

# Global Panel PC Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Panel PC market size is expected to reach \$ 195 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Panel PC, typically attached with an LCD, is incorporated into the same enclosure as the motherboard and other electronic components. These are typically panel mounted and often incorporate touch screens for user interaction.

Global Panel PC key players include Advantech, Beckhoff, Siemens, Kontron, etc. Global top four manufacturers hold a share over 20%.

Asia-Pacific is the largest market, with a share over 35%, followed by Europe, and North America, both have a share nearly 50 percent.

In terms of product, Fan-enabled panel PC is the largest segment, with a share about 70%. And in terms of application, the largest application is Industrial, followed by Medical, etc.

This report studies the global Panel PC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Panel PC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Panel PC that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Panel PC total production and demand, 2021-2032, (K Units)

Global Panel PC total production value, 2021-2032, (USD Million)

Global Panel PC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Panel PC consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Panel PC domestic production, consumption, key domestic manufacturers and share

Global Panel PC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Panel PC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Panel PC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Panel PC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech, Beckhoff, Siemens, Kontron, Nexcom, B&R Automation, American Industrial System, Avalue, IEI Technology, AAEON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Panel PC market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Panel PC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Panel PC Market, Segmentation by Type:

Fan-Enabled Panel PC

Fan-Less Panel PC

#### Global Panel PC Market, Segmentation by Application:

Industrial

Medical

Others

#### Companies Profiled:

Advantech

Beckhoff

Siemens

Kontron

Nexcom

B&R Automation

American Industrial System

Avalue

IEI Technology

AAEON

AXIOMTEK

ARBOR

Mitsubishi Electric

Portwell

Cybernet

Flytech

MiTAC International

ADLINK

DFI

Schneider Electric

Omron Corporation

Rein Medical

Comark

TEGUAR Computers

Captec

Athena Medical

Wincomm

ACL

Datalux

**Key Questions Answered:**

1. How big is the global Panel PC market?
2. What is the demand of the global Panel PC market?
3. What is the year over year growth of the global Panel PC market?
4. What is the production and production value of the global Panel PC market?
5. Who are the key producers in the global Panel PC market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Panel PC Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Panel PC Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Panel PC Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Panel PC Production Value Market Share by Region (2021-2026)
- Table 5. World Panel PC Production Value Market Share by Region (2027-2032)
- Table 6. World Panel PC Production by Region (2021-2026) & (K Units)
- Table 7. World Panel PC Production by Region (2027-2032) & (K Units)
- Table 8. World Panel PC Production Market Share by Region (2021-2026)
- Table 9. World Panel PC Production Market Share by Region (2027-2032)
- Table 10. World Panel PC Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Panel PC Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Panel PC Major Market Trends
- Table 13. World Panel PC Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Panel PC Consumption by Region (2021-2026) & (K Units)
- Table 15. World Panel PC Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Panel PC Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Panel PC Producers in 2025
- Table 18. World Panel PC Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Panel PC Producers in 2025
- Table 20. World Panel PC Average Price by Manufacturer (2021-2026) & (USD/Unit)
- Table 21. Global Panel PC Company Evaluation Quadrant
- Table 22. World Panel PC Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Panel PC Production Site of Key Manufacturer
- Table 24. Panel PC Market: Company Product Type Footprint
- Table 25. Panel PC Market: Company Product Application Footprint
- Table 26. Panel PC Competitive Factors
- Table 27. Panel PC New Entrant and Capacity Expansion Plans
- Table 28. Panel PC Mergers & Acquisitions Activity
- Table 29. United States VS China Panel PC Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Panel PC Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Panel PC Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Panel PC Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Panel PC Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Panel PC Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Panel PC Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Panel PC Production Market Share (2021-2026)

Table 37. China Based Panel PC Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Panel PC Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Panel PC Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Panel PC Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Panel PC Production Market Share (2021-2026)

Table 42. Rest of World Based Panel PC Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Panel PC Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Panel PC Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Panel PC Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Panel PC Production Market Share (2021-2026)

Table 47. World Panel PC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Panel PC Production by Type (2021-2026) & (K Units)

Table 49. World Panel PC Production by Type (2027-2032) & (K Units)

Table 50. World Panel PC Production Value by Type (2021-2026) & (USD Million)

Table 51. World Panel PC Production Value by Type (2027-2032) & (USD Million)

Table 52. World Panel PC Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Panel PC Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Panel PC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Panel PC Production by Application (2021-2026) & (K Units)

Table 56. World Panel PC Production by Application (2027-2032) & (K Units)

Table 57. World Panel PC Production Value by Application (2021-2026) & (USD Million)

Table 58. World Panel PC Production Value by Application (2027-2032) & (USD Million)

Table 59. World Panel PC Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Panel PC Average Price by Application (2027-2032) & (USD/Unit)

Table 61. Advantech Basic Information, Manufacturing Base and Competitors

Table 62. Advantech Major Business

Table 63. Advantech Panel PC Product and Services

Table 64. Advantech Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Advantech Recent Developments/Updates

Table 66. Advantech Competitive Strengths & Weaknesses

Table 67. Beckhoff Basic Information, Manufacturing Base and Competitors

Table 68. Beckhoff Major Business

Table 69. Beckhoff Panel PC Product and Services

Table 70. Beckhoff Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Beckhoff Recent Developments/Updates

Table 72. Beckhoff Competitive Strengths & Weaknesses

Table 73. Siemens Basic Information, Manufacturing Base and Competitors

Table 74. Siemens Major Business

Table 75. Siemens Panel PC Product and Services

Table 76. Siemens Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Siemens Recent Developments/Updates

Table 78. Siemens Competitive Strengths & Weaknesses

Table 79. Kontron Basic Information, Manufacturing Base and Competitors

Table 80. Kontron Major Business

Table 81. Kontron Panel PC Product and Services

Table 82. Kontron Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Kontron Recent Developments/Updates

Table 84. Kontron Competitive Strengths & Weaknesses

Table 85. Nexcom Basic Information, Manufacturing Base and Competitors

Table 86. Nexcom Major Business

Table 87. Nexcom Panel PC Product and Services

- Table 88. Nexcom Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Nexcom Recent Developments/Updates
- Table 90. Nexcom Competitive Strengths & Weaknesses
- Table 91. B&R Automation Basic Information, Manufacturing Base and Competitors
- Table 92. B&R Automation Major Business
- Table 93. B&R Automation Panel PC Product and Services
- Table 94. B&R Automation Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. B&R Automation Recent Developments/Updates
- Table 96. B&R Automation Competitive Strengths & Weaknesses
- Table 97. American Industrial System Basic Information, Manufacturing Base and Competitors
- Table 98. American Industrial System Major Business
- Table 99. American Industrial System Panel PC Product and Services
- Table 100. American Industrial System Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. American Industrial System Recent Developments/Updates
- Table 102. American Industrial System Competitive Strengths & Weaknesses
- Table 103. Avalue Basic Information, Manufacturing Base and Competitors
- Table 104. Avalue Major Business
- Table 105. Avalue Panel PC Product and Services
- Table 106. Avalue Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Avalue Recent Developments/Updates
- Table 108. Avalue Competitive Strengths & Weaknesses
- Table 109. IEI Technology Basic Information, Manufacturing Base and Competitors
- Table 110. IEI Technology Major Business
- Table 111. IEI Technology Panel PC Product and Services
- Table 112. IEI Technology Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. IEI Technology Recent Developments/Updates
- Table 114. IEI Technology Competitive Strengths & Weaknesses
- Table 115. AAEON Basic Information, Manufacturing Base and Competitors
- Table 116. AAEON Major Business
- Table 117. AAEON Panel PC Product and Services
- Table 118. AAEON Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 119. AAEON Recent Developments/Updates
- Table 120. AAEON Competitive Strengths & Weaknesses
- Table 121. AXIOMTEK Basic Information, Manufacturing Base and Competitors
- Table 122. AXIOMTEK Major Business
- Table 123. AXIOMTEK Panel PC Product and Services
- Table 124. AXIOMTEK Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. AXIOMTEK Recent Developments/Updates
- Table 126. AXIOMTEK Competitive Strengths & Weaknesses
- Table 127. ARBOR Basic Information, Manufacturing Base and Competitors
- Table 128. ARBOR Major Business
- Table 129. ARBOR Panel PC Product and Services
- Table 130. ARBOR Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. ARBOR Recent Developments/Updates
- Table 132. ARBOR Competitive Strengths & Weaknesses
- Table 133. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
- Table 134. Mitsubishi Electric Major Business
- Table 135. Mitsubishi Electric Panel PC Product and Services
- Table 136. Mitsubishi Electric Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Mitsubishi Electric Recent Developments/Updates
- Table 138. Mitsubishi Electric Competitive Strengths & Weaknesses
- Table 139. Portwell Basic Information, Manufacturing Base and Competitors
- Table 140. Portwell Major Business
- Table 141. Portwell Panel PC Product and Services
- Table 142. Portwell Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Portwell Recent Developments/Updates
- Table 144. Portwell Competitive Strengths & Weaknesses
- Table 145. Cybernet Basic Information, Manufacturing Base and Competitors
- Table 146. Cybernet Major Business
- Table 147. Cybernet Panel PC Product and Services
- Table 148. Cybernet Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Cybernet Recent Developments/Updates
- Table 150. Cybernet Competitive Strengths & Weaknesses
- Table 151. Flytech Basic Information, Manufacturing Base and Competitors
- Table 152. Flytech Major Business

- Table 153. Flytech Panel PC Product and Services
- Table 154. Flytech Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Flytech Recent Developments/Updates
- Table 156. Flytech Competitive Strengths & Weaknesses
- Table 157. MiTAC International Basic Information, Manufacturing Base and Competitors
- Table 158. MiTAC International Major Business
- Table 159. MiTAC International Panel PC Product and Services
- Table 160. MiTAC International Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. MiTAC International Recent Developments/Updates
- Table 162. MiTAC International Competitive Strengths & Weaknesses
- Table 163. ADLINK Basic Information, Manufacturing Base and Competitors
- Table 164. ADLINK Major Business
- Table 165. ADLINK Panel PC Product and Services
- Table 166. ADLINK Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. ADLINK Recent Developments/Updates
- Table 168. ADLINK Competitive Strengths & Weaknesses
- Table 169. DFI Basic Information, Manufacturing Base and Competitors
- Table 170. DFI Major Business
- Table 171. DFI Panel PC Product and Services
- Table 172. DFI Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. DFI Recent Developments/Updates
- Table 174. DFI Competitive Strengths & Weaknesses
- Table 175. Schneider Electric Basic Information, Manufacturing Base and Competitors
- Table 176. Schneider Electric Major Business
- Table 177. Schneider Electric Panel PC Product and Services
- Table 178. Schneider Electric Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. Schneider Electric Recent Developments/Updates
- Table 180. Schneider Electric Competitive Strengths & Weaknesses
- Table 181. Omron Corporation Basic Information, Manufacturing Base and Competitors
- Table 182. Omron Corporation Major Business
- Table 183. Omron Corporation Panel PC Product and Services
- Table 184. Omron Corporation Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Omron Corporation Recent Developments/Updates

- Table 186. Omron Corporation Competitive Strengths & Weaknesses
- Table 187. Rein Medical Basic Information, Manufacturing Base and Competitors
- Table 188. Rein Medical Major Business
- Table 189. Rein Medical Panel PC Product and Services
- Table 190. Rein Medical Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Rein Medical Recent Developments/Updates
- Table 192. Rein Medical Competitive Strengths & Weaknesses
- Table 193. Comark Basic Information, Manufacturing Base and Competitors
- Table 194. Comark Major Business
- Table 195. Comark Panel PC Product and Services
- Table 196. Comark Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 197. Comark Recent Developments/Updates
- Table 198. Comark Competitive Strengths & Weaknesses
- Table 199. TEGUAR Computers Basic Information, Manufacturing Base and Competitors
- Table 200. TEGUAR Computers Major Business
- Table 201. TEGUAR Computers Panel PC Product and Services
- Table 202. TEGUAR Computers Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 203. TEGUAR Computers Recent Developments/Updates
- Table 204. TEGUAR Computers Competitive Strengths & Weaknesses
- Table 205. Captec Basic Information, Manufacturing Base and Competitors
- Table 206. Captec Major Business
- Table 207. Captec Panel PC Product and Services
- Table 208. Captec Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 209. Captec Recent Developments/Updates
- Table 210. Captec Competitive Strengths & Weaknesses
- Table 211. Athena Medical Basic Information, Manufacturing Base and Competitors
- Table 212. Athena Medical Major Business
- Table 213. Athena Medical Panel PC Product and Services
- Table 214. Athena Medical Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 215. Athena Medical Recent Developments/Updates
- Table 216. Athena Medical Competitive Strengths & Weaknesses
- Table 217. Wincomm Basic Information, Manufacturing Base and Competitors
- Table 218. Wincomm Major Business

- Table 219. Wincomm Panel PC Product and Services
- Table 220. Wincomm Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 221. Wincomm Recent Developments/Updates
- Table 222. Wincomm Competitive Strengths & Weaknesses
- Table 223. ACL Basic Information, Manufacturing Base and Competitors
- Table 224. ACL Major Business
- Table 225. ACL Panel PC Product and Services
- Table 226. ACL Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 227. ACL Recent Developments/Updates
- Table 228. ACL Competitive Strengths & Weaknesses
- Table 229. Datalux Basic Information, Manufacturing Base and Competitors
- Table 230. Datalux Major Business
- Table 231. Datalux Panel PC Product and Services
- Table 232. Datalux Panel PC Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 233. Datalux Recent Developments/Updates
- Table 234. Datalux Competitive Strengths & Weaknesses
- Table 235. Global Key Players of Panel PC Upstream (Raw Materials)
- Table 236. Global Panel PC Typical Customers
- Table 237. Panel PC Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Panel PC Picture
- Figure 2. World Panel PC Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Panel PC Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Panel PC Production (2021-2032) & (K Units)
- Figure 5. World Panel PC Average Price (2021-2032) & (USD/Unit)
- Figure 6. World Panel PC Production Value Market Share by Region (2021-2032)
- Figure 7. World Panel PC Production Market Share by Region (2021-2032)
- Figure 8. North America Panel PC Production (2021-2032) & (K Units)
- Figure 9. Europe Panel PC Production (2021-2032) & (K Units)
- Figure 10. China Taiwan Panel PC Production (2021-2032) & (K Units)
- Figure 11. Japan Panel PC Production (2021-2032) & (K Units)
- Figure 12. South Korea Panel PC Production (2021-2032) & (K Units)
- Figure 13. Austria Panel PC Production (2021-2032) & (K Units)
- Figure 14. Panel PC Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Panel PC Consumption (2021-2032) & (K Units)
- Figure 17. World Panel PC Consumption Market Share by Region (2021-2032)
- Figure 18. United States Panel PC Consumption (2021-2032) & (K Units)
- Figure 19. China Panel PC Consumption (2021-2032) & (K Units)
- Figure 20. Europe Panel PC Consumption (2021-2032) & (K Units)
- Figure 21. Japan Panel PC Consumption (2021-2032) & (K Units)
- Figure 22. South Korea Panel PC Consumption (2021-2032) & (K Units)
- Figure 23. ASEAN Panel PC Consumption (2021-2032) & (K Units)
- Figure 24. India Panel PC Consumption (2021-2032) & (K Units)
- Figure 25. Producer Shipments of Panel PC by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Panel PC Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Panel PC Markets in 2025
- Figure 28. United States VS China: Panel PC Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Panel PC Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Panel PC Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Panel PC Production Market Share 2025

- Figure 32. China Based Manufacturers Panel PC Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Panel PC Production Market Share 2025
- Figure 34. World Panel PC Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Panel PC Production Value Market Share by Type in 2025
- Figure 36. Fan-Enabled Panel PC
- Figure 37. Fan-Less Panel PC
- Figure 38. World Panel PC Production Market Share by Type (2021-2032)
- Figure 39. World Panel PC Production Value Market Share by Type (2021-2032)
- Figure 40. World Panel PC Average Price by Type (2021-2032) & (USD/Unit)
- Figure 41. World Panel PC Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Panel PC Production Value Market Share by Application in 2025
- Figure 43. Industrial
- Figure 44. Medical
- Figure 45. Others
- Figure 46. World Panel PC Production Market Share by Application (2021-2032)
- Figure 47. World Panel PC Production Value Market Share by Application (2021-2032)
- Figure 48. World Panel PC Average Price by Application (2021-2032) & (USD/Unit)
- Figure 49. Panel PC Industry Chain
- Figure 50. Panel PC Procurement Model
- Figure 51. Panel PC Sales Model
- Figure 52. Panel PC Sales Channels, Direct Sales, and Distribution
- Figure 53. Methodology
- Figure 54. Research Process and Data Source

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