

Global Pamiparib Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pamiparib market size is expected to reach \$ 422 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

In 2025, global Pamiparib production reached approximately 350,000 units. Pamiparib is an oral small-molecule targeted therapy that belongs to the class of Poly(ADP-ribose) polymerase (PARP) inhibitors. It is mainly used to treat tumors with homologous recombination repair deficiencies, such as those with BRCA mutation, including ovarian cancer and breast cancer. It works by inhibiting the activity of PARP enzymes, thereby blocking the repair of DNA damage in cancer cells and ultimately inducing tumor cell death. Pamiparib also has good penetration across the blood–brain barrier, showing potential therapeutic value in tumors with central nervous system metastases.

Pamiparib, as one of the domestically developed innovative PARP inhibitors, is positioned within the rapidly growing targeted anti-cancer drug market. Driven by the increasing adoption of BRCA mutation testing, the advancement of precision medicine, and the rising incidence of cancer, the overall PARP inhibitor market continues to expand. In the Chinese market, Pamiparib holds certain competitive advantages due to its local R&D background, particularly in pricing, reimbursement access, and clinical availability. In addition, its strong ability to penetrate the blood–brain barrier provides a point of differentiation. Currently, the drug is still in the stage of market introduction and volume expansion. Future growth will mainly depend on the expansion of indications (such as breast cancer and ovarian cancer), combination therapy strategies, and international market development. However, it also faces challenges such as intensified competition from other PARP inhibitors and pressure from healthcare cost control policies.

This report studies the global Pamiparib production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pamiparib and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pamiparib that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pamiparib total production and demand, 2021-2032, (Units)

Global Pamiparib total production value, 2021-2032, (USD Million)

Global Pamiparib production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pamiparib consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pamiparib domestic production, consumption, key domestic manufacturers and share

Global Pamiparib production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pamiparib production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pamiparib production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pamiparib market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BeiGene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pamiparib market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pamiparib Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pamiparib Market, Segmentation by Type:

20 mg/vial

50 mg/vial

Global Pamiparib Market, Segmentation by Combined Medication:

Pamiparib + Tislelizumab

Pamiparib + Anlotinib

Global Pamiparib Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Pamiparib Market, Segmentation by Application:

Advanced Ovarian Cancer

Fallopian Tube Cancer

Primary Peritoneal Cancer

Primary Peritoneal Carcinoma (PPC)

Endometrial Cancer

Prostate Cancer

Pancreatic Cancer

Others

Companies Profiled:

BeiGene

Key Questions Answered:

1. How big is the global Pamiparib market?
2. What is the demand of the global Pamiparib market?
3. What is the year over year growth of the global Pamiparib market?
4. What is the production and production value of the global Pamiparib market?
5. Who are the key producers in the global Pamiparib market?
6. What are the growth factors driving the market demand?

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