Industrial
- 9.2.5 Others

9.3 Market Segment by Application

- 9.3.1 World Parallel EEPROM Production by Application (2021-2032)
- 9.3.2 World Parallel EEPROM Production Value by Application (2021-2032)
- 9.3.3 World Parallel EEPROM Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Microchip Technology Incorporated

- 10.1.1 Microchip Technology Incorporated Details
- 10.1.2 Microchip Technology Incorporated Major Business
- 10.1.3 Microchip Technology Incorporated Parallel EEPROM Product and Services
- 10.1.4 Microchip Technology Incorporated Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 Microchip Technology Incorporated Recent Developments/Updates
- 10.1.6 Microchip Technology Incorporated Competitive Strengths & Weaknesses

10.2 onsemi

- 10.2.1 onsemi Details
- 10.2.2 onsemi Major Business
- 10.2.3 onsemi Parallel EEPROM Product and Services
- 10.2.4 onsemi Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 onsemi Recent Developments/Updates
- 10.2.6 onsemi Competitive Strengths & Weaknesses

10.3 Renesas Electronics Corporation

- 10.3.1 Renesas Electronics Corporation Details
- 10.3.2 Renesas Electronics Corporation Major Business
- 10.3.3 Renesas Electronics Corporation Parallel EEPROM Product and Services
- 10.3.4 Renesas Electronics Corporation Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 Renesas Electronics Corporation Recent Developments/Updates
- 10.3.6 Renesas Electronics Corporation Competitive Strengths & Weaknesses

10.4 STMicroelectronics

- 10.4.1 STMicroelectronics Details
- 10.4.2 STMicroelectronics Major Business

- 10.4.3 STMicroelectronics Parallel EEPROM Product and Services
- 10.4.4 STMicroelectronics Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 STMicroelectronics Recent Developments/Updates
- 10.4.6 STMicroelectronics Competitive Strengths & Weaknesses
- 10.5 Everspin Technologies
 - 10.5.1 Everspin Technologies Details
 - 10.5.2 Everspin Technologies Major Business
 - 10.5.3 Everspin Technologies Parallel EEPROM Product and Services
 - 10.5.4 Everspin Technologies Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Everspin Technologies Recent Developments/Updates
 - 10.5.6 Everspin Technologies Competitive Strengths & Weaknesses
- 10.6 Infineon Technologies
 - 10.6.1 Infineon Technologies Details
 - 10.6.2 Infineon Technologies Major Business
 - 10.6.3 Infineon Technologies Parallel EEPROM Product and Services
 - 10.6.4 Infineon Technologies Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Infineon Technologies Recent Developments/Updates
 - 10.6.6 Infineon Technologies Competitive Strengths & Weaknesses
- 10.7 Macronix
 - 10.7.1 Macronix Details
 - 10.7.2 Macronix Major Business
 - 10.7.3 Macronix Parallel EEPROM Product and Services
 - 10.7.4 Macronix Parallel EEPROM Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Macronix Recent Developments/Updates
 - 10.7.6 Macronix Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Parallel EEPROM Industry Chain
- 11.2 Parallel EEPROM Upstream Analysis
 - 11.2.1 Parallel EEPROM Core Raw Materials
 - 11.2.2 Main Manufacturers of Parallel EEPROM Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Parallel EEPROM Production Mode

11.6 Parallel EEPROM Procurement Model

11.7 Parallel EEPROM Industry Sales Model and Sales Channels

11.7.1 Parallel EEPROM Sales Model

11.7.2 Parallel EEPROM Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Parallel EEPROM Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Parallel EEPROM Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Parallel EEPROM Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Parallel EEPROM Production Value Market Share by Region (2021-2026)
- Table 5. World Parallel EEPROM Production Value Market Share by Region (2027-2032)
- Table 6. World Parallel EEPROM Production by Region (2021-2026) & (K Units)
- Table 7. World Parallel EEPROM Production by Region (2027-2032) & (K Units)
- Table 8. World Parallel EEPROM Production Market Share by Region (2021-2026)
- Table 9. World Parallel EEPROM Production Market Share by Region (2027-2032)
- Table 10. World Parallel EEPROM Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Parallel EEPROM Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Parallel EEPROM Major Market Trends
- Table 13. World Parallel EEPROM Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Parallel EEPROM Consumption by Region (2021-2026) & (K Units)
- Table 15. World Parallel EEPROM Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Parallel EEPROM Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Parallel EEPROM Producers in 2025
- Table 18. World Parallel EEPROM Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Parallel EEPROM Producers in 2025
- Table 20. World Parallel EEPROM Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Parallel EEPROM Company Evaluation Quadrant
- Table 22. World Parallel EEPROM Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Parallel EEPROM Production Site of Key Manufacturer
- Table 24. Parallel EEPROM Market: Company Product Type Footprint
- Table 25. Parallel EEPROM Market: Company Product Application Footprint

- Table 26. Parallel EEPROM Competitive Factors
- Table 27. Parallel EEPROM New Entrant and Capacity Expansion Plans
- Table 28. Parallel EEPROM Mergers & Acquisitions Activity
- Table 29. United States VS China Parallel EEPROM Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Parallel EEPROM Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Parallel EEPROM Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Parallel EEPROM Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Parallel EEPROM Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Parallel EEPROM Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Parallel EEPROM Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Parallel EEPROM Production Market Share (2021-2026)
- Table 37. China Based Parallel EEPROM Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Parallel EEPROM Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Parallel EEPROM Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Parallel EEPROM Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Parallel EEPROM Production Market Share (2021-2026)
- Table 42. Rest of World Based Parallel EEPROM Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Parallel EEPROM Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Parallel EEPROM Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Parallel EEPROM Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Parallel EEPROM Production Market Share (2021-2026)

Table 47. World Parallel EEPROM Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Parallel EEPROM Production by Type (2021-2026) & (K Units)

Table 49. World Parallel EEPROM Production by Type (2027-2032) & (K Units)

Table 50. World Parallel EEPROM Production Value by Type (2021-2026) & (USD Million)

Table 51. World Parallel EEPROM Production Value by Type (2027-2032) & (USD Million)

Table 52. World Parallel EEPROM Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Parallel EEPROM Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Parallel EEPROM Production Value by Data Bus Width, (USD Million), 2021 & 2025 & 2032

Table 55. World Parallel EEPROM Production by Data Bus Width (2021-2026) & (K Units)

Table 56. World Parallel EEPROM Production by Data Bus Width (2027-2032) & (K Units)

Table 57. World Parallel EEPROM Production Value by Data Bus Width (2021-2026) & (USD Million)

Table 58. World Parallel EEPROM Production Value by Data Bus Width (2027-2032) & (USD Million)

Table 59. World Parallel EEPROM Average Price by Data Bus Width (2021-2026) & (US\$/Unit)

Table 60. World Parallel EEPROM Average Price by Data Bus Width (2027-2032) & (US\$/Unit)

Table 61. World Parallel EEPROM Production Value by Memory Density, (USD Million), 2021 & 2025 & 2032

Table 62. World Parallel EEPROM Production by Memory Density (2021-2026) & (K Units)

Table 63. World Parallel EEPROM Production by Memory Density (2027-2032) & (K Units)

Table 64. World Parallel EEPROM Production Value by Memory Density (2021-2026) & (USD Million)

Table 65. World Parallel EEPROM Production Value by Memory Density (2027-2032) & (USD Million)

Table 66. World Parallel EEPROM Average Price by Memory Density (2021-2026) & (US\$/Unit)

Table 67. World Parallel EEPROM Average Price by Memory Density (2027-2032) & (US\$/Unit)

Table 68. World Parallel EEPROM Production Value by Semiconductor Process Node,

(USD Million), 2021 & 2025 & 2032

Table 69. World Parallel EEPROM Production by Semiconductor Process Node (2021-2026) & (K Units)

Table 70. World Parallel EEPROM Production by Semiconductor Process Node (2027-2032) & (K Units)

Table 71. World Parallel EEPROM Production Value by Semiconductor Process Node (2021-2026) & (USD Million)

Table 72. World Parallel EEPROM Production Value by Semiconductor Process Node (2027-2032) & (USD Million)

Table 73. World Parallel EEPROM Average Price by Semiconductor Process Node (2021-2026) & (US\$/Unit)

Table 74. World Parallel EEPROM Average Price by Semiconductor Process Node (2027-2032) & (US\$/Unit)

Table 75. World Parallel EEPROM Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Parallel EEPROM Production by Application (2021-2026) & (K Units)

Table 77. World Parallel EEPROM Production by Application (2027-2032) & (K Units)

Table 78. World Parallel EEPROM Production Value by Application (2021-2026) & (USD Million)

Table 79. World Parallel EEPROM Production Value by Application (2027-2032) & (USD Million)

Table 80. World Parallel EEPROM Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Parallel EEPROM Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Microchip Technology Incorporated Basic Information, Manufacturing Base and Competitors

Table 83. Microchip Technology Incorporated Major Business

Table 84. Microchip Technology Incorporated Parallel EEPROM Product and Services

Table 85. Microchip Technology Incorporated Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Microchip Technology Incorporated Recent Developments/Updates

Table 87. Microchip Technology Incorporated Competitive Strengths & Weaknesses

Table 88. onsemi Basic Information, Manufacturing Base and Competitors

Table 89. onsemi Major Business

Table 90. onsemi Parallel EEPROM Product and Services

Table 91. onsemi Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. onsemi Recent Developments/Updates

Table 93. onsemi Competitive Strengths & Weaknesses

Table 94. Renesas Electronics Corporation Basic Information, Manufacturing Base and Competitors

Table 95. Renesas Electronics Corporation Major Business

Table 96. Renesas Electronics Corporation Parallel EEPROM Product and Services

Table 97. Renesas Electronics Corporation Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Renesas Electronics Corporation Recent Developments/Updates

Table 99. Renesas Electronics Corporation Competitive Strengths & Weaknesses

Table 100. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 101. STMicroelectronics Major Business

Table 102. STMicroelectronics Parallel EEPROM Product and Services

Table 103. STMicroelectronics Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. STMicroelectronics Recent Developments/Updates

Table 105. STMicroelectronics Competitive Strengths & Weaknesses

Table 106. Everspin Technologies Basic Information, Manufacturing Base and Competitors

Table 107. Everspin Technologies Major Business

Table 108. Everspin Technologies Parallel EEPROM Product and Services

Table 109. Everspin Technologies Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Everspin Technologies Recent Developments/Updates

Table 111. Everspin Technologies Competitive Strengths & Weaknesses

Table 112. Infineon Technologies Basic Information, Manufacturing Base and Competitors

Table 113. Infineon Technologies Major Business

Table 114. Infineon Technologies Parallel EEPROM Product and Services

Table 115. Infineon Technologies Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Infineon Technologies Recent Developments/Updates

Table 117. Infineon Technologies Competitive Strengths & Weaknesses

Table 118. Macronix Basic Information, Manufacturing Base and Competitors

Table 119. Macronix Major Business

Table 120. Macronix Parallel EEPROM Product and Services

Table 121. Macronix Parallel EEPROM Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Macronix Recent Developments/Updates

Table 123. Macronix Competitive Strengths & Weaknesses

Table 124. Global Key Players of Parallel EEPROM Upstream (Raw Materials)

Table 125. Global Parallel EEPROM Typical Customers

Table 126. Parallel EEPROM Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Parallel EEPROM Picture

Figure 2. World Parallel EEPROM Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Parallel EEPROM Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Parallel EEPROM Production (2021-2032) & (K Units)

Figure 5. World Parallel EEPROM Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Parallel EEPROM Production Value Market Share by Region (2021-2032)

Figure 7. World Parallel EEPROM Production Market Share by Region (2021-2032)

Figure 8. North America Parallel EEPROM Production (2021-2032) & (K Units)

Figure 9. Europe Parallel EEPROM Production (2021-2032) & (K Units)

Figure 10. China Parallel EEPROM Production (2021-2032) & (K Units)

Figure 11. Japan Parallel EEPROM Production (2021-2032) & (K Units)

Figure 12. South Korea Parallel EEPROM Production (2021-2032) & (K Units)

Figure 13. Taiwan China Parallel EEPROM Production (2021-2032) & (K Units)

Figure 14. Parallel EEPROM Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 17. World Parallel EEPROM Consumption Market Share by Region (2021-2032)

Figure 18. United States Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 19. China Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 20. Europe Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 21. Japan Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 22. South Korea Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 24. India Parallel EEPROM Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Parallel EEPROM by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Parallel EEPROM Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Parallel EEPROM Markets in 2025

Figure 28. United States VS China: Parallel EEPROM Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Parallel EEPROM Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Parallel EEPROM Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Parallel EEPROM Production Market Share 2025

Figure 32. China Based Manufacturers Parallel EEPROM Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Parallel EEPROM Production Market Share 2025

Figure 34. World Parallel EEPROM Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Parallel EEPROM Production Value Market Share by Type in 2025

Figure 36. Less Than 1 Mb

Figure 37. 1 Mb - 2 Mb

Figure 38. Others

Figure 39. World Parallel EEPROM Production Market Share by Type (2021-2032)

Figure 40. World Parallel EEPROM Production Value Market Share by Type (2021-2032)

Figure 41. World Parallel EEPROM Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Parallel EEPROM Production Value by Data Bus Width, (USD Million), 2021 & 2025 & 2032

Figure 43. World Parallel EEPROM Production Value Market Share by Data Bus Width in 2025

Figure 44. 8-bit Parallel EEPROM

Figure 45. 16-bit Parallel EEPROM

Figure 46. 32-bit Parallel EEPROM

Figure 47. World Parallel EEPROM Production Market Share by Data Bus Width (2021-2032)

Figure 48. World Parallel EEPROM Production Value Market Share by Data Bus Width (2021-2032)

Figure 49. World Parallel EEPROM Average Price by Data Bus Width (2021-2032) & (US\$/Unit)

Figure 50. World Parallel EEPROM Production Value by Memory Density, (USD Million), 2021 & 2025 & 2032

Figure 51. World Parallel EEPROM Production Value Market Share by Memory Density in 2025

Figure 52. Low Density (?16Kb)

Figure 53. Medium Density (32Kb?256Kb)

Figure 54. High Density (?512Kb)

Figure 55. World Parallel EEPROM Production Market Share by Memory Density (2021-2032)

Figure 56. World Parallel EEPROM Production Value Market Share by Memory Density (2021-2032)

Figure 57. World Parallel EEPROM Average Price by Memory Density (2021-2032) & (US\$/Unit)

Figure 58. World Parallel EEPROM Production Value by Semiconductor Process Node, (USD Million), 2021 & 2025 & 2032

Figure 59. World Parallel EEPROM Production Value Market Share by Semiconductor Process Node in 2025

Figure 60. 350nm CMOS EEPROM

Figure 61. 250nm CMOS EEPROM

Figure 62. 180nm CMOS EEPROM

Figure 63. 130nm Embedded EEPROM

Figure 64. World Parallel EEPROM Production Market Share by Semiconductor Process Node (2021-2032)

Figure 65. World Parallel EEPROM Production Value Market Share by Semiconductor Process Node (2021-2032)

Figure 66. World Parallel EEPROM Average Price by Semiconductor Process Node (2021-2032) & (US\$/Unit)

Figure 67. World Parallel EEPROM Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 68. World Parallel EEPROM Production Value Market Share by Application in 2025

Figure 69. Automotive

Figure 70. Consumer Electronics

Figure 71. Home Appliance

Figure 72. Industrial

Figure 73. Others

Figure 74. World Parallel EEPROM Production Market Share by Application (2021-2032)

Figure 75. World Parallel EEPROM Production Value Market Share by Application (2021-2032)

Figure 76. World Parallel EEPROM Average Price by Application (2021-2032) & (US\$/Unit)

Figure 77. Parallel EEPROM Industry Chain

Figure 78. Parallel EEPROM Procurement Model

Figure 79. Parallel EEPROM Sales Model

Figure 80. Parallel EEPROM Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

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