

Global Panoramic Fisheye Network Camera Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Panoramic Fisheye Network Camera market size is expected to reach \$ 2283 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Panoramic Fisheye Network Camera production reached approximately 3.51 million units , with an average global market price of around US\$400 per unit.

A panoramic fisheye network camera is an IP-based ultra-wide-angle video surveillance device that uses a fisheye lens and high-resolution CMOS image sensor to provide 180°, 270°, or 360° wide-area coverage from a single installation point. Through built-in or back-end image dewarping algorithms, the fisheye image can be converted into panoramic views, quad views, multi-view layouts, or virtual PTZ views. Compared with conventional fisheye cameras, its network-camera architecture enables PoE power supply, IP transmission, NVR/VMS platform integration, remote management, edge storage, video encoding, AI analytics, and cybersecurity management. It is widely used in shopping malls, office buildings, hotels, schools, warehouses, parking lots, transportation hubs, public venues, and smart campuses where wide-area, blind-spot-free monitoring is required. By reducing camera deployment and cabling complexity while improving situational awareness, panoramic fisheye network cameras represent an important product category in the shift toward high-definition, networked, and intelligent video surveillance.

The upstream of the panoramic fisheye network camera industry chain mainly includes suppliers of CMOS image sensors, fisheye lenses, optical lenses, ISP/AI processors, memory chips, infrared LEDs, PCBs, power management ICs, PoE modules, connectors, structural parts, and housing materials. Image sensors, fisheye lenses, AI

chips, and video encoding chips have a significant impact on image quality, field of view, low-light performance, dewarping quality, and intelligent analytics. Representative upstream companies include Sony Semiconductor Solutions, OmniVision, Samsung Electronics, Canon, Sunny Optical, Largan Precision, Ambarella, Qualcomm, STMicroelectronics, onsemi, and Texas Instruments. The midstream consists of network camera manufacturers, security equipment companies, and video surveillance system integrators responsible for hardware design, optical calibration, image algorithms, network protocols, video encoding, AI functions, NVR/VMS compatibility, and complete product manufacturing. Representative companies include Hikvision, Dahua, Axis Communications, Hanwha Vision, Bosch Security Systems, Avigilon, Uniview, Vivotek, and Milesight. Downstream applications include commercial retail, office buildings, warehousing and logistics, education, hotels, transportation hubs, parking facilities, industrial parks, public safety, smart cities, and residential security. Typical end users include Walmart, Amazon, DHL, FedEx, Hilton, Marriott, CBRE, Johnson Controls, Honeywell, and Securitas. Overall, the value chain is characterized by “upstream optics, sensors, and chips determining imaging and intelligence capabilities, midstream manufacturers determining algorithms, platform compatibility, and project delivery capability, and downstream security digitalization and intelligence driving market demand.” For example, Axis highlights that panoramic and multi-sensor cameras can provide 360° coverage from a single installation point while reducing software, installation, and cabling costs, while Dahua’s fisheye network cameras emphasize front-end/back-end dewarping, IR, WDR, protection ratings, people counting, and heat map functions.

The panoramic fisheye network camera market is currently upgrading from traditional video surveillance toward intelligent IP-based monitoring, with demand mainly coming from commercial security, smart buildings, retail stores, warehousing and logistics, campuses, hotels, parking lots, and public spaces requiring wide-area coverage. At present, conventional bullet and dome cameras remain the mainstream for basic surveillance, but panoramic fisheye network cameras are gaining penetration in open-area monitoring due to their single-point wide field of view, reduced blind spots, lower cabling requirements, remote management, and platform integration. Future product trends will move toward higher resolution, stronger low-light performance, more accurate dewarping, efficient H.265 encoding, AI video analytics, edge computing, cloud-based VMS integration, and stronger cybersecurity protection. Some high-end products already integrate people counting, heat maps, smart motion detection, behavior analytics, and local dewarping, as seen in products such as Vivotek’s 12MP panoramic AI fisheye camera and Dahua’s WizMind fisheye network camera. Key drivers include smart city development, demand for commercial operation analytics, public safety

investment, adoption of AI video analytics, improved PoE network infrastructure, and users' need to reduce project costs through fewer cameras and wider coverage. Restraints include edge distortion in fisheye images, limited long-distance detail, larger impact from single-point failure, privacy and data compliance pressure, low-end price competition, and substitution by multi-camera stitching systems, PTZ cameras, or conventional IP cameras in certain scenarios. Overall, panoramic fisheye network cameras will not fully replace traditional network cameras; instead, they will serve as a complementary product focused on "wide-area coverage + intelligent analytics + networked management," with strong growth potential in open commercial and public spaces. The broader IP camera market is also supported by AI analytics, cloud video management, and PoE network infrastructure, and research institutions expect it to continue growing.

This report studies the global Panoramic Fisheye Network Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Panoramic Fisheye Network Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Panoramic Fisheye Network Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Panoramic Fisheye Network Camera total production and demand, 2021-2032, (K Units)

Global Panoramic Fisheye Network Camera total production value, 2021-2032, (USD Million)

Global Panoramic Fisheye Network Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Panoramic Fisheye Network Camera consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Panoramic Fisheye Network Camera domestic production, consumption, key domestic manufacturers and share

Global Panoramic Fisheye Network Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Panoramic Fisheye Network Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Panoramic Fisheye Network Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Panoramic Fisheye Network Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Verkada, Honeywell, American Dynamics, Pelco, GoPro, Avigilon, Ricoh, Panasonic, Canon, MOBOTIX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Panoramic Fisheye Network Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Panoramic Fisheye Network Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Panoramic Fisheye Network Camera Market, Segmentation by Type:

Single Sensor

Multiple Sensors

Global Panoramic Fisheye Network Camera Market, Segmentation by Field of View:

180°

270°

360°

Global Panoramic Fisheye Network Camera Market, Segmentation by Resolution:

3MP

5MP

6MP

8MP

12MP

Others

Global Panoramic Fisheye Network Camera Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Verkada

Honeywell

American Dynamics

Pelco

GoPro

Avigilon

Ricoh

Panasonic

Canon

MOBOTIX

Bosch Security Systems

Axis Communications

Hanwha Vision

GeoVision

Vivotek

ACTi

Milesight

Dahua Technology

Hikvision

Leading Optics

Wintop Optics

Jinshikang Technology

MVTEAM Technology

Insta360

DJI

Huatu Digital

Uniview

Key Questions Answered:

1. How big is the global Panoramic Fisheye Network Camera market?
2. What is the demand of the global Panoramic Fisheye Network Camera market?
3. What is the year over year growth of the global Panoramic Fisheye Network Camera market?
4. What is the production and production value of the global Panoramic Fisheye Network Camera market?
5. Who are the key producers in the global Panoramic Fisheye Network Camera market?
6. What are the growth factors driving the market demand?

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