

Global Panel Saw Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Panel Saw market size is expected to reach \$ 2947 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Panel saw is a machine with a sliding table which is used to cut large sheet materials into smaller rectangular sections and pieces, often as part of an initial sizing process. It consists of a circular saw and an upright framework that supports the work piece and a track that the circular saw travels along. Unlike a table saw where the work piece is moved past the cutting blade, with a panel saw the operator moves the circular saw across the work piece, with the work piece fixed in place. In 2025, global panel saw production reached approximately 140.52 k units. The core inputs for panel saw manufacturing include structural materials, motion and transmission components, sawing systems, electrical and control systems, and auxiliary subsystems. The machine frame is typically made of welded steel or cast iron to ensure rigidity and long-term cutting accuracy. Motion and transmission components ? such as linear guides, ball screws, rack-and-pinion drives, and precision bearings ? determine positioning accuracy, repeatability, and equipment lifespan. The sawing system consists of the main spindle motor, main saw blade, and scoring blade, which directly affect cutting efficiency and edge quality. Electrical and control systems include PLCs, CNC controllers, servo drives, HMIs, and safety modules, enabling automated positioning, path control, and line integration. Auxiliary systems, such as pneumatic components, air flotation tables, and dust extraction systems, improve handling efficiency and ensure compliance with environmental and occupational safety standards. Typical upstream suppliers include Siemens for automation and control, Bosch Rexroth for servo and motion systems, THK and HIWIN for linear motion components, Festo and SMC for pneumatic equipment, and industrial cutting tool suppliers such as Leuco and Leitz. Downstream, panel saws are primarily used in the sizing and cutting of sheet materials and serve as a core piece of equipment in panel-based furniture and mass-

customization production lines. Key customers include panel furniture manufacturers (for cabinets, wardrobes, office furniture, and hospitality furniture), custom furniture and kitchen cabinet factories, interior fit-out and woodworking contractors, as well as processors of plastic sheets, composite panels, and aluminum-plastic boards.

Panel saws are one of the most critical cutting and sizing machines in the panel furniture and sheet material processing industries. Market demand is highly correlated with the global furniture manufacturing cycle, the expansion of mass customization, and the growth of construction and industrial panel processing. As panel furniture continues to replace solid wood furniture as the mainstream product format, and as manufacturers move toward high-mix, low-volume, and short lead-time production models, demand for high-efficiency, high-precision, and automated panel saw systems continues to grow. Emerging manufacturing hubs such as China, Southeast Asia, and India are becoming the primary sources of incremental demand.

This report studies the global Panel Saw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Panel Saw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Panel Saw that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Panel Saw total production and demand, 2021-2032, (K Units)

Global Panel Saw total production value, 2021-2032, (USD Million)

Global Panel Saw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Panel Saw consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Panel Saw domestic production, consumption, key domestic manufacturers and share

Global Panel Saw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Panel Saw production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Panel Saw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Panel Saw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOMAG, Altendorf, IMA Schelling, Biesse, Weinig, Nanxing

Machinery, SCM, MAS, KDT, Giben, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Panel Saw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Panel Saw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Panel Saw Market, Segmentation by Type:

Manual Panel Saw

Semi-automatic Panel Saw

Fully Automatic Panel Saw

Robotic Panel Saw Cell

Global Panel Saw Market, Segmentation by Structural Configuration:

Horizontal Panel Saw

Vertical Panel Saw

Mobile Panel Saw

Combined Panel Saw System

Global Panel Saw Market, Segmentation by Layout:

Front-loading Panel Saw

Rear-loading Panel Saw

One-way Flow Layout

U-shape or Island Layout

Global Panel Saw Market, Segmentation by Cutting Capability:

Single-sheet Cutting

Book Cutting / Stack Cutting

Large-format Panel Cutting

High-speed High-precision Cutting

Global Panel Saw Market, Segmentation by Application:

Panel Furniture Manufacturing

Custom Furniture

Interior Fit-out and Woodworking

Plastics and Composites Processing

Others

Companies Profiled:

HOMAG

Altendorf

IMA Schelling

Biesse

Weinig

Nanxing Machinery

SCM

MAS

KDT

Giben

Unisunx Group

GONGYOU

Fulpow

Hendrick

TAI CHAN

MeiJing

Hengrun Xiang

Qingdao Sanmu

Holytek

Sosn Machinery

Striebig AG

HOLZ-HER

Mayer

Safety Speed

Axminster Tool Centre

Rando Technic

Woodworking Machine-Oliver Machinery

HOLD Machinery

Key Questions Answered:

1. How big is the global Panel Saw market?
2. What is the demand of the global Panel Saw market?
3. What is the year over year growth of the global Panel Saw market?
4. What is the production and production value of the global Panel Saw market?
5. Who are the key producers in the global Panel Saw market?
6. What are the growth factors driving the market demand?

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