

Global Paper Machine Press Felts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Paper Machine Press Felts market size is expected to reach \$ 1026 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Paper Machine Press Felts production reached approximately 54.2 K tons, with an average global market price of around 14,500 US\$/ton.

Paper Machine Press Felts are key consumable components used in the press section of paper-making machines, mainly made of high-strength synthetic fibers (such as polyester, polyamide) or blended with natural fibers, through weaving, needling, impregnation and finishing processes. They are flexible, wear-resistant, breathable and water-absorbent, functioning to transfer the wet paper web between press rolls, absorb excess water from the wet web, and provide uniform pressure to improve the dryness and smoothness of the paper, while protecting the paper web from damage during the pressing process. As an essential part of the paper-making process, their performance directly affects the production efficiency, paper quality and energy consumption of the paper machine.

The market demand for Paper Machine Press Felts maintains a steady growth trend, driven by the development of the global paper industry, technological upgrading of paper machines and the replacement demand of consumables. Demand mainly comes from the pulp and paper industry, including cultural paper, packaging paper, household paper and specialty paper production enterprises, with the replacement cycle of press felts (usually 1-6 months) forming continuous rigid demand. In addition, the increasing emphasis on paper quality and production efficiency promotes paper enterprises to replace ordinary press felts with high-performance products. From the perspective of

business opportunities, focusing on R&D of high-wear, high-water-absorbent and long-service-life press felts can meet the demand for efficient and energy-saving paper making; expanding applications in specialty paper fields (such as food packaging paper, industrial filter paper) can tap new market space; optimizing production processes to reduce costs and strengthening cooperation with large paper-making enterprises to establish long-term supply relationships can further enhance market competitiveness and seize development opportunities in the paper machine consumables track.

This report studies the global Paper Machine Press Felts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paper Machine Press Felts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Paper Machine Press Felts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Paper Machine Press Felts total production and demand, 2021-2032, (Tons)

Global Paper Machine Press Felts total production value, 2021-2032, (USD Million)

Global Paper Machine Press Felts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Paper Machine Press Felts consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Paper Machine Press Felts domestic production, consumption, key domestic manufacturers and share

Global Paper Machine Press Felts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Paper Machine Press Felts production by Raw Material, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Paper Machine Press Felts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Paper Machine Press Felts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albany International, ANDRITZ, AstenJohnson, Nippon Felt, Voith, Ichikawa, Valmet, Sichuan Vanov, Jiangsu Jinni, PFM Screen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Paper Machine Press Felts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Raw Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paper Machine Press Felts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Paper Machine Press Felts Market, Segmentation by Raw Material:

Polyester Type

Polyamide Type

Blended Fiber Type

Global Paper Machine Press Felts Market, Segmentation by Weaving Structure:

Single-Layer Type

Double-Layer Type

Multi-Layer Type

Global Paper Machine Press Felts Market, Segmentation by Function Grade:

Standard Performance

High-Efficiency Dewatering

Long-Life Wear-Resistant

Global Paper Machine Press Felts Market, Segmentation by Application:

Cultural Paper Production

Household Paper Manufacturing

Packaging Paper Processing

Industrial Filter Paper Production

Companies Profiled:

Albany International

ANDRITZ

AstenJohnson

Nippon Felt

Voith

Ichikawa

Valmet

Sichuan Vanov

Jiangsu Jinni

PFM Screen

Aotian Machinery

KEYLIFE

Dinesh Felts

WOVEXX

Key Questions Answered:

1. How big is the global Paper Machine Press Felts market?
2. What is the demand of the global Paper Machine Press Felts market?
3. What is the year over year growth of the global Paper Machine Press Felts market?
4. What is the production and production value of the global Paper Machine Press Felts market?
5. Who are the key producers in the global Paper Machine Press Felts market?
6. What are the growth factors driving the market demand?

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