

# Global Paper Machine Clothing (PMC) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Paper Machine Clothing (PMC) market size was valued at USD 2492.9 million in 2023 and is forecast to a readjusted size of USD 3282.7 million by 2030 with a CAGR of 4.0% during review period.

Paper Machine Clothing (PMC) products are solution-based, custom-designed fabrics and belts critical for the formation, dewatering and transport of the paper sheet through a paper machine.

Global key players of Paper Machine Clothing (PMC) include Albany International, ANDRITZ AG and AstenJohnson, etc. The top three players hold a share over 50%. Asia-Pacific is the largest market, has a share about 50%. In terms of product type, Forming Fabrics is the largest segment, occupied for a share of about 45%, and in terms of application, Wrapping and Packing Paper has a share about 60 percent.

The Global Info Research report includes an overview of the development of the Paper Machine Clothing (PMC) industry chain, the market status of Household and Sanitary Paper (Forming Fabrics, Press Fabrics), Printing and Writing Paper (Forming Fabrics, Press Fabrics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Paper Machine Clothing (PMC).

Regionally, the report analyzes the Paper Machine Clothing (PMC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly

China, leads the global Paper Machine Clothing (PMC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Paper Machine Clothing (PMC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Paper Machine Clothing (PMC) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Forming Fabrics, Press Fabrics).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Paper Machine Clothing (PMC) market.

**Regional Analysis:** The report involves examining the Paper Machine Clothing (PMC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Paper Machine Clothing (PMC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Paper Machine Clothing (PMC):

**Company Analysis:** Report covers individual Paper Machine Clothing (PMC) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Paper Machine Clothing (PMC) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household and Sanitary Paper, Printing and Writing Paper).

**Technology Analysis:** Report covers specific technologies relevant to Paper Machine Clothing (PMC). It assesses the current state, advancements, and potential future developments in Paper Machine Clothing (PMC) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Paper Machine Clothing (PMC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Paper Machine Clothing (PMC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Forming Fabrics

Press Fabrics

Dryer Fabrics

### Market segment by Application

Household and Sanitary Paper

Printing and Writing Paper

Wrapping and Packing Paper

Other

### Major players covered

Albany International

ANDRITZ AG

AstenJohnson

Heimbach

Nippon Filcon

Voith

ICHIKAWA

Valmet

Sichuan Vanov

Anhui Taipingyang

Jiangsu Jinni

AnHui HuaChen

Liaocheng Jingwei

Henan Jingxin

Hebei Hehuang Net Industry

Henan Huafeng Fabric

Dongguan Yexing

Xuzhou Jinguan

Taian Songyuan

Guangdong Hongrong

Henan Hengfeng

Zhongyu Felt and Screen

Shenqiu Xinghua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Paper Machine Clothing (PMC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Paper Machine Clothing (PMC), with price, sales, revenue and global market share of Paper Machine Clothing (PMC) from 2019 to 2024.

Chapter 3, the Paper Machine Clothing (PMC) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Paper Machine Clothing (PMC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Paper Machine Clothing (PMC) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Paper Machine Clothing (PMC).

Chapter 14 and 15, to describe Paper Machine Clothing (PMC) sales channel, distributors, customers, research findings and conclusion.

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