

Global Palm-based Oleochemicals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Palm-based Oleochemicals market size was valued at US\$ 10989 million in 2025 and is forecast to a readjusted size of US\$ 13638 million by 2032 with a CAGR of 3.1% during review period.

Palm-based oleochemicals refer to various fatty acids and their derivatives, such as fatty acids, fatty alcohols, and glycerol, extracted from palm oil and palm kernel oil through chemical processing. They are widely used in personal care, food (cocoa butter substitutes, shortening), and industrial fields (surfactants, biofuels), and are important basic chemical raw materials. The palm-based oleochemicals industry chain is centered on natural and renewable palm oil and palm kernel oil. Through primary decomposition and fine chemical synthesis processes, these natural oils are transformed into basic oleochemicals and derivative oleochemicals.

In 2025, global sales are projected to be approximately 12 million tons, with an average market price of around \$890 per ton. The industry's gross profit margin is estimated to be between 10% and 20%.

Palm-based oleochemicals are derived from natural and renewable resources, making palm oil an ideal substitute for traditional petrochemical products. With consumers' growing preference for clean labels and green products, and government policies promoting increased biodiesel blending rates, palm-based oleochemicals are gaining increasing market share in the surfactants, lubricants, and biofuels markets. Furthermore, their superior functional properties (such as high-purity fatty alcohols used in high-end personal care products) also enhance their competitiveness.

This report is a detailed and comprehensive analysis for global Palm-based Oleochemicals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Palm-based Oleochemicals market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Palm-based Oleochemicals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Palm-based Oleochemicals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Palm-based Oleochemicals market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Palm-based Oleochemicals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Palm-based Oleochemicals market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wilmar International, KLK Oleo, IOI Oleochemicals, Musim Mas, Cail? & Par?s, PT. SUMI ASIH, PMC Group, Pacific Oleochemicals, Ecogreen Oleochemicals, Golden Agri-Resources, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Palm-based Oleochemicals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fatty Acids

Fatty Alcohols

Glycerol

Others

Market segment by Carbon Chain Length

C8?C10

C12?C14

C16?C18

Other

Market segment by Ingredient

Palm Oil

Palm Kernel Oil

Market segment by Application

Personal Care

Food

Industrial

Agriculture

Other

Major players covered

Wilmar International

KLK Oleo

IOI Oleochemicals

Musim Mas

Cail? & Par?s

PT. SUMI ASIH

PMC Group

Pacific Oleochemicals

Ecogreen Oleochemicals

Golden Agri-Resources

Sime Darby Plantation

Emery Oleochemicals

P&G Chemicals

BASF

Evonik

Kao

Croda

Cargill

Oleon

Zanyu Technology

Jiangsu Jinqiao Oil & Fat Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Palm-based Oleochemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Palm-based Oleochemicals, with price, sales quantity, revenue, and global market share of Palm-based Oleochemicals from 2021 to 2026.

Chapter 3, the Palm-based Oleochemicals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Palm-based Oleochemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Palm-based Oleochemicals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Palm-based Oleochemicals.

Chapter 14 and 15, to describe Palm-based Oleochemicals sales channel, distributors, customers, research findings and conclusion.

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