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Global Paper Bag Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Paper Bag Machines market size is expected to reach $ 970 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Paper bag machines are automated or semi-automated systems used to convert paper rolls or sheets into finished bags through feeding, cutting, gluing, folding, tube forming, bottom forming, handle attaching, printing, and inspection. They manufacture flat bags, satchel bags, square-bottom bags, shopping bags, food bags, valve bags, and industrial sacks. Machines vary by bag size, paper thickness, handle type, operating speed, automation level, and end-use requirements. Typical customers include paper packaging converters and bag manufacturers serving foodservice, retail, grocery, pharmaceuticals, agriculture, construction materials, and consumer goods markets. Modern machines emphasize high-speed production, accurate forming, low waste, flexible formats, and stable product quality.

Global production capacity is approximately 7 thousand units.

In 2025, global sales reached approximately 4.7 thousand units, with an average price of around KUS$ 118 per unit, gross margin around 32%.

The global paper bag machine market is benefiting from the gradual replacement of single-use plastic packaging and increasing investment in recyclable paper-based solutions. Asia-Pacific is the largest equipment-producing region, supported by China’s extensive machinery manufacturing base and growing packaging industry. Europe remains important for high-speed, highly automated, and technologically advanced systems, while North America shows strong demand from foodservice, grocery, and retail packaging companies. Market competition includes both global technology

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suppliers and cost-competitive regional manufacturers. Long-term growth prospects remain positive, although demand is affected by paper prices, capital expenditure cycles, packaging regulations, equipment utilization rates, and competition from reusable bags and alternative sustainable packaging materials.

Market Trend

The paper bag machine market is moving toward higher production speeds, digital control, intelligent inspection, flexible configuration, and reduced material consumption. Servo-driven systems, automatic tension control, touchscreen interfaces, remote diagnostics, and real-time quality monitoring are becoming standard features in advanced equipment. Customers increasingly require machines capable of producing multiple bag formats, paper grades, and handle styles with rapid changeovers. Demand for inline printing, automatic handle making, gluing inspection, and defect detection is also rising. Machine suppliers are developing equipment compatible with recycled paper, lightweight kraft paper, coated paper, and barrier materials. Energy efficiency, lower glue consumption, predictive maintenance, and integration with factory management systems are becoming important purchasing criteria.

Market Drive

The primary market driver is growing regulatory and commercial demand for recyclable alternatives to disposable plastic bags. Supermarkets, restaurants, food delivery companies, fashion retailers, pharmacies, and consumer brands are expanding their use of paper bags to meet sustainability targets and customer expectations. Rising labor costs are encouraging packaging manufacturers to replace manual and semi-automatic processes with fully automated production lines. Growth in takeaway food, organized retail, e-commerce, grocery services, and branded consumer packaging further supports equipment investment. Additional demand comes from production capacity expansion, replacement of aging machinery, development of higher-quality handled bags, and increasing requirements for customized printing, shorter production runs, consistent bag strength, and reduced manufacturing waste.

Upstream and Downstream

The upstream market includes suppliers of industrial steel, motors, servo drives, gearboxes, bearings, pneumatic systems, sensors, programmable controllers, gluing units, cutting tools, printing equipment, and inspection systems. Paper mills, kraft paper producers, adhesive suppliers, ink manufacturers, handle-material suppliers, and

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coating companies also influence machine design and operating performance. Downstream customers primarily include paper bag producers, packaging converters, printing companies, food packaging manufacturers, and industrial sack producers. Their products are supplied to supermarkets, restaurants, bakeries, fashion retailers, pharmacies, agricultural companies, cement producers, chemical companies, and consumer goods brands. Market demand is influenced by retail activity, environmental legislation, paper availability, packaging design trends, and end-user sustainability commitments.

Report Scope

This report studies the global Paper Bag Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Paper Bag Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Paper Bag Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Paper Bag Machines total production and demand, 2021-2032, (Units)

Global Paper Bag Machines total production value, 2021-2032, (USD Million)

Global Paper Bag Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Paper Bag Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Paper Bag Machines domestic production, consumption, key domestic manufacturers and share

Global Paper Bag Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

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Global Paper Bag Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Paper Bag Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Paper Bag Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Windmöller & Hölscher KG, The HolwegWeber Group, Newlong Machine Works, Ltd., C. G. Bretting Manufacturing Co., Inc., Curioni Sun Teramo S.r.l., Jiangsu Fangbang Machinery Co., Ltd., Sunhope Packaging Machinery (Zhenjiang) Co., Ltd., Zono Precision Industry (Jiangsu) Co., Ltd., Taio Holdings Co., Ltd., Zhejiang Ounuo Machinery Tech. Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Paper Bag Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Paper Bag Machines Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Paper Bag Machines Market, Segmentation by Type:

Square Bottom

Sharp Bottom

Global Paper Bag Machines Market, Segmentation by Automation:

Fully Automatic

Semi-automatic

Global Paper Bag Machines Market, Segmentation by Technology:

Roll-Fed

Sheet-Fed

Global Paper Bag Machines Market, Segmentation by Application:

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Food and Beverage

Consumer Goods

Others

Companies Profiled:

Windmöller & Hölscher KG

The HolwegWeber Group

Newlong Machine Works, Ltd.

C. G. Bretting Manufacturing Co., Inc.

Curioni Sun Teramo S.r.l.

Jiangsu Fangbang Machinery Co., Ltd.

Sunhope Packaging Machinery (Zhenjiang) Co., Ltd.

Zono Precision Industry (Jiangsu) Co., Ltd.

Taio Holdings Co., Ltd.

Zhejiang Ounuo Machinery Tech. Co., Ltd.

Zhejiang Zenbo Intelligent Machinery Co., Ltd.

Wenzhou Ruizhi Packing Machinery Co., Ltd.

Jiangsu Nanjiang Machinery Co., Ltd.

Somta?

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Prakash Machineries Pvt. Ltd.

NBG Printographic Machinery Co. Pvt. Ltd.

Fidia Macchine Grafiche S.r.l.

Zhejiang Zhuxin Machinery Co., Ltd.

Daeshin Machinery Co., Ltd.

Ruian Lilin Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Paper Bag Machines market?
2. What is the demand of the global Paper Bag Machines market?
3. What is the year over year growth of the global Paper Bag Machines market?
4. What is the production and production value of the global Paper Bag Machines market?
5. Who are the key producers in the global Paper Bag Machines market?
6. What are the growth factors driving the market demand?

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