

Global Paragliders Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G23E3CB8DC32EN.html>

Date: July 2026

Pages: 225

Price: US\$ 4,480.00 (Single User License)

ID: G23E3CB8DC32EN

Abstracts

The global Paragliders market size is expected to reach \$ 239 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A paraglider is a piece of flexible aviation sports equipment designed for foot-launched free flight. It primarily consists of upper and lower wing surfaces, ribs, leading-edge air intakes, lines, risers, and a control system. The pilot is suspended beneath the wing in a harness; the wing inflates to form an airfoil and generate lift, enabling takeoff, gliding, circling, cross-country flight, and landing. Product categories include training gliders, recreational gliders, cross-country gliders, competition gliders, tandem gliders, lightweight hike-and-fly gliders, mini-wings, and acro gliders. In 2025, global sales volume reached approximately 64,500 units, with an average price of about \$2,202 per unit and a global capacity utilization rate of approximately 71.5%. Upstream industry players include manufacturers of high-strength nylon and polyester canopy fabrics, aramid and UHMWPE lines, coating materials, sewing equipment, and hardware connectors, as well as flight testing agencies, aviation sports certification bodies, and harness/gear manufacturers. Downstream entities include paragliding brands, flight schools, aviation sports clubs, commercial tandem flight operators, outdoor training organizations, event organizers, distributors, maintenance providers, and individual pilots. The industry's average gross profit margin is approximately 36.8%. Regarding the cost structure, canopy fabrics and coating materials account for about 27%, lines and connectors for about 13%, and cutting, sewing, and labor... Manufacturing and assembly account for approximately 18%; design, R&D, and flight testing for 10%; certification and quality inspection for 7%; packaging, warehousing, and logistics for 6%; brand marketing and distribution channels for 11%; after-sales maintenance and support for 5%; and other expenses for 3%. The list of demands includes requirements for flight school training canopy replacement, individual pilot canopy upgrades, cross-

country and competition flying, commercial tandem flights, lightweight hike-and-fly activities, mini-wing and mountain flying, air sports tourism, and safety certification upgrades. Downstream customers include paragliding schools, outdoor flight clubs, tandem flight tour operators, professional and recreational pilots, competition pilots, outdoor sports distributors, air sports associations, and equipment rental agencies. Business opportunities are driven by policies promoting low-altitude sports, the development of the outdoor sports industry, the construction of air sports camps, the standardization of tourism experiences, and the refinement of safety certification systems; by technological innovations such as lightweight canopy fabrics, low-drag lines, two-line structures, high-aspect-ratio airfoil designs, passive safety features, optimized collapse recovery, digital cutting, and accumulated flight test data; and by shifting consumer demands?moving from a simple need for flight capability to a comprehensive requirement for equipment that offers greater safety, lighter weight, easier handling, superior glide performance, suitability for hike-and-fly, and brand trustworthiness.

The paragliding market represents a mature yet niche segment of the aviation sports equipment industry, with global sales volume reaching approximately 64,500 units in 2025. While the industry is modest in scale, it boasts high user loyalty, with demand driven by a mix of flight school training, equipment upgrades by individual pilots, commercial tandem flights, cross-country flying, competitions, and lightweight outdoor activities. Unlike general outdoor gear, paragliding equipment is highly safety-sensitive; when purchasing, pilots prioritize certification ratings, brand reputation, flight test records, passive safety, launch stability, handling characteristics, collapse recovery, and after-sales service, allowing leading brands to command significant price premiums. Europe remains the core hub for both global supply and consumption, hosting a concentration of design and brand enterprises in countries such as Germany, Austria, France, Spain, Switzerland, the Czech Republic, and Poland, while regional brands from South Korea, Australia, Brazil, and Israel provide complementary offerings. While the paragliding market is unlikely to experience explosive growth over the next two to five years, it is poised for steady expansion driven by low-altitude sports, mountain tourism, outdoor leisure, flight training, and a thriving competition culture. Regarding product trends, entry-level and training wings will continue to emphasize safety and durability; high-performance cross-country wings will pursue superior glide ratios and reduced drag; and lightweight 'hike-and-fly' wings will gain popularity among younger users and mountain sports enthusiasts. Competition within the industry will shift from merely launching new models to focusing on certification capabilities, test-flight teams, global distribution networks, maintenance services, brand communities, and supply chain quality control; companies possessing stable design capabilities, a long-standing

reputation among pilots, and a diverse product portfolio suited to various scenarios will be best positioned to maintain their market share.

This report studies the global Paragliders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paragliders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Paragliders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Paragliders total production and demand, 2021-2032, (Units)

Global Paragliders total production value, 2021-2032, (USD Million)

Global Paragliders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Paragliders consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Paragliders domestic production, consumption, key domestic manufacturers and share

Global Paragliders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Paragliders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Paragliders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Paragliders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ozone Gliders Ltd. (UK/FR), ADVANCE Thun AG (CH), GIN Gliders Inc. (KR), NOVA Performance Paragliders (AT), Skywalk GmbH & Co. KG (DE), Niviuk Gliders Air Games S.L. (ES), Supair (FR), Dudek Paragliders (PL), UP International GmbH (DE), Mac Para Technology (CZ), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Paragliders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paragliders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Paragliders Market, Segmentation by Type:

Single Person Paragliders

Two-person Paragliders

Global Paragliders Market, Segmentation by Grade:

EN-A Class

EN-B Class

EN-C Class

EN-D Class

EN-E Class

Other

Global Paragliders Market, Segmentation by Size:

?20?

20-22?

22-24?

?24?

Global Paragliders Market, Segmentation by Application:

Recreation & Entertainment

Sports Competition

Companies Profiled:

Ozone Gliders Ltd. (UK/FR)

ADVANCE Thun AG (CH)

GIN Gliders Inc. (KR)

NOVA Performance Paragliders (AT)

Skywalk GmbH & Co. KG (DE)

Niviuk Gliders Air Games S.L. (ES)

Supair (FR)

Dudek Paragliders (PL)

UP International GmbH (DE)

Mac Para Technology (CZ)

BGD (Bruce Goldsmith Design) (AT)

AirDesign GmbH (AT)

Triple Seven Gliders (SI)

PHI Air (AT)

Sky Paragliders a.s. (CZ)

Swing Flugsportgeräte GmbH (DE)

U-Turn GmbH (DE)

Flow Paragliders Pty Ltd. (AU)

Davinci Gliders (KR)

SOL Paragliders (BR)

APCO Aviation Ltd. (IL)

ITV Parapentes (FR)

Little Cloud (FR)

Nervures (FR)

Windtech Parapentes (ES)

AXIS Paragliders (CZ)

ICARO Paragliders (DE)

Fluid Wings Glide LLC (US)

SYSPA AERO SYSTEM (IN)

NZ Aerosports (NZ)

Independence Paragliding (DE)

AVIC Hongguang Ariborne Equipment (CN)

Key Questions Answered:

1. How big is the global Paragliders market?
2. What is the demand of the global Paragliders market?
3. What is the year over year growth of the global Paragliders market?
4. What is the production and production value of the global Paragliders market?
5. Who are the key producers in the global Paragliders market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Paragliders Introduction
- 1.2 World Paragliders Supply & Forecast
 - 1.2.1 World Paragliders Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Paragliders Production (2021-2032)
 - 1.2.3 World Paragliders Pricing Trends (2021-2032)
- 1.3 World Paragliders Production by Region (Based on Production Site)
 - 1.3.1 World Paragliders Production Value by Region (2021-2032)
 - 1.3.2 World Paragliders Production by Region (2021-2032)
 - 1.3.3 World Paragliders Average Price by Region (2021-2032)
 - 1.3.4 North America Paragliders Production (2021-2032)
 - 1.3.5 Europe Paragliders Production (2021-2032)
 - 1.3.6 China Paragliders Production (2021-2032)
 - 1.3.7 Japan Paragliders Production (2021-2032)
 - 1.3.8 South Korea Paragliders Production (2021-2032)
 - 1.3.9 Southeast Asia Paragliders Production (2021-2032)
 - 1.3.10 New Zealand Paragliders Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Paragliders Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Paragliders Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Paragliders Demand (2021-2032)
- 2.2 World Paragliders Consumption by Region
 - 2.2.1 World Paragliders Consumption by Region (2021-2026)
 - 2.2.2 World Paragliders Consumption Forecast by Region (2027-2032)
- 2.3 United States Paragliders Consumption (2021-2032)
- 2.4 China Paragliders Consumption (2021-2032)
- 2.5 Europe Paragliders Consumption (2021-2032)
- 2.6 Japan Paragliders Consumption (2021-2032)
- 2.7 South Korea Paragliders Consumption (2021-2032)
- 2.8 ASEAN Paragliders Consumption (2021-2032)
- 2.9 India Paragliders Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Paragliders Production Value by Manufacturer (2021-2026)

3.2 World Paragliders Production by Manufacturer (2021-2026)

3.3 World Paragliders Average Price by Manufacturer (2021-2026)

3.4 Paragliders Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Paragliders Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Paragliders in 2025

3.5.3 Global Concentration Ratios (CR8) for Paragliders in 2025

3.6 Paragliders Market: Overall Company Footprint Analysis

3.6.1 Paragliders Market: Region Footprint

3.6.2 Paragliders Market: Company Product Type Footprint

3.6.3 Paragliders Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Paragliders Production Value Comparison

4.1.1 United States VS China: Paragliders Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Paragliders Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Paragliders Production Comparison

4.2.1 United States VS China: Paragliders Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Paragliders Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Paragliders Consumption Comparison

4.3.1 United States VS China: Paragliders Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Paragliders Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Paragliders Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Paragliders Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Paragliders Production Value (2021-2026)

4.4.3 United States Based Manufacturers Paragliders Production (2021-2026)

4.5 China Based Paragliders Manufacturers and Market Share

4.5.1 China Based Paragliders Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Paragliders Production Value (2021-2026)

4.5.3 China Based Manufacturers Paragliders Production (2021-2026)

4.6 Rest of World Based Paragliders Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Paragliders Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Paragliders Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Paragliders Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Paragliders Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Person Paragliders

5.2.2 Two-person Paragliders

5.3 Market Segment by Type

5.3.1 World Paragliders Production by Type (2021-2032)

5.3.2 World Paragliders Production Value by Type (2021-2032)

5.3.3 World Paragliders Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World Paragliders Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 EN-A Class

6.2.2 EN-B Class

6.2.3 EN-C Class

6.2.4 EN-D Class

6.2.5 EN-E Class

6.2.6 Other

6.3 Market Segment by Grade

6.3.1 World Paragliders Production by Grade (2021-2032)

6.3.2 World Paragliders Production Value by Grade (2021-2032)

6.3.3 World Paragliders Average Price by Grade (2021-2032)

7 MARKET ANALYSIS BY SIZE

7.1 World Paragliders Market Size Overview by Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Size

7.2.1 ?20?

7.2.2 20-22?

7.2.3 22-24?

7.2.4 ?24?

7.3 Market Segment by Size

7.3.1 World Paragliders Production by Size (2021-2032)

7.3.2 World Paragliders Production Value by Size (2021-2032)

7.3.3 World Paragliders Average Price by Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Paragliders Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Recreation & Entertainment

8.2.2 Sports Competition

8.3 Market Segment by Application

8.3.1 World Paragliders Production by Application (2021-2032)

8.3.2 World Paragliders Production Value by Application (2021-2032)

8.3.3 World Paragliders Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ozone Gliders Ltd. (UK/FR)

9.1.1 Ozone Gliders Ltd. (UK/FR) Details

9.1.2 Ozone Gliders Ltd. (UK/FR) Major Business

9.1.3 Ozone Gliders Ltd. (UK/FR) Paragliders Product and Services

9.1.4 Ozone Gliders Ltd. (UK/FR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Ozone Gliders Ltd. (UK/FR) Recent Developments/Updates

9.1.6 Ozone Gliders Ltd. (UK/FR) Competitive Strengths & Weaknesses

9.2 ADVANCE Thun AG (CH)

9.2.1 ADVANCE Thun AG (CH) Details

9.2.2 ADVANCE Thun AG (CH) Major Business

- 9.2.3 ADVANCE Thun AG (CH) Paragliders Product and Services
- 9.2.4 ADVANCE Thun AG (CH) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 ADVANCE Thun AG (CH) Recent Developments/Updates
- 9.2.6 ADVANCE Thun AG (CH) Competitive Strengths & Weaknesses
- 9.3 GIN Gliders Inc. (KR)
 - 9.3.1 GIN Gliders Inc. (KR) Details
 - 9.3.2 GIN Gliders Inc. (KR) Major Business
 - 9.3.3 GIN Gliders Inc. (KR) Paragliders Product and Services
 - 9.3.4 GIN Gliders Inc. (KR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 GIN Gliders Inc. (KR) Recent Developments/Updates
 - 9.3.6 GIN Gliders Inc. (KR) Competitive Strengths & Weaknesses
- 9.4 NOVA Performance Paragliders (AT)
 - 9.4.1 NOVA Performance Paragliders (AT) Details
 - 9.4.2 NOVA Performance Paragliders (AT) Major Business
 - 9.4.3 NOVA Performance Paragliders (AT) Paragliders Product and Services
 - 9.4.4 NOVA Performance Paragliders (AT) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 NOVA Performance Paragliders (AT) Recent Developments/Updates
 - 9.4.6 NOVA Performance Paragliders (AT) Competitive Strengths & Weaknesses
- 9.5 Skywalk GmbH & Co. KG (DE)
 - 9.5.1 Skywalk GmbH & Co. KG (DE) Details
 - 9.5.2 Skywalk GmbH & Co. KG (DE) Major Business
 - 9.5.3 Skywalk GmbH & Co. KG (DE) Paragliders Product and Services
 - 9.5.4 Skywalk GmbH & Co. KG (DE) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Skywalk GmbH & Co. KG (DE) Recent Developments/Updates
 - 9.5.6 Skywalk GmbH & Co. KG (DE) Competitive Strengths & Weaknesses
- 9.6 Niviuk Gliders Air Games S.L. (ES)
 - 9.6.1 Niviuk Gliders Air Games S.L. (ES) Details
 - 9.6.2 Niviuk Gliders Air Games S.L. (ES) Major Business
 - 9.6.3 Niviuk Gliders Air Games S.L. (ES) Paragliders Product and Services
 - 9.6.4 Niviuk Gliders Air Games S.L. (ES) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Niviuk Gliders Air Games S.L. (ES) Recent Developments/Updates
 - 9.6.6 Niviuk Gliders Air Games S.L. (ES) Competitive Strengths & Weaknesses
- 9.7 Supair (FR)
 - 9.7.1 Supair (FR) Details

- 9.7.2 Supair (FR) Major Business
- 9.7.3 Supair (FR) Paragliders Product and Services
- 9.7.4 Supair (FR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Supair (FR) Recent Developments/Updates
- 9.7.6 Supair (FR) Competitive Strengths & Weaknesses
- 9.8 Dudek Paragliders (PL)
 - 9.8.1 Dudek Paragliders (PL) Details
 - 9.8.2 Dudek Paragliders (PL) Major Business
 - 9.8.3 Dudek Paragliders (PL) Paragliders Product and Services
 - 9.8.4 Dudek Paragliders (PL) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Dudek Paragliders (PL) Recent Developments/Updates
 - 9.8.6 Dudek Paragliders (PL) Competitive Strengths & Weaknesses
- 9.9 UP International GmbH (DE)
 - 9.9.1 UP International GmbH (DE) Details
 - 9.9.2 UP International GmbH (DE) Major Business
 - 9.9.3 UP International GmbH (DE) Paragliders Product and Services
 - 9.9.4 UP International GmbH (DE) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 UP International GmbH (DE) Recent Developments/Updates
 - 9.9.6 UP International GmbH (DE) Competitive Strengths & Weaknesses
- 9.10 Mac Para Technology (CZ)
 - 9.10.1 Mac Para Technology (CZ) Details
 - 9.10.2 Mac Para Technology (CZ) Major Business
 - 9.10.3 Mac Para Technology (CZ) Paragliders Product and Services
 - 9.10.4 Mac Para Technology (CZ) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Mac Para Technology (CZ) Recent Developments/Updates
 - 9.10.6 Mac Para Technology (CZ) Competitive Strengths & Weaknesses
- 9.11 BGD (Bruce Goldsmith Design) (AT)
 - 9.11.1 BGD (Bruce Goldsmith Design) (AT) Details
 - 9.11.2 BGD (Bruce Goldsmith Design) (AT) Major Business
 - 9.11.3 BGD (Bruce Goldsmith Design) (AT) Paragliders Product and Services
 - 9.11.4 BGD (Bruce Goldsmith Design) (AT) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 BGD (Bruce Goldsmith Design) (AT) Recent Developments/Updates
 - 9.11.6 BGD (Bruce Goldsmith Design) (AT) Competitive Strengths & Weaknesses
- 9.12 AirDesign GmbH (AT)

- 9.12.1 AirDesign GmbH (AT) Details
- 9.12.2 AirDesign GmbH (AT) Major Business
- 9.12.3 AirDesign GmbH (AT) Paragliders Product and Services
- 9.12.4 AirDesign GmbH (AT) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 AirDesign GmbH (AT) Recent Developments/Updates
- 9.12.6 AirDesign GmbH (AT) Competitive Strengths & Weaknesses
- 9.13 Triple Seven Gliders (SI)
 - 9.13.1 Triple Seven Gliders (SI) Details
 - 9.13.2 Triple Seven Gliders (SI) Major Business
 - 9.13.3 Triple Seven Gliders (SI) Paragliders Product and Services
 - 9.13.4 Triple Seven Gliders (SI) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Triple Seven Gliders (SI) Recent Developments/Updates
 - 9.13.6 Triple Seven Gliders (SI) Competitive Strengths & Weaknesses
- 9.14 PHI Air (AT)
 - 9.14.1 PHI Air (AT) Details
 - 9.14.2 PHI Air (AT) Major Business
 - 9.14.3 PHI Air (AT) Paragliders Product and Services
 - 9.14.4 PHI Air (AT) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 PHI Air (AT) Recent Developments/Updates
 - 9.14.6 PHI Air (AT) Competitive Strengths & Weaknesses
- 9.15 Sky Paragliders a.s. (CZ)
 - 9.15.1 Sky Paragliders a.s. (CZ) Details
 - 9.15.2 Sky Paragliders a.s. (CZ) Major Business
 - 9.15.3 Sky Paragliders a.s. (CZ) Paragliders Product and Services
 - 9.15.4 Sky Paragliders a.s. (CZ) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sky Paragliders a.s. (CZ) Recent Developments/Updates
 - 9.15.6 Sky Paragliders a.s. (CZ) Competitive Strengths & Weaknesses
- 9.16 Swing Flugsportgeräte GmbH (DE)
 - 9.16.1 Swing Flugsportgeräte GmbH (DE) Details
 - 9.16.2 Swing Flugsportgeräte GmbH (DE) Major Business
 - 9.16.3 Swing Flugsportgeräte GmbH (DE) Paragliders Product and Services
 - 9.16.4 Swing Flugsportgeräte GmbH (DE) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Swing Flugsportgeräte GmbH (DE) Recent Developments/Updates
 - 9.16.6 Swing Flugsportgeräte GmbH (DE) Competitive Strengths & Weaknesses

9.17 U-Turn GmbH (DE)

9.17.1 U-Turn GmbH (DE) Details

9.17.2 U-Turn GmbH (DE) Major Business

9.17.3 U-Turn GmbH (DE) Paragliders Product and Services

9.17.4 U-Turn GmbH (DE) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 U-Turn GmbH (DE) Recent Developments/Updates

9.17.6 U-Turn GmbH (DE) Competitive Strengths & Weaknesses

9.18 Flow Paragliders Pty Ltd. (AU)

9.18.1 Flow Paragliders Pty Ltd. (AU) Details

9.18.2 Flow Paragliders Pty Ltd. (AU) Major Business

9.18.3 Flow Paragliders Pty Ltd. (AU) Paragliders Product and Services

9.18.4 Flow Paragliders Pty Ltd. (AU) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Flow Paragliders Pty Ltd. (AU) Recent Developments/Updates

9.18.6 Flow Paragliders Pty Ltd. (AU) Competitive Strengths & Weaknesses

9.19 Davinci Gliders (KR)

9.19.1 Davinci Gliders (KR) Details

9.19.2 Davinci Gliders (KR) Major Business

9.19.3 Davinci Gliders (KR) Paragliders Product and Services

9.19.4 Davinci Gliders (KR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Davinci Gliders (KR) Recent Developments/Updates

9.19.6 Davinci Gliders (KR) Competitive Strengths & Weaknesses

9.20 SOL Paragliders (BR)

9.20.1 SOL Paragliders (BR) Details

9.20.2 SOL Paragliders (BR) Major Business

9.20.3 SOL Paragliders (BR) Paragliders Product and Services

9.20.4 SOL Paragliders (BR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 SOL Paragliders (BR) Recent Developments/Updates

9.20.6 SOL Paragliders (BR) Competitive Strengths & Weaknesses

9.21 APCO Aviation Ltd. (IL)

9.21.1 APCO Aviation Ltd. (IL) Details

9.21.2 APCO Aviation Ltd. (IL) Major Business

9.21.3 APCO Aviation Ltd. (IL) Paragliders Product and Services

9.21.4 APCO Aviation Ltd. (IL) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 APCO Aviation Ltd. (IL) Recent Developments/Updates

- 9.21.6 APCO Aviation Ltd. (IL) Competitive Strengths & Weaknesses
- 9.22 ITV Parapentes (FR)
 - 9.22.1 ITV Parapentes (FR) Details
 - 9.22.2 ITV Parapentes (FR) Major Business
 - 9.22.3 ITV Parapentes (FR) Paragliders Product and Services
 - 9.22.4 ITV Parapentes (FR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 ITV Parapentes (FR) Recent Developments/Updates
 - 9.22.6 ITV Parapentes (FR) Competitive Strengths & Weaknesses
- 9.23 Little Cloud (FR)
 - 9.23.1 Little Cloud (FR) Details
 - 9.23.2 Little Cloud (FR) Major Business
 - 9.23.3 Little Cloud (FR) Paragliders Product and Services
 - 9.23.4 Little Cloud (FR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Little Cloud (FR) Recent Developments/Updates
 - 9.23.6 Little Cloud (FR) Competitive Strengths & Weaknesses
- 9.24 Nervures (FR)
 - 9.24.1 Nervures (FR) Details
 - 9.24.2 Nervures (FR) Major Business
 - 9.24.3 Nervures (FR) Paragliders Product and Services
 - 9.24.4 Nervures (FR) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Nervures (FR) Recent Developments/Updates
 - 9.24.6 Nervures (FR) Competitive Strengths & Weaknesses
- 9.25 Windtech Parapentes (ES)
 - 9.25.1 Windtech Parapentes (ES) Details
 - 9.25.2 Windtech Parapentes (ES) Major Business
 - 9.25.3 Windtech Parapentes (ES) Paragliders Product and Services
 - 9.25.4 Windtech Parapentes (ES) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Windtech Parapentes (ES) Recent Developments/Updates
 - 9.25.6 Windtech Parapentes (ES) Competitive Strengths & Weaknesses
- 9.26 AXIS Paragliders (CZ)
 - 9.26.1 AXIS Paragliders (CZ) Details
 - 9.26.2 AXIS Paragliders (CZ) Major Business
 - 9.26.3 AXIS Paragliders (CZ) Paragliders Product and Services
 - 9.26.4 AXIS Paragliders (CZ) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.26.5 AXIS Paragliders (CZ) Recent Developments/Updates
- 9.26.6 AXIS Paragliders (CZ) Competitive Strengths & Weaknesses
- 9.27 ICARO Paragliders (DE)
 - 9.27.1 ICARO Paragliders (DE) Details
 - 9.27.2 ICARO Paragliders (DE) Major Business
 - 9.27.3 ICARO Paragliders (DE) Paragliders Product and Services
 - 9.27.4 ICARO Paragliders (DE) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 ICARO Paragliders (DE) Recent Developments/Updates
 - 9.27.6 ICARO Paragliders (DE) Competitive Strengths & Weaknesses
- 9.28 Fluid Wings Glide LLC (US)
 - 9.28.1 Fluid Wings Glide LLC (US) Details
 - 9.28.2 Fluid Wings Glide LLC (US) Major Business
 - 9.28.3 Fluid Wings Glide LLC (US) Paragliders Product and Services
 - 9.28.4 Fluid Wings Glide LLC (US) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Fluid Wings Glide LLC (US) Recent Developments/Updates
 - 9.28.6 Fluid Wings Glide LLC (US) Competitive Strengths & Weaknesses
- 9.29 SYSPA AERO SYSTEM (IN)
 - 9.29.1 SYSPA AERO SYSTEM (IN) Details
 - 9.29.2 SYSPA AERO SYSTEM (IN) Major Business
 - 9.29.3 SYSPA AERO SYSTEM (IN) Paragliders Product and Services
 - 9.29.4 SYSPA AERO SYSTEM (IN) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 SYSPA AERO SYSTEM (IN) Recent Developments/Updates
 - 9.29.6 SYSPA AERO SYSTEM (IN) Competitive Strengths & Weaknesses
- 9.30 NZ Aerosports (NZ)
 - 9.30.1 NZ Aerosports (NZ) Details
 - 9.30.2 NZ Aerosports (NZ) Major Business
 - 9.30.3 NZ Aerosports (NZ) Paragliders Product and Services
 - 9.30.4 NZ Aerosports (NZ) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 NZ Aerosports (NZ) Recent Developments/Updates
 - 9.30.6 NZ Aerosports (NZ) Competitive Strengths & Weaknesses
- 9.31 Independence Paragliding (DE)
 - 9.31.1 Independence Paragliding (DE) Details
 - 9.31.2 Independence Paragliding (DE) Major Business
 - 9.31.3 Independence Paragliding (DE) Paragliders Product and Services
 - 9.31.4 Independence Paragliding (DE) Paragliders Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.31.5 Independence Paragliding (DE) Recent Developments/Updates

9.31.6 Independence Paragliding (DE) Competitive Strengths & Weaknesses

9.32 AVIC Hongguang Ariborne Equipment (CN)

9.32.1 AVIC Hongguang Ariborne Equipment (CN) Details

9.32.2 AVIC Hongguang Ariborne Equipment (CN) Major Business

9.32.3 AVIC Hongguang Ariborne Equipment (CN) Paragliders Product and Services

9.32.4 AVIC Hongguang Ariborne Equipment (CN) Paragliders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 AVIC Hongguang Ariborne Equipment (CN) Recent Developments/Updates

9.32.6 AVIC Hongguang Ariborne Equipment (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Paragliders Industry Chain

10.2 Paragliders Upstream Analysis

10.2.1 Paragliders Core Raw Materials

10.2.2 Main Manufacturers of Paragliders Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Paragliders Production Mode

10.6 Paragliders Procurement Model

10.7 Paragliders Industry Sales Model and Sales Channels

10.7.1 Paragliders Sales Model

10.7.2 Paragliders Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Paragliders Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Paragliders Production Value by Region (2021-2026) & (USD Million)

Table 3. World Paragliders Production Value by Region (2027-2032) & (USD Million)

Table 4. World Paragliders Production Value Market Share by Region (2021-2026)

Table 5. World Paragliders Production Value Market Share by Region (2027-2032)

Table 6. World Paragliders Production by Region (2021-2026) & (Units)

Table 7. World Paragliders Production by Region (2027-2032) & (Units)

Table 8. World Paragliders Production Market Share by Region (2021-2026)

Table 9. World Paragliders Production Market Share by Region (2027-2032)

Table 10. World Paragliders Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Paragliders Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Paragliders Major Market Trends

Table 13. World Paragliders Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Paragliders Consumption by Region (2021-2026) & (Units)

Table 15. World Paragliders Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Paragliders Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Paragliders Producers in 2025

Table 18. World Paragliders Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Paragliders Producers in 2025

Table 20. World Paragliders Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Paragliders Company Evaluation Quadrant

Table 22. World Paragliders Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Paragliders Production Site of Key Manufacturer

Table 24. Paragliders Market: Company Product Type Footprint

Table 25. Paragliders Market: Company Product Application Footprint

Table 26. Paragliders Competitive Factors

Table 27. Paragliders New Entrant and Capacity Expansion Plans

Table 28. Paragliders Mergers & Acquisitions Activity

Table 29. United States VS China Paragliders Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Paragliders Production Comparison, (2021 & 2025 &

2032) & (Units)

Table 31. United States VS China Paragliders Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Paragliders Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Paragliders Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Paragliders Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Paragliders Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Paragliders Production Market Share (2021-2026)

Table 37. China Based Paragliders Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Paragliders Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Paragliders Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Paragliders Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Paragliders Production Market Share (2021-2026)

Table 42. Rest of World Based Paragliders Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Paragliders Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Paragliders Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Paragliders Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Paragliders Production Market Share (2021-2026)

Table 47. World Paragliders Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Paragliders Production by Type (2021-2026) & (Units)

Table 49. World Paragliders Production by Type (2027-2032) & (Units)

Table 50. World Paragliders Production Value by Type (2021-2026) & (USD Million)

Table 51. World Paragliders Production Value by Type (2027-2032) & (USD Million)

Table 52. World Paragliders Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Paragliders Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Paragliders Production Value by Grade, (USD Million), 2021 & 2025 & 2032
Table 55. World Paragliders Production by Grade (2021-2026) & (Units)
Table 56. World Paragliders Production by Grade (2027-2032) & (Units)
Table 57. World Paragliders Production Value by Grade (2021-2026) & (USD Million)
Table 58. World Paragliders Production Value by Grade (2027-2032) & (USD Million)
Table 59. World Paragliders Average Price by Grade (2021-2026) & (US\$/Unit)
Table 60. World Paragliders Average Price by Grade (2027-2032) & (US\$/Unit)
Table 61. World Paragliders Production Value by Size, (USD Million), 2021 & 2025 & 2032
Table 62. World Paragliders Production by Size (2021-2026) & (Units)
Table 63. World Paragliders Production by Size (2027-2032) & (Units)
Table 64. World Paragliders Production Value by Size (2021-2026) & (USD Million)
Table 65. World Paragliders Production Value by Size (2027-2032) & (USD Million)
Table 66. World Paragliders Average Price by Size (2021-2026) & (US\$/Unit)
Table 67. World Paragliders Average Price by Size (2027-2032) & (US\$/Unit)
Table 68. World Paragliders Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Paragliders Production by Application (2021-2026) & (Units)
Table 70. World Paragliders Production by Application (2027-2032) & (Units)
Table 71. World Paragliders Production Value by Application (2021-2026) & (USD Million)
Table 72. World Paragliders Production Value by Application (2027-2032) & (USD Million)
Table 73. World Paragliders Average Price by Application (2021-2026) & (US\$/Unit)
Table 74. World Paragliders Average Price by Application (2027-2032) & (US\$/Unit)
Table 75. Ozone Gliders Ltd. (UK/FR) Basic Information, Manufacturing Base and Competitors
Table 76. Ozone Gliders Ltd. (UK/FR) Major Business
Table 77. Ozone Gliders Ltd. (UK/FR) Paragliders Product and Services
Table 78. Ozone Gliders Ltd. (UK/FR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Ozone Gliders Ltd. (UK/FR) Recent Developments/Updates
Table 80. Ozone Gliders Ltd. (UK/FR) Competitive Strengths & Weaknesses
Table 81. ADVANCE Thun AG (CH) Basic Information, Manufacturing Base and Competitors
Table 82. ADVANCE Thun AG (CH) Major Business
Table 83. ADVANCE Thun AG (CH) Paragliders Product and Services

Table 84. ADVANCE Thun AG (CH) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. ADVANCE Thun AG (CH) Recent Developments/Updates
Table 86. ADVANCE Thun AG (CH) Competitive Strengths & Weaknesses
Table 87. GIN Gliders Inc. (KR) Basic Information, Manufacturing Base and Competitors
Table 88. GIN Gliders Inc. (KR) Major Business
Table 89. GIN Gliders Inc. (KR) Paragliders Product and Services
Table 90. GIN Gliders Inc. (KR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. GIN Gliders Inc. (KR) Recent Developments/Updates
Table 92. GIN Gliders Inc. (KR) Competitive Strengths & Weaknesses
Table 93. NOVA Performance Paragliders (AT) Basic Information, Manufacturing Base and Competitors
Table 94. NOVA Performance Paragliders (AT) Major Business
Table 95. NOVA Performance Paragliders (AT) Paragliders Product and Services
Table 96. NOVA Performance Paragliders (AT) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. NOVA Performance Paragliders (AT) Recent Developments/Updates
Table 98. NOVA Performance Paragliders (AT) Competitive Strengths & Weaknesses
Table 99. Skywalk GmbH & Co. KG (DE) Basic Information, Manufacturing Base and Competitors
Table 100. Skywalk GmbH & Co. KG (DE) Major Business
Table 101. Skywalk GmbH & Co. KG (DE) Paragliders Product and Services
Table 102. Skywalk GmbH & Co. KG (DE) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Skywalk GmbH & Co. KG (DE) Recent Developments/Updates
Table 104. Skywalk GmbH & Co. KG (DE) Competitive Strengths & Weaknesses
Table 105. Niviuk Gliders Air Games S.L. (ES) Basic Information, Manufacturing Base and Competitors
Table 106. Niviuk Gliders Air Games S.L. (ES) Major Business
Table 107. Niviuk Gliders Air Games S.L. (ES) Paragliders Product and Services
Table 108. Niviuk Gliders Air Games S.L. (ES) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Niviuk Gliders Air Games S.L. (ES) Recent Developments/Updates
Table 110. Niviuk Gliders Air Games S.L. (ES) Competitive Strengths & Weaknesses
Table 111. Supair (FR) Basic Information, Manufacturing Base and Competitors

Table 112. Supair (FR) Major Business

Table 113. Supair (FR) Paragliders Product and Services

Table 114. Supair (FR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Supair (FR) Recent Developments/Updates

Table 116. Supair (FR) Competitive Strengths & Weaknesses

Table 117. Dudek Paragliders (PL) Basic Information, Manufacturing Base and Competitors

Table 118. Dudek Paragliders (PL) Major Business

Table 119. Dudek Paragliders (PL) Paragliders Product and Services

Table 120. Dudek Paragliders (PL) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Dudek Paragliders (PL) Recent Developments/Updates

Table 122. Dudek Paragliders (PL) Competitive Strengths & Weaknesses

Table 123. UP International GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 124. UP International GmbH (DE) Major Business

Table 125. UP International GmbH (DE) Paragliders Product and Services

Table 126. UP International GmbH (DE) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. UP International GmbH (DE) Recent Developments/Updates

Table 128. UP International GmbH (DE) Competitive Strengths & Weaknesses

Table 129. Mac Para Technology (CZ) Basic Information, Manufacturing Base and Competitors

Table 130. Mac Para Technology (CZ) Major Business

Table 131. Mac Para Technology (CZ) Paragliders Product and Services

Table 132. Mac Para Technology (CZ) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mac Para Technology (CZ) Recent Developments/Updates

Table 134. Mac Para Technology (CZ) Competitive Strengths & Weaknesses

Table 135. BGD (Bruce Goldsmith Design) (AT) Basic Information, Manufacturing Base and Competitors

Table 136. BGD (Bruce Goldsmith Design) (AT) Major Business

Table 137. BGD (Bruce Goldsmith Design) (AT) Paragliders Product and Services

Table 138. BGD (Bruce Goldsmith Design) (AT) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. BGD (Bruce Goldsmith Design) (AT) Recent Developments/Updates

Table 140. BGD (Bruce Goldsmith Design) (AT) Competitive Strengths & Weaknesses

Table 141. AirDesign GmbH (AT) Basic Information, Manufacturing Base and Competitors

Table 142. AirDesign GmbH (AT) Major Business

Table 143. AirDesign GmbH (AT) Paragliders Product and Services

Table 144. AirDesign GmbH (AT) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. AirDesign GmbH (AT) Recent Developments/Updates

Table 146. AirDesign GmbH (AT) Competitive Strengths & Weaknesses

Table 147. Triple Seven Gliders (SI) Basic Information, Manufacturing Base and Competitors

Table 148. Triple Seven Gliders (SI) Major Business

Table 149. Triple Seven Gliders (SI) Paragliders Product and Services

Table 150. Triple Seven Gliders (SI) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Triple Seven Gliders (SI) Recent Developments/Updates

Table 152. Triple Seven Gliders (SI) Competitive Strengths & Weaknesses

Table 153. PHI Air (AT) Basic Information, Manufacturing Base and Competitors

Table 154. PHI Air (AT) Major Business

Table 155. PHI Air (AT) Paragliders Product and Services

Table 156. PHI Air (AT) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. PHI Air (AT) Recent Developments/Updates

Table 158. PHI Air (AT) Competitive Strengths & Weaknesses

Table 159. Sky Paragliders a.s. (CZ) Basic Information, Manufacturing Base and Competitors

Table 160. Sky Paragliders a.s. (CZ) Major Business

Table 161. Sky Paragliders a.s. (CZ) Paragliders Product and Services

Table 162. Sky Paragliders a.s. (CZ) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sky Paragliders a.s. (CZ) Recent Developments/Updates

Table 164. Sky Paragliders a.s. (CZ) Competitive Strengths & Weaknesses

Table 165. Swing Flugsportgeräte GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 166. Swing Flugsportgeräte GmbH (DE) Major Business

Table 167. Swing Flugsportgeräte GmbH (DE) Paragliders Product and Services

Table 168. Swing Flugsportgeräte GmbH (DE) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Swing Flugsportger?te GmbH (DE) Recent Developments/Updates
Table 170. Swing Flugsportger?te GmbH (DE) Competitive Strengths & Weaknesses
Table 171. U-Turn GmbH (DE) Basic Information, Manufacturing Base and Competitors
Table 172. U-Turn GmbH (DE) Major Business
Table 173. U-Turn GmbH (DE) Paragliders Product and Services
Table 174. U-Turn GmbH (DE) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. U-Turn GmbH (DE) Recent Developments/Updates
Table 176. U-Turn GmbH (DE) Competitive Strengths & Weaknesses
Table 177. Flow Paragliders Pty Ltd. (AU) Basic Information, Manufacturing Base and Competitors
Table 178. Flow Paragliders Pty Ltd. (AU) Major Business
Table 179. Flow Paragliders Pty Ltd. (AU) Paragliders Product and Services
Table 180. Flow Paragliders Pty Ltd. (AU) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Flow Paragliders Pty Ltd. (AU) Recent Developments/Updates
Table 182. Flow Paragliders Pty Ltd. (AU) Competitive Strengths & Weaknesses
Table 183. Davinci Gliders (KR) Basic Information, Manufacturing Base and Competitors
Table 184. Davinci Gliders (KR) Major Business
Table 185. Davinci Gliders (KR) Paragliders Product and Services
Table 186. Davinci Gliders (KR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Davinci Gliders (KR) Recent Developments/Updates
Table 188. Davinci Gliders (KR) Competitive Strengths & Weaknesses
Table 189. SOL Paragliders (BR) Basic Information, Manufacturing Base and Competitors
Table 190. SOL Paragliders (BR) Major Business
Table 191. SOL Paragliders (BR) Paragliders Product and Services
Table 192. SOL Paragliders (BR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. SOL Paragliders (BR) Recent Developments/Updates
Table 194. SOL Paragliders (BR) Competitive Strengths & Weaknesses
Table 195. APCO Aviation Ltd. (IL) Basic Information, Manufacturing Base and Competitors
Table 196. APCO Aviation Ltd. (IL) Major Business
Table 197. APCO Aviation Ltd. (IL) Paragliders Product and Services
Table 198. APCO Aviation Ltd. (IL) Paragliders Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. APCO Aviation Ltd. (IL) Recent Developments/Updates

Table 200. APCO Aviation Ltd. (IL) Competitive Strengths & Weaknesses

Table 201. ITV Parapentes (FR) Basic Information, Manufacturing Base and Competitors

Table 202. ITV Parapentes (FR) Major Business

Table 203. ITV Parapentes (FR) Paragliders Product and Services

Table 204. ITV Parapentes (FR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. ITV Parapentes (FR) Recent Developments/Updates

Table 206. ITV Parapentes (FR) Competitive Strengths & Weaknesses

Table 207. Little Cloud (FR) Basic Information, Manufacturing Base and Competitors

Table 208. Little Cloud (FR) Major Business

Table 209. Little Cloud (FR) Paragliders Product and Services

Table 210. Little Cloud (FR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Little Cloud (FR) Recent Developments/Updates

Table 212. Little Cloud (FR) Competitive Strengths & Weaknesses

Table 213. Nervures (FR) Basic Information, Manufacturing Base and Competitors

Table 214. Nervures (FR) Major Business

Table 215. Nervures (FR) Paragliders Product and Services

Table 216. Nervures (FR) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Nervures (FR) Recent Developments/Updates

Table 218. Nervures (FR) Competitive Strengths & Weaknesses

Table 219. Windtech Parapentes (ES) Basic Information, Manufacturing Base and Competitors

Table 220. Windtech Parapentes (ES) Major Business

Table 221. Windtech Parapentes (ES) Paragliders Product and Services

Table 222. Windtech Parapentes (ES) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Windtech Parapentes (ES) Recent Developments/Updates

Table 224. Windtech Parapentes (ES) Competitive Strengths & Weaknesses

Table 225. AXIS Paragliders (CZ) Basic Information, Manufacturing Base and Competitors

Table 226. AXIS Paragliders (CZ) Major Business

Table 227. AXIS Paragliders (CZ) Paragliders Product and Services

Table 228. AXIS Paragliders (CZ) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. AXIS Paragliders (CZ) Recent Developments/Updates
Table 230. AXIS Paragliders (CZ) Competitive Strengths & Weaknesses
Table 231. ICARO Paragliders (DE) Basic Information, Manufacturing Base and Competitors
Table 232. ICARO Paragliders (DE) Major Business
Table 233. ICARO Paragliders (DE) Paragliders Product and Services
Table 234. ICARO Paragliders (DE) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. ICARO Paragliders (DE) Recent Developments/Updates
Table 236. ICARO Paragliders (DE) Competitive Strengths & Weaknesses
Table 237. Fluid Wings Glide LLC (US) Basic Information, Manufacturing Base and Competitors
Table 238. Fluid Wings Glide LLC (US) Major Business
Table 239. Fluid Wings Glide LLC (US) Paragliders Product and Services
Table 240. Fluid Wings Glide LLC (US) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Fluid Wings Glide LLC (US) Recent Developments/Updates
Table 242. Fluid Wings Glide LLC (US) Competitive Strengths & Weaknesses
Table 243. SYSPA AERO SYSTEM (IN) Basic Information, Manufacturing Base and Competitors
Table 244. SYSPA AERO SYSTEM (IN) Major Business
Table 245. SYSPA AERO SYSTEM (IN) Paragliders Product and Services
Table 246. SYSPA AERO SYSTEM (IN) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. SYSPA AERO SYSTEM (IN) Recent Developments/Updates
Table 248. SYSPA AERO SYSTEM (IN) Competitive Strengths & Weaknesses
Table 249. NZ Aerosports (NZ) Basic Information, Manufacturing Base and Competitors
Table 250. NZ Aerosports (NZ) Major Business
Table 251. NZ Aerosports (NZ) Paragliders Product and Services
Table 252. NZ Aerosports (NZ) Paragliders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. NZ Aerosports (NZ) Recent Developments/Updates
Table 254. NZ Aerosports (NZ) Competitive Strengths & Weaknesses
Table 255. Independence Paragliding (DE) Basic Information, Manufacturing Base and Competitors
Table 256. Independence Paragliding (DE) Major Business
Table 257. Independence Paragliding (DE) Paragliders Product and Services
Table 258. Independence Paragliding (DE) Paragliders Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 259. Independence Paragliding (DE) Recent Developments/Updates

Table 260. Independence Paragliding (DE) Competitive Strengths & Weaknesses

Table 261. AVIC Hongguang Ariborne Equipment (CN) Basic Information,
Manufacturing Base and Competitors

Table 262. AVIC Hongguang Ariborne Equipment (CN) Major Business

Table 263. AVIC Hongguang Ariborne Equipment (CN) Paragliders Product and
Services

Table 264. AVIC Hongguang Ariborne Equipment (CN) Paragliders Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 265. AVIC Hongguang Ariborne Equipment (CN) Recent Developments/Updates

Table 266. AVIC Hongguang Ariborne Equipment (CN) Competitive Strengths &
Weaknesses

Table 267. Global Key Players of Paragliders Upstream (Raw Materials)

Table 268. Global Paragliders Typical Customers

Table 269. Paragliders Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Paragliders Picture

Figure 2. World Paragliders Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Paragliders Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Paragliders Production (2021-2032) & (Units)

Figure 5. World Paragliders Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Paragliders Production Value Market Share by Region (2021-2032)

Figure 7. World Paragliders Production Market Share by Region (2021-2032)

Figure 8. North America Paragliders Production (2021-2032) & (Units)

Figure 9. Europe Paragliders Production (2021-2032) & (Units)

Figure 10. China Paragliders Production (2021-2032) & (Units)

Figure 11. Japan Paragliders Production (2021-2032) & (Units)

Figure 12. South Korea Paragliders Production (2021-2032) & (Units)

Figure 13. Southeast Asia Paragliders Production (2021-2032) & (Units)

Figure 14. New Zealand Paragliders Production (2021-2032) & (Units)

Figure 15. Paragliders Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Paragliders Consumption (2021-2032) & (Units)

Figure 18. World Paragliders Consumption Market Share by Region (2021-2032)

Figure 19. United States Paragliders Consumption (2021-2032) & (Units)

Figure 20. China Paragliders Consumption (2021-2032) & (Units)

Figure 21. Europe Paragliders Consumption (2021-2032) & (Units)

Figure 22. Japan Paragliders Consumption (2021-2032) & (Units)

Figure 23. South Korea Paragliders Consumption (2021-2032) & (Units)

Figure 24. ASEAN Paragliders Consumption (2021-2032) & (Units)

Figure 25. India Paragliders Consumption (2021-2032) & (Units)

Figure 26. Producer Shipments of Paragliders by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Paragliders Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Paragliders Markets in 2025

Figure 29. United States VS China: Paragliders Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Paragliders Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Paragliders Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Paragliders Production Market Share 2025

Figure 33. China Based Manufacturers Paragliders Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Paragliders Production Market Share 2025

Figure 35. World Paragliders Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Paragliders Production Value Market Share by Type in 2025

Figure 37. Single Person Paragliders

Figure 38. Two-person Paragliders

Figure 39. World Paragliders Production Market Share by Type (2021-2032)

Figure 40. World Paragliders Production Value Market Share by Type (2021-2032)

Figure 41. World Paragliders Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Paragliders Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 43. World Paragliders Production Value Market Share by Grade in 2025

Figure 44. EN-A Class

Figure 45. EN-B Class

Figure 46. EN-C Class

Figure 47. EN-D Class

Figure 48. EN-E Class

Figure 49. Other

Figure 50. World Paragliders Production Market Share by Grade (2021-2032)

Figure 51. World Paragliders Production Value Market Share by Grade (2021-2032)

Figure 52. World Paragliders Average Price by Grade (2021-2032) & (US\$/Unit)

Figure 53. World Paragliders Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 54. World Paragliders Production Value Market Share by Size in 2025

Figure 55. ?20?

Figure 56. 20-22?

Figure 57. 22-24?

Figure 58. ?24?

Figure 59. World Paragliders Production Market Share by Size (2021-2032)

Figure 60. World Paragliders Production Value Market Share by Size (2021-2032)

Figure 61. World Paragliders Average Price by Size (2021-2032) & (US\$/Unit)

Figure 62. World Paragliders Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Paragliders Production Value Market Share by Application in 2025

Figure 64. Recreation & Entertainment

Figure 65. Sports Competition

Figure 66. World Paragliders Production Market Share by Application (2021-2032)

Figure 67. World Paragliders Production Value Market Share by Application
(2021-2032)

Figure 68. World Paragliders Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Paragliders Industry Chain

Figure 70. Paragliders Procurement Model

Figure 71. Paragliders Sales Model

Figure 72. Paragliders Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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