

Global Panel Assembled Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Panel Assembled Roving market size was valued at US\$ 190 million in 2025 and is forecast to a readjusted size of US\$ 246 million by 2032 with a CAGR of 3.8% during review period.

Panel assembled roving is a multi-end fiberglass roving made by combining multiple continuous glass fiber strands and applying a panel-compatible sizing system. It is mainly used in continuous panels, thermoset laminates, FRP sheets, PU lightweight panels, translucent panels and construction composite panels. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, polyurethane, acrylic, vinyl ester and other resins. Key performance requirements include good choppability, uniform dispersion, low fuzz, low static, fast wet-out, stable panel surface quality and consistent translucency.

In 2025, global panel assembled roving production reached approximately 200 kilotons, with an average global market price is \$900 per ton.

From a global industry perspective, panel assembled roving is a key reinforcement material for continuous FRP panel and thermoset laminate production. Compared with general assembled roving, panel grades place greater emphasis on flat fiberglass distribution after chopping, panel uniformity, translucency, low defect levels and compatibility with high-speed continuous panel lines. Johns Manville states that it is mainly used in thermoset laminate production, where the resin is usually unsaturated polyester; after chopping, the roving must form a flat and well-distributed fiberglass

carpet to ensure homogeneous mechanical performance in all panel directions. Product references also show that panel assembled roving is commonly designed for continuous FRP transparent panel production and requires good resin compatibility, toughness and excellent transparency.

In terms of industry trends, panel assembled roving is moving toward faster wet-out, lower fuzz, lower static, better dispersion, good transparency, stable chopping, lower defect levels, stronger compatibility with high-speed continuous panel lines and resin-specific sizing. Traditional panel rovings focused mainly on tex, tensile strength and price, while current customers in continuous panels, roofing sheets, truck panels, building composite panels and industrial sheets increasingly require fast resin penetration, panel flatness, uniform fiber distribution, translucency, bubble control, stable unwinding and batch consistency. Supplier materials indicate that assembled panel rovings can be treated with silane-based sizing and designed for compatibility with unsaturated polyester and acrylic resin systems, with fast wet-out and excellent dispersion after chopping.

The main growth drivers come from three areas. First, roofing sheets, wall panels, greenhouse panels, truck panels, cooling-tower panels and general continuous FRP sheets continue to require lightweight, high-strength, corrosion-resistant and continuously processable fiberglass reinforcement. Second, downstream panel manufacturers are raising requirements for high-speed continuous production, lower downtime, reduced fuzz, lower static, faster wet-out and stable surface quality, pushing panel assembled roving from general-purpose grades toward panel-specific products. Third, growth in energy-efficient buildings, industrial corrosion protection, lightweight logistics vehicles and weather-resistant composite panels is turning panel assembled roving from ordinary fiberglass roving into a critical intermediate material affecting panel strength, translucency, surface quality, production efficiency and long-term durability.

This report is a detailed and comprehensive analysis for global Panel Assembled Roving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Panel Assembled Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Panel Assembled Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Panel Assembled Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Panel Assembled Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Panel Assembled Roving

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Panel Assembled Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Panel Assembled Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Market segment by Panel Production Route

Continuous Panel

Thermoset Laminate Panel

PU Lightweight Panel

Others

Market segment by Linear Density

Below 1200tex

1200?2400tex

2400tex and Above

Market segment by Application

Construction Panels and Roofing Sheets

Transportation Panels

Industrial Laminates and Equipment Panels

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Panel Assembled Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Panel Assembled Roving, with price, sales quantity, revenue, and global market share of Panel Assembled Roving from 2021 to 2026.

Chapter 3, the Panel Assembled Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Panel Assembled Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Panel Assembled Roving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Panel Assembled Roving.

Chapter 14 and 15, to describe Panel Assembled Roving sales channel, distributors, customers, research findings and conclusion.

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