

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Paraformaldehyde Market 2018, Forecast to 2023

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Abstracts

Paraformaldehyde is a white crystalline solid formed by polymerization of formaldehyde. It is used to make various resins with mainly phenol (melamine resin; phenol resin; vinylon; polyacetal resin; terephthalic acid; diphenyl methane diisocyanate, acrylic acid esters). Paraformaldehyde is also mainly used in (1) Pesticides: synthesis of acetochlor, butachlor, and glyphosate; (2) Medicine and pharmaceuticals: produce vitamin A; (3) Coatings: synthesis of high grade automobile paint.

Scope of the Report:

This report focuses on the Paraformaldehyde in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. At present, in the foreign industrial developed countries the paraformaldehyde industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the Spain, United States and China. Meanwhile, foreign companies have more mature equipment, strong R & D capability, the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with china's companies, the manufacturing cost is competitive disadvantage. As the China's paraformaldehyde manufacturers production technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

China paraformaldehyde industry has developed into a national industry with certain research and production capacity, industry product mix has gradually improved, currently China has become international paraformaldehyde large consumption country,

but the production technology is relatively laggard, the manufacturers can only produce some low-end product, although after 2010 the new production lines is increasing, the technology is still relying on import.

The paraformaldehyde is mainly used in pesticide, medicine, coating, synthetic resin and most used in the production of pesticide synthesis of glyphosate herbicide. We forecast that it will increase in the next few year.

The upstream material-Formaldehyde also face the oversupply situation in china, meantime the decreasing demand of downstream application, paraformaldehyde industry will keep in the capacity saturated situation, with the gross margin, paraformaldehyde industry will keep a low growth and price decreased trend. In summary, paraformaldehyde industry is not suitable for the new entrants to compete in it. The old manufacturers also need to closely concern the changes in this industry.

The worldwide market for Paraformaldehyde is expected to grow at a CAGR of roughly 5.5% over the next five years, will reach 580 million US\$ in 2023, from 420 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Ercros

Celanese

CCP

Merck

Chemanol

Caldic

Shandong Tuobo

LCY Chemical

Yinhe Chemical

Nantong Jiangtian

Wanhua Chemical

LINYI TAIER

Shouguang Xudong

Xiangrui Chemical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

PF(91% ~ 93%)

PF(95% ~ 97%)

Market Segment by Applications, can be divided into

Pesticide

Coating

Resin

Papermaking

Others

There are 15 Chapters to deeply display the global Paraformaldehyde market.

Chapter 1, to describe Paraformaldehyde Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Paraformaldehyde, with sales, revenue, and price of Paraformaldehyde, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Paraformaldehyde, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Paraformaldehyde market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Paraformaldehyde sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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