

Global Pancreatic Amylase Reagent Kits Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pancreatic Amylase Reagent Kits market size is expected to reach \$ 372 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Pancreatic Amylase Reagent Kits are in vitro clinical biochemistry diagnostic reagents intended for the quantitative determination of pancreatic amylase activity or concentration in human serum, plasma, or urine. They are mainly used for the auxiliary diagnosis of acute pancreatitis and other pancreas-related diseases. By specifically identifying or selectively measuring the pancreatic isoenzyme fraction from total amylase, these kits exhibit higher pancreatic specificity than conventional α -amylase assays. These products are typically supplied as liquid dual-reagent or multi-component sets, commonly presented as bottled liquid reagents R1/R2; some kits are also equipped with calibrators, controls, and instructions for use. Key components generally include buffer solution, monoclonal antibody against salivary amylase, substrate (such as PNPG7, EPS-G7, BG5P), auxiliary enzymes, preservatives, and other ingredients. In 2025, the global sales volume of Pancreatic Amylase Reagent Kits was approximately 917,000 kits, with an average price of about 315 USD per kit and an average industry gross margin of approximately 66%.

The global market for Pancreatic Amylase Reagent Kits is in a critical phase of structural optimization and technological iteration, with the escalating demand for early and accurate diagnosis of pancreatic diseases in clinical practice as the core driving factor. The industry development presents a distinct pattern of differentiated competition, with technological routes evolving towards higher specificity and convenience. Mainstream methodologies continue to dominate the market, while emerging technologies are gradually penetrating and showing growth potential. Stricter

policy supervision promotes the standardized development of the industry, and the deepening of hierarchical diagnosis and treatment as well as the improvement of primary medical care capabilities expand the terminal application scenarios of products. Market competition focuses on technological innovation, cost control and channel layout. Leading enterprises consolidate their market positions with technological and brand advantages, while small and medium-sized manufacturers achieve breakthroughs relying on differentiation in niche areas. In the future, product iteration, advancement of domestic substitution and multi-scenario adaptation will become the core main lines of industry development.

This report studies the global Pancreatic Amylase Reagent Kits production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pancreatic Amylase Reagent Kits and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pancreatic Amylase Reagent Kits that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pancreatic Amylase Reagent Kits total production and demand, 2021-2032, (K Units)

Global Pancreatic Amylase Reagent Kits total production value, 2021-2032, (USD Million)

Global Pancreatic Amylase Reagent Kits production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pancreatic Amylase Reagent Kits consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pancreatic Amylase Reagent Kits domestic production, consumption, key domestic manufacturers and share

Global Pancreatic Amylase Reagent Kits production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pancreatic Amylase Reagent Kits production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pancreatic Amylase Reagent Kits production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pancreatic Amylase Reagent Kits market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beijing Jztk Biotechnology Co., Ltd., Nanjing Aubrime Biotechnology Co., LTD., Mindray, Roche, DiaSys Diagnostic Systems, Beckman Coulter, Beijing Leadman Biochemistry Co., Ltd., Dirui, Siemens Healthineers, Biosystems S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pancreatic Amylase Reagent Kits market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pancreatic Amylase Reagent Kits Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pancreatic Amylase Reagent Kits Market, Segmentation by Type:

R1: 5x20ml, R2: 1x25ml

R1: 5x80ml, R2: 1x100ml

R1: 1x800ml, R2: 1x200ml

R1: 1x1000ml, R2: 1x250ml

Global Pancreatic Amylase Reagent Kits Market, Segmentation by Detection Methodology:

Enzyme-Linked Immunosorbent Assay

Immuno-Inhibition Method

Others

Global Pancreatic Amylase Reagent Kits Market, Segmentation by Application:

Clinical Diagnostic

Scientific Research Experiment

Companies Profiled:

Beijing Jztk Biotechnology Co., Ltd.

Nanjing Aubrime Biotechnology Co., LTD.

Mindray

Roche

DiaSys Diagnostic Systems

Beckman Coulter

Beijing Leadman Biochemistry Co., Ltd.

Dirui

Siemens Healthineers

Biosystems S.A.

Randox Laboratories Ltd.

Abbott

FUJIFILM Wako Pure Chemical Corporation

Zhejiang Century Condor Medical Science & Technology Co., Ltd

Maccura Biotechnology Co., Ltd.

Shenzhen Kangmei Biotechnology

Key Questions Answered:

1. How big is the global Pancreatic Amylase Reagent Kits market?
2. What is the demand of the global Pancreatic Amylase Reagent Kits market?
3. What is the year over year growth of the global Pancreatic Amylase Reagent Kits market?
4. What is the production and production value of the global Pancreatic Amylase Reagent Kits market?

5. Who are the key producers in the global Pancreatic Amylase Reagent Kits market?
6. What are the growth factors driving the market demand?

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