

Global Panel-Mounted Power Quality Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Panel-Mounted Power Quality Meter market size is expected to reach \$ 245 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of panel-mounted power quality meters is projected to reach 181,800 units, with an average selling price of \$920 per unit. The global annual production capacity for panel-mounted power quality meters stands at approximately 300,000 units, with a gross margin of approximately 26.3%. A panel-mounted power quality meter is a device designed to be installed within distribution cabinets or control panels to measure and record the 'quality indicators' of power drawn from the electrical grid. Typically, it monitors and displays parameters such as RMS voltage/current values, harmonic content (THD), voltage sags/swells, voltage unbalance, frequency deviations, and potential surges or transient fluctuations. Furthermore, it can upload data via communication interfaces (such as RS-485 or Ethernet), thereby assisting users in identifying power supply issues, assessing risks, and facilitating operations, maintenance, and fault analysis. The upstream segment of the panel-mounted power quality meter industry chain comprises semiconductors and sensing elements, electronic components, and peripheral packaging and materials; the midstream segment consists of the manufacturers of the meters themselves; while the downstream segment primarily comprises power utilities and industrial enterprises.

This report studies the global Panel-Mounted Power Quality Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Panel-Mounted Power Quality Meter and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Panel-Mounted Power Quality Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Panel-Mounted Power Quality Meter total production and demand, 2021-2032, (K Units)

Global Panel-Mounted Power Quality Meter total production value, 2021-2032, (USD Million)

Global Panel-Mounted Power Quality Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Panel-Mounted Power Quality Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Panel-Mounted Power Quality Meter domestic production, consumption, key domestic manufacturers and share

Global Panel-Mounted Power Quality Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Panel-Mounted Power Quality Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Panel-Mounted Power Quality Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Panel-Mounted Power Quality Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Acrel, Siemens, ENTES, Electro Industries/GaugeTech(Hubbell Power Systems), Pilot Technology, Noark, Eaton, Circutor, Fortive (Fluke), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Panel-Mounted Power Quality Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Panel-Mounted Power Quality Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Panel-Mounted Power Quality Meter Market, Segmentation by Type:

Grade A Accuracy

Grade S Accuracy

Global Panel-Mounted Power Quality Meter Market, Segmentation by Installation Methods:

Embedded Installation

DIN Rail Installation

Global Panel-Mounted Power Quality Meter Market, Segmentation by Communication

Methods:

RS485 Communication

Ethernet Communication

Wireless Communication

Global Panel-Mounted Power Quality Meter Market, Segmentation by Application:

Electric Power Enterprise

Industry Enterprise

Others

Companies Profiled:

Schneider Electric

Acrel

Siemens

ENTES

Electro Industries/GaugeTech(Hubbell Power Systems)

Pilot Technology

Noark

Eaton

Circutor

Fortive (Fluke)

A. Eberle

Elspec

Sonel S.A.

Dranetz

Eastron

DEBNAR

YNN

MEATROL ELECTRICAL

Southwood

Carlo Gavazzi

Ram Meter

Algodue Elettronica

SFERE

Socomec

Key Questions Answered:

1. How big is the global Panel-Mounted Power Quality Meter market?
2. What is the demand of the global Panel-Mounted Power Quality Meter market?
3. What is the year over year growth of the global Panel-Mounted Power Quality Meter market?
4. What is the production and production value of the global Panel-Mounted Power Quality Meter market?
5. Who are the key producers in the global Panel-Mounted Power Quality Meter market?

6. What are the growth factors driving the market demand?

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