

# Global Paraffin Wax Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4DF56CF7A44EN.html>

Date: February 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G4DF56CF7A44EN

## Abstracts

The global Paraffin Wax market size is expected to reach \$ 12138 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). Paraffin wax is a white or colorless soft solid derivable from petroleum, coal or oil shale that consists of a mixture of hydrocarbon molecules containing between twenty and forty carbon atoms. It is commonly used in the production of candles, lubricants, moisture-proof coatings, cosmetics, and food packaging. Due to its moderate melting point, paraffin wax has wide applications in both industrial and daily life. The average price of this product is approximately US\$1800 per ton, with global sales of approximately 4.73 million tons.

The paraffin wax market is undergoing a transitional period characterized by both 'consumption upgrading' and 'green substitution.' Upstream, it relies on petroleum refining byproducts (such as vacuum residue and lubricating oil fractions), making it significantly affected by crude oil prices and refinery operating rates. Downstream, it encompasses multiple industries including candles, packaging, cosmetics, rubber, and hot melt adhesives, with particularly rapid growth in scented candles, food-grade packaging, and natural skincare products. Looking ahead, with increasingly stringent environmental regulations and growing consumer focus on 'sustainable materials,' synthetic paraffin wax, bio-based wax, and high-purity paraffin wax will become new market focal points. Meanwhile, the Asia-Pacific region (especially China and India) will continue to dominate global production capacity and consumption, driving the industry chain towards high-end refining and functionalization.

This report studies the global Paraffin Wax production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paraffin Wax and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Paraffin Wax that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Paraffin Wax total production and demand, 2021-2032, (K MT)

Global Paraffin Wax total production value, 2021-2032, (USD Million)

Global Paraffin Wax production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Paraffin Wax consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Paraffin Wax domestic production, consumption, key domestic manufacturers and share

Global Paraffin Wax production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Paraffin Wax production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Paraffin Wax production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Paraffin Wax market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CNPC, ExxonMobil, Sinopec, Shell, Sasol, LUKOIL, PDVSA, Petrobras, ENI, Moeve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Paraffin Wax market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paraffin Wax Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Paraffin Wax Market, Segmentation by Type:

Fully Refined Wax

Semi-refined Wax

Others (Food Grade, Ceresine Wax etc.)

Global Paraffin Wax Market, Segmentation by Melting Point Range:

Low Melting Point (60°C)

Global Paraffin Wax Market, Segmentation by Application Grade:

Industrial Grade

Food Grade

Pharmaceutical Grade

Cosmetic Grade

Global Paraffin Wax Market, Segmentation by Application:

Candles

Food

Pyrotechnics

Fiberboard

Other

**Companies Profiled:**

CNPC

ExxonMobil

Sinopec

Shell

Sasol

LUKOIL

PDVSA

Petrobras

ENI

Moeve

MOL

Nippon Seiro

IGI

Calumet

HollyFrontier

Hansen & Rosenthal

Repsol

Sonneborn

Kerax

C.J. Robinson

**Key Questions Answered:**

1. How big is the global Paraffin Wax market?
2. What is the demand of the global Paraffin Wax market?
3. What is the year over year growth of the global Paraffin Wax market?
4. What is the production and production value of the global Paraffin Wax market?
5. Who are the key producers in the global Paraffin Wax market?
6. What are the growth factors driving the market demand?

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