

Global Paper Dry Strength Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Paper Dry Strength Agent market size is expected to reach \$ 1379 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Papermaking dry strength agent also known as paper dry additives, dry strength agents are divide into two segments namely, natural dry agents and synthetic dry agents. In natural dry agents it is futher subsegmneted into starch and Guar Gum and synthetic dry agents is subsegmneted as polyVinylamine, polyacrylamide (PAM), poly aminoamide eipchlorohydrin (PAE), Glyoxylated Polyacrylamide (GPAM) and Amphoteric Polymer.

Global Paper Dry Strength Agent key players include BASF SE, Solenis, Seiko Pmc Corporation, Arakawachem, Harima Chemicals Group, etc. Global top five manufacturers hold a share about 30%. Asia Pacific is the largest market, with a share about 40%, followed by Europe, with a share about 25 percent. In terms of product, Polyacrylamide Type is the largest segment, with a share about 30%. And in terms of application, the largest application is Paper, followed by Paper Board, etc.

Market Drivers

Development of the Papermaking Industry:

China's papermaking industry output ranks first in the world and maintains steady growth. The development of the papermaking industry provides a broad market space for paper dry strength agents.

Promoted by environmental protection policies:

With the increasingly stringent national environmental protection policies, the papermaking industry needs to continuously improve energy conservation and carbon reduction. This has promoted the research and development and application of new green dry strength agents and increased the market demand for dry strength agents.

Technological progress:

Technological progress has reduced the production cost of dry strength agents and improved their performance, thereby promoting market growth.

This report studies the global Paper Dry Strength Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paper Dry Strength Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Paper Dry Strength Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Paper Dry Strength Agent total production and demand, 2021-2032, (K MT)

Global Paper Dry Strength Agent total production value, 2021-2032, (USD Million)

Global Paper Dry Strength Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Paper Dry Strength Agent consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Paper Dry Strength Agent domestic production, consumption, key domestic manufacturers and share

Global Paper Dry Strength Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Paper Dry Strength Agent production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K MT)

Global Paper Dry Strength Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Paper Dry Strength Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Kemira, Solenis, Chengming Chemical, Harima Chemicals, Arakawa Chemical, Rachee, Seiko Pmc, Beijing Hengju, Nantian Nongke, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Paper Dry Strength Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paper Dry Strength Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Paper Dry Strength Agent Market, Segmentation by Type:

Polyacrylamide Type

Starch Based Polymers Type

Polyvinyl Amine Type

Glyoxylated Polyacrylamide Type

Others

Global Paper Dry Strength Agent Market, Segmentation by Application:

Paper

Paperboard

Companies Profiled:

SNF

Kemira

Solenis

Chengming Chemical

Harima Chemicals

Arakawa Chemical

Rachee

Seiko Pmc

Beijing Hengju

Nantian Nongke

China Soft Technology

Hubei Jiayun

Key Questions Answered:

1. How big is the global Paper Dry Strength Agent market?
2. What is the demand of the global Paper Dry Strength Agent market?
3. What is the year over year growth of the global Paper Dry Strength Agent market?
4. What is the production and production value of the global Paper Dry Strength Agent market?
5. Who are the key producers in the global Paper Dry Strength Agent market?
6. What are the growth factors driving the market demand?

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