

Global Palm Fatty Acid Distillate (PFAD) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Palm Fatty Acid Distillate (PFAD) market size was valued at US\$ 3757 million in 2025 and is forecast to a readjusted size of US\$ 4966 million by 2032 with a CAGR of 4.1% during review period.

Palm Fatty Acid Distillate (PFAD) is a by-product obtained during the physical refining of crude palm oil. It is rich in free fatty acids (mainly palmitic acid), along with minor amounts of glycerides, sterols, and tocopherols. PFAD is a versatile raw material used in multiple industries, including oleochemicals (soap, detergents, and surfactants), biodiesel production, animal feed, and even niche applications in rubber processing and waxes. Its economic attractiveness lies in being a cost-effective feedstock compared to refined oils, making it particularly valuable in industries where price competitiveness and sustainability are crucial.

Global sales of Palm Fatty Acid Distillate (PFAD) reached nearly 4 million metric tons in 2024, with an average ex-factory price of approximately \$880 per metric ton.

Regional Market Analysis

Asia-Pacific dominates the PFAD market, primarily due to the strong production base of palm oil in Malaysia and Indonesia, which collectively account for more than 80% of global supply. In this region, PFAD is extensively utilized in the oleochemical sector and as a feedstock for biodiesel, especially in Indonesia, where the government enforces ambitious biodiesel blending mandates (B35 and beyond). China and India are major importers, driven by demand from soap and detergent manufacturing, as well as for

industrial fatty acid derivatives. Additionally, the push toward sustainable biofuels in Southeast Asia has expanded the role of PFAD as a cost-efficient biodiesel raw material.

Europe's PFAD demand is mainly tied to biodiesel production, with PFAD classified as a waste/residue feedstock under the EU's Renewable Energy Directive (RED II), which grants favorable greenhouse gas (GHG) reduction credits. Countries such as Germany, the Netherlands, and Spain use PFAD-based biodiesel to meet renewable energy targets, thereby creating steady demand. However, the market is influenced by regulatory debates regarding indirect land use change (ILUC) and sustainability concerns, which may affect PFAD imports from Asia in the longer term.

In North America, PFAD consumption is relatively smaller but growing, mainly in biodiesel and oleochemical applications. The U.S. and Canada are focusing on low-carbon fuel standards and renewable diesel expansion, which may increase the attractiveness of PFAD as a feedstock. However, competition with other waste-based oils (e.g., used cooking oil, tallow) and stricter sustainability certification requirements may limit its growth compared to Europe and Asia.

The Middle East is gradually expanding PFAD imports for both biodiesel blending and soap industries, particularly in Gulf countries where local manufacturing of detergents and oleochemicals is increasing. Africa, on the other hand, has a relatively smaller but emerging market, with PFAD used in animal feed and basic soap production. Market expansion is likely as industrialization and demand for affordable raw materials increase.

Latin America, especially Brazil, is witnessing rising biodiesel demand, and PFAD is becoming an alternative feedstock to soybean oil in biodiesel blending. The region's oleochemical industry is smaller compared to Asia, but PFAD is being increasingly adopted in low-cost soap manufacturing and biofuel supply chains.

This report is a detailed and comprehensive analysis for global Palm Fatty Acid Distillate (PFAD) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Palm Fatty Acid Distillate (PFAD) market size and forecasts, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Palm Fatty Acid Distillate (PFAD) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Palm Fatty Acid Distillate (PFAD) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2021-2032

Global Palm Fatty Acid Distillate (PFAD) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kiloton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Palm Fatty Acid Distillate (PFAD)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Palm Fatty Acid Distillate (PFAD) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FGV Holdings, Wilmar International, Sime Darby Plantation, IOI Group, RGE Group, Golden Agri Resources, Musim Mas, Astra Agro Lestari, Genting Plantations, First Resources, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Palm Fatty Acid Distillate (PFAD) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

FFA Content 70%-73%

FFA Content 73%-77%

FFA Content 77% and Above

Market segment by Application

Oleochemicals

Feed

Biofuel

Others

Major players covered

FGV Holdings

Wilmar International

Sime Darby Plantation

IOI Group

RGE Group

Golden Agri Resources

Musim Mas

Astra Agro Lestari

Genting Plantations

First Resources

Indofood Agri Resources

Sarawak Oil Palms Berhad

Future Prelude

Permata Hijau Group

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Palm Fatty Acid Distillate (PFAD) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Palm Fatty Acid Distillate (PFAD), with price, sales quantity, revenue, and global market share of Palm Fatty Acid Distillate (PFAD) from 2021 to 2026.

Chapter 3, the Palm Fatty Acid Distillate (PFAD) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Palm Fatty Acid Distillate (PFAD) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Palm Fatty Acid Distillate (PFAD) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Palm Fatty Acid Distillate (PFAD).

Chapter 14 and 15, to describe Palm Fatty Acid Distillate (PFAD) sales channel, distributors, customers, research findings and conclusion.

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