

Global Para Anisic Aldehyde Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Para Anisic Aldehyde market size is expected to reach \$ 130 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Para Anisic Aldehyde, also known as p-methoxybenzaldehyde or anise aldehyde, is an organic compound that, at room temperature, presents as a colorless to pale yellow transparent liquid possessing a rich aroma reminiscent of hawthorn or anise. It serves as a crucial raw material in the fine chemical industry and is widely utilized in fields such as fragrance formulation and pharmaceutical synthesis.

The industry chain for p-anisaldehyde illustrates the transformation of bulk petrochemical products into high-precision, advanced intermediates. Upstream raw materials are primarily sourced via two distinct pathways: first, the petrochemical route, which relies on p-methoxytoluene or p-hydroxybenzaldehyde as core feedstocks and employs chemical oxidation or alkylation reactions for synthesis; and second, the natural route, which involves the fractional distillation and oxidation of anise oil. The profitability of upstream enterprises is directly influenced by environmental protection policies and fluctuations in the prices of basic chemical commodities. Downstream applications are highly diversified, encompassing sectors such as flavors and fragrances, pharmaceutical synthesis, and food additives.

In 2025, global sales volume is projected to reach approximately 15,000 tons, with prices ranging between \$6,000 and \$7,000 per ton. The industry's gross profit margin is estimated to fall within the range of 25% to 35%.

As a core fragrance ingredient characterized by a sweet, Michelia-like aroma, it holds an exceptionally irreplaceable status in both perfume fixation and the fragrancings of

daily chemical products. An even more significant driving force stems from the pharmaceutical industry; as a key starting material for the synthesis of antihistamines, antihypertensive drugs (such as diltiazem), and various novel antibiotics, market demand for anisaldehyde is rising steadily in tandem with the global expansion of the market for chronic disease medications. The anisaldehyde industry is currently undergoing a period of structural transformation, shifting from traditional chemical synthesis toward green biomanufacturing. Tightening environmental regulations and dual-control targets for energy consumption pose severe challenges to anisaldehyde production?particularly the wastewater treatment burdens associated with traditional oxidation processes?thereby compelling a cohort of small-scale producers with outdated technologies to accelerate their exit from the market.

This report studies the global Para Anisic Aldehyde production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Para Anisic Aldehyde and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Para Anisic Aldehyde that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Para Anisic Aldehyde total production and demand, 2021-2032, (Kiloton)

Global Para Anisic Aldehyde total production value, 2021-2032, (USD Million)

Global Para Anisic Aldehyde production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Para Anisic Aldehyde consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Para Anisic Aldehyde domestic production, consumption, key domestic manufacturers and share

Global Para Anisic Aldehyde production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Para Anisic Aldehyde production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Para Anisic Aldehyde production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Para Anisic Aldehyde market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atul Ltd (IN), BASF (DE), Nandolia Organic Chemicals (IN), Changshu Yuxi Chemical (CN), Jiangyin Baoyuan Chemical (CN), Lianshui Xinnuo Chemical (CN), Jiaxing Jinli Chemical (CN), Nanjing Cosmos Chemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Para Anisic Aldehyde market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Para Anisic Aldehyde Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Para Anisic Aldehyde Market, Segmentation by Type:

Content ?99%

Content ?98%

Others

Global Para Anisic Aldehyde Market, Segmentation by Grade:

Pharmaceutical Grade

Industrial Grade

Daily Chemicals Grade

Other

Global Para Anisic Aldehyde Market, Segmentation by Source:

Synthetic

Natural

Global Para Anisic Aldehyde Market, Segmentation by Application:

Pharmaceuticals

Flavors & Fragrances

Personal Care

Others

Companies Profiled:

Atul Ltd (IN)

BASF (DE)

Nandolia Organic Chemicals (IN)

Changshu Yuxi Chemical (CN)

Jiangyin Baoyuan Chemical (CN)

Lianshui Xinnuo Chemical (CN)

Jiaxing Jinli Chemical (CN)

Nanjing Cosmos Chemical (CN)

Key Questions Answered:

1. How big is the global Para Anisic Aldehyde market?
2. What is the demand of the global Para Anisic Aldehyde market?
3. What is the year over year growth of the global Para Anisic Aldehyde market?
4. What is the production and production value of the global Para Anisic Aldehyde market?
5. Who are the key producers in the global Para Anisic Aldehyde market?
6. What are the growth factors driving the market demand?

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