

Global Paper Currency Sorter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Paper Currency Sorter market size is expected to reach \$ 1936 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Banknote sorting machines are automated devices used in banks, cash processing centers, retail, and public service settings to count, authenticate, sort, count, bundle, and determine the suitability of banknotes for circulation. They can classify banknotes by denomination, currency type, condition (new or used), damage, and authenticity.

Upstream components include image recognition modules, magnetic/infrared/ultraviolet sensors, mechanical conveying structures, motors, control chips, software algorithms, and sheet metal parts. Downstream components serve banks, vaults, cash sorting centers, supermarkets, rail transit, casinos, and third-party cash service providers.

The global market price for banknote sorting machines is US\$10,350 per unit, with global sales of approximately 153,000 units and an annual production capacity of 200,000 to 300,000 units. The industry profit margin is approximately 25%.

The future global banknote sorting machine market will exhibit a development trend of 'upgrading existing stock, regional differentiation, and enhanced intelligence.' While the widespread adoption of electronic payments has reduced some of the demand for cash circulation, banks, retail, transportation, and cash service institutions still require efficient, accurate, and secure cash handling equipment. Developed markets place greater emphasis on equipment upgrades, counterfeit currency detection accuracy, damaged currency identification, and automated cash management, while emerging markets are driven by the expansion of financial outlets, higher cash circulation volumes, and stricter central bank clearing standards. Future product upgrades will

focus on multi-currency recognition, high-speed clearing, networked monitoring, data tracking, miniaturization, and low maintenance. Software algorithms, sensor fusion, and remote operation and maintenance capabilities will become key areas of competition for companies.

This report studies the global Paper Currency Sorter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paper Currency Sorter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Paper Currency Sorter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Paper Currency Sorter total production and demand, 2021-2032, (Units)

Global Paper Currency Sorter total production value, 2021-2032, (USD Million)

Global Paper Currency Sorter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Paper Currency Sorter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Paper Currency Sorter domestic production, consumption, key domestic manufacturers and share

Global Paper Currency Sorter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Paper Currency Sorter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Paper Currency Sorter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Paper Currency Sorter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giesecke+Devrient, Glory, Cash Processing Solutions, Toshiba, Laurel Bank Machines, Hitachi, Kisan Electronics, Crane Payment Innovations, Magner, GRG Banking, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Paper Currency Sorter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paper Currency Sorter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Paper Currency Sorter Market, Segmentation by Type:

Low-speed Banknote Sorter

Medium-speed Banknote Sorter

High-speed Banknote Sorter

Global Paper Currency Sorter Market, Segmentation by Number of Pockets:

Single-pocket Banknote Sorter

Two-pocket Banknote Sorter

Multi-pocket Banknote Sorter

Reject-pocket Banknote Sorter

Global Paper Currency Sorter Market, Segmentation by Detection Technology:

Image Recognition Detection

Magnetic Detection

Ultraviolet Detection

Infrared Detection

Fluorescence Detection

Others

Global Paper Currency Sorter Market, Segmentation by Application:

Banks

Cash Sorting Centers

Supermarkets

Casinos

Others

Companies Profiled:

Giesecke+Devrient

Glory

Cash Processing Solutions

Toshiba

Laurel Bank Machines

Hitachi

Kisan Electronics

Crane Payment Innovations

Magner

GRG Banking

Julong

Guao Electronic

CBPM Xinda

Key Questions Answered:

1. How big is the global Paper Currency Sorter market?
2. What is the demand of the global Paper Currency Sorter market?
3. What is the year over year growth of the global Paper Currency Sorter market?
4. What is the production and production value of the global Paper Currency Sorter market?
5. Who are the key producers in the global Paper Currency Sorter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Paper Currency Sorter Introduction
- 1.2 World Paper Currency Sorter Supply & Forecast
 - 1.2.1 World Paper Currency Sorter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Paper Currency Sorter Production (2021-2032)
 - 1.2.3 World Paper Currency Sorter Pricing Trends (2021-2032)
- 1.3 World Paper Currency Sorter Production by Region (Based on Production Site)
 - 1.3.1 World Paper Currency Sorter Production Value by Region (2021-2032)
 - 1.3.2 World Paper Currency Sorter Production by Region (2021-2032)
 - 1.3.3 World Paper Currency Sorter Average Price by Region (2021-2032)
 - 1.3.4 North America Paper Currency Sorter Production (2021-2032)
 - 1.3.5 Europe Paper Currency Sorter Production (2021-2032)
 - 1.3.6 China Paper Currency Sorter Production (2021-2032)
 - 1.3.7 Japan Paper Currency Sorter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Paper Currency Sorter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Paper Currency Sorter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Paper Currency Sorter Demand (2021-2032)
- 2.2 World Paper Currency Sorter Consumption by Region
 - 2.2.1 World Paper Currency Sorter Consumption by Region (2021-2026)
 - 2.2.2 World Paper Currency Sorter Consumption Forecast by Region (2027-2032)
- 2.3 United States Paper Currency Sorter Consumption (2021-2032)
- 2.4 China Paper Currency Sorter Consumption (2021-2032)
- 2.5 Europe Paper Currency Sorter Consumption (2021-2032)
- 2.6 Japan Paper Currency Sorter Consumption (2021-2032)
- 2.7 South Korea Paper Currency Sorter Consumption (2021-2032)
- 2.8 ASEAN Paper Currency Sorter Consumption (2021-2032)
- 2.9 India Paper Currency Sorter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Paper Currency Sorter Production Value by Manufacturer (2021-2026)

- 3.2 World Paper Currency Sorter Production by Manufacturer (2021-2026)
- 3.3 World Paper Currency Sorter Average Price by Manufacturer (2021-2026)
- 3.4 Paper Currency Sorter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Paper Currency Sorter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Paper Currency Sorter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Paper Currency Sorter in 2025
- 3.6 Paper Currency Sorter Market: Overall Company Footprint Analysis
 - 3.6.1 Paper Currency Sorter Market: Region Footprint
 - 3.6.2 Paper Currency Sorter Market: Company Product Type Footprint
 - 3.6.3 Paper Currency Sorter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Paper Currency Sorter Production Value Comparison
 - 4.1.1 United States VS China: Paper Currency Sorter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Paper Currency Sorter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Paper Currency Sorter Production Comparison
 - 4.2.1 United States VS China: Paper Currency Sorter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Paper Currency Sorter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Paper Currency Sorter Consumption Comparison
 - 4.3.1 United States VS China: Paper Currency Sorter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Paper Currency Sorter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Paper Currency Sorter Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Paper Currency Sorter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Paper Currency Sorter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Paper Currency Sorter Production (2021-2026)

4.5 China Based Paper Currency Sorter Manufacturers and Market Share

4.5.1 China Based Paper Currency Sorter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Paper Currency Sorter Production Value (2021-2026)

4.5.3 China Based Manufacturers Paper Currency Sorter Production (2021-2026)

4.6 Rest of World Based Paper Currency Sorter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Paper Currency Sorter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Paper Currency Sorter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Paper Currency Sorter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Paper Currency Sorter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low-speed Banknote Sorter

5.2.2 Medium-speed Banknote Sorter

5.2.3 High-speed Banknote Sorter

5.3 Market Segment by Type

5.3.1 World Paper Currency Sorter Production by Type (2021-2032)

5.3.2 World Paper Currency Sorter Production Value by Type (2021-2032)

5.3.3 World Paper Currency Sorter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NUMBER OF POCKETS

6.1 World Paper Currency Sorter Market Size Overview by Number of Pockets: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Number of Pockets

6.2.1 Single-pocket Banknote Sorter

6.2.2 Two-pocket Banknote Sorter

6.2.3 Multi-pocket Banknote Sorter

6.2.4 Reject-pocket Banknote Sorter

6.3 Market Segment by Number of Pockets

6.3.1 World Paper Currency Sorter Production by Number of Pockets (2021-2032)

6.3.2 World Paper Currency Sorter Production Value by Number of Pockets (2021-2032)

6.3.3 World Paper Currency Sorter Average Price by Number of Pockets (2021-2032)

7 MARKET ANALYSIS BY DETECTION TECHNOLOGY

7.1 World Paper Currency Sorter Market Size Overview by Detection Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Detection Technology

7.2.1 Image Recognition Detection

7.2.2 Magnetic Detection

7.2.3 Ultraviolet Detection

7.2.4 Infrared Detection

7.2.5 Fluorescence Detection

7.2.6 Others

7.3 Market Segment by Detection Technology

7.3.1 World Paper Currency Sorter Production by Detection Technology (2021-2032)

7.3.2 World Paper Currency Sorter Production Value by Detection Technology (2021-2032)

7.3.3 World Paper Currency Sorter Average Price by Detection Technology (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Paper Currency Sorter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Banks

8.2.2 Cash Sorting Centers

8.2.3 Supermarkets

8.2.4 Casinos

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Paper Currency Sorter Production by Application (2021-2032)

8.3.2 World Paper Currency Sorter Production Value by Application (2021-2032)

8.3.3 World Paper Currency Sorter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Giesecke+Devrient

9.1.1 Giesecke+Devrient Details

9.1.2 Giesecke+Devrient Major Business

9.1.3 Giesecke+Devrient Paper Currency Sorter Product and Services

9.1.4 Giesecke+Devrient Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Giesecke+Devrient Recent Developments/Updates

9.1.6 Giesecke+Devrient Competitive Strengths & Weaknesses

9.2 Glory

9.2.1 Glory Details

9.2.2 Glory Major Business

9.2.3 Glory Paper Currency Sorter Product and Services

9.2.4 Glory Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Glory Recent Developments/Updates

9.2.6 Glory Competitive Strengths & Weaknesses

9.3 Cash Processing Solutions

9.3.1 Cash Processing Solutions Details

9.3.2 Cash Processing Solutions Major Business

9.3.3 Cash Processing Solutions Paper Currency Sorter Product and Services

9.3.4 Cash Processing Solutions Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Cash Processing Solutions Recent Developments/Updates

9.3.6 Cash Processing Solutions Competitive Strengths & Weaknesses

9.4 Toshiba

9.4.1 Toshiba Details

9.4.2 Toshiba Major Business

9.4.3 Toshiba Paper Currency Sorter Product and Services

9.4.4 Toshiba Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Toshiba Recent Developments/Updates

9.4.6 Toshiba Competitive Strengths & Weaknesses

9.5 Laurel Bank Machines

9.5.1 Laurel Bank Machines Details

9.5.2 Laurel Bank Machines Major Business

9.5.3 Laurel Bank Machines Paper Currency Sorter Product and Services

9.5.4 Laurel Bank Machines Paper Currency Sorter Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Laurel Bank Machines Recent Developments/Updates

9.5.6 Laurel Bank Machines Competitive Strengths & Weaknesses

9.6 Hitachi

9.6.1 Hitachi Details

9.6.2 Hitachi Major Business

9.6.3 Hitachi Paper Currency Sorter Product and Services

9.6.4 Hitachi Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Hitachi Recent Developments/Updates

9.6.6 Hitachi Competitive Strengths & Weaknesses

9.7 Kisan Electronics

9.7.1 Kisan Electronics Details

9.7.2 Kisan Electronics Major Business

9.7.3 Kisan Electronics Paper Currency Sorter Product and Services

9.7.4 Kisan Electronics Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Kisan Electronics Recent Developments/Updates

9.7.6 Kisan Electronics Competitive Strengths & Weaknesses

9.8 Crane Payment Innovations

9.8.1 Crane Payment Innovations Details

9.8.2 Crane Payment Innovations Major Business

9.8.3 Crane Payment Innovations Paper Currency Sorter Product and Services

9.8.4 Crane Payment Innovations Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Crane Payment Innovations Recent Developments/Updates

9.8.6 Crane Payment Innovations Competitive Strengths & Weaknesses

9.9 Magner

9.9.1 Magner Details

9.9.2 Magner Major Business

9.9.3 Magner Paper Currency Sorter Product and Services

9.9.4 Magner Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Magner Recent Developments/Updates

9.9.6 Magner Competitive Strengths & Weaknesses

9.10 GRG Banking

9.10.1 GRG Banking Details

9.10.2 GRG Banking Major Business

9.10.3 GRG Banking Paper Currency Sorter Product and Services

9.10.4 GRG Banking Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 GRG Banking Recent Developments/Updates

9.10.6 GRG Banking Competitive Strengths & Weaknesses

9.11 Julong

9.11.1 Julong Details

9.11.2 Julong Major Business

9.11.3 Julong Paper Currency Sorter Product and Services

9.11.4 Julong Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Julong Recent Developments/Updates

9.11.6 Julong Competitive Strengths & Weaknesses

9.12 Guao Electronic

9.12.1 Guao Electronic Details

9.12.2 Guao Electronic Major Business

9.12.3 Guao Electronic Paper Currency Sorter Product and Services

9.12.4 Guao Electronic Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Guao Electronic Recent Developments/Updates

9.12.6 Guao Electronic Competitive Strengths & Weaknesses

9.13 CBPM Xinda

9.13.1 CBPM Xinda Details

9.13.2 CBPM Xinda Major Business

9.13.3 CBPM Xinda Paper Currency Sorter Product and Services

9.13.4 CBPM Xinda Paper Currency Sorter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 CBPM Xinda Recent Developments/Updates

9.13.6 CBPM Xinda Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Paper Currency Sorter Industry Chain

10.2 Paper Currency Sorter Upstream Analysis

10.2.1 Paper Currency Sorter Core Raw Materials

10.2.2 Main Manufacturers of Paper Currency Sorter Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Paper Currency Sorter Production Mode

10.6 Paper Currency Sorter Procurement Model

10.7 Paper Currency Sorter Industry Sales Model and Sales Channels

10.7.1 Paper Currency Sorter Sales Model

10.7.2 Paper Currency Sorter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Paper Currency Sorter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Paper Currency Sorter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Paper Currency Sorter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Paper Currency Sorter Production Value Market Share by Region (2021-2026)

Table 5. World Paper Currency Sorter Production Value Market Share by Region (2027-2032)

Table 6. World Paper Currency Sorter Production by Region (2021-2026) & (Units)

Table 7. World Paper Currency Sorter Production by Region (2027-2032) & (Units)

Table 8. World Paper Currency Sorter Production Market Share by Region (2021-2026)

Table 9. World Paper Currency Sorter Production Market Share by Region (2027-2032)

Table 10. World Paper Currency Sorter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Paper Currency Sorter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Paper Currency Sorter Major Market Trends

Table 13. World Paper Currency Sorter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Paper Currency Sorter Consumption by Region (2021-2026) & (Units)

Table 15. World Paper Currency Sorter Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Paper Currency Sorter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Paper Currency Sorter Producers in 2025

Table 18. World Paper Currency Sorter Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Paper Currency Sorter Producers in 2025

Table 20. World Paper Currency Sorter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Paper Currency Sorter Company Evaluation Quadrant

Table 22. World Paper Currency Sorter Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Paper Currency Sorter Production Site of Key Manufacturer

Table 24. Paper Currency Sorter Market: Company Product Type Footprint

Table 25. Paper Currency Sorter Market: Company Product Application Footprint

Table 26. Paper Currency Sorter Competitive Factors

Table 27. Paper Currency Sorter New Entrant and Capacity Expansion Plans

Table 28. Paper Currency Sorter Mergers & Acquisitions Activity

Table 29. United States VS China Paper Currency Sorter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Paper Currency Sorter Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Paper Currency Sorter Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Paper Currency Sorter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Paper Currency Sorter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Paper Currency Sorter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Paper Currency Sorter Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Paper Currency Sorter Production Market Share (2021-2026)

Table 37. China Based Paper Currency Sorter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Paper Currency Sorter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Paper Currency Sorter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Paper Currency Sorter Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Paper Currency Sorter Production Market Share (2021-2026)

Table 42. Rest of World Based Paper Currency Sorter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Paper Currency Sorter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Paper Currency Sorter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Paper Currency Sorter Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Paper Currency Sorter Production Market Share (2021-2026)

Table 47. World Paper Currency Sorter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Paper Currency Sorter Production by Type (2021-2026) & (Units)

Table 49. World Paper Currency Sorter Production by Type (2027-2032) & (Units)

Table 50. World Paper Currency Sorter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Paper Currency Sorter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Paper Currency Sorter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Paper Currency Sorter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Paper Currency Sorter Production Value by Number of Pockets, (USD Million), 2021 & 2025 & 2032

Table 55. World Paper Currency Sorter Production by Number of Pockets (2021-2026) & (Units)

Table 56. World Paper Currency Sorter Production by Number of Pockets (2027-2032) & (Units)

Table 57. World Paper Currency Sorter Production Value by Number of Pockets (2021-2026) & (USD Million)

Table 58. World Paper Currency Sorter Production Value by Number of Pockets (2027-2032) & (USD Million)

Table 59. World Paper Currency Sorter Average Price by Number of Pockets (2021-2026) & (US\$/Unit)

Table 60. World Paper Currency Sorter Average Price by Number of Pockets (2027-2032) & (US\$/Unit)

Table 61. World Paper Currency Sorter Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Table 62. World Paper Currency Sorter Production by Detection Technology (2021-2026) & (Units)

Table 63. World Paper Currency Sorter Production by Detection Technology (2027-2032) & (Units)

Table 64. World Paper Currency Sorter Production Value by Detection Technology (2021-2026) & (USD Million)

Table 65. World Paper Currency Sorter Production Value by Detection Technology

(2027-2032) & (USD Million)

Table 66. World Paper Currency Sorter Average Price by Detection Technology
(2021-2026) & (US\$/Unit)

Table 67. World Paper Currency Sorter Average Price by Detection Technology
(2027-2032) & (US\$/Unit)

Table 68. World Paper Currency Sorter Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Paper Currency Sorter Production by Application (2021-2026) & (Units)

Table 70. World Paper Currency Sorter Production by Application (2027-2032) & (Units)

Table 71. World Paper Currency Sorter Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Paper Currency Sorter Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Paper Currency Sorter Average Price by Application (2021-2026) &
(US\$/Unit)

Table 74. World Paper Currency Sorter Average Price by Application (2027-2032) &
(US\$/Unit)

Table 75. Giesecke+Devrient Basic Information, Manufacturing Base and Competitors

Table 76. Giesecke+Devrient Major Business

Table 77. Giesecke+Devrient Paper Currency Sorter Product and Services

Table 78. Giesecke+Devrient Paper Currency Sorter Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 79. Giesecke+Devrient Recent Developments/Updates

Table 80. Giesecke+Devrient Competitive Strengths & Weaknesses

Table 81. Glory Basic Information, Manufacturing Base and Competitors

Table 82. Glory Major Business

Table 83. Glory Paper Currency Sorter Product and Services

Table 84. Glory Paper Currency Sorter Production (Units), Price (US\$/Unit), Production
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Glory Recent Developments/Updates

Table 86. Glory Competitive Strengths & Weaknesses

Table 87. Cash Processing Solutions Basic Information, Manufacturing Base and
Competitors

Table 88. Cash Processing Solutions Major Business

Table 89. Cash Processing Solutions Paper Currency Sorter Product and Services

Table 90. Cash Processing Solutions Paper Currency Sorter Production (Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 91. Cash Processing Solutions Recent Developments/Updates
Table 92. Cash Processing Solutions Competitive Strengths & Weaknesses
Table 93. Toshiba Basic Information, Manufacturing Base and Competitors
Table 94. Toshiba Major Business
Table 95. Toshiba Paper Currency Sorter Product and Services
Table 96. Toshiba Paper Currency Sorter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Toshiba Recent Developments/Updates
Table 98. Toshiba Competitive Strengths & Weaknesses
Table 99. Laurel Bank Machines Basic Information, Manufacturing Base and Competitors
Table 100. Laurel Bank Machines Major Business
Table 101. Laurel Bank Machines Paper Currency Sorter Product and Services
Table 102. Laurel Bank Machines Paper Currency Sorter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Laurel Bank Machines Recent Developments/Updates
Table 104. Laurel Bank Machines Competitive Strengths & Weaknesses
Table 105. Hitachi Basic Information, Manufacturing Base and Competitors
Table 106. Hitachi Major Business
Table 107. Hitachi Paper Currency Sorter Product and Services
Table 108. Hitachi Paper Currency Sorter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Hitachi Recent Developments/Updates
Table 110. Hitachi Competitive Strengths & Weaknesses
Table 111. Kisan Electronics Basic Information, Manufacturing Base and Competitors
Table 112. Kisan Electronics Major Business
Table 113. Kisan Electronics Paper Currency Sorter Product and Services
Table 114. Kisan Electronics Paper Currency Sorter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Kisan Electronics Recent Developments/Updates
Table 116. Kisan Electronics Competitive Strengths & Weaknesses
Table 117. Crane Payment Innovations Basic Information, Manufacturing Base and Competitors
Table 118. Crane Payment Innovations Major Business
Table 119. Crane Payment Innovations Paper Currency Sorter Product and Services
Table 120. Crane Payment Innovations Paper Currency Sorter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Crane Payment Innovations Recent Developments/Updates

Table 122. Crane Payment Innovations Competitive Strengths & Weaknesses

Table 123. Magner Basic Information, Manufacturing Base and Competitors

Table 124. Magner Major Business

Table 125. Magner Paper Currency Sorter Product and Services

Table 126. Magner Paper Currency Sorter Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Magner Recent Developments/Updates

Table 128. Magner Competitive Strengths & Weaknesses

Table 129. GRG Banking Basic Information, Manufacturing Base and Competitors

Table 130. GRG Banking Major Business

Table 131. GRG Banking Paper Currency Sorter Product and Services

Table 132. GRG Banking Paper Currency Sorter Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. GRG Banking Recent Developments/Updates

Table 134. GRG Banking Competitive Strengths & Weaknesses

Table 135. Julong Basic Information, Manufacturing Base and Competitors

Table 136. Julong Major Business

Table 137. Julong Paper Currency Sorter Product and Services

Table 138. Julong Paper Currency Sorter Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Julong Recent Developments/Updates

Table 140. Julong Competitive Strengths & Weaknesses

Table 141. Guao Electronic Basic Information, Manufacturing Base and Competitors

Table 142. Guao Electronic Major Business

Table 143. Guao Electronic Paper Currency Sorter Product and Services

Table 144. Guao Electronic Paper Currency Sorter Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Guao Electronic Recent Developments/Updates

Table 146. Guao Electronic Competitive Strengths & Weaknesses

Table 147. CBPM Xinda Basic Information, Manufacturing Base and Competitors

Table 148. CBPM Xinda Major Business

Table 149. CBPM Xinda Paper Currency Sorter Product and Services

Table 150. CBPM Xinda Paper Currency Sorter Production (Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. CBPM Xinda Recent Developments/Updates

Table 152. CBPM Xinda Competitive Strengths & Weaknesses

Table 153. Global Key Players of Paper Currency Sorter Upstream (Raw Materials)

Table 154. Global Paper Currency Sorter Typical Customers

Table 155. Paper Currency Sorter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Paper Currency Sorter Picture

Figure 2. World Paper Currency Sorter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Paper Currency Sorter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Paper Currency Sorter Production (2021-2032) & (Units)

Figure 5. World Paper Currency Sorter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Paper Currency Sorter Production Value Market Share by Region (2021-2032)

Figure 7. World Paper Currency Sorter Production Market Share by Region (2021-2032)

Figure 8. North America Paper Currency Sorter Production (2021-2032) & (Units)

Figure 9. Europe Paper Currency Sorter Production (2021-2032) & (Units)

Figure 10. China Paper Currency Sorter Production (2021-2032) & (Units)

Figure 11. Japan Paper Currency Sorter Production (2021-2032) & (Units)

Figure 12. Paper Currency Sorter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 15. World Paper Currency Sorter Consumption Market Share by Region (2021-2032)

Figure 16. United States Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 17. China Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 18. Europe Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 19. Japan Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 20. South Korea Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 21. ASEAN Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 22. India Paper Currency Sorter Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Paper Currency Sorter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Paper Currency Sorter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Paper Currency Sorter Markets in 2025

Figure 26. United States VS China: Paper Currency Sorter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Paper Currency Sorter Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Paper Currency Sorter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Paper Currency Sorter Production Market Share 2025

Figure 30. China Based Manufacturers Paper Currency Sorter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Paper Currency Sorter Production Market Share 2025

Figure 32. World Paper Currency Sorter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Paper Currency Sorter Production Value Market Share by Type in 2025

Figure 34. Low-speed Banknote Sorter

Figure 35. Medium-speed Banknote Sorter

Figure 36. High-speed Banknote Sorter

Figure 37. World Paper Currency Sorter Production Market Share by Type (2021-2032)

Figure 38. World Paper Currency Sorter Production Value Market Share by Type (2021-2032)

Figure 39. World Paper Currency Sorter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Paper Currency Sorter Production Value by Number of Pockets, (USD Million), 2021 & 2025 & 2032

Figure 41. World Paper Currency Sorter Production Value Market Share by Number of Pockets in 2025

Figure 42. Single-pocket Banknote Sorter

Figure 43. Two-pocket Banknote Sorter

Figure 44. Multi-pocket Banknote Sorter

Figure 45. Reject-pocket Banknote Sorter

Figure 46. World Paper Currency Sorter Production Market Share by Number of Pockets (2021-2032)

Figure 47. World Paper Currency Sorter Production Value Market Share by Number of Pockets (2021-2032)

Figure 48. World Paper Currency Sorter Average Price by Number of Pockets (2021-2032) & (US\$/Unit)

Figure 49. World Paper Currency Sorter Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032

Figure 50. World Paper Currency Sorter Production Value Market Share by Detection Technology in 2025

Figure 51. Image Recognition Detection

Figure 52. Magnetic Detection

Figure 53. Ultraviolet Detection

Figure 54. Infrared Detection

Figure 55. Fluorescence Detection

Figure 56. Others

Figure 57. World Paper Currency Sorter Production Market Share by Detection Technology (2021-2032)

Figure 58. World Paper Currency Sorter Production Value Market Share by Detection Technology (2021-2032)

Figure 59. World Paper Currency Sorter Average Price by Detection Technology (2021-2032) & (US\$/Unit)

Figure 60. World Paper Currency Sorter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Paper Currency Sorter Production Value Market Share by Application in 2025

Figure 62. Banks

Figure 63. Cash Sorting Centers

Figure 64. Supermarkets

Figure 65. Casinos

Figure 66. Others

Figure 67. World Paper Currency Sorter Production Market Share by Application (2021-2032)

Figure 68. World Paper Currency Sorter Production Value Market Share by Application (2021-2032)

Figure 69. World Paper Currency Sorter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Paper Currency Sorter Industry Chain

Figure 71. Paper Currency Sorter Procurement Model

Figure 72. Paper Currency Sorter Sales Model

Figure 73. Paper Currency Sorter Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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