

Global Para-Dichlorobenzene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1B23D94FEFEN.html>

Date: January 2026

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: G1B23D94FEFEN

Abstracts

According to our (Global Info Research) latest study, the global Para-Dichlorobenzene market size was valued at US\$ 366 million in 2025 and is forecast to a readjusted size of US\$ 523 million by 2032 with a CAGR of 5.4% during review period.

Para-dichlorobenzene (PDCB) is an active ingredient of mothballs, deodorizers and fumigants. Due to the easy availability of this chemical, there is a considerable risk for accidental or intentional toxic exposure.

Global Para-dichlorobenzene (PDCB) includes LANXESS, Jiangsu Yangnong and Zhejiang Runtu, etc. Global top three companies hold a share over 60%.

Market Drivers

1. Regional Dynamics in Asia-Pacific: The Asia-Pacific region, led by China, is the largest and fastest-growing market. This is driven by:

Expanding PPS Production: Strong manufacturing base for electronics and automotive parts.

Less Stringent Regulations: In some countries, consumer applications (moth repellents) are still prevalent, though this is changing.

2. Supply-Side Factors: Production is concentrated among a few major chemical companies. Market dynamics are influenced by the availability of benzene and chlorine (key raw materials) and their pricing.

3. Niche Industrial Uses: Sustained, specialized demand for PDCB in specific industrial processes, such as a disinfectant or deodorant in certain institutional or industrial settings (though shrinking).

This report is a detailed and comprehensive analysis for global Para-Dichlorobenzene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Para-Dichlorobenzene market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Para-Dichlorobenzene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Para-Dichlorobenzene market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2021-2032

Global Para-Dichlorobenzene market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Para-Dichlorobenzene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Para-Dichlorobenzene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS, Kureha, Aarti Industries Ltd, Jiangsu Yangnong, Zhejiang Runtu, Yangzhou Haichen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Para-Dichlorobenzene market is split by Purity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

99.9% Purity

99.8% Purity

Market segment by Industry

Industrial Use

Home Use

Other

Market segment by Marketing Method

Direct Sales

Distribution

Market segment by Application

PPS resin

Deodorizer

Insecticide

Others

Major players covered

LANXESS

Kureha

Aarti Industries Ltd

Jiangsu Yangnong

Zhejiang Runtu

Yangzhou Haichen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Para-Dichlorobenzene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Para-Dichlorobenzene, with price, sales quantity, revenue, and global market share of Para-Dichlorobenzene from 2021 to 2026.

Chapter 3, the Para-Dichlorobenzene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Para-Dichlorobenzene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Para-Dichlorobenzene market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Para-Dichlorobenzene.

Chapter 14 and 15, to describe Para-Dichlorobenzene sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Purity

1.3.1 Overview: Global Para-Dichlorobenzene Consumption Value by Purity: 2021 Versus 2025 Versus 2032

1.3.2 99.9% Purity

1.3.3 99.8% Purity

1.4 Market Analysis by Industry

1.4.1 Overview: Global Para-Dichlorobenzene Consumption Value by Industry: 2021 Versus 2025 Versus 2032

1.4.2 Industrial Use

1.4.3 Home Use

1.4.4 Other

1.5 Market Analysis by Marketing Method

1.5.1 Overview: Global Para-Dichlorobenzene Consumption Value by Marketing Method: 2021 Versus 2025 Versus 2032

1.5.2 Direct Sales

1.5.3 Distribution

1.6 Market Analysis by Application

1.6.1 Overview: Global Para-Dichlorobenzene Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 PPS resin

1.6.3 Deodorizer

1.6.4 Insecticide

1.6.5 Others

1.7 Global Para-Dichlorobenzene Market Size & Forecast

1.7.1 Global Para-Dichlorobenzene Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Para-Dichlorobenzene Sales Quantity (2021-2032)

1.7.3 Global Para-Dichlorobenzene Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 LANXESS

2.1.1 LANXESS Details

2.1.2 LANXESS Major Business

- 2.1.3 LANXESS Para-Dichlorobenzene Product and Services
- 2.1.4 LANXESS Para-Dichlorobenzene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 LANXESS Recent Developments/Updates
- 2.2 Kureha
 - 2.2.1 Kureha Details
 - 2.2.2 Kureha Major Business
 - 2.2.3 Kureha Para-Dichlorobenzene Product and Services
 - 2.2.4 Kureha Para-Dichlorobenzene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Kureha Recent Developments/Updates
- 2.3 Aarti Industries Ltd
 - 2.3.1 Aarti Industries Ltd Details
 - 2.3.2 Aarti Industries Ltd Major Business
 - 2.3.3 Aarti Industries Ltd Para-Dichlorobenzene Product and Services
 - 2.3.4 Aarti Industries Ltd Para-Dichlorobenzene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Aarti Industries Ltd Recent Developments/Updates
- 2.4 Jiangsu Yangnong
 - 2.4.1 Jiangsu Yangnong Details
 - 2.4.2 Jiangsu Yangnong Major Business
 - 2.4.3 Jiangsu Yangnong Para-Dichlorobenzene Product and Services
 - 2.4.4 Jiangsu Yangnong Para-Dichlorobenzene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Jiangsu Yangnong Recent Developments/Updates
- 2.5 Zhejiang Runtu
 - 2.5.1 Zhejiang Runtu Details
 - 2.5.2 Zhejiang Runtu Major Business
 - 2.5.3 Zhejiang Runtu Para-Dichlorobenzene Product and Services
 - 2.5.4 Zhejiang Runtu Para-Dichlorobenzene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Zhejiang Runtu Recent Developments/Updates
- 2.6 Yangzhou Haichen
 - 2.6.1 Yangzhou Haichen Details
 - 2.6.2 Yangzhou Haichen Major Business
 - 2.6.3 Yangzhou Haichen Para-Dichlorobenzene Product and Services
 - 2.6.4 Yangzhou Haichen Para-Dichlorobenzene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Yangzhou Haichen Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PARA-DICHLOROBENZENE BY MANUFACTURER

- 3.1 Global Para-Dichlorobenzene Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Para-Dichlorobenzene Revenue by Manufacturer (2021-2026)
- 3.3 Global Para-Dichlorobenzene Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Para-Dichlorobenzene by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Para-Dichlorobenzene Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Para-Dichlorobenzene Manufacturer Market Share in 2025
- 3.5 Para-Dichlorobenzene Market: Overall Company Footprint Analysis
 - 3.5.1 Para-Dichlorobenzene Market: Region Footprint
 - 3.5.2 Para-Dichlorobenzene Market: Company Product Type Footprint
 - 3.5.3 Para-Dichlorobenzene Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Para-Dichlorobenzene Market Size by Region
 - 4.1.1 Global Para-Dichlorobenzene Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Para-Dichlorobenzene Consumption Value by Region (2021-2032)
 - 4.1.3 Global Para-Dichlorobenzene Average Price by Region (2021-2032)
- 4.2 North America Para-Dichlorobenzene Consumption Value (2021-2032)
- 4.3 Europe Para-Dichlorobenzene Consumption Value (2021-2032)
- 4.4 Asia-Pacific Para-Dichlorobenzene Consumption Value (2021-2032)
- 4.5 South America Para-Dichlorobenzene Consumption Value (2021-2032)
- 4.6 Middle East & Africa Para-Dichlorobenzene Consumption Value (2021-2032)

5 MARKET SEGMENT BY PURITY

- 5.1 Global Para-Dichlorobenzene Sales Quantity by Purity (2021-2032)
- 5.2 Global Para-Dichlorobenzene Consumption Value by Purity (2021-2032)
- 5.3 Global Para-Dichlorobenzene Average Price by Purity (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Para-Dichlorobenzene Sales Quantity by Application (2021-2032)
- 6.2 Global Para-Dichlorobenzene Consumption Value by Application (2021-2032)
- 6.3 Global Para-Dichlorobenzene Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Para-Dichlorobenzene Sales Quantity by Purity (2021-2032)
- 7.2 North America Para-Dichlorobenzene Sales Quantity by Application (2021-2032)
- 7.3 North America Para-Dichlorobenzene Market Size by Country
 - 7.3.1 North America Para-Dichlorobenzene Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Para-Dichlorobenzene Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Para-Dichlorobenzene Sales Quantity by Purity (2021-2032)
- 8.2 Europe Para-Dichlorobenzene Sales Quantity by Application (2021-2032)
- 8.3 Europe Para-Dichlorobenzene Market Size by Country
 - 8.3.1 Europe Para-Dichlorobenzene Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Para-Dichlorobenzene Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Para-Dichlorobenzene Sales Quantity by Purity (2021-2032)
- 9.2 Asia-Pacific Para-Dichlorobenzene Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Para-Dichlorobenzene Market Size by Region
 - 9.3.1 Asia-Pacific Para-Dichlorobenzene Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Para-Dichlorobenzene Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)

- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Para-Dichlorobenzene Sales Quantity by Purity (2021-2032)
- 10.2 South America Para-Dichlorobenzene Sales Quantity by Application (2021-2032)
- 10.3 South America Para-Dichlorobenzene Market Size by Country
 - 10.3.1 South America Para-Dichlorobenzene Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Para-Dichlorobenzene Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Para-Dichlorobenzene Sales Quantity by Purity (2021-2032)
- 11.2 Middle East & Africa Para-Dichlorobenzene Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Para-Dichlorobenzene Market Size by Country
 - 11.3.1 Middle East & Africa Para-Dichlorobenzene Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Para-Dichlorobenzene Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Para-Dichlorobenzene Market Drivers
- 12.2 Para-Dichlorobenzene Market Restraints
- 12.3 Para-Dichlorobenzene Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers

- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Para-Dichlorobenzene and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Para-Dichlorobenzene
- 13.3 Para-Dichlorobenzene Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Para-Dichlorobenzene Typical Distributors
- 14.3 Para-Dichlorobenzene Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Para-Dichlorobenzene Consumption Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 2. Global Para-Dichlorobenzene Consumption Value by Industry, (USD Million), 2021 & 2025 & 2032

Table 3. Global Para-Dichlorobenzene Consumption Value by Marketing Method, (USD Million), 2021 & 2025 & 2032

Table 4. Global Para-Dichlorobenzene Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. LANXESS Basic Information, Manufacturing Base and Competitors

Table 6. LANXESS Major Business

Table 7. LANXESS Para-Dichlorobenzene Product and Services

Table 8. LANXESS Para-Dichlorobenzene Sales Quantity (MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. LANXESS Recent Developments/Updates

Table 10. Kureha Basic Information, Manufacturing Base and Competitors

Table 11. Kureha Major Business

Table 12. Kureha Para-Dichlorobenzene Product and Services

Table 13. Kureha Para-Dichlorobenzene Sales Quantity (MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Kureha Recent Developments/Updates

Table 15. Aarti Industries Ltd Basic Information, Manufacturing Base and Competitors

Table 16. Aarti Industries Ltd Major Business

Table 17. Aarti Industries Ltd Para-Dichlorobenzene Product and Services

Table 18. Aarti Industries Ltd Para-Dichlorobenzene Sales Quantity (MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Aarti Industries Ltd Recent Developments/Updates

Table 20. Jiangsu Yangnong Basic Information, Manufacturing Base and Competitors

Table 21. Jiangsu Yangnong Major Business

Table 22. Jiangsu Yangnong Para-Dichlorobenzene Product and Services

Table 23. Jiangsu Yangnong Para-Dichlorobenzene Sales Quantity (MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Jiangsu Yangnong Recent Developments/Updates

Table 25. Zhejiang Runtu Basic Information, Manufacturing Base and Competitors

Table 26. Zhejiang Runtu Major Business

Table 27. Zhejiang Runtu Para-Dichlorobenzene Product and Services

- Table 28. Zhejiang Runtu Para-Dichlorobenzene Sales Quantity (MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Zhejiang Runtu Recent Developments/Updates
- Table 30. Yangzhou Haichen Basic Information, Manufacturing Base and Competitors
- Table 31. Yangzhou Haichen Major Business
- Table 32. Yangzhou Haichen Para-Dichlorobenzene Product and Services
- Table 33. Yangzhou Haichen Para-Dichlorobenzene Sales Quantity (MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Yangzhou Haichen Recent Developments/Updates
- Table 35. Global Para-Dichlorobenzene Sales Quantity by Manufacturer (2021-2026) & (MT)
- Table 36. Global Para-Dichlorobenzene Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 37. Global Para-Dichlorobenzene Average Price by Manufacturer (2021-2026) & (US\$/MT)
- Table 38. Market Position of Manufacturers in Para-Dichlorobenzene, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 39. Head Office and Para-Dichlorobenzene Production Site of Key Manufacturer
- Table 40. Para-Dichlorobenzene Market: Company Product Type Footprint
- Table 41. Para-Dichlorobenzene Market: Company Product Application Footprint
- Table 42. Para-Dichlorobenzene New Market Entrants and Barriers to Market Entry
- Table 43. Para-Dichlorobenzene Mergers, Acquisition, Agreements, and Collaborations
- Table 44. Global Para-Dichlorobenzene Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 45. Global Para-Dichlorobenzene Sales Quantity by Region (2021-2026) & (MT)
- Table 46. Global Para-Dichlorobenzene Sales Quantity by Region (2027-2032) & (MT)
- Table 47. Global Para-Dichlorobenzene Consumption Value by Region (2021-2026) & (USD Million)
- Table 48. Global Para-Dichlorobenzene Consumption Value by Region (2027-2032) & (USD Million)
- Table 49. Global Para-Dichlorobenzene Average Price by Region (2021-2026) & (US\$/MT)
- Table 50. Global Para-Dichlorobenzene Average Price by Region (2027-2032) & (US\$/MT)
- Table 51. Global Para-Dichlorobenzene Sales Quantity by Purity (2021-2026) & (MT)
- Table 52. Global Para-Dichlorobenzene Sales Quantity by Purity (2027-2032) & (MT)
- Table 53. Global Para-Dichlorobenzene Consumption Value by Purity (2021-2026) & (USD Million)
- Table 54. Global Para-Dichlorobenzene Consumption Value by Purity (2027-2032) &

(USD Million)

Table 55. Global Para-Dichlorobenzene Average Price by Purity (2021-2026) & (US\$/MT)

Table 56. Global Para-Dichlorobenzene Average Price by Purity (2027-2032) & (US\$/MT)

Table 57. Global Para-Dichlorobenzene Sales Quantity by Application (2021-2026) & (MT)

Table 58. Global Para-Dichlorobenzene Sales Quantity by Application (2027-2032) & (MT)

Table 59. Global Para-Dichlorobenzene Consumption Value by Application (2021-2026) & (USD Million)

Table 60. Global Para-Dichlorobenzene Consumption Value by Application (2027-2032) & (USD Million)

Table 61. Global Para-Dichlorobenzene Average Price by Application (2021-2026) & (US\$/MT)

Table 62. Global Para-Dichlorobenzene Average Price by Application (2027-2032) & (US\$/MT)

Table 63. North America Para-Dichlorobenzene Sales Quantity by Purity (2021-2026) & (MT)

Table 64. North America Para-Dichlorobenzene Sales Quantity by Purity (2027-2032) & (MT)

Table 65. North America Para-Dichlorobenzene Sales Quantity by Application (2021-2026) & (MT)

Table 66. North America Para-Dichlorobenzene Sales Quantity by Application (2027-2032) & (MT)

Table 67. North America Para-Dichlorobenzene Sales Quantity by Country (2021-2026) & (MT)

Table 68. North America Para-Dichlorobenzene Sales Quantity by Country (2027-2032) & (MT)

Table 69. North America Para-Dichlorobenzene Consumption Value by Country (2021-2026) & (USD Million)

Table 70. North America Para-Dichlorobenzene Consumption Value by Country (2027-2032) & (USD Million)

Table 71. Europe Para-Dichlorobenzene Sales Quantity by Purity (2021-2026) & (MT)

Table 72. Europe Para-Dichlorobenzene Sales Quantity by Purity (2027-2032) & (MT)

Table 73. Europe Para-Dichlorobenzene Sales Quantity by Application (2021-2026) & (MT)

Table 74. Europe Para-Dichlorobenzene Sales Quantity by Application (2027-2032) & (MT)

Table 75. Europe Para-Dichlorobenzene Sales Quantity by Country (2021-2026) & (MT)

Table 76. Europe Para-Dichlorobenzene Sales Quantity by Country (2027-2032) & (MT)

Table 77. Europe Para-Dichlorobenzene Consumption Value by Country (2021-2026) & (USD Million)

Table 78. Europe Para-Dichlorobenzene Consumption Value by Country (2027-2032) & (USD Million)

Table 79. Asia-Pacific Para-Dichlorobenzene Sales Quantity by Purity (2021-2026) & (MT)

Table 80. Asia-Pacific Para-Dichlorobenzene Sales Quantity by Purity (2027-2032) & (MT)

Table 81. Asia-Pacific Para-Dichlorobenzene Sales Quantity by Application (2021-2026) & (MT)

Table 82. Asia-Pacific Para-Dichlorobenzene Sales Quantity by Application (2027-2032) & (MT)

Table 83. Asia-Pacific Para-Dichlorobenzene Sales Quantity by Region (2021-2026) & (MT)

Table 84. Asia-Pacific Para-Dichlorobenzene Sales Quantity by Region (2027-2032) & (MT)

Table 85. Asia-Pacific Para-Dichlorobenzene Consumption Value by Region (2021-2026) & (USD Million)

Table 86. Asia-Pacific Para-Dichlorobenzene Consumption Value by Region (2027-2032) & (USD Million)

Table 87. South America Para-Dichlorobenzene Sales Quantity by Purity (2021-2026) & (MT)

Table 88. South America Para-Dichlorobenzene Sales Quantity by Purity (2027-2032) & (MT)

Table 89. South America Para-Dichlorobenzene Sales Quantity by Application (2021-2026) & (MT)

Table 90. South America Para-Dichlorobenzene Sales Quantity by Application (2027-2032) & (MT)

Table 91. South America Para-Dichlorobenzene Sales Quantity by Country (2021-2026) & (MT)

Table 92. South America Para-Dichlorobenzene Sales Quantity by Country (2027-2032) & (MT)

Table 93. South America Para-Dichlorobenzene Consumption Value by Country (2021-2026) & (USD Million)

Table 94. South America Para-Dichlorobenzene Consumption Value by Country (2027-2032) & (USD Million)

Table 95. Middle East & Africa Para-Dichlorobenzene Sales Quantity by Purity

(2021-2026) & (MT)

Table 96. Middle East & Africa Para-Dichlorobenzene Sales Quantity by Purity

(2027-2032) & (MT)

Table 97. Middle East & Africa Para-Dichlorobenzene Sales Quantity by Application

(2021-2026) & (MT)

Table 98. Middle East & Africa Para-Dichlorobenzene Sales Quantity by Application

(2027-2032) & (MT)

Table 99. Middle East & Africa Para-Dichlorobenzene Sales Quantity by Country

(2021-2026) & (MT)

Table 100. Middle East & Africa Para-Dichlorobenzene Sales Quantity by Country

(2027-2032) & (MT)

Table 101. Middle East & Africa Para-Dichlorobenzene Consumption Value by Country

(2021-2026) & (USD Million)

Table 102. Middle East & Africa Para-Dichlorobenzene Consumption Value by Country

(2027-2032) & (USD Million)

Table 103. Para-Dichlorobenzene Raw Material

Table 104. Key Manufacturers of Para-Dichlorobenzene Raw Materials

Table 105. Para-Dichlorobenzene Typical Distributors

Table 106. Para-Dichlorobenzene Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Para-Dichlorobenzene Picture

Figure 2. Global Para-Dichlorobenzene Revenue by Purity, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Para-Dichlorobenzene Revenue Market Share by Purity in 2025

Figure 4. 99.9% Purity Examples

Figure 5. 99.8% Purity Examples

Figure 6. Global Para-Dichlorobenzene Revenue by Industry, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Para-Dichlorobenzene Revenue Market Share by Industry in 2025

Figure 8. Industrial Use Examples

Figure 9. Home Use Examples

Figure 10. Other Examples

Figure 11. Global Para-Dichlorobenzene Revenue by Marketing Method, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Para-Dichlorobenzene Revenue Market Share by Marketing Method in 2025

Figure 13. Direct Sales Examples

Figure 14. Distribution Examples

Figure 15. Global Para-Dichlorobenzene Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Para-Dichlorobenzene Revenue Market Share by Application in 2025

Figure 17. PPS resin Examples

Figure 18. Deodorizer Examples

Figure 19. Insecticide Examples

Figure 20. Others Examples

Figure 21. Global Para-Dichlorobenzene Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Para-Dichlorobenzene Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Para-Dichlorobenzene Sales Quantity (2021-2032) & (MT)

Figure 24. Global Para-Dichlorobenzene Price (2021-2032) & (US\$/MT)

Figure 25. Global Para-Dichlorobenzene Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Para-Dichlorobenzene Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Para-Dichlorobenzene by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Para-Dichlorobenzene Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Para-Dichlorobenzene Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Para-Dichlorobenzene Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Para-Dichlorobenzene Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Para-Dichlorobenzene Sales Quantity Market Share by Purity (2021-2032)

Figure 38. Global Para-Dichlorobenzene Consumption Value Market Share by Purity (2021-2032)

Figure 39. Global Para-Dichlorobenzene Average Price by Purity (2021-2032) & (US\$/MT)

Figure 40. Global Para-Dichlorobenzene Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Para-Dichlorobenzene Revenue Market Share by Application (2021-2032)

Figure 42. Global Para-Dichlorobenzene Average Price by Application (2021-2032) & (US\$/MT)

Figure 43. North America Para-Dichlorobenzene Sales Quantity Market Share by Purity (2021-2032)

Figure 44. North America Para-Dichlorobenzene Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Para-Dichlorobenzene Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Para-Dichlorobenzene Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Para-Dichlorobenzene Consumption Value (2021-2032) &

(USD Million)

Figure 48. Canada Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Para-Dichlorobenzene Sales Quantity Market Share by Purity (2021-2032)

Figure 51. Europe Para-Dichlorobenzene Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Para-Dichlorobenzene Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Para-Dichlorobenzene Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 55. France Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Para-Dichlorobenzene Sales Quantity Market Share by Purity (2021-2032)

Figure 60. Asia-Pacific Para-Dichlorobenzene Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Para-Dichlorobenzene Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Para-Dichlorobenzene Consumption Value Market Share by Region (2021-2032)

Figure 63. China Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 66. India Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Para-Dichlorobenzene Consumption Value (2021-2032) &

(USD Million)

Figure 68. Australia Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Para-Dichlorobenzene Sales Quantity Market Share by Purity (2021-2032)

Figure 70. South America Para-Dichlorobenzene Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Para-Dichlorobenzene Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Para-Dichlorobenzene Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Para-Dichlorobenzene Sales Quantity Market Share by Purity (2021-2032)

Figure 76. Middle East & Africa Para-Dichlorobenzene Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Para-Dichlorobenzene Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Para-Dichlorobenzene Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Para-Dichlorobenzene Consumption Value (2021-2032) & (USD Million)

Figure 83. Para-Dichlorobenzene Market Drivers

Figure 84. Para-Dichlorobenzene Market Restraints

Figure 85. Para-Dichlorobenzene Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Para-Dichlorobenzene in 2025

Figure 88. Manufacturing Process Analysis of Para-Dichlorobenzene

Figure 89. Para-Dichlorobenzene Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

- Figure 91. Direct Channel Pros & Cons
- Figure 92. Indirect Channel Pros & Cons
- Figure 93. Methodology
- Figure 94. Research Process and Data Source

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